

Global Automotive Catalytic Converter Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Catalytic Converter Device market size is expected to reach \$ 14342 million by 2032, rising at a market growth of -5.1% CAGR during the forecast period (2026-2032).

In 2025, global automotive catalytic converter device production reached approximately 109 million units, with an average price of 181.8 USD per unit.

An automotive catalytic converter device is an exhaust aftertreatment assembly installed in the vehicle exhaust line to reduce regulated pollutants by catalyzing reactions that convert carbon monoxide, hydrocarbons, and nitrogen oxides into less harmful gases. The device is built around a catalyst core that uses precious metals such as platinum, palladium, and rhodium, carried on a ceramic or metallic honeycomb substrate and coated with a high-surface-area washcoat and oxygen storage materials. Key structural materials and components include stainless steel shells and cones, thermal insulation mats, pipes and flanges, brackets, and in many system designs interfaces for oxygen sensors and temperature monitoring. The industry chain begins with precious metal mining, refining, and recycling, and continues through suppliers of substrates, alumina-based washcoats, ceria-zirconia oxygen storage materials, stainless steels, and mat materials, then to catalyst coating companies, canning and welding manufacturers, and exhaust system integrators, and finally to automakers for factory installation and to aftermarket channels for replacement and service. Typical production lines include substrate sourcing, washcoat slurry formulation, coating and drying, calcination, precious metal impregnation and activation, mat wrapping, canning and shell welding, final assembly, and end-of-line validation such as flow resistance, leakage, and conversion efficiency checks. Industry gross margins are strongly influenced by precious-metal price volatility and pass-through mechanisms, regulatory validation costs, and product complexity, and commonly fall around 10%-25%, with engineered OEM programs often higher than commoditized replacement parts.

The automotive catalytic converter device market is primarily driven by emissions regulations and enforcement, with demand split between OEM installation on new vehicles and aftermarket replacement for the in-use fleet. In the short to medium term, tightening limits on nitrogen oxides and hydrocarbons, stronger cold-start requirements, and longer durability targets support continued investment in higher-performance catalysts, improved washcoat formulations, and optimized substrate designs, which can increase device value per vehicle even when vehicle volumes fluctuate. The aftermarket is influenced by fleet age, inspection and maintenance programs, failure replacement cycles, and regulations around certified parts. Regionally, North America combines strict certification with a sizeable replacement market, Europe remains a technology benchmark shaped by compliance testing and fleet renewal, and China is a major volume market where standard upgrades can rapidly lift catalyst loading and system value. Market economics are dominated by precious-metal pricing and recycling availability; many supply contracts pass through metal costs, so manufacturers compete on yield control, quality consistency, and compliance capability. Over the longer term, increasing battery electric vehicle penetration reduces the addressable market because BEVs do not require catalytic converters, creating a gradual structural decline, partially offset in the medium term by hybrids and continued internal combustion vehicle production in many regions.

This report studies the global Automotive Catalytic Converter Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Catalytic Converter Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Catalytic Converter Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Catalytic Converter Device total production and demand, 2021-2032, (K Units)

Global Automotive Catalytic Converter Device total production value, 2021-2032, (USD Million)

Global Automotive Catalytic Converter Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Catalytic Converter Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Catalytic Converter Device domestic production, consumption, key domestic manufacturers and share

Global Automotive Catalytic Converter Device production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Catalytic Converter Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Catalytic Converter Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Catalytic Converter Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faurecia, Weifu High-Technology Group, Tenneco, Chongqing Haite, Boysen, Liuzhou Lihe Exhaust Control System, Sango, Eberspacher, Brilliant Tiger, ActBlue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Catalytic Converter Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Catalytic Converter Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Catalytic Converter Device Market, Segmentation by Type:

Two-Way Converters

Three-Way Converters

Others

Global Automotive Catalytic Converter Device Market, Segmentation by End Use:

Aftermarket

Original Equipment Manufacturer (OEM)

Global Automotive Catalytic Converter Device Market, Segmentation by Fuel Type:

Gasoline

Diesel

Hybrid

Global Automotive Catalytic Converter Device Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Faurecia

Weifu High-Technology Group

Tenneco

Chongqing Haite

Boysen

Liuzhou Lihe Exhaust Control System

Sango

Eberspacher

Brilliant Tiger

ActBlue

Kailong High Technology

Marelli

Katcon

Sejong

Bosal

Yutaka Giken

Futaba Industrial

Key Questions Answered:

