

Global Automotive Carbon Fiber Reinforced Polyamide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Carbon Fiber Reinforced Polyamide market size is expected to reach \$ 429 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

Global sales of automotive carbon fiber reinforced polyamide reached 23,699 tons in 2025, with an average price of \$7,863 per ton.

Carbon fiber-reinforced polymers (CFRPs) are high-strength, light-weight composite materials consisting of a polymer matrix and carbon fibers (CFs). Owing to the high strength-to-weight ratio, CFRPs have been proposed as alternative structural materials to metals.

Automotive carbon fiber reinforced polyamide is a thermoplastic composite material with carbon fiber as the reinforcing phase and polyamide (nylon) resin as the matrix. It combines the characteristics of being lightweight, high-strength, and injection moldable, and is rapidly penetrating the fields of new energy vehicles, structural components, and exterior parts.

The raw materials for automotive carbon fiber reinforced polyamide consist of three components: carbon fiber, polyamide, and interface additives. The carbon fiber is primarily T300-T700 grade 12K-24K tow, with domestically produced costing 80-120 RMB/kg (including tax) and imported costing 120-160 RMB/kg. The matrix resin is categorized into three grades based on heat resistance: ordinary PA6/PA66 costs approximately 18-25 RMB/kg, low-absorption PA12 costs approximately 35-45 RMB/kg, and semi-aromatic high-temperature PA6T/9T reaches 70-100 RMB/kg. Adding 0.5-2% coupling agent, antioxidant, and carbon nanotube conductive masterbatch, the additive cost is approximately 3-5 RMB/kg.

In a typical 30 wt% short fiber CF/PA66 granule, carbon fiber accounts for approximately 65% of the cost, PA resin approximately 30%, and additives and

manufacturing costs only approximately 5%. If upgraded to continuous fiber prepreg tape (areal density 150 g/m²), the amount of carbon fiber increases to 50 wt%, doubling the cost. Furthermore, yield, wide-width winding, and online quality inspection further increase manufacturing costs by 10-15%. Ultimately, the material cost is approximately 2.5 times that of aluminum plates of the same thickness and 3 times that of high-strength steel. However, this comes at the cost of a 40-50% weight reduction and a decrease in downstream assembly costs due to injection molding/welding capabilities.

This report studies the global Automotive Carbon Fiber Reinforced Polyamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Carbon Fiber Reinforced Polyamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Carbon Fiber Reinforced Polyamide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Carbon Fiber Reinforced Polyamide total production and demand, 2021-2032, (Tons)

Global Automotive Carbon Fiber Reinforced Polyamide total production value, 2021-2032, (USD Million)

Global Automotive Carbon Fiber Reinforced Polyamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Carbon Fiber Reinforced Polyamide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Carbon Fiber Reinforced Polyamide domestic production, consumption, key domestic manufacturers and share

Global Automotive Carbon Fiber Reinforced Polyamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Carbon Fiber Reinforced Polyamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Carbon Fiber Reinforced Polyamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Carbon Fiber Reinforced Polyamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Mitsubishi Rayon, Teijin, SGL, Hexcel, Solvay, Nippon Carbon, Akxa Carbon, Hyosung Advanced,

DOMO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Carbon Fiber Reinforced Polyamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Carbon Fiber Reinforced Polyamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Carbon Fiber Reinforced Polyamide Market, Segmentation by Type:

Injection Molding

Extrusion Molding

Global Automotive Carbon Fiber Reinforced Polyamide Market, Segmentation by Fiber Length:

Short Fiber

Long Fiber

Global Automotive Carbon Fiber Reinforced Polyamide Market, Segmentation by Polyamide Matrix:

Aliphatic

Semi-aromatic High-temperature PA

Global Automotive Carbon Fiber Reinforced Polyamide Market, Segmentation by Application:

Structural Load-Bearing Components

Exterior and Chassis

Other

Companies Profiled:

Toray

Mitsubishi Rayon

Teijin

SGL

Hexcel

Solvay

Nippon Carbon

Aksa Carbon

Hyosung Advanced

DOMO

Teknor Apex

Asahi Kasei

Shanghai Pret Composites

Carbon (Xiamen) New Material

Chengzi Tainuo

Cathay Biotech

Key Questions Answered:

