

Global Automotive Carbon Fiber Roll Cage Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Carbon Fiber Roll Cage market size was valued at US\$ 309 million in 2025 and is forecast to a readjusted size of US\$ 541 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global sales of automotive carbon fiber roll cages reached 120,000 units, with an average selling price of \$2,500 per unit. Total global production capacity stands at approximately 160,000 units annually, and the industry's average gross profit margin is around 45%. These roll cages serve as passive safety structural components for race cars, high-performance modified vehicles, and specialized off-road vehicles; they consist of a combination of tubular carbon fiber composite structures and metal connection nodes. Designed to maintain the structural integrity of the passenger cabin and absorb impact energy during rollovers or collisions, they strike a balance between lightweight construction and high rigidity, offering significant reductions in vehicle weight and improvements in dynamic handling compared to traditional steel roll cages.

Key upstream raw materials include carbon fiber preregs, epoxy resin systems, and high-strength aluminum alloy connectors; the midstream sector comprises manufacturers specializing in structural design and composite material molding, utilizing ply layup and curing processes to create customized tubular structures; downstream products are primarily supplied to race car manufacturers, high-performance vehicle OEMs, and the professional modification and motorsports markets. Future growth prospects lie in cost reductions through thermoplastic carbon fiber technology, the standardized production of modular roll cages, and the expansion of track-oriented applications for new energy vehicles; as the commercialization of motorsports and the high-performance vehicle market continue to grow, demand for lightweight safety

structures and opportunities for customized upgrades are steadily increasing.

This report is a detailed and comprehensive analysis for global Automotive Carbon Fiber Roll Cage market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Carbon Fiber Roll Cage market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Carbon Fiber Roll Cage market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Carbon Fiber Roll Cage market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Carbon Fiber Roll Cage market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Carbon Fiber Roll Cage

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Carbon Fiber Roll Cage market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dongguan Action Composites, Turbo Lab, Manthey, SilverRocket, SGL Carbon, Sparco, Matter Motorsport, Cusco, AST Roll Cages, ICOOH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Carbon Fiber Roll Cage market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-piece Full Carbon Fiber

Carbon Fiber and Metal Hybrid

Market segment by Manufacturing Process

Autoclave Molding

RTM (Resin Transfer Molding)

Others

Market segment by Pipe Diameter

Pipe Diameter: ?38mm

Pipe Diameter: 38?50mm

Pipe Diameter: ?50mm

Market segment by Application

Racing Vehicles

Off-road Vehicles

Others

Major players covered

Dongguan Action Composites

Turbo Lab

Manthey

SilverRocket

SGL Carbon

Sparco

Matter Motorsport

Cusco

AST Roll Cages

ICOOH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Carbon Fiber Roll Cage product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Carbon Fiber Roll Cage, with price, sales quantity, revenue, and global market share of Automotive Carbon Fiber Roll Cage from 2021 to 2026.

Chapter 3, the Automotive Carbon Fiber Roll Cage competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Carbon Fiber Roll Cage breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Carbon Fiber Roll Cage market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive

Carbon Fiber Roll Cage.

Chapter 14 and 15, to describe Automotive Carbon Fiber Roll Cage sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Automotive Carbon Fiber Roll Cage Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 One-piece Full Carbon Fiber

1.3.3 Carbon Fiber and Metal Hybrid

1.4 Market Analysis by Manufacturing Process

1.4.1 Overview: Global Automotive Carbon Fiber Roll Cage Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.4.2 Autoclave Molding

1.4.3 RTM (Resin Transfer Molding)

1.4.4 Others

1.5 Market Analysis by Pipe Diameter

1.5.1 Overview: Global Automotive Carbon Fiber Roll Cage Consumption Value by Pipe Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Pipe Diameter: ?38mm

1.5.3 Pipe Diameter: 38?50mm

1.5.4 Pipe Diameter: ?50mm

1.6 Market Analysis by Application

1.6.1 Overview: Global Automotive Carbon Fiber Roll Cage Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Racing Vehicles