1. How big is the global Automotive Catalytic Converter Device market?
2. What is the demand of the global Automotive Catalytic Converter Device market?
3. What is the year over year growth of the global Automotive Catalytic Converter Device market?
4. What is the production and production value of the global Automotive Catalytic Converter Device market?
5. Who are the key producers in the global Automotive Catalytic Converter Device market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Catalytic Converter Device Introduction
- 1.2 World Automotive Catalytic Converter Device Supply & Forecast
 - 1.2.1 World Automotive Catalytic Converter Device Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Catalytic Converter Device Production (2021-2032)
 - 1.2.3 World Automotive Catalytic Converter Device Pricing Trends (2021-2032)
- 1.3 World Automotive Catalytic Converter Device Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Catalytic Converter Device Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Catalytic Converter Device Production by Region (2021-2032)
 - 1.3.3 World Automotive Catalytic Converter Device Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Catalytic Converter Device Production (2021-2032)
 - 1.3.5 Europe Automotive Catalytic Converter Device Production (2021-2032)
 - 1.3.6 China Automotive Catalytic Converter Device Production (2021-2032)
 - 1.3.7 Japan Automotive Catalytic Converter Device Production (2021-2032)
 - 1.3.8 South Korea Automotive Catalytic Converter Device Production (2021-2032)
 - 1.3.9 India Automotive Catalytic Converter Device Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Catalytic Converter Device Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Catalytic Converter Device Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Catalytic Converter Device Demand (2021-2032)
- 2.2 World Automotive Catalytic Converter Device Consumption by Region
 - 2.2.1 World Automotive Catalytic Converter Device Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Catalytic Converter Device Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Catalytic Converter Device Consumption (2021-2032)
- 2.4 China Automotive Catalytic Converter Device Consumption (2021-2032)
- 2.5 Europe Automotive Catalytic Converter Device Consumption (2021-2032)

- 2.6 Japan Automotive Catalytic Converter Device Consumption (2021-2032)
- 2.7 South Korea Automotive Catalytic Converter Device Consumption (2021-2032)
- 2.8 ASEAN Automotive Catalytic Converter Device Consumption (2021-2032)
- 2.9 India Automotive Catalytic Converter Device Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Catalytic Converter Device Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Catalytic Converter Device Production by Manufacturer (2021-2026)
- 3.3 World Automotive Catalytic Converter Device Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Catalytic Converter Device Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Catalytic Converter Device Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Catalytic Converter Device in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Catalytic Converter Device in 2025
- 3.6 Automotive Catalytic Converter Device Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Catalytic Converter Device Market: Region Footprint
 - 3.6.2 Automotive Catalytic Converter Device Market: Company Product Type Footprint
 - 3.6.3 Automotive Catalytic Converter Device Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Catalytic Converter Device Production Value Comparison
 - 4.1.1 United States VS China: Automotive Catalytic Converter Device Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Catalytic Converter Device Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Catalytic Converter Device Production Comparison

4.2.1 United States VS China: Automotive Catalytic Converter Device Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Catalytic Converter Device Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Catalytic Converter Device Consumption Comparison

4.3.1 United States VS China: Automotive Catalytic Converter Device Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Catalytic Converter Device Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Catalytic Converter Device Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Catalytic Converter Device Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Catalytic Converter Device Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Catalytic Converter Device Production (2021-2026)

4.5 China Based Automotive Catalytic Converter Device Manufacturers and Market Share

4.5.1 China Based Automotive Catalytic Converter Device Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Catalytic Converter Device Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Catalytic Converter Device Production (2021-2026)

4.6 Rest of World Based Automotive Catalytic Converter Device Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Catalytic Converter Device Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Catalytic Converter Device Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Catalytic Converter Device Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Catalytic Converter Device Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Two-Way Converters

5.2.2 Three-Way Converters

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automotive Catalytic Converter Device Production by Type (2021-2032)

5.3.2 World Automotive Catalytic Converter Device Production Value by Type (2021-2032)

5.3.3 World Automotive Catalytic Converter Device Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY END USE

6.1 World Automotive Catalytic Converter Device Market Size Overview by End Use: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End Use