1. How big is the global Automotive Carbon Fiber Reinforced Polyamide market?
2. What is the demand of the global Automotive Carbon Fiber Reinforced Polyamide market?
3. What is the year over year growth of the global Automotive Carbon Fiber Reinforced Polyamide market?
4. What is the production and production value of the global Automotive Carbon Fiber Reinforced Polyamide market?
5. Who are the key producers in the global Automotive Carbon Fiber Reinforced Polyamide market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Carbon Fiber Reinforced Polyamide Introduction
- 1.2 World Automotive Carbon Fiber Reinforced Polyamide Supply & Forecast
 - 1.2.1 World Automotive Carbon Fiber Reinforced Polyamide Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
 - 1.2.3 World Automotive Carbon Fiber Reinforced Polyamide Pricing Trends (2021-2032)
- 1.3 World Automotive Carbon Fiber Reinforced Polyamide Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Carbon Fiber Reinforced Polyamide Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Carbon Fiber Reinforced Polyamide Production by Region (2021-2032)
 - 1.3.3 World Automotive Carbon Fiber Reinforced Polyamide Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
 - 1.3.5 Europe Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
 - 1.3.6 Japan Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
 - 1.3.7 Southeast Asia Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
 - 1.3.8 India Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
 - 1.3.9 China Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Carbon Fiber Reinforced Polyamide Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Carbon Fiber Reinforced Polyamide Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Carbon Fiber Reinforced Polyamide Demand (2021-2032)
- 2.2 World Automotive Carbon Fiber Reinforced Polyamide Consumption by Region
 - 2.2.1 World Automotive Carbon Fiber Reinforced Polyamide Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Carbon Fiber Reinforced Polyamide Consumption Forecast by

Region (2027-2032)

2.3 United States Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

2.4 China Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

2.5 Europe Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

2.6 Japan Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

2.7 South Korea Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

2.8 ASEAN Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

2.9 India Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Carbon Fiber Reinforced Polyamide Production Value by Manufacturer (2021-2026)

3.2 World Automotive Carbon Fiber Reinforced Polyamide Production by Manufacturer (2021-2026)

3.3 World Automotive Carbon Fiber Reinforced Polyamide Average Price by Manufacturer (2021-2026)

3.4 Automotive Carbon Fiber Reinforced Polyamide Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Carbon Fiber Reinforced Polyamide Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Carbon Fiber Reinforced Polyamide in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Carbon Fiber Reinforced Polyamide in 2025

3.6 Automotive Carbon Fiber Reinforced Polyamide Market: Overall Company Footprint Analysis

3.6.1 Automotive Carbon Fiber Reinforced Polyamide Market: Region Footprint

3.6.2 Automotive Carbon Fiber Reinforced Polyamide Market: Company Product Type Footprint

3.6.3 Automotive Carbon Fiber Reinforced Polyamide Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Value Comparison

4.1.1 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Comparison

4.2.1 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Consumption Comparison

4.3.1 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Carbon Fiber Reinforced Polyamide Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production (2021-2026)

4.5 China Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers and Market Share

4.5.1 China Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production (2021-2026)

4.6 Rest of World Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers

and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Carbon Fiber Reinforced Polyamide Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Injection Molding

5.2.2 Extrusion Molding

5.3 Market Segment by Type

5.3.1 World Automotive Carbon Fiber Reinforced Polyamide Production by Type (2021-2032)

5.3.2 World Automotive Carbon Fiber Reinforced Polyamide Production Value by Type (2021-2032)

5.3.3 World Automotive Carbon Fiber Reinforced Polyamide Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FIBER LENGTH

6.1 World Automotive Carbon Fiber Reinforced Polyamide Market Size Overview by Fiber Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Fiber Length

6.2.1 Short Fiber

6.2.2 Long Fiber

6.3 Market Segment by Fiber Length

6.3.1 World Automotive Carbon Fiber Reinforced Polyamide Production by Fiber Length (2021-2032)

6.3.2 World Automotive Carbon Fiber Reinforced Polyamide Production Value by Fiber Length (2021-2032)

6.3.3 World Automotive Carbon Fiber Reinforced Polyamide Average Price by Fiber Length (2021-2032)

7 MARKET ANALYSIS BY POLYAMIDE MATRIX

7.1 World Automotive Carbon Fiber Reinforced Polyamide Market Size Overview by Polyamide Matrix: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Polyamide Matrix