1.6.3 Off-road Vehicles

1.6.4 Others

1.7 Global Automotive Carbon Fiber Roll Cage Market Size & Forecast

1.7.1 Global Automotive Carbon Fiber Roll Cage Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Automotive Carbon Fiber Roll Cage Sales Quantity (2021-2032)

1.7.3 Global Automotive Carbon Fiber Roll Cage Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Dongguan Action Composites

2.1.1 Dongguan Action Composites Details

- 2.1.2 Dongguan Action Composites Major Business
- 2.1.3 Dongguan Action Composites Automotive Carbon Fiber Roll Cage Product and Services
- 2.1.4 Dongguan Action Composites Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Dongguan Action Composites Recent Developments/Updates
- 2.2 Turbo Lab
 - 2.2.1 Turbo Lab Details
 - 2.2.2 Turbo Lab Major Business
 - 2.2.3 Turbo Lab Automotive Carbon Fiber Roll Cage Product and Services
 - 2.2.4 Turbo Lab Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Turbo Lab Recent Developments/Updates
- 2.3 Manthey
 - 2.3.1 Manthey Details
 - 2.3.2 Manthey Major Business
 - 2.3.3 Manthey Automotive Carbon Fiber Roll Cage Product and Services
 - 2.3.4 Manthey Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Manthey Recent Developments/Updates
- 2.4 SilverRocket
 - 2.4.1 SilverRocket Details
 - 2.4.2 SilverRocket Major Business
 - 2.4.3 SilverRocket Automotive Carbon Fiber Roll Cage Product and Services
 - 2.4.4 SilverRocket Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 SilverRocket Recent Developments/Updates
- 2.5 SGL Carbon
 - 2.5.1 SGL Carbon Details
 - 2.5.2 SGL Carbon Major Business
 - 2.5.3 SGL Carbon Automotive Carbon Fiber Roll Cage Product and Services
 - 2.5.4 SGL Carbon Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 SGL Carbon Recent Developments/Updates
- 2.6 Sparco
 - 2.6.1 Sparco Details
 - 2.6.2 Sparco Major Business
 - 2.6.3 Sparco Automotive Carbon Fiber Roll Cage Product and Services
 - 2.6.4 Sparco Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sparco Recent Developments/Updates

2.7 Matter Motorsport

2.7.1 Matter Motorsport Details

2.7.2 Matter Motorsport Major Business

2.7.3 Matter Motorsport Automotive Carbon Fiber Roll Cage Product and Services

2.7.4 Matter Motorsport Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Matter Motorsport Recent Developments/Updates

2.8 Cusco

2.8.1 Cusco Details

2.8.2 Cusco Major Business

2.8.3 Cusco Automotive Carbon Fiber Roll Cage Product and Services

2.8.4 Cusco Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Cusco Recent Developments/Updates

2.9 AST Roll Cages

2.9.1 AST Roll Cages Details

2.9.2 AST Roll Cages Major Business

2.9.3 AST Roll Cages Automotive Carbon Fiber Roll Cage Product and Services

2.9.4 AST Roll Cages Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 AST Roll Cages Recent Developments/Updates

2.10 ICOOH

2.10.1 ICOOH Details

2.10.2 ICOOH Major Business

2.10.3 ICOOH Automotive Carbon Fiber Roll Cage Product and Services

2.10.4 ICOOH Automotive Carbon Fiber Roll Cage Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ICOOH Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE CARBON FIBER ROLL CAGE BY MANUFACTURER

3.1 Global Automotive Carbon Fiber Roll Cage Sales Quantity by Manufacturer (2021-2026)

3.2 Global Automotive Carbon Fiber Roll Cage Revenue by Manufacturer (2021-2026)

3.3 Global Automotive Carbon Fiber Roll Cage Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Automotive Carbon Fiber Roll Cage by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Automotive Carbon Fiber Roll Cage Manufacturer Market Share in 2025

