

Global Automotive Bracket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Bracket market size is expected to reach \$ 2087 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Automotive Bracket refers to a structural component installed in a vehicle or vehicle subsystem to fix, support, connect, position, carry loads or isolate vibration. The product usually appears in plate-shaped, arm-shaped, frame-shaped, housing-shaped or assembled forms, and can be made of steel, aluminum alloy, magnesium alloy, engineering plastics, composite materials or rubber-metal composite structures. Common types include single-piece brackets, welded brackets, cast brackets, die-cast brackets, machined brackets, injection-molded brackets and bracket assemblies. Its production must meet requirements for strength, stiffness, fatigue life, dimensional accuracy, corrosion resistance, heat resistance, lightweight design and assembly stability. Key processes include stamping, die casting, casting, welding, machining, surface treatment and rubber vulcanization bonding. Automotive Bracket is widely used in powertrain systems, chassis systems, body structures, new energy systems, automotive electronics and other vehicle components, serving as a fundamental part for reliable installation, load transfer, vibration control and overall vehicle safety performance.

The main market opportunities for Automotive Bracket come from the continuous shift toward vehicle lightweighting, electrification, and platform-based manufacturing. As automakers place higher requirements on energy efficiency, driving range, packaging space, and assembly efficiency, traditional simple support parts are being upgraded toward high-strength, lightweight, integrated, and modular structures. The adoption of aluminum alloys, high-strength steel, engineering plastics, and composite materials is expected to increase, while die casting, precision stamping, welded assemblies, and

rubber-metal bonding technologies will become more important. New energy vehicles also create additional mounting and fixing demand for battery systems, electric drive units, electronic control systems, thermal management modules, and high-voltage wiring systems, creating growth opportunities for manufacturers with co-development, material substitution, structural optimization, and mass production capabilities.

The key market challenges are price competition, customer concentration, and widening technical differentiation. Standard metal brackets and low-end aftermarket replacement parts have relatively low entry barriers and are highly exposed to homogeneous competition. Margins are affected by raw material price fluctuations, cost-reduction pressure from automakers, and supplier bargaining pressure. At the same time, products supplied to OEMs must pass strict quality systems, reliability testing, fatigue testing, corrosion resistance testing, and vehicle-level validation, resulting in long development cycles and high upfront investment. Companies lacking tooling capability, process stability, automated production lines, and global delivery capacity may lose orders during model upgrades and platform transitions.

Downstream demand is moving from basic fixing functions toward a combination of safety, lightweighting, integration, and vibration control. Demand for brackets used in internal combustion engine vehicles is expected to become more stable, while demand related to new energy vehicles will grow faster, especially in battery packs, electric drive systems, thermal management modules, electronic control units, sensors, and wire harness mounting structures. In the future, platform-based vehicle development will push bracket products from single-part supply toward assembly-based and modular supply. Customers will place greater value on early design involvement, material engineering, precision manufacturing, and cost control capabilities. Manufacturers with lightweight material expertise, automated production capacity, and long-term OEM supply experience will hold stronger competitive advantages.

This report studies the global Automotive Bracket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Bracket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Bracket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Bracket total production and demand, 2021-2032, (Units)
Global Automotive Bracket total production value, 2021-2032, (USD Million)
Global Automotive Bracket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Automotive Bracket consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Automotive Bracket domestic production, consumption, key domestic manufacturers and share
Global Automotive Bracket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Automotive Bracket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Automotive Bracket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive Bracket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magna, Continental / ContiTech, Gestamp, Benteler, Sumitomo Riko, Martinrea, Toyo Tire, Zhongding Group, BOGE Rubber & Plastics, Sodecia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Bracket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Bracket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Bracket Market, Segmentation by Type:

Plastic Bracket

Metal Bracket

Global Automotive Bracket Market, Segmentation by Manufacturing Process:

Stamped Brackets

Cast Brackets

Die-cast Brackets

Machined Brackets

Welded Brackets

Injection-molded Brackets

Others

Global Automotive Bracket Market, Segmentation by Lightweighting Level:

Conventional Brackets

Lightweight Brackets

High-strength Lightweight Brackets

Others

Global Automotive Bracket Market, Segmentation by Application:

Powertrain System

Chassis System

Body Structure

New Energy System

Automotive Electronics

Others

Companies Profiled:

Magna

Continental / ContiTech

Gestamp

Benteler

Sumitomo Riko

Martinrea

Toyo Tire

Zhongding Group

BOGE Rubber & Plastics

Sodecia

Autokiniton

KIRCHHOFF Automotive

Futaba Industrial

Yorozu

Tuopu

Minth Group

Wencan Group

Guangdong Hongtu

IKD

PGI Far East

Iroquois Industries

EMP Tech

Autocast

Allena Auto Industries

Yamashita Rubber

Key Questions Answered:

1. How big is the global Automotive Bracket market?
2. What is the demand of the global Automotive Bracket market?
3. What is the year over year growth of the global Automotive Bracket market?
4. What is the production and production value of the global Automotive Bracket market?
5. Who are the key producers in the global Automotive Bracket market?
6. What are the growth factors driving the market demand?

Contents

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