6.2.1 Aftermarket

6.2.2 Original Equipment Manufacturer (OEM)

6.3 Market Segment by End Use

6.3.1 World Automotive Catalytic Converter Device Production by End Use (2021-2032)

6.3.2 World Automotive Catalytic Converter Device Production Value by End Use (2021-2032)

6.3.3 World Automotive Catalytic Converter Device Average Price by End Use (2021-2032)

7 MARKET ANALYSIS BY FUEL TYPE

7.1 World Automotive Catalytic Converter Device Market Size Overview by Fuel Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Fuel Type

7.2.1 Gasoline

7.2.2 Diesel

7.2.3 Hybrid

7.3 Market Segment by Fuel Type

7.3.1 World Automotive Catalytic Converter Device Production by Fuel Type
(2021-2032)

7.3.2 World Automotive Catalytic Converter Device Production Value by Fuel Type
(2021-2032)

7.3.3 World Automotive Catalytic Converter Device Average Price by Fuel Type
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Catalytic Converter Device Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Automotive Catalytic Converter Device Production by Application
(2021-2032)

8.3.2 World Automotive Catalytic Converter Device Production Value by Application
(2021-2032)

8.3.3 World Automotive Catalytic Converter Device Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Faurecia

9.1.1 Faurecia Details

9.1.2 Faurecia Major Business

9.1.3 Faurecia Automotive Catalytic Converter Device Product and Services

9.1.4 Faurecia Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Faurecia Recent Developments/Updates

9.1.6 Faurecia Competitive Strengths & Weaknesses

9.2 Weifu High-Technology Group

9.2.1 Weifu High-Technology Group Details

9.2.2 Weifu High-Technology Group Major Business

9.2.3 Weifu High-Technology Group Automotive Catalytic Converter Device Product and Services

9.2.4 Weifu High-Technology Group Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Weifu High-Technology Group Recent Developments/Updates
- 9.2.6 Weifu High-Technology Group Competitive Strengths & Weaknesses
- 9.3 Tenneco
 - 9.3.1 Tenneco Details
 - 9.3.2 Tenneco Major Business
 - 9.3.3 Tenneco Automotive Catalytic Converter Device Product and Services
 - 9.3.4 Tenneco Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Tenneco Recent Developments/Updates
 - 9.3.6 Tenneco Competitive Strengths & Weaknesses
- 9.4 Chongqing Haite
 - 9.4.1 Chongqing Haite Details
 - 9.4.2 Chongqing Haite Major Business
 - 9.4.3 Chongqing Haite Automotive Catalytic Converter Device Product and Services
 - 9.4.4 Chongqing Haite Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Chongqing Haite Recent Developments/Updates
 - 9.4.6 Chongqing Haite Competitive Strengths & Weaknesses
- 9.5 Boysen
 - 9.5.1 Boysen Details
 - 9.5.2 Boysen Major Business
 - 9.5.3 Boysen Automotive Catalytic Converter Device Product and Services
 - 9.5.4 Boysen Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Boysen Recent Developments/Updates
 - 9.5.6 Boysen Competitive Strengths & Weaknesses
- 9.6 Liuzhou Lihe Exhaust Control System
 - 9.6.1 Liuzhou Lihe Exhaust Control System Details
 - 9.6.2 Liuzhou Lihe Exhaust Control System Major Business
 - 9.6.3 Liuzhou Lihe Exhaust Control System Automotive Catalytic Converter Device Product and Services
 - 9.6.4 Liuzhou Lihe Exhaust Control System Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Liuzhou Lihe Exhaust Control System Recent Developments/Updates
 - 9.6.6 Liuzhou Lihe Exhaust Control System Competitive Strengths & Weaknesses
- 9.7 Sango
 - 9.7.1 Sango Details
 - 9.7.2 Sango Major Business
 - 9.7.3 Sango Automotive Catalytic Converter Device Product and Services

