

Global Automotive Brake Pads Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Brake Pads market size is expected to reach \$ 20090 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

In 2024, global Automotive Brake Pads production reached approximately 923.7 million sets, with an average global market price of around US\$ 18 per set.

Brake Pads are components of brake systems used in automotive and other applications. Brake pads are friction materials which bound to the surface that faces the brake rotor and take the brunt of the frictional force necessary to stop the car. In a disc brake system, the brake pedal activates a hydraulic line which squeezes the calipers against the rotors of the car's tires. Pads are positioned between the calipers and the rotors to absorb the energy and heat, and then provide enough grips to stop the car.

In this report, we only count brake pads, not brake shoes. The main difference between brake pads and brake shoes is: The brake shoes are a component of the drum brake system in a vehicle. They are made of a tough, heat-resistant material and are attached to the brake drum. Brake pads are a component of the disc brake system. They are the part that comes into contact with the brake rotor to slow or stop a vehicle.

Note: In the report, one unit Brake Pad represents Four pieces of Brake Pads.

The major sales regions for automotive brake pads include North America, Europe, Asia Pacific, and Latin America. Europe is the largest market for automotive brake pads, accounting for over 30% of the global market share in 202. North America and Asia Pacific follow closely behind. Latin America is a smaller market for automotive brake pads, but it is expected to experience significant growth in the coming years.

The automotive brake pads market is highly competitive, with several key players dominating the market. Some of the major competitors in the market include Bosch, ITT, ZF Aftermarket (TRW), and Tenneco (Federal Mogul). These companies are constantly innovating and introducing new products to stay ahead of the competition. The market concentration is not high, although the top five companies occupy most of the market share. However, some emerging brands have successfully entered the market through innovative technologies and marketing strategies, breaking the monopoly of traditional brands and reducing market concentration.

Despite the strong growth prospects for the automotive brake pads market, there are several challenges that the industry faces. One of the main challenges is the increasing demand for electric vehicles, which do not require traditional brake pads. This shift towards electric vehicles could potentially impact the demand for automotive brake pads in the future. Additionally, the market is also facing challenges related to environmental regulations and sustainability concerns. As governments around the world implement stricter emissions standards, automotive brake pad manufacturers will need to develop more environmentally friendly products to comply with these regulations.

Despite these challenges, there are also several opportunities for growth in the automotive brake pads market. One of the main opportunities is the increasing demand for high-performance brake pads in the aftermarket segment. As consumers become more conscious of safety and performance, there is a growing demand for premium brake pads that offer better stopping power and durability. Additionally, the growing trend towards autonomous vehicles and advanced driver assistance systems (ADAS) is also expected to drive the demand for advanced brake pad technologies in the coming years.

In terms of future product development trends, the automotive brake pads market is expected to see a shift towards more advanced materials and technologies. Manufacturers are increasingly focusing on developing brake pads that offer better performance, durability, and noise reduction. Ceramic brake pads, in particular, are gaining popularity due to their superior performance and longer lifespan compared to traditional brake pads. Additionally, manufacturers are also investing in research and development to develop brake pads that are more environmentally friendly and comply with stricter emissions standards. Overall, the automotive brake pads market is poised for continued growth and innovation in the coming years.

This report studies the global Automotive Brake Pads production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Brake Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Brake Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Brake Pads total production and demand, 2021-2032, (M Units)

Global Automotive Brake Pads total production value, 2021-2032, (USD Million)

Global Automotive Brake Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Brake Pads consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Brake Pads domestic production, consumption, key domestic manufacturers and share

Global Automotive Brake Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Brake Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Brake Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Brake Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOSCH, ZF Aftermarket (TRW), TMD Friction (AEQUITA), ITT Corporation, Tenneco (Federal Mogul), ADVICS, Akebono, Nisshinbo, Hitachi, Sangsin Brake, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Brake Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Brake Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Brake Pads Market, Segmentation by Type:

Non-asbestos Organic Brake Pads

Semi Metallic Brake Pads

Semi Metallic Brake Pads

Ceramic Brake Pads

Global Automotive Brake Pads Market, Segmentation by Vehicle:

Passenger Vehicles

Commercial Vehicles

Global Automotive Brake Pads Market, Segmentation by Performance Level:

Ordinary-performance Brake Shoes

High-performance Brake Shoes

Energy-saving and Environment-friendly Brake Shoes

Global Automotive Brake Pads Market, Segmentation by Application:

Vehicles OEM Industry

Vehicles Aftermarket Industry

Companies Profiled:

BOSCH

ZF Aftermarket (TRW)

TMD Friction (AEQUITA)

ITT Corporation

Tenneco (Federal Mogul)

ADVICS

Akebono

Nisshinbo

Hitachi

Sangsin Brake

Brembo

BorgWarner (Delphi)

Continental (ATE)

MAT Holdings

Fras-le

Brake Parts Inc

GM (ACDelco)

Zhuhai Grayley Friction Material

Shandong Xinyi Auto Parts Manufacturing

Knorr-Bremse AG

Double Link

ZHEJIANG LAMDA TECHNOLOGY

Hangzhou Annat Industry

FBK

MK Kashiyama

Weifang Airui Brake Systems

Icer Brakes

ABS Friction

EBC Brakes

SAL-FER

Shandong Hengyitong Automotive Parts

Hebei Huahua Friction Material

Shandong Gold Phoenix

Key Questions Answered:

1. How big is the global Automotive Brake Pads market?
2. What is the demand of the global Automotive Brake Pads market?
3. What is the year over year growth of the global Automotive Brake Pads market?
4. What is the production and production value of the global Automotive Brake Pads market?
5. Who are the key producers in the global Automotive Brake Pads market?
6. What are the growth factors driving the market demand?

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