

Global Automotive Brushed DC Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Brushed DC Motors market size is expected to reach \$ 14132 million by 2032, rising at a market growth of 2.4% CAGR during the forecast period (2026-2032).

Automotive Brushed DC Motors are predominantly based on permanent-magnet DC (PMDC) designs and use brushes and commutators for mechanical commutation, serving a broad range of body and cabin actuation functions such as wiper systems, window regulators, door lock and latch mechanisms, mirror adjustment and folding units, seat adjustment and comfort modules, selected sliding-door and tailgate actuators, as well as HVAC blower and air-flap actuation. Their value proposition is anchored in proven maturity, validated reliability, cost efficiency, and strong compatibility with 12V/24V low-voltage electrical architectures, enabling stable mass production and platform-based supply. Key upstream raw materials include electrical steel laminations, copper windings and conductive terminals, carbon brushes and commutators (copper or copper-alloy), permanent magnets (primarily ferrite with limited use of rare-earth materials), bearings and lubricants, engineering plastics such as PBT and PA, and die-cast or stamped metal components, with stringent requirements on material consistency, wear/contamination control, and supply stability. Downstream demand is primarily driven by Tier-1 suppliers and module integrators within OEM sourcing systems (door modules, seat systems, thermal management and HVAC modules, and wiper systems), complemented by aftermarket repair and replacement channels that are typically more price-sensitive and skewed toward standardized small brushed DC motors. On a global 2025 basis at ex-factory pricing, nominal capacity for automotive brushed DC motors is approximately 3.08 billion units, with actual shipments of about 2.78 billion units and a global average ex-factory price of around USD 4.20 per unit; shaped by product mix, automation and yield, regional manufacturing cost

structures, and customer bargaining power, typical gross margin levels for the industry generally fall within a range of 12%–20%, reflecting a scale-driven and cost-focused market where platform nomination and quality consistency determine competitive positioning, while installed-base vehicles and aftermarket coverage contribute to demand resilience.

This report studies the global Automotive Brushed DC Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Brushed DC Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Brushed DC Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Brushed DC Motors total production and demand, 2021-2032, (M Units)

Global Automotive Brushed DC Motors total production value, 2021-2032, (USD Million)

Global Automotive Brushed DC Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Brushed DC Motors consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Brushed DC Motors domestic production, consumption, key domestic manufacturers and share

Global Automotive Brushed DC Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Brushed DC Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Brushed DC Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Brushed DC Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, Johnson Electric, NIDEC, Bosch, Mitsuba, Brose, Mabuchi Motors, Shenghuabo, Valeo, DY Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Brushed DC Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Brushed DC Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Brushed DC Motors Market, Segmentation by Type:

Body and Comfort Systems

HVAC and Thermal Management

Powertrain Auxiliary

Others

Global Automotive Brushed DC Motors Market, Segmentation by Power:

Low-Power

Medium-Power

High-Power

Global Automotive Brushed DC Motors Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Denso

Johnson Electric

NIDEC

Bosch

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Dongguan VIDE Technology

Changzhou Haosheng Motor

Changzhou 3X Motion Technologies

Shenzhen Power Motor Industrial

Key Questions Answered:

1. How big is the global Automotive Brushed DC Motors market?
2. What is the demand of the global Automotive Brushed DC Motors market?
3. What is the year over year growth of the global Automotive Brushed DC Motors

market?

4. What is the production and production value of the global Automotive Brushed DC Motors market?
5. Who are the key producers in the global Automotive Brushed DC Motors market?
6. What are the growth factors driving the market demand?

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