

Global Automotive Body Repair Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Body Repair Adhesives market size is expected to reach \$ 2627 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Automotive Body Repair Adhesives refer to a class of structural and semi-structural bonding materials used in the repair and reconstruction of vehicle body components after accidents or during maintenance. These adhesives are specifically formulated to restore the strength, rigidity, and appearance of vehicle bodies by bonding metals, composites, and plastics in replacement or repair operations. They are designed to provide high mechanical strength, impact resistance, corrosion protection, and compatibility with paint and coating processes used in automotive refinishing. In 2024, global Automotive Body Repair Adhesives production reached approximately 230.12 thousand tons, with an average global market price of around US \$ 8,127 per ton. The gross margin of the Automotive Body Repair Adhesives industry typically ranges between 35% and 50%, depending on raw material costs, formulation complexity, and end-market segmentation. The value chain of Automotive Body Repair Adhesives spans from upstream raw material suppliers (epoxy, polyurethane, acrylic, and silicone chemicals) to adhesive formulators and manufacturers, followed by distributors and end users. The industry is moderately integrated, with major players controlling both formulation and distribution channels to maintain quality and profitability.

The global Automotive Body Repair Adhesives market is experiencing steady expansion driven by the aging vehicle fleet, rising collision repair activities, and a growing preference for lightweight materials. The integration of multi-material designs in modern vehicles increases the demand for advanced adhesives over mechanical fasteners.

In North America and Europe, sustainability and low-VOC formulations are becoming key differentiators, while Asia-Pacific markets are witnessing rapid capacity growth from domestic producers offering cost-effective alternatives. Digitalization of aftermarket repair networks and the rise of electric vehicles further create opportunities for specialized adhesive formulations adapted to new substrates and repair methods.

This report studies the global Automotive Body Repair Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Body Repair Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Body Repair Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Body Repair Adhesives total production and demand, 2021-2032, (K MT)

Global Automotive Body Repair Adhesives total production value, 2021-2032, (USD Million)

Global Automotive Body Repair Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Automotive Body Repair Adhesives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Automotive Body Repair Adhesives domestic production, consumption, key domestic manufacturers and share

Global Automotive Body Repair Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Automotive Body Repair Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Automotive Body Repair Adhesives production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Automotive Body Repair Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, 3M, Sika, DuPont, H.B. Fuller, Bostik, Plexus?ITW Performance Polymers?, J-B Weld, LORD, Norton?Saint-Gobain?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Body Repair Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Body Repair Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Body Repair Adhesives Market, Segmentation by Type:

Epoxy Adhesives

Polyurethane Adhesives

Acrylic Adhesives

Silicone Adhesives

Others

Global Automotive Body Repair Adhesives