3.4.3 Top 6 Automotive Carbon Fiber Roll Cage Manufacturer Market Share in 2025

3.5 Automotive Carbon Fiber Roll Cage Market: Overall Company Footprint Analysis

3.5.1 Automotive Carbon Fiber Roll Cage Market: Region Footprint

3.5.2 Automotive Carbon Fiber Roll Cage Market: Company Product Type Footprint

3.5.3 Automotive Carbon Fiber Roll Cage Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Automotive Carbon Fiber Roll Cage Market Size by Region

4.1.1 Global Automotive Carbon Fiber Roll Cage Sales Quantity by Region (2021-2032)

4.1.2 Global Automotive Carbon Fiber Roll Cage Consumption Value by Region (2021-2032)

4.1.3 Global Automotive Carbon Fiber Roll Cage Average Price by Region (2021-2032)

4.2 North America Automotive Carbon Fiber Roll Cage Consumption Value (2021-2032)

4.3 Europe Automotive Carbon Fiber Roll Cage Consumption Value (2021-2032)

4.4 Asia-Pacific Automotive Carbon Fiber Roll Cage Consumption Value (2021-2032)

4.5 South America Automotive Carbon Fiber Roll Cage Consumption Value (2021-2032)

4.6 Middle East & Africa Automotive Carbon Fiber Roll Cage Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Automotive Carbon Fiber Roll Cage Sales Quantity by Type (2021-2032)

5.2 Global Automotive Carbon Fiber Roll Cage Consumption Value by Type (2021-2032)

5.3 Global Automotive Carbon Fiber Roll Cage Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Automotive Carbon Fiber Roll Cage Sales Quantity by Application (2021-2032)

6.2 Global Automotive Carbon Fiber Roll Cage Consumption Value by Application (2021-2032)

6.3 Global Automotive Carbon Fiber Roll Cage Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Automotive Carbon Fiber Roll Cage Sales Quantity by Type (2021-2032)

7.2 North America Automotive Carbon Fiber Roll Cage Sales Quantity by Application (2021-2032)

7.3 North America Automotive Carbon Fiber Roll Cage Market Size by Country

7.3.1 North America Automotive Carbon Fiber Roll Cage Sales Quantity by Country (2021-2032)

7.3.2 North America Automotive Carbon Fiber Roll Cage Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Automotive Carbon Fiber Roll Cage Sales Quantity by Type (2021-2032)

8.2 Europe Automotive Carbon Fiber Roll Cage Sales Quantity by Application (2021-2032)

8.3 Europe Automotive Carbon Fiber Roll Cage Market Size by Country

8.3.1 Europe Automotive Carbon Fiber Roll Cage Sales Quantity by Country (2021-2032)

8.3.2 Europe Automotive Carbon Fiber Roll Cage Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive Carbon Fiber Roll Cage Sales Quantity by Type
(2021-2032)

9.2 Asia-Pacific Automotive Carbon Fiber Roll Cage Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Automotive Carbon Fiber Roll Cage Market Size by Region

9.3.1 Asia-Pacific Automotive Carbon Fiber Roll Cage Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Automotive Carbon Fiber Roll Cage Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Automotive Carbon Fiber Roll Cage Sales Quantity by Type
(2021-2032)

10.2 South America Automotive Carbon Fiber Roll Cage Sales Quantity by Application
(2021-2032)

10.3 South America Automotive Carbon Fiber Roll Cage Market Size by Country

10.3.1 South America Automotive Carbon Fiber Roll Cage Sales Quantity by Country
(2021-2032)

10.3.2 South America Automotive Carbon Fiber Roll Cage Consumption Value by
Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Carbon Fiber Roll Cage Sales Quantity by Type
(2021-2032)

11.2 Middle East & Africa Automotive Carbon Fiber Roll Cage Sales Quantity by
Application (2021-2032)

11.3 Middle East & Africa Automotive Carbon Fiber Roll Cage Market Size by Country

11.3.1 Middle East & Africa Automotive Carbon Fiber Roll Cage Sales Quantity by

Country (2021-2032)

