

Global Automotive Brushed DC Motors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Brushed DC Motors market size was valued at US\$ 12014 million in 2025 and is forecast to a readjusted size of US\$ 14132 million by 2032 with a CAGR of 2.4% during review period.

Automotive Brushed DC Motors are predominantly based on permanent-magnet DC (PMDC) designs and use brushes and commutators for mechanical commutation, serving a broad range of body and cabin actuation functions such as wiper systems, window regulators, door lock and latch mechanisms, mirror adjustment and folding units, seat adjustment and comfort modules, selected sliding-door and tailgate actuators, as well as HVAC blower and air-flap actuation. Their value proposition is anchored in proven maturity, validated reliability, cost efficiency, and strong compatibility with 12V/24V low-voltage electrical architectures, enabling stable mass production and platform-based supply. Key upstream raw materials include electrical steel laminations, copper windings and conductive terminals, carbon brushes and commutators (copper or copper-alloy), permanent magnets (primarily ferrite with limited use of rare-earth materials), bearings and lubricants, engineering plastics such as PBT and PA, and die-cast or stamped metal components, with stringent requirements on material consistency, wear/contamination control, and supply stability. Downstream demand is primarily driven by Tier-1 suppliers and module integrators within OEM sourcing systems (door modules, seat systems, thermal management and HVAC modules, and wiper systems), complemented by aftermarket repair and replacement channels that are typically more price-sensitive and skewed toward standardized small brushed DC motors. On a global 2025 basis at ex-factory pricing, nominal capacity for automotive brushed DC motors is approximately 3.08 billion units, with actual shipments

of about 2.78 billion units and a global average ex-factory price of around USD 4.20 per unit; shaped by product mix, automation and yield, regional manufacturing cost structures, and customer bargaining power, typical gross margin levels for the industry generally fall within a range of 12%–20%, reflecting a scale-driven and cost-focused market where platform nomination and quality consistency determine competitive positioning, while installed-base vehicles and aftermarket coverage contribute to demand resilience.

This report is a detailed and comprehensive analysis for global Automotive Brushed DC Motors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Brushed DC Motors market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Brushed DC Motors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Brushed DC Motors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Brushed DC Motors market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Brushed DC Motors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Brushed DC Motors market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, Johnson Electric, NIDEC, Bosch, Mitsuba, Brose, Mabuchi Motors, Shenghuabo, Valeo, DY Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Brushed DC Motors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Body and Comfort Systems

HVAC and Thermal Management

Powertrain Auxiliary

Others

Market segment by Power

Low-Power

Medium-Power

High-Power

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Denso

Johnson Electric

NIDEC

Bosch

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Dongguan VIDE Technology

Changzhou Haosheng Motor

Changzhou 3X Motion Technologies

Shenzhen Power Motor Industrial

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Brushed DC Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Brushed DC Motors, with price, sales quantity, revenue, and global market share of Automotive Brushed DC Motors from 2021 to 2026.

Chapter 3, the Automotive Brushed DC Motors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Brushed DC Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Brushed DC Motors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Brushed DC Motors.

Chapter 14 and 15, to describe Automotive Brushed DC Motors sales channel, distributors, customers, research findings and conclusion.

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