

Global Automotive Brake Vacuum Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Brake Vacuum Pumps market size was valued at US\$ 2439 million in 2025 and is forecast to a readjusted size of US\$ 3649 million by 2032 with a CAGR of 5.9% during review period.

Automotive Brake Vacuum Pumps are negative-pressure supply components used in vehicle vacuum brake booster systems. Their core function is to provide stable vacuum for brake assistance when engine intake vacuum is insufficient, unstable or unavailable, such as in diesel engines, downsized turbocharged gasoline engines, start-stop vehicles, hybrid vehicles and selected new energy vehicles that still retain a vacuum booster architecture. The product typically consists of a pump housing, rotor or vane set, diaphragm or piston mechanism, electric motor or mechanical drive interface, check valve, vacuum port, mounting bracket, seals and, in some designs, sensors or electronic control modules. By drive type, the market is mainly divided into engine-driven mechanical vacuum pumps and electric vacuum pumps; by vehicle platform, it serves passenger cars, light commercial vehicles, medium and heavy commercial vehicles, hybrid vehicles and selected battery electric or fuel cell vehicles. Major production and supply regions include China, Germany, Japan, South Korea, the United States, Mexico, India and Eastern Europe. Typical customers include automakers, Tier-1 brake system suppliers and aftermarket service channels. Public product specifications indicate that mechanical vacuum pumps are designed around booster volume and engine speed requirements, while electric vacuum pumps emphasize evacuation capacity, target vacuum level, durability, low noise and on-demand operation.

In 2025, global Automotive Brake Vacuum Pumps production reached approximately 58

million to 64 million units, with mainstream FOB prices ranging from about USD 31 to USD 45 per unit. Mechanical vacuum pumps remained mainly fitted to diesel vehicles, turbocharged gasoline vehicles, light commercial vehicles and selected medium and heavy commercial vehicles, while electric vacuum pumps were increasingly used in start-stop vehicles, hybrid vehicles and selected new energy vehicles that still retained vacuum-assisted braking. As low-noise motors, on-demand control, sensor integration and modular vacuum supply units account for a higher share of shipments, the industry average price is expected to increase moderately, although substitution by vacuum-independent electronic brake boosters will limit the long-term growth rate of conventional brake vacuum pumps. This estimate is calibrated against global vehicle production, electric vehicle penetration, mechanical and electric brake vacuum pump specifications, and publicly available electric vacuum pump market-size benchmarks.

The global Automotive Brake Vacuum Pumps market is moving through a transition stage in which the installed base of internal combustion vehicles remains substantial, electric vacuum pumps generate structural incremental demand, and vacuum-independent electromechanical boosters create long-term substitution pressure. Global vehicle production reached 96.4 million units in 2025, providing a broad fitment base for brake system components, while global electric car sales rose to about 21 million units, equal to roughly one in four new cars sold. In internal combustion vehicles, diesel engines, turbocharged gasoline engines, downsized high-efficiency engines and start-stop systems often cannot provide stable intake vacuum under all operating conditions, which supports demand for mechanical vacuum pumps and auxiliary electric vacuum pumps. In hybrid vehicles and selected electric vehicles, engine-off or engine-free operation makes electric vacuum pumps an economical way to maintain a conventional vacuum brake booster architecture. As braking safety, energy efficiency and driver assistance functions place higher requirements on response stability, the product is moving toward lower noise, longer service life, compact packaging, lightweight housings and sensor-integrated modules.

The main market constraints are twofold. First, premium new energy vehicles and brake-by-wire platforms are increasingly adopting vacuum-independent electromechanical brake boosters, reducing the long-term unit value opportunity for traditional vacuum pump-based systems. Second, automakers continue to pressure brake system costs, creating price competition in both mechanical pumps and standard electric pumps. Bosch has commercialized vacuum-independent electromechanical brake booster technology, indicating that future electric and intelligent vehicle platforms may not necessarily retain a vacuum-assisted braking route. Even so, traditional internal

combustion vehicles, hybrid vehicles, light commercial vehicles and aftermarket replacement demand will continue to support shipment volume over a long cycle, especially in Asia-Pacific, Latin America, the Middle East and Africa, where fleet renewal and powertrain transition are not fully synchronized. Future market expansion will be driven less by mechanical pump volume growth and more by electric pump penetration, higher module integration, hybrid platform growth and aftermarket replacement demand.

This report is a detailed and comprehensive analysis for global Automotive Brake Vacuum Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Brake Vacuum Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Brake Vacuum Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Brake Vacuum Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Brake Vacuum Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Brake Vacuum Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Brake Vacuum Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall AG, FORVIA HELLA, Continental AG, Robert Bosch GmbH, SHW AG, Magna International Inc., Johnson Electric Holdings Limited, Mikuni Corporation, Aisin Corporation, Denso Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Brake Vacuum Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Vacuum Pumps

Electric Vacuum Pumps

Market segment by Vehicle Type

Passenger Cars

Light Commercial Vehicles

Medium and Heavy Commercial Vehicles

Market segment by Pump Mechanism

Rotary Vane Pumps

Diaphragm Pumps

Piston Pumps

Others

Market segment by Sales Channel

Original Equipment Manufacturer Channels

Aftermarket Channels

Market segment by Application

Internal Combustion Engine Vehicles

Hybrid Electric Vehicles

Battery Electric and Fuel Cell Vehicles

Major players covered

Rheinmetall AG

FORVIA HELLA

Continental AG

Robert Bosch GmbH

SHW AG

Magna International Inc.

Johnson Electric Holdings Limited

Mikuni Corporation

Aisin Corporation

Denso Corporation

Youngshin Precision Co., Ltd.

UCAL Limited

Dorman Products, Inc.

Standard Motor Products, Inc.

YT STABLE Tech. Corp.

Ningbo Tuopu Group Co., Ltd.

Zhejiang VIE Science & Technology Co., Ltd.

Jiangsu Meihua Machinery Co., Ltd.

Feilong Auto Components Co., Ltd.

Longkou Longhai Industrial Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Brake Vacuum Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Brake Vacuum Pumps, with price, sales quantity, revenue, and global market share of Automotive Brake Vacuum Pumps from 2021 to 2026.

Chapter 3, the Automotive Brake Vacuum Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Brake Vacuum Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Brake Vacuum Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Brake Vacuum Pumps.

Chapter 14 and 15, to describe Automotive Brake Vacuum Pumps sales channel, distributors, customers, research findings and conclusion.

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