11.3.2 Middle East & Africa Automotive Carbon Fiber Roll Cage Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Automotive Carbon Fiber Roll Cage Market Drivers

12.2 Automotive Carbon Fiber Roll Cage Market Restraints

12.3 Automotive Carbon Fiber Roll Cage Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Automotive Carbon Fiber Roll Cage and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automotive Carbon Fiber Roll Cage

13.3 Automotive Carbon Fiber Roll Cage Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Automotive Carbon Fiber Roll Cage Typical Distributors

14.3 Automotive Carbon Fiber Roll Cage Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Automotive Grade TPMS Chip Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Automotive Grade TPMS Chip Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Infineon Technologies Basic Information, Manufacturing Base and Competitors

Table 4. Infineon Technologies Major Business

Table 5. Infineon Technologies Automotive Grade TPMS Chip Product and Services

Table 6. Infineon Technologies Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Infineon Technologies Recent Developments/Updates

Table 8. NXP Basic Information, Manufacturing Base and Competitors

Table 9. NXP Major Business

Table 10. NXP Automotive Grade TPMS Chip Product and Services

Table 11. NXP Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. NXP Recent Developments/Updates

Table 13. GE Basic Information, Manufacturing Base and Competitors

Table 14. GE Major Business

Table 15. GE Automotive Grade TPMS Chip Product and Services

Table 16. GE Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. GE Recent Developments/Updates

Table 18. Sensata Technologies Basic Information, Manufacturing Base and Competitors

Table 19. Sensata Technologies Major Business

Table 20. Sensata Technologies Automotive Grade TPMS Chip Product and Services

Table 21. Sensata Technologies Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Sensata Technologies Recent Developments/Updates

Table 23. Melexis Basic Information, Manufacturing Base and Competitors

Table 24. Melexis Major Business

Table 25. Melexis Automotive Grade TPMS Chip Product and Services

Table 26. Melexis Automotive Grade TPMS Chip Sales Quantity (K Units), Average

Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Melexis Recent Developments/Updates

Table 28. Continental AG Basic Information, Manufacturing Base and Competitors

Table 29. Continental AG Major Business

Table 30. Continental AG Automotive Grade TPMS Chip Product and Services

Table 31. Continental AG Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Continental AG Recent Developments/Updates

Table 33. Pacific Industrial Basic Information, Manufacturing Base and Competitors

Table 34. Pacific Industrial Major Business

Table 35. Pacific Industrial Automotive Grade TPMS Chip Product and Services

Table 36. Pacific Industrial Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Pacific Industrial Recent Developments/Updates

Table 38. AutoChips Basic Information, Manufacturing Base and Competitors

Table 39. AutoChips Major Business

Table 40. AutoChips Automotive Grade TPMS Chip Product and Services

Table 41. AutoChips Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. AutoChips Recent Developments/Updates

Table 43. SENASIC Basic Information, Manufacturing Base and Competitors

Table 44. SENASIC Major Business

Table 45. SENASIC Automotive Grade TPMS Chip Product and Services

Table 46. SENASIC Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. SENASIC Recent Developments/Updates

Table 48. Guangdong Hiway Integrated Circuit Technology Basic Information, Manufacturing Base and Competitors

Table 49. Guangdong Hiway Integrated Circuit Technology Major Business

Table 50. Guangdong Hiway Integrated Circuit Technology Automotive Grade TPMS Chip Product and Services

Table 51. Guangdong Hiway Integrated Circuit Technology Automotive Grade TPMS Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Guangdong Hiway Integrated Circuit Technology Recent Developments/Updates

Table 53. Global Automotive Grade TPMS Chip Sales Quantity by Manufacturer

(2021-2026) & (K Units)

Table 54. Global Automotive Grade TPMS Chip Revenue by Manufacturer (2021-2026) & (USD Million)

Table 55. Global Automotive Grade TPMS Chip Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 56. Market Position of Manufacturers in Automotive Grade TPMS Chip, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 57. Head Office and Automotive Grade TPMS Chip Production Site of Key Manufacturer

