

Global Automotive Brake Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Brake Device market size is expected to reach \$ 68308 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Automotive Brake Device refers to the integrated safety device set installed in the vehicle chassis, wheel-end assemblies, and electronic control architecture to decelerate, stop, hold, and stabilize a vehicle under normal and emergency conditions. It is not a single part, but a distributed assembly typically consisting of the pedal mechanism, booster, master cylinder or air supply module, brake lines, valves, control unit, sensors, calipers, brake discs or drums, friction materials, and parking brake actuators. In physical form, it may appear as hydraulic, pneumatic, electro-hydraulic integrated, electronic parking, or brake-by-wire configurations, and is usually distributed across the front compartment, frame, axle, and wheel ends. Its operating principle is to convert driver input or electronic control commands into braking force through pressure generation, friction pair clamping, wheel-end force distribution, and vehicle stability control, while increasingly coordinating with regenerative braking. By mainstream product scope, Automotive Brake Device can be grouped into foundation friction brake devices, electronically controlled brake devices, parking brake devices, and brake-by-wire devices. It is mainly used in passenger cars, light commercial vehicles, medium- and heavy-duty commercial vehicles, buses, and selected specialty vehicles, and serves as a core basis for active safety, regulatory compliance, and intelligent chassis control.

The Automotive Brake Device market is shifting from the traditional mechanical-hydraulic era into an upgrade cycle jointly driven by electrification, intelligent vehicle architecture, and tighter safety regulation. Global vehicle production remains high and

provides a solid base of demand, while the rapid penetration of new-energy vehicles, higher ADAS installation, and E/E architecture evolution are increasing braking value per vehicle. The EU has incorporated brake particle emissions into the Euro 7 framework, and the U.S. has imposed stricter requirements around automatic emergency braking. At the same time, EVs require vacuum-independent boosting, regenerative braking coordination, and higher safety redundancy. As a result, Automotive Brake Device is moving quickly from a purely mechanical execution product toward integrated electromechanical, software-defined, and platform-based solutions. Suppliers with strengths in electro-hydraulic integration, electromechanical actuation, wheel-end execution, and chassis domain collaboration are positioned to benefit most from new installations, legacy platform replacement, and the expansion of intelligent chassis programs.

At the same time, industry barriers and risks are rising. Automotive Brake Device is a safety-critical product category with severe failure consequences, long validation cycles, and strict requirements in fade resistance, sealing reliability, particle emissions, NVH, consistency under extreme operating conditions, redundant architecture, and functional safety. As brake-by-wire, distributed braking, and electromechanical braking move closer to mass production, suppliers must invest not only in hardware and material systems, but also in control algorithms, software architecture, sensor integration, actuator redundancy, and vehicle-level calibration capability. Raw-material volatility, tighter environmental regulation, and stricter overseas certification also squeeze the margins of smaller players. Companies lacking scale manufacturing, long-cycle platform supply capability, and global compliance experience will face growing difficulty in entering overseas programs, premium EV platforms, and higher-level assisted driving projects.

Downstream demand is becoming more clearly segmented. Passenger vehicles, especially new-energy passenger cars, are moving from conventional vacuum boosting and basic disc brakes toward electronic parking, integrated braking modules, regenerative coordination, and higher redundancy. Light commercial vehicles remain focused on the balance among durability, cost, braking response, and regulatory compliance. Medium- and heavy-duty trucks, trailers, and buses continue to demand more electronic braking, air disc braking, lower maintenance, and longer service life. The aftermarket will remain sizable in the short term, but growth will increasingly shift toward low-dust, low-copper, high-durability, OE-equivalent, and EV-compatible products. Future competition will not be determined by nominal capacity alone, but by platform attachment, wheel-end modularization, system integration, and global delivery capability.

This report studies the global Automotive Brake Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Brake Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Brake Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Brake Device total production and demand, 2021-2032, (K Sets)

Global Automotive Brake Device total production value, 2021-2032, (USD Million)

Global Automotive Brake Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Automotive Brake Device consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Automotive Brake Device domestic production, consumption, key domestic manufacturers and share

Global Automotive Brake Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Automotive Brake Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Automotive Brake Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Automotive Brake Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Robert Bosch, ZF Friedrichshafen, Continental, Aisin, Brembo, Astemo, Hyundai Mobis, HL Mando, Knorr-Bremse, Cummins, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Brake Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Brake Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Brake Device Market, Segmentation by Type:

Foundation Brake Device

Brake Control Device

Parking Brake Device

Brake-by-Wire Device

Others

Global Automotive Brake Device Market, Segmentation by Actuation and Force Transmission Medium:

- Hydraulic Brake Device
- Pneumatic Brake Device
- Electro-hydraulic Brake Device
- Electro-mechanical Brake Device
- Others

Global Automotive Brake Device Market, Segmentation by Wheel-end Friction Structure:

- Disc Brake Device
- Drum Brake Device
- Disc-Drum Mixed Brake Device
- Others

Global Automotive Brake Device Market, Segmentation by Application:

- Passenger Car
- Commercial Vehicle

Companies Profiled:

- Robert Bosch
- ZF Friedrichshafen

Continental

Aisin

Brembo

Astemo

Hyundai Mobis

HL Mando

Knorr-Bremse

Cummins

SAF-Holland

Tenneco

Nisshinbo Brake

Akebono Brake Industry

Frasle Mobility

TMD Friction

ITT

Brakes India

BWI Group

TBK

Kiriu

MK Kashiyama

Sangsin Brake

Allied Nippon

Sundaram Brake Linings

Draxton

Zhejiang Asia-Pacific Mechanical & Electronic

Zhejiang VIE Science & Technology

Wuhu Bethel Automotive Safety Systems

Ningbo Tuopu Group

Winhere Auto-Part Manufacturing

ASK Automotive

Rane Brake Lining

Key Questions Answered:

1. How big is the global Automotive Brake Device market?
2. What is the demand of the global Automotive Brake Device market?
3. What is the year over year growth of the global Automotive Brake Device market?
4. What is the production and production value of the global Automotive Brake Device market?
5. Who are the key producers in the global Automotive Brake Device market?
6. What are the growth factors driving the market demand?

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