

# Global Automotive Brake Vacuum Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Brake Vacuum Pumps market size is expected to reach \$ 3649 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Automotive Brake Vacuum Pumps are negative-pressure supply components used in vehicle vacuum brake booster systems. Their core function is to provide stable vacuum for brake assistance when engine intake vacuum is insufficient, unstable or unavailable, such as in diesel engines, downsized turbocharged gasoline engines, start-stop vehicles, hybrid vehicles and selected new energy vehicles that still retain a vacuum booster architecture. The product typically consists of a pump housing, rotor or vane set, diaphragm or piston mechanism, electric motor or mechanical drive interface, check valve, vacuum port, mounting bracket, seals and, in some designs, sensors or electronic control modules. By drive type, the market is mainly divided into engine-driven mechanical vacuum pumps and electric vacuum pumps; by vehicle platform, it serves passenger cars, light commercial vehicles, medium and heavy commercial vehicles, hybrid vehicles and selected battery electric or fuel cell vehicles. Major production and supply regions include China, Germany, Japan, South Korea, the United States, Mexico, India and Eastern Europe. Typical customers include automakers, Tier-1 brake system suppliers and aftermarket service channels. Public product specifications indicate that mechanical vacuum pumps are designed around booster volume and engine speed requirements, while electric vacuum pumps emphasize evacuation capacity, target vacuum level, durability, low noise and on-demand operation.

In 2025, global Automotive Brake Vacuum Pumps production reached approximately 58 million to 64 million units, with mainstream FOB prices ranging from about USD 31 to

USD 45 per unit. Mechanical vacuum pumps remained mainly fitted to diesel vehicles, turbocharged gasoline vehicles, light commercial vehicles and selected medium and heavy commercial vehicles, while electric vacuum pumps were increasingly used in start-stop vehicles, hybrid vehicles and selected new energy vehicles that still retained vacuum-assisted braking. As low-noise motors, on-demand control, sensor integration and modular vacuum supply units account for a higher share of shipments, the industry average price is expected to increase moderately, although substitution by vacuum-independent electronic brake boosters will limit the long-term growth rate of conventional brake vacuum pumps. This estimate is calibrated against global vehicle production, electric vehicle penetration, mechanical and electric brake vacuum pump specifications, and publicly available electric vacuum pump market-size benchmarks.

The global Automotive Brake Vacuum Pumps market is moving through a transition stage in which the installed base of internal combustion vehicles remains substantial, electric vacuum pumps generate structural incremental demand, and vacuum-independent electromechanical boosters create long-term substitution pressure. Global vehicle production reached 96.4 million units in 2025, providing a broad fitment base for brake system components, while global electric car sales rose to about 21 million units, equal to roughly one in four new cars sold. In internal combustion vehicles, diesel engines, turbocharged gasoline engines, downsized high-efficiency engines and start-stop systems often cannot provide stable intake vacuum under all operating conditions, which supports demand for mechanical vacuum pumps and auxiliary electric vacuum pumps. In hybrid vehicles and selected electric vehicles, engine-off or engine-free operation makes electric vacuum pumps an economical way to maintain a conventional vacuum brake booster architecture. As braking safety, energy efficiency and driver assistance functions place higher requirements on response stability, the product is moving toward lower noise, longer service life, compact packaging, lightweight housings and sensor-integrated modules.

The main market constraints are twofold. First, premium new energy vehicles and brake-by-wire platforms are increasingly adopting vacuum-independent electromechanical brake boosters, reducing the long-term unit value opportunity for traditional vacuum pump-based systems. Second, automakers continue to pressure brake system costs, creating price competition in both mechanical pumps and standard electric pumps. Bosch has commercialized vacuum-independent electromechanical brake booster technology, indicating that future electric and intelligent vehicle platforms may not necessarily retain a vacuum-assisted braking route. Even so, traditional internal combustion vehicles, hybrid vehicles, light commercial vehicles and aftermarket

replacement demand will continue to support shipment volume over a long cycle, especially in Asia-Pacific, Latin America, the Middle East and Africa, where fleet renewal and powertrain transition are not fully synchronized. Future market expansion will be driven less by mechanical pump volume growth and more by electric pump penetration, higher module integration, hybrid platform growth and aftermarket replacement demand.

This report studies the global Automotive Brake Vacuum Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Brake Vacuum Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Brake Vacuum Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Brake Vacuum Pumps total production and demand, 2021-2032, (Units)

Global Automotive Brake Vacuum Pumps total production value, 2021-2032, (USD Million)

Global Automotive Brake Vacuum Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automotive Brake Vacuum Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automotive Brake Vacuum Pumps domestic production, consumption, key domestic manufacturers and share

Global Automotive Brake Vacuum Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automotive Brake Vacuum Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automotive Brake Vacuum Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive Brake Vacuum Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall AG, FORVIA HELLA, Continental AG, Robert Bosch GmbH, SHW AG, Magna International Inc., Johnson

Electric Holdings Limited, Mikuni Corporation, Aisin Corporation, Denso Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Brake Vacuum Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Brake Vacuum Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Brake Vacuum Pumps Market, Segmentation by Type:

Mechanical Vacuum Pumps

## Electric Vacuum Pumps

### Global Automotive Brake Vacuum Pumps Market, Segmentation by Vehicle Type:

Passenger Cars

Light Commercial Vehicles

Medium and Heavy Commercial Vehicles

### Global Automotive Brake Vacuum Pumps Market, Segmentation by Pump Mechanism:

Rotary Vane Pumps

Diaphragm Pumps

Piston Pumps

Others

### Global Automotive Brake Vacuum Pumps Market, Segmentation by Sales Channel:

Original Equipment Manufacturer Channels

Aftermarket Channels

### Global Automotive Brake Vacuum Pumps Market, Segmentation by Application:

Internal Combustion Engine Vehicles

Hybrid Electric Vehicles

Battery Electric and Fuel Cell Vehicles

**Companies Profiled:**

Rheinmetall AG

FORVIA HELLA

Continental AG

Robert Bosch GmbH

SHW AG

Magna International Inc.

Johnson Electric Holdings Limited

Mikuni Corporation

Aisin Corporation

Denso Corporation

Youngshin Precision Co., Ltd.

UCAL Limited

Dorman Products, Inc.

Standard Motor Products, Inc.

YT STABLE Tech. Corp.

Ningbo Tuopu Group Co., Ltd.

Zhejiang VIE Science & Technology Co., Ltd.

Jiangsu Meihua Machinery Co., Ltd.

Feilong Auto Components Co., Ltd.

Longkou Longhai Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Automotive Brake Vacuum Pumps market?
2. What is the demand of the global Automotive Brake Vacuum Pumps market?
3. What is the year over year growth of the global Automotive Brake Vacuum Pumps market?
4. What is the production and production value of the global Automotive Brake Vacuum Pumps market?
5. Who are the key producers in the global Automotive Brake Vacuum Pumps market?
6. What are the growth factors driving the market demand?

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