9.7.4 Sango Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Sango Recent Developments/Updates

9.7.6 Sango Competitive Strengths & Weaknesses

9.8 Eberspacher

9.8.1 Eberspacher Details

9.8.2 Eberspacher Major Business

9.8.3 Eberspacher Automotive Catalytic Converter Device Product and Services

9.8.4 Eberspacher Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Eberspacher Recent Developments/Updates

9.8.6 Eberspacher Competitive Strengths & Weaknesses

9.9 Brilliant Tiger

9.9.1 Brilliant Tiger Details

9.9.2 Brilliant Tiger Major Business

9.9.3 Brilliant Tiger Automotive Catalytic Converter Device Product and Services

9.9.4 Brilliant Tiger Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Brilliant Tiger Recent Developments/Updates

9.9.6 Brilliant Tiger Competitive Strengths & Weaknesses

9.10 ActBlue

9.10.1 ActBlue Details

9.10.2 ActBlue Major Business

9.10.3 ActBlue Automotive Catalytic Converter Device Product and Services

9.10.4 ActBlue Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 ActBlue Recent Developments/Updates

9.10.6 ActBlue Competitive Strengths & Weaknesses

9.11 Kailong High Technology

9.11.1 Kailong High Technology Details

9.11.2 Kailong High Technology Major Business

9.11.3 Kailong High Technology Automotive Catalytic Converter Device Product and Services

9.11.4 Kailong High Technology Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kailong High Technology Recent Developments/Updates

9.11.6 Kailong High Technology Competitive Strengths & Weaknesses

9.12 Marelli

9.12.1 Marelli Details

- 9.12.2 Marelli Major Business
- 9.12.3 Marelli Automotive Catalytic Converter Device Product and Services
- 9.12.4 Marelli Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Marelli Recent Developments/Updates
- 9.12.6 Marelli Competitive Strengths & Weaknesses
- 9.13 Katcon
 - 9.13.1 Katcon Details
 - 9.13.2 Katcon Major Business
 - 9.13.3 Katcon Automotive Catalytic Converter Device Product and Services
 - 9.13.4 Katcon Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Katcon Recent Developments/Updates
 - 9.13.6 Katcon Competitive Strengths & Weaknesses
- 9.14 Sejong
 - 9.14.1 Sejong Details
 - 9.14.2 Sejong Major Business
 - 9.14.3 Sejong Automotive Catalytic Converter Device Product and Services
 - 9.14.4 Sejong Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sejong Recent Developments/Updates
 - 9.14.6 Sejong Competitive Strengths & Weaknesses
- 9.15 Bosal
 - 9.15.1 Bosal Details
 - 9.15.2 Bosal Major Business
 - 9.15.3 Bosal Automotive Catalytic Converter Device Product and Services
 - 9.15.4 Bosal Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Bosal Recent Developments/Updates
 - 9.15.6 Bosal Competitive Strengths & Weaknesses
- 9.16 Yutaka Giken
 - 9.16.1 Yutaka Giken Details
 - 9.16.2 Yutaka Giken Major Business
 - 9.16.3 Yutaka Giken Automotive Catalytic Converter Device Product and Services
 - 9.16.4 Yutaka Giken Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Yutaka Giken Recent Developments/Updates
 - 9.16.6 Yutaka Giken Competitive Strengths & Weaknesses
- 9.17 Futaba Industrial

- 9.17.1 Futaba Industrial Details
- 9.17.2 Futaba Industrial Major Business
- 9.17.3 Futaba Industrial Automotive Catalytic Converter Device Product and Services
- 9.17.4 Futaba Industrial Automotive Catalytic Converter Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Futaba Industrial Recent Developments/Updates
- 9.17.6 Futaba Industrial Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automotive Catalytic Converter Device Industry Chain
- 10.2 Automotive Catalytic Converter Device Upstream Analysis
 - 10.2.1 Automotive Catalytic Converter Device Core Raw Materials
 - 10.2.2 Main Manufacturers of Automotive Catalytic Converter Device Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Catalytic Converter Device Production Mode
- 10.6 Automotive Catalytic Converter Device Procurement Model
- 10.7 Automotive Catalytic Converter Device Industry Sales Model and Sales Channels
 - 10.7.1 Automotive Catalytic Converter Device Sales Model
 - 10.7.2 Automotive Catalytic Converter Device Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Catalytic Converter Device Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Catalytic Converter Device Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Catalytic Converter Device Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Catalytic Converter Device Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Catalytic Converter Device Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Catalytic Converter Device Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Catalytic Converter Device Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Catalytic Converter Device Production Market Share by Region (2021-2026)

Table 9. World Automotive Catalytic Converter Device Production Market Share by Region (2027-2032)

Table 10. World Automotive Catalytic Converter Device Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Catalytic Converter Device Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Catalytic Converter Device Major Market Trends

Table 13. World Automotive Catalytic Converter Device Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Catalytic Converter Device Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Catalytic Converter Device Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Catalytic Converter Device Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Catalytic Converter Device Producers in 2025

Table 18. World Automotive Catalytic Converter Device Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Catalytic Converter Device Producers in 2025