Table 58. Automotive Grade TPMS Chip Market: Company Product Type Footprint

Table 59. Automotive Grade TPMS Chip Market: Company Product Application Footprint

Table 60. Automotive Grade TPMS Chip New Market Entrants and Barriers to Market Entry

Table 61. Automotive Grade TPMS Chip Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Automotive Grade TPMS Chip Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 63. Global Automotive Grade TPMS Chip Sales Quantity by Region (2021-2026) & (K Units)

Table 64. Global Automotive Grade TPMS Chip Sales Quantity by Region (2027-2032) & (K Units)

Table 65. Global Automotive Grade TPMS Chip Consumption Value by Region (2021-2026) & (USD Million)

Table 66. Global Automotive Grade TPMS Chip Consumption Value by Region (2027-2032) & (USD Million)

Table 67. Global Automotive Grade TPMS Chip Average Price by Region (2021-2026) & (US\$/Unit)

Table 68. Global Automotive Grade TPMS Chip Average Price by Region (2027-2032) & (US\$/Unit)

Table 69. Global Automotive Grade TPMS Chip Sales Quantity by Type (2021-2026) & (K Units)

Table 70. Global Automotive Grade TPMS Chip Sales Quantity by Type (2027-2032) & (K Units)

Table 71. Global Automotive Grade TPMS Chip Consumption Value by Type (2021-2026) & (USD Million)

Table 72. Global Automotive Grade TPMS Chip Consumption Value by Type (2027-2032) & (USD Million)

Table 73. Global Automotive Grade TPMS Chip Average Price by Type (2021-2026) &

(US\$/Unit)

Table 74. Global Automotive Grade TPMS Chip Average Price by Type (2027-2032) & (US\$/Unit)

Table 75. Global Automotive Grade TPMS Chip Sales Quantity by Application (2021-2026) & (K Units)

Table 76. Global Automotive Grade TPMS Chip Sales Quantity by Application (2027-2032) & (K Units)

Table 77. Global Automotive Grade TPMS Chip Consumption Value by Application (2021-2026) & (USD Million)

Table 78. Global Automotive Grade TPMS Chip Consumption Value by Application (2027-2032) & (USD Million)

Table 79. Global Automotive Grade TPMS Chip Average Price by Application (2021-2026) & (US\$/Unit)

Table 80. Global Automotive Grade TPMS Chip Average Price by Application (2027-2032) & (US\$/Unit)

Table 81. North America Automotive Grade TPMS Chip Sales Quantity by Type (2021-2026) & (K Units)

Table 82. North America Automotive Grade TPMS Chip Sales Quantity by Type (2027-2032) & (K Units)

Table 83. North America Automotive Grade TPMS Chip Sales Quantity by Application (2021-2026) & (K Units)

Table 84. North America Automotive Grade TPMS Chip Sales Quantity by Application (2027-2032) & (K Units)

Table 85. North America Automotive Grade TPMS Chip Sales Quantity by Country (2021-2026) & (K Units)

Table 86. North America Automotive Grade TPMS Chip Sales Quantity by Country (2027-2032) & (K Units)

Table 87. North America Automotive Grade TPMS Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 88. North America Automotive Grade TPMS Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 89. Europe Automotive Grade TPMS Chip Sales Quantity by Type (2021-2026) & (K Units)

Table 90. Europe Automotive Grade TPMS Chip Sales Quantity by Type (2027-2032) & (K Units)

Table 91. Europe Automotive Grade TPMS Chip Sales Quantity by Application (2021-2026) & (K Units)

Table 92. Europe Automotive Grade TPMS Chip Sales Quantity by Application (2027-2032) & (K Units)

Table 93. Europe Automotive Grade TPMS Chip Sales Quantity by Country
(2021-2026) & (K Units)

Table 94. Europe Automotive Grade TPMS Chip Sales Quantity by Country
(2027-2032) & (K Units)

