

Global Automotive Carbon Fiber Reinforced Polypropylene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Carbon Fiber Reinforced Polypropylene market size is expected to reach \$ 435 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Global sales of automotive carbon fiber reinforced polypropylene reached 50,804 tons in 2025, with an average price of \$4,638 per ton.

Automotive carbon fiber reinforced polypropylene (CF/PP) is a thermoplastic composite material with chopped or continuous carbon fibers as the reinforcing phase and polypropylene resin as the matrix. It has a density of 1.0-1.1 g/cm³ and a specific strength 3-4 times that of ordinary PP. Combining the advantages of being lightweight, injection moldable, and recyclable, it is becoming a new route for low-cost lightweighting in the automotive industry.

The raw material composition of automotive carbon fiber reinforced polypropylene (CF/PP) includes: polypropylene (homogeneous or copolymer), chopped carbon fibers, and an interface treatment system (a sizing agent containing double bonds and hydroxyl groups + isocyanate curing agent, maleic anhydride grafted polypropylene compatibilizer, and peroxide initiator). The carbon fibers must first undergo electrochemical oxidation and impregnation in a special sizing agent to form chemical bonds and physical entanglement with PP during extrusion, achieving high interfacial adhesion. The cost structure is based on 30... Taking wt% short-fiber CF/PP injection molding granules as an example: T300 grade short-cut carbon fiber costs approximately 90-110 RMB/kg, accounting for 30% of the formulation mass, but contributing 60-65% of the total cost; copolymer PP matrix costs approximately 8 RMB/kg, accounting for 60-65% of the mass, but only 20-25% of the cost; sizing agent + compatibilizer + initiator and other additives total 5-8 RMB/kg, accounting for approximately 10%; extrusion, granulation and loss amortization cost 5-7 RMB/kg, accounting for 5-8%,

providing automakers with a lightweight solution that reduces weight by 30% without increasing costs.

This report studies the global Automotive Carbon Fiber Reinforced Polypropylene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Carbon Fiber Reinforced Polypropylene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Carbon Fiber Reinforced Polypropylene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Carbon Fiber Reinforced Polypropylene total production and demand, 2021-2032, (Tons)

Global Automotive Carbon Fiber Reinforced Polypropylene total production value, 2021-2032, (USD Million)

Global Automotive Carbon Fiber Reinforced Polypropylene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Carbon Fiber Reinforced Polypropylene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Carbon Fiber Reinforced Polypropylene domestic production, consumption, key domestic manufacturers and share

Global Automotive Carbon Fiber Reinforced Polypropylene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Carbon Fiber Reinforced Polypropylene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Carbon Fiber Reinforced Polypropylene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Carbon Fiber Reinforced Polypropylene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Mitsubishi Rayon, Teijin, SGL, Hexcel, Solvay, Nippon Carbon, Aksa Carbon, Hyosung Advanced, DOMO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Carbon Fiber Reinforced Polypropylene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Carbon Fiber Reinforced Polypropylene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Carbon Fiber Reinforced Polypropylene Market, Segmentation by Type:

Injection Molding

Extrusion Molding

Global Automotive Carbon Fiber Reinforced Polypropylene Market, Segmentation by Fiber Length:

Short Fiber

Long Fiber

Global Automotive Carbon Fiber Reinforced Polypropylene Market, Segmentation by Matrix:

Homopolymer PP

Copolymer PP

Global Automotive Carbon Fiber Reinforced Polypropylene Market, Segmentation by Application:

Structural Components

Exterior and Functional Components

Other

Companies Profiled:

Toray

Mitsubishi Rayon

Teijin

SGL

Hexcel

Solvay

Nippon Carbon

Aksa Carbon

Hyosung Advanced

DOMO

Teknor Apex

Asahi Kasei

Shanghai Pret Composites

Carbon (Xiamen) New Material

Chengzi Tainuo

Cathay Biotech

Key Questions Answered:

1. How big is the global Automotive Carbon Fiber Reinforced Polypropylene market?
2. What is the demand of the global Automotive Carbon Fiber Reinforced Polypropylene market?
3. What is the year over year growth of the global Automotive Carbon Fiber Reinforced Polypropylene market?
4. What is the production and production value of the global Automotive Carbon Fiber Reinforced Polypropylene market?
5. Who are the key producers in the global Automotive Carbon Fiber Reinforced Polypropylene market?
6. What are the growth factors driving the market demand?

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