Table 20. World Automotive Catalytic Converter Device Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Catalytic Converter Device Company Evaluation Quadrant

Table 22. World Automotive Catalytic Converter Device Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Catalytic Converter Device Production Site of Key Manufacturer

Table 24. Automotive Catalytic Converter Device Market: Company Product Type Footprint

Table 25. Automotive Catalytic Converter Device Market: Company Product Application Footprint

Table 26. Automotive Catalytic Converter Device Competitive Factors

Table 27. Automotive Catalytic Converter Device New Entrant and Capacity Expansion Plans

Table 28. Automotive Catalytic Converter Device Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Catalytic Converter Device Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Catalytic Converter Device Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Catalytic Converter Device Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Catalytic Converter Device Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Catalytic Converter Device Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Catalytic Converter Device Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Catalytic Converter Device Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Catalytic Converter Device Production Market Share (2021-2026)

Table 37. China Based Automotive Catalytic Converter Device Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Catalytic Converter Device Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Catalytic Converter Device Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Catalytic Converter Device Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Catalytic Converter Device Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Catalytic Converter Device Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Catalytic Converter Device Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Catalytic Converter Device Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Catalytic Converter Device Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Catalytic Converter Device Production Market Share (2021-2026)

Table 47. World Automotive Catalytic Converter Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Catalytic Converter Device Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Catalytic Converter Device Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Catalytic Converter Device Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Catalytic Converter Device Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Catalytic Converter Device Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Catalytic Converter Device Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Catalytic Converter Device Production Value by End Use, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Catalytic Converter Device Production by End Use (2021-2026) & (K Units)

Table 56. World Automotive Catalytic Converter Device Production by End Use (2027-2032) & (K Units)

Table 57. World Automotive Catalytic Converter Device Production Value by End Use (2021-2026) & (USD Million)

Table 58. World Automotive Catalytic Converter Device Production Value by End Use (2027-2032) & (USD Million)

Table 59. World Automotive Catalytic Converter Device Average Price by End Use

(2021-2026) & (US\$/Unit)

Table 60. World Automotive Catalytic Converter Device Average Price by End Use

(2027-2032) & (US\$/Unit)

Table 61. World Automotive Catalytic Converter Device Production Value by Fuel Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Catalytic Converter Device Production by Fuel Type (2021-2026) & (K Units)

Table 63. World Automotive Catalytic Converter Device Production by Fuel Type (2027-2032) & (K Units)

Table 64. World Automotive Catalytic Converter Device Production Value by Fuel Type (2021-2026) & (USD Million)

Table 65. World Automotive Catalytic Converter Device Production Value by Fuel Type (2027-2032) & (USD Million)

Table 66. World Automotive Catalytic Converter Device Average Price by Fuel Type (2021-2026) & (US\$/Unit)

Table 67. World Automotive Catalytic Converter Device Average Price by Fuel Type (2027-2032) & (US\$/Unit)

Table 68. World Automotive Catalytic Converter Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Catalytic Converter Device Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Catalytic Converter Device Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Catalytic Converter Device Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Catalytic Converter Device Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Catalytic Converter Device Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Catalytic Converter Device Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Faurecia Basic Information, Manufacturing Base and Competitors

Table 76. Faurecia Major Business

Table 77. Faurecia Automotive Catalytic Converter Device Product and Services

Table 78. Faurecia Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Faurecia Recent Developments/Updates

Table 80. Faurecia Competitive Strengths & Weaknesses

Table 81. Weifu High-Technology Group Basic Information, Manufacturing Base and Competitors

Table 82. Weifu High-Technology Group Major Business

Table 83. Weifu High-Technology Group Automotive Catalytic Converter Device Product and Services

Table 84. Weifu High-Technology Group Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Weifu High-Technology Group Recent Developments/Updates

Table 86. Weifu High-Technology Group Competitive Strengths & Weaknesses

Table 87. Tenneco Basic Information, Manufacturing Base and Competitors

Table 88. Tenneco Major Business

Table 89. Tenneco Automotive Catalytic Converter Device Product and Services

Table 90. Tenneco Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Tenneco Recent Developments/Updates

Table 92. Tenneco Competitive Strengths & Weaknesses

Table 93. Chongqing Haite Basic Information, Manufacturing Base and Competitors

Table 94. Chongqing Haite Major Business

Table 95. Chongqing Haite Automotive Catalytic Converter Device Product and Services