Table 95. Europe Automotive Grade TPMS Chip Consumption Value by Country
(2021-2026) & (USD Million)

Table 96. Europe Automotive Grade TPMS Chip Consumption Value by Country
(2027-2032) & (USD Million)

Table 97. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity by Type
(2021-2026) & (K Units)

Table 98. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity by Type
(2027-2032) & (K Units)

Table 99. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity by Application
(2021-2026) & (K Units)

Table 100. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity by Application
(2027-2032) & (K Units)

Table 101. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity by Region
(2021-2026) & (K Units)

Table 102. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity by Region
(2027-2032) & (K Units)

Table 103. Asia-Pacific Automotive Grade TPMS Chip Consumption Value by Region
(2021-2026) & (USD Million)

Table 104. Asia-Pacific Automotive Grade TPMS Chip Consumption Value by Region
(2027-2032) & (USD Million)

Table 105. South America Automotive Grade TPMS Chip Sales Quantity by Type
(2021-2026) & (K Units)

Table 106. South America Automotive Grade TPMS Chip Sales Quantity by Type
(2027-2032) & (K Units)

Table 107. South America Automotive Grade TPMS Chip Sales Quantity by Application
(2021-2026) & (K Units)

Table 108. South America Automotive Grade TPMS Chip Sales Quantity by Application
(2027-2032) & (K Units)

Table 109. South America Automotive Grade TPMS Chip Sales Quantity by Country
(2021-2026) & (K Units)

Table 110. South America Automotive Grade TPMS Chip Sales Quantity by Country
(2027-2032) & (K Units)

Table 111. South America Automotive Grade TPMS Chip Consumption Value by
Country (2021-2026) & (USD Million)

Table 112. South America Automotive Grade TPMS Chip Consumption Value by

Country (2027-2032) & (USD Million)

Table 113. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity by Type (2021-2026) & (K Units)

Table 114. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity by Type (2027-2032) & (K Units)

Table 115. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity by Application (2021-2026) & (K Units)

Table 116. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity by Application (2027-2032) & (K Units)

Table 117. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity by Country (2021-2026) & (K Units)

Table 118. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity by Country (2027-2032) & (K Units)

Table 119. Middle East & Africa Automotive Grade TPMS Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 120. Middle East & Africa Automotive Grade TPMS Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Automotive Grade TPMS Chip Raw Material

Table 122. Key Manufacturers of Automotive Grade TPMS Chip Raw Materials

Table 123. Automotive Grade TPMS Chip Typical Distributors

Table 124. Automotive Grade TPMS Chip Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Grade TPMS Chip Picture

Figure 2. Global Automotive Grade TPMS Chip Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Automotive Grade TPMS Chip Revenue Market Share by Type in 2025

Figure 4. Pressure Measuring Range: 100-500kPa Examples

Figure 5. Pressure Measuring Range: 100-900kPa Examples

Figure 6. Global Automotive Grade TPMS Chip Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Automotive Grade TPMS Chip Revenue Market Share by Application in 2025

Figure 8. Passenger Cars Examples

Figure 9. Commercial Vehicles Examples

Figure 10. Global Automotive Grade TPMS Chip Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 11. Global Automotive Grade TPMS Chip Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 12. Global Automotive Grade TPMS Chip Sales Quantity (2021-2032) & (K Units)

Figure 13. Global Automotive Grade TPMS Chip Price (2021-2032) & (US\$/Unit)

Figure 14. Global Automotive Grade TPMS Chip Sales Quantity Market Share by Manufacturer in 2025

Figure 15. Global Automotive Grade TPMS Chip Revenue Market Share by Manufacturer in 2025

Figure 16. Producer Shipments of Automotive Grade TPMS Chip by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 17. Top 3 Automotive Grade TPMS Chip Manufacturer (Revenue) Market Share in 2025

Figure 18. Top 6 Automotive Grade TPMS Chip Manufacturer (Revenue) Market Share in 2025