7.2.1 Aliphatic

7.2.2 Semi-aromatic High-temperature PA

7.3 Market Segment by Polyamide Matrix

7.3.1 World Automotive Carbon Fiber Reinforced Polyamide Production by Polyamide Matrix (2021-2032)

7.3.2 World Automotive Carbon Fiber Reinforced Polyamide Production Value by Polyamide Matrix (2021-2032)

7.3.3 World Automotive Carbon Fiber Reinforced Polyamide Average Price by Polyamide Matrix (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Carbon Fiber Reinforced Polyamide Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Structural Load-Bearing Components

8.2.2 Exterior and Chassis

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Automotive Carbon Fiber Reinforced Polyamide Production by Application (2021-2032)

8.3.2 World Automotive Carbon Fiber Reinforced Polyamide Production Value by Application (2021-2032)

8.3.3 World Automotive Carbon Fiber Reinforced Polyamide Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Toray

9.1.1 Toray Details

9.1.2 Toray Major Business

9.1.3 Toray Automotive Carbon Fiber Reinforced Polyamide Product and Services

9.1.4 Toray Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Toray Recent Developments/Updates

- 9.1.6 Toray Competitive Strengths & Weaknesses
- 9.2 Mitsubishi Rayon
 - 9.2.1 Mitsubishi Rayon Details
 - 9.2.2 Mitsubishi Rayon Major Business
 - 9.2.3 Mitsubishi Rayon Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.2.4 Mitsubishi Rayon Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Mitsubishi Rayon Recent Developments/Updates
 - 9.2.6 Mitsubishi Rayon Competitive Strengths & Weaknesses
- 9.3 Teijin
 - 9.3.1 Teijin Details
 - 9.3.2 Teijin Major Business
 - 9.3.3 Teijin Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.3.4 Teijin Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Teijin Recent Developments/Updates
 - 9.3.6 Teijin Competitive Strengths & Weaknesses
- 9.4 SGL
 - 9.4.1 SGL Details
 - 9.4.2 SGL Major Business
 - 9.4.3 SGL Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.4.4 SGL Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 SGL Recent Developments/Updates
 - 9.4.6 SGL Competitive Strengths & Weaknesses
- 9.5 Hexcel
 - 9.5.1 Hexcel Details
 - 9.5.2 Hexcel Major Business
 - 9.5.3 Hexcel Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.5.4 Hexcel Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Hexcel Recent Developments/Updates
 - 9.5.6 Hexcel Competitive Strengths & Weaknesses
- 9.6 Solvay
 - 9.6.1 Solvay Details
 - 9.6.2 Solvay Major Business
 - 9.6.3 Solvay Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.6.4 Solvay Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Solvay Recent Developments/Updates