Table 96. Chongqing Haite Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Chongqing Haite Recent Developments/Updates

Table 98. Chongqing Haite Competitive Strengths & Weaknesses

Table 99. Boysen Basic Information, Manufacturing Base and Competitors

Table 100. Boysen Major Business

Table 101. Boysen Automotive Catalytic Converter Device Product and Services

Table 102. Boysen Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Boysen Recent Developments/Updates

Table 104. Boysen Competitive Strengths & Weaknesses

Table 105. Liuzhou Lihe Exhaust Control System Basic Information, Manufacturing Base and Competitors

Table 106. Liuzhou Lihe Exhaust Control System Major Business

Table 107. Liuzhou Lihe Exhaust Control System Automotive Catalytic Converter

Device Product and Services

Table 108. Liuzhou Lihe Exhaust Control System Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Liuzhou Lihe Exhaust Control System Recent Developments/Updates

Table 110. Liuzhou Lihe Exhaust Control System Competitive Strengths & Weaknesses

Table 111. Sango Basic Information, Manufacturing Base and Competitors

Table 112. Sango Major Business

Table 113. Sango Automotive Catalytic Converter Device Product and Services

Table 114. Sango Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Sango Recent Developments/Updates

Table 116. Sango Competitive Strengths & Weaknesses

Table 117. Eberspacher Basic Information, Manufacturing Base and Competitors

Table 118. Eberspacher Major Business

Table 119. Eberspacher Automotive Catalytic Converter Device Product and Services

Table 120. Eberspacher Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Eberspacher Recent Developments/Updates

Table 122. Eberspacher Competitive Strengths & Weaknesses

Table 123. Brilliant Tiger Basic Information, Manufacturing Base and Competitors

Table 124. Brilliant Tiger Major Business

Table 125. Brilliant Tiger Automotive Catalytic Converter Device Product and Services

Table 126. Brilliant Tiger Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Brilliant Tiger Recent Developments/Updates

Table 128. Brilliant Tiger Competitive Strengths & Weaknesses

Table 129. ActBlue Basic Information, Manufacturing Base and Competitors

Table 130. ActBlue Major Business

Table 131. ActBlue Automotive Catalytic Converter Device Product and Services

Table 132. ActBlue Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ActBlue Recent Developments/Updates

Table 134. ActBlue Competitive Strengths & Weaknesses

Table 135. Kailong High Technology Basic Information, Manufacturing Base and

Competitors

Table 136. Kailong High Technology Major Business

Table 137. Kailong High Technology Automotive Catalytic Converter Device Product and Services

Table 138. Kailong High Technology Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kailong High Technology Recent Developments/Updates

Table 140. Kailong High Technology Competitive Strengths & Weaknesses

Table 141. Marelli Basic Information, Manufacturing Base and Competitors

Table 142. Marelli Major Business

Table 143. Marelli Automotive Catalytic Converter Device Product and Services

Table 144. Marelli Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Marelli Recent Developments/Updates

Table 146. Marelli Competitive Strengths & Weaknesses

Table 147. Katcon Basic Information, Manufacturing Base and Competitors

Table 148. Katcon Major Business

Table 149. Katcon Automotive Catalytic Converter Device Product and Services

Table 150. Katcon Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Katcon Recent Developments/Updates

Table 152. Katcon Competitive Strengths & Weaknesses

Table 153. Sejong Basic Information, Manufacturing Base and Competitors

Table 154. Sejong Major Business

Table 155. Sejong Automotive Catalytic Converter Device Product and Services

Table 156. Sejong Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sejong Recent Developments/Updates