Figure 19. Global Automotive Grade TPMS Chip Sales Quantity Market Share by Region (2021-2032)

Figure 20. Global Automotive Grade TPMS Chip Consumption Value Market Share by Region (2021-2032)

Figure 21. North America Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 22. Europe Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 23. Asia-Pacific Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 24. South America Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 25. Middle East & Africa Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 26. Global Automotive Grade TPMS Chip Sales Quantity Market Share by Type (2021-2032)

Figure 27. Global Automotive Grade TPMS Chip Consumption Value Market Share by Type (2021-2032)

Figure 28. Global Automotive Grade TPMS Chip Average Price by Type (2021-2032) & (US\$/Unit)

Figure 29. Global Automotive Grade TPMS Chip Sales Quantity Market Share by Application (2021-2032)

Figure 30. Global Automotive Grade TPMS Chip Revenue Market Share by Application (2021-2032)

Figure 31. Global Automotive Grade TPMS Chip Average Price by Application (2021-2032) & (US\$/Unit)

Figure 32. North America Automotive Grade TPMS Chip Sales Quantity Market Share by Type (2021-2032)

Figure 33. North America Automotive Grade TPMS Chip Sales Quantity Market Share by Application (2021-2032)

Figure 34. North America Automotive Grade TPMS Chip Sales Quantity Market Share by Country (2021-2032)

Figure 35. North America Automotive Grade TPMS Chip Consumption Value Market Share by Country (2021-2032)

Figure 36. United States Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 37. Canada Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 38. Mexico Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 39. Europe Automotive Grade TPMS Chip Sales Quantity Market Share by Type (2021-2032)

Figure 40. Europe Automotive Grade TPMS Chip Sales Quantity Market Share by Application (2021-2032)

Figure 41. Europe Automotive Grade TPMS Chip Sales Quantity Market Share by

Country (2021-2032)

Figure 42. Europe Automotive Grade TPMS Chip Consumption Value Market Share by Country (2021-2032)

Figure 43. Germany Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 44. France Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 45. United Kingdom Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 46. Russia Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 47. Italy Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 48. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity Market Share by Type (2021-2032)

Figure 49. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity Market Share by Application (2021-2032)

Figure 50. Asia-Pacific Automotive Grade TPMS Chip Sales Quantity Market Share by Region (2021-2032)

Figure 51. Asia-Pacific Automotive Grade TPMS Chip Consumption Value Market Share by Region (2021-2032)

Figure 52. China Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 53. Japan Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 54. South Korea Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 55. India Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 56. Southeast Asia Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 57. Australia Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 58. South America Automotive Grade TPMS Chip Sales Quantity Market Share by Type (2021-2032)

Figure 59. South America Automotive Grade TPMS Chip Sales Quantity Market Share by Application (2021-2032)

Figure 60. South America Automotive Grade TPMS Chip Sales Quantity Market Share by Country (2021-2032)

Figure 61. South America Automotive Grade TPMS Chip Consumption Value Market Share by Country (2021-2032)

Figure 62. Brazil Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 63. Argentina Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 64. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity Market Share by Type (2021-2032)

Figure 65. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity Market Share by Application (2021-2032)

Figure 66. Middle East & Africa Automotive Grade TPMS Chip Sales Quantity Market Share by Country (2021-2032)

Figure 67. Middle East & Africa Automotive Grade TPMS Chip Consumption Value Market Share by Country (2021-2032)

Figure 68. Turkey Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 69. Egypt Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 70. Saudi Arabia Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 71. South Africa Automotive Grade TPMS Chip Consumption Value (2021-2032) & (USD Million)

Figure 72. Automotive Grade TPMS Chip Market Drivers

Figure 73. Automotive Grade TPMS Chip Market Restraints

Figure 74. Automotive Grade TPMS Chip Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Automotive Grade TPMS Chip in 2025

Figure 77. Manufacturing Process Analysis of Automotive Grade TPMS Chip

Figure 78. Automotive Grade TPMS Chip Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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