9.6.6 Solvay Competitive Strengths & Weaknesses

9.7 Nippon Carbon

9.7.1 Nippon Carbon Details

9.7.2 Nippon Carbon Major Business

9.7.3 Nippon Carbon Automotive Carbon Fiber Reinforced Polyamide Product and Services

9.7.4 Nippon Carbon Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nippon Carbon Recent Developments/Updates

9.7.6 Nippon Carbon Competitive Strengths & Weaknesses

9.8 Aksa Carbon

9.8.1 Aksa Carbon Details

9.8.2 Aksa Carbon Major Business

9.8.3 Aksa Carbon Automotive Carbon Fiber Reinforced Polyamide Product and Services

9.8.4 Aksa Carbon Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Aksa Carbon Recent Developments/Updates

9.8.6 Aksa Carbon Competitive Strengths & Weaknesses

9.9 Hyosung Advanced

9.9.1 Hyosung Advanced Details

9.9.2 Hyosung Advanced Major Business

9.9.3 Hyosung Advanced Automotive Carbon Fiber Reinforced Polyamide Product and Services

9.9.4 Hyosung Advanced Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Hyosung Advanced Recent Developments/Updates

9.9.6 Hyosung Advanced Competitive Strengths & Weaknesses

9.10 DOMO

9.10.1 DOMO Details

9.10.2 DOMO Major Business

9.10.3 DOMO Automotive Carbon Fiber Reinforced Polyamide Product and Services

9.10.4 DOMO Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 DOMO Recent Developments/Updates

9.10.6 DOMO Competitive Strengths & Weaknesses

9.11 Teknor Apex

- 9.11.1 Teknor Apex Details
- 9.11.2 Teknor Apex Major Business
- 9.11.3 Teknor Apex Automotive Carbon Fiber Reinforced Polyamide Product and Services
- 9.11.4 Teknor Apex Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Teknor Apex Recent Developments/Updates
- 9.11.6 Teknor Apex Competitive Strengths & Weaknesses
- 9.12 Asahi Kasei
 - 9.12.1 Asahi Kasei Details
 - 9.12.2 Asahi Kasei Major Business
 - 9.12.3 Asahi Kasei Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.12.4 Asahi Kasei Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Asahi Kasei Recent Developments/Updates
 - 9.12.6 Asahi Kasei Competitive Strengths & Weaknesses
- 9.13 Shanghai Pret Composites
 - 9.13.1 Shanghai Pret Composites Details
 - 9.13.2 Shanghai Pret Composites Major Business
 - 9.13.3 Shanghai Pret Composites Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.13.4 Shanghai Pret Composites Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shanghai Pret Composites Recent Developments/Updates
 - 9.13.6 Shanghai Pret Composites Competitive Strengths & Weaknesses
- 9.14 Carbon (Xiamen) New Material
 - 9.14.1 Carbon (Xiamen) New Material Details
 - 9.14.2 Carbon (Xiamen) New Material Major Business
 - 9.14.3 Carbon (Xiamen) New Material Automotive Carbon Fiber Reinforced Polyamide Product and Services
 - 9.14.4 Carbon (Xiamen) New Material Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Carbon (Xiamen) New Material Recent Developments/Updates
 - 9.14.6 Carbon (Xiamen) New Material Competitive Strengths & Weaknesses
- 9.15 Chengzi Tainuo
 - 9.15.1 Chengzi Tainuo Details
 - 9.15.2 Chengzi Tainuo Major Business
 - 9.15.3 Chengzi Tainuo Automotive Carbon Fiber Reinforced Polyamide Product and

Services

9.15.4 Chengzi Tainuo Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Chengzi Tainuo Recent Developments/Updates

9.15.6 Chengzi Tainuo Competitive Strengths & Weaknesses

9.16 Cathay Biotech

9.16.1 Cathay Biotech Details

9.16.2 Cathay Biotech Major Business

9.16.3 Cathay Biotech Automotive Carbon Fiber Reinforced Polyamide Product and Services

9.16.4 Cathay Biotech Automotive Carbon Fiber Reinforced Polyamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Cathay Biotech Recent Developments/Updates

9.16.6 Cathay Biotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Carbon Fiber Reinforced Polyamide Industry Chain

10.2 Automotive Carbon Fiber Reinforced Polyamide Upstream Analysis

10.2.1 Automotive Carbon Fiber Reinforced Polyamide Core Raw Materials

10.2.2 Main Manufacturers of Automotive Carbon Fiber Reinforced Polyamide Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Carbon Fiber Reinforced Polyamide Production Mode

10.6 Automotive Carbon Fiber Reinforced Polyamide Procurement Model

10.7 Automotive Carbon Fiber Reinforced Polyamide Industry Sales Model and Sales Channels

10.7.1 Automotive Carbon Fiber Reinforced Polyamide Sales Model

10.7.2 Automotive Carbon Fiber Reinforced Polyamide Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Carbon Fiber Reinforced Polyamide Production by Region (2021-2026) & (Tons)

Table 7. World Automotive Carbon Fiber Reinforced Polyamide Production by Region (2027-2032) & (Tons)

Table 8. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Region (2021-2026)

Table 9. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Region (2027-2032)

Table 10. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Automotive Carbon Fiber Reinforced Polyamide Major Market Trends

Table 13. World Automotive Carbon Fiber Reinforced Polyamide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Automotive Carbon Fiber Reinforced Polyamide Consumption by Region (2021-2026) & (Tons)

Table 15. World Automotive Carbon Fiber Reinforced Polyamide Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Carbon Fiber Reinforced Polyamide Producers in 2025

Table 18. World Automotive Carbon Fiber Reinforced Polyamide Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Automotive Carbon Fiber Reinforced Polyamide Producers in 2025

Table 20. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Automotive Carbon Fiber Reinforced Polyamide Company Evaluation Quadrant

Table 22. World Automotive Carbon Fiber Reinforced Polyamide Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Carbon Fiber Reinforced Polyamide Production Site of Key Manufacturer

Table 24. Automotive Carbon Fiber Reinforced Polyamide Market: Company Product Type Footprint

Table 25. Automotive Carbon Fiber Reinforced Polyamide Market: Company Product Application Footprint

Table 26. Automotive Carbon Fiber Reinforced Polyamide Competitive Factors

Table 27. Automotive Carbon Fiber Reinforced Polyamide New Entrant and Capacity Expansion Plans

Table 28. Automotive Carbon Fiber Reinforced Polyamide Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Carbon Fiber Reinforced Polyamide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Carbon Fiber Reinforced Polyamide Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Automotive Carbon Fiber Reinforced Polyamide Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Market Share (2021-2026)

Table 37. China Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value, (2021-2026) & (USD Million)

- Table 39. China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Market Share (2021-2026)
- Table 42. Rest of World Based Automotive Carbon Fiber Reinforced Polyamide Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production, (2021-2026) & (Tons)
- Table 46. Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Market Share (2021-2026)
- Table 47. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Automotive Carbon Fiber Reinforced Polyamide Production by Type (2021-2026) & (Tons)
- Table 49. World Automotive Carbon Fiber Reinforced Polyamide Production by Type (2027-2032) & (Tons)
- Table 50. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Fiber Length, (USD Million), 2021 & 2025 & 2032
- Table 55. World Automotive Carbon Fiber Reinforced Polyamide Production by Fiber Length (2021-2026) & (Tons)
- Table 56. World Automotive Carbon Fiber Reinforced Polyamide Production by Fiber Length (2027-2032) & (Tons)
- Table 57. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Fiber Length (2021-2026) & (USD Million)
- Table 58. World Automotive Carbon Fiber Reinforced Polyamide Production Value by

Fiber Length (2027-2032) & (USD Million)

Table 59. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Fiber Length (2021-2026) & (US\$/Ton)

Table 60. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Fiber Length (2027-2032) & (US\$/Ton)

Table 61. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Polyamide Matrix, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Carbon Fiber Reinforced Polyamide Production by Polyamide Matrix (2021-2026) & (Tons)

Table 63. World Automotive Carbon Fiber Reinforced Polyamide Production by Polyamide Matrix (2027-2032) & (Tons)

Table 64. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Polyamide Matrix (2021-2026) & (USD Million)

Table 65. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Polyamide Matrix (2027-2032) & (USD Million)

Table 66. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Polyamide Matrix (2021-2026) & (US\$/Ton)

Table 67. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Polyamide Matrix (2027-2032) & (US\$/Ton)

Table 68. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Carbon Fiber Reinforced Polyamide Production by Application (2021-2026) & (Tons)

Table 70. World Automotive Carbon Fiber Reinforced Polyamide Production by Application (2027-2032) & (Tons)

Table 71. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Toray Basic Information, Manufacturing Base and Competitors

Table 76. Toray Major Business

Table 77. Toray Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 78. Toray Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Toray Recent Developments/Updates
- Table 80. Toray Competitive Strengths & Weaknesses
- Table 81. Mitsubishi Rayon Basic Information, Manufacturing Base and Competitors
- Table 82. Mitsubishi Rayon Major Business
- Table 83. Mitsubishi Rayon Automotive Carbon Fiber Reinforced Polyamide Product and Services
- Table 84. Mitsubishi Rayon Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Mitsubishi Rayon Recent Developments/Updates
- Table 86. Mitsubishi Rayon Competitive Strengths & Weaknesses
- Table 87. Teijin Basic Information, Manufacturing Base and Competitors
- Table 88. Teijin Major Business
- Table 89. Teijin Automotive Carbon Fiber Reinforced Polyamide Product and Services
- Table 90. Teijin Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Teijin Recent Developments/Updates
- Table 92. Teijin Competitive Strengths & Weaknesses
- Table 93. SGL Basic Information, Manufacturing Base and Competitors
- Table 94. SGL Major Business
- Table 95. SGL Automotive Carbon Fiber Reinforced Polyamide Product and Services
- Table 96. SGL Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SGL Recent Developments/Updates
- Table 98. SGL Competitive Strengths & Weaknesses
- Table 99. Hexcel Basic Information, Manufacturing Base and Competitors
- Table 100. Hexcel Major Business
- Table 101. Hexcel Automotive Carbon Fiber Reinforced Polyamide Product and Services
- Table 102. Hexcel Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Hexcel Recent Developments/Updates
- Table 104. Hexcel Competitive Strengths & Weaknesses
- Table 105. Solvay Basic Information, Manufacturing Base and Competitors
- Table 106. Solvay Major Business
- Table 107. Solvay Automotive Carbon Fiber Reinforced Polyamide Product and

Services

Table 108. Solvay Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Solvay Recent Developments/Updates

Table 110. Solvay Competitive Strengths & Weaknesses

Table 111. Nippon Carbon Basic Information, Manufacturing Base and Competitors

Table 112. Nippon Carbon Major Business

Table 113. Nippon Carbon Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 114. Nippon Carbon Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nippon Carbon Recent Developments/Updates

Table 116. Nippon Carbon Competitive Strengths & Weaknesses

Table 117. Aksa Carbon Basic Information, Manufacturing Base and Competitors

Table 118. Aksa Carbon Major Business

Table 119. Aksa Carbon Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 120. Aksa Carbon Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Aksa Carbon Recent Developments/Updates

Table 122. Aksa Carbon Competitive Strengths & Weaknesses

Table 123. Hyosung Advanced Basic Information, Manufacturing Base and Competitors

Table 124. Hyosung Advanced Major Business

Table 125. Hyosung Advanced Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 126. Hyosung Advanced Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hyosung Advanced Recent Developments/Updates

Table 128. Hyosung Advanced Competitive Strengths & Weaknesses

Table 129. DOMO Basic Information, Manufacturing Base and Competitors

Table 130. DOMO Major Business

Table 131. DOMO Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 132. DOMO Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. DOMO Recent Developments/Updates

Table 134. DOMO Competitive Strengths & Weaknesses

Table 135. Teknor Apex Basic Information, Manufacturing Base and Competitors

Table 136. Teknor Apex Major Business

Table 137. Teknor Apex Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 138. Teknor Apex Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Teknor Apex Recent Developments/Updates

Table 140. Teknor Apex Competitive Strengths & Weaknesses

Table 141. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 142. Asahi Kasei Major Business

Table 143. Asahi Kasei Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 144. Asahi Kasei Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Asahi Kasei Recent Developments/Updates

Table 146. Asahi Kasei Competitive Strengths & Weaknesses

Table 147. Shanghai Pret Composites Basic Information, Manufacturing Base and Competitors

Table 148. Shanghai Pret Composites Major Business

Table 149. Shanghai Pret Composites Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 150. Shanghai Pret Composites Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shanghai Pret Composites Recent Developments/Updates

Table 152. Shanghai Pret Composites Competitive Strengths & Weaknesses

Table 153. Carbon (Xiamen) New Material Basic Information, Manufacturing Base and Competitors

Table 154. Carbon (Xiamen) New Material Major Business

Table 155. Carbon (Xiamen) New Material Automotive Carbon Fiber Reinforced Polyamide Product and Services

Table 156. Carbon (Xiamen) New Material Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 157. Carbon (Xiamen) New Material Recent Developments/Updates
- Table 158. Carbon (Xiamen) New Material Competitive Strengths & Weaknesses
- Table 159. Chengzi Tainuo Basic Information, Manufacturing Base and Competitors
- Table 160. Chengzi Tainuo Major Business
- Table 161. Chengzi Tainuo Automotive Carbon Fiber Reinforced Polyamide Product and Services
- Table 162. Chengzi Tainuo Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Chengzi Tainuo Recent Developments/Updates
- Table 164. Chengzi Tainuo Competitive Strengths & Weaknesses
- Table 165. Cathay Biotech Basic Information, Manufacturing Base and Competitors
- Table 166. Cathay Biotech Major Business
- Table 167. Cathay Biotech Automotive Carbon Fiber Reinforced Polyamide Product and Services
- Table 168. Cathay Biotech Automotive Carbon Fiber Reinforced Polyamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Cathay Biotech Recent Developments/Updates
- Table 170. Cathay Biotech Competitive Strengths & Weaknesses
- Table 171. Global Key Players of Automotive Carbon Fiber Reinforced Polyamide Upstream (Raw Materials)
- Table 172. Global Automotive Carbon Fiber Reinforced Polyamide Typical Customers
- Table 173. Automotive Carbon Fiber Reinforced Polyamide Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Carbon Fiber Reinforced Polyamide Picture
- Figure 2. World Automotive Carbon Fiber Reinforced Polyamide Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Carbon Fiber Reinforced Polyamide Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 5. World Automotive Carbon Fiber Reinforced Polyamide Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 9. Europe Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 10. Japan Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 11. Southeast Asia Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 12. India Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 13. China Automotive Carbon Fiber Reinforced Polyamide Production (2021-2032) & (Tons)
- Figure 14. Automotive Carbon Fiber Reinforced Polyamide Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)
- Figure 17. World Automotive Carbon Fiber Reinforced Polyamide Consumption Market Share by Region (2021-2032)
- Figure 18. United States Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)
- Figure 19. China Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)

Figure 20. Europe Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)

Figure 21. Japan Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)

Figure 22. South Korea Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)

Figure 24. India Automotive Carbon Fiber Reinforced Polyamide Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Automotive Carbon Fiber Reinforced Polyamide by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive Carbon Fiber Reinforced Polyamide Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive Carbon Fiber Reinforced Polyamide Markets in 2025

Figure 28. United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Carbon Fiber Reinforced Polyamide Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Carbon Fiber Reinforced Polyamide Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Market Share 2025

Figure 32. China Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automotive Carbon Fiber Reinforced Polyamide Production Market Share 2025

Figure 34. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Type in 2025

Figure 36. Injection Molding

Figure 37. Extrusion Molding

Figure 38. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Type (2021-2032)

Figure 39. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive Carbon Fiber Reinforced Polyamide Average Price by

Type (2021-2032) & (US\$/Ton)

Figure 41. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Fiber Length, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Fiber Length in 2025

Figure 43. Short Fiber

Figure 44. Long Fiber

Figure 45. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Fiber Length (2021-2032)

Figure 46. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Fiber Length (2021-2032)

Figure 47. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Fiber Length (2021-2032) & (US\$/Ton)

Figure 48. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Polyamide Matrix, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Polyamide Matrix in 2025

Figure 50. Aliphatic

Figure 51. Semi-aromatic High-temperature PA

Figure 52. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Polyamide Matrix (2021-2032)

Figure 53. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Polyamide Matrix (2021-2032)

Figure 54. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Polyamide Matrix (2021-2032) & (US\$/Ton)

Figure 55. World Automotive Carbon Fiber Reinforced Polyamide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Application in 2025

Figure 57. Structural Load-Bearing Components

Figure 58. Exterior and Chassis

Figure 59. Other

Figure 60. World Automotive Carbon Fiber Reinforced Polyamide Production Market Share by Application (2021-2032)

Figure 61. World Automotive Carbon Fiber Reinforced Polyamide Production Value Market Share by Application (2021-2032)

Figure 62. World Automotive Carbon Fiber Reinforced Polyamide Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Automotive Carbon Fiber Reinforced Polyamide Industry Chain

Figure 64. Automotive Carbon Fiber Reinforced Polyamide Procurement Model

Figure 65. Automotive Carbon Fiber Reinforced Polyamide Sales Model

Figure 66. Automotive Carbon Fiber Reinforced Polyamide Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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