Table 158. Sejong Competitive Strengths & Weaknesses

Table 159. Bosal Basic Information, Manufacturing Base and Competitors

Table 160. Bosal Major Business

Table 161. Bosal Automotive Catalytic Converter Device Product and Services

Table 162. Bosal Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 163. Bosal Recent Developments/Updates
- Table 164. Bosal Competitive Strengths & Weaknesses
- Table 165. Yutaka Giken Basic Information, Manufacturing Base and Competitors
- Table 166. Yutaka Giken Major Business
- Table 167. Yutaka Giken Automotive Catalytic Converter Device Product and Services
- Table 168. Yutaka Giken Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Yutaka Giken Recent Developments/Updates
- Table 170. Yutaka Giken Competitive Strengths & Weaknesses
- Table 171. Futaba Industrial Basic Information, Manufacturing Base and Competitors
- Table 172. Futaba Industrial Major Business
- Table 173. Futaba Industrial Automotive Catalytic Converter Device Product and Services
- Table 174. Futaba Industrial Automotive Catalytic Converter Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Futaba Industrial Recent Developments/Updates
- Table 176. Futaba Industrial Competitive Strengths & Weaknesses
- Table 177. Global Key Players of Automotive Catalytic Converter Device Upstream (Raw Materials)
- Table 178. Global Automotive Catalytic Converter Device Typical Customers
- Table 179. Automotive Catalytic Converter Device Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Catalytic Converter Device Picture
- Figure 2. World Automotive Catalytic Converter Device Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Catalytic Converter Device Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 5. World Automotive Catalytic Converter Device Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive Catalytic Converter Device Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Catalytic Converter Device Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 10. China Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 11. Japan Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 12. South Korea Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 13. India Automotive Catalytic Converter Device Production (2021-2032) & (K Units)
- Figure 14. Automotive Catalytic Converter Device Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 17. World Automotive Catalytic Converter Device Consumption Market Share by Region (2021-2032)
- Figure 18. United States Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 19. China Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)

- Figure 20. Europe Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 21. Japan Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 22. South Korea Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 23. ASEAN Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 24. India Automotive Catalytic Converter Device Consumption (2021-2032) & (K Units)
- Figure 25. Producer Shipments of Automotive Catalytic Converter Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive Catalytic Converter Device Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive Catalytic Converter Device Markets in 2025
- Figure 28. United States VS China: Automotive Catalytic Converter Device Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Automotive Catalytic Converter Device Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Automotive Catalytic Converter Device Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Automotive Catalytic Converter Device Production Market Share 2025
- Figure 32. China Based Manufacturers Automotive Catalytic Converter Device Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Automotive Catalytic Converter Device Production Market Share 2025
- Figure 34. World Automotive Catalytic Converter Device Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Automotive Catalytic Converter Device Production Value Market Share by Type in 2025
- Figure 36. Two-Way Converters
- Figure 37. Three-Way Converters
- Figure 38. Others
- Figure 39. World Automotive Catalytic Converter Device Production Market Share by Type (2021-2032)
- Figure 40. World Automotive Catalytic Converter Device Production Value Market Share by Type (2021-2032)

Figure 41. World Automotive Catalytic Converter Device Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Automotive Catalytic Converter Device Production Value by End Use, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Catalytic Converter Device Production Value Market Share by End Use in 2025

Figure 44. Aftermarket

Figure 45. Original Equipment Manufacturer (OEM)

Figure 46. World Automotive Catalytic Converter Device Production Market Share by End Use (2021-2032)

Figure 47. World Automotive Catalytic Converter Device Production Value Market Share by End Use (2021-2032)

Figure 48. World Automotive Catalytic Converter Device Average Price by End Use (2021-2032) & (US\$/Unit)

Figure 49. World Automotive Catalytic Converter Device Production Value by Fuel Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive Catalytic Converter Device Production Value Market Share by Fuel Type in 2025

Figure 51. Gasoline

Figure 52. Diesel

Figure 53. Hybrid

Figure 54. World Automotive Catalytic Converter Device Production Market Share by Fuel Type (2021-2032)

Figure 55. World Automotive Catalytic Converter Device Production Value Market Share by Fuel Type (2021-2032)

Figure 56. World Automotive Catalytic Converter Device Average Price by Fuel Type (2021-2032) & (US\$/Unit)

Figure 57. World Automotive Catalytic Converter Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automotive Catalytic Converter Device Production Value Market Share by Application in 2025

Figure 59. Passenger Car

Figure 60. Commercial Vehicle

Figure 61. World Automotive Catalytic Converter Device Production Market Share by Application (2021-2032)

Figure 62. World Automotive Catalytic Converter Device Production Value Market Share by Application (2021-2032)

Figure 63. World Automotive Catalytic Converter Device Average Price by Application (2021-2032) & (US\$/Unit)

- Figure 64. Automotive Catalytic Converter Device Industry Chain
- Figure 65. Automotive Catalytic Converter Device Procurement Model
- Figure 66. Automotive Catalytic Converter Device Sales Model
- Figure 67. Automotive Catalytic Converter Device Sales Channels, Direct Sales, and Distribution
- Figure 68. Methodology
- Figure 69. Research Process and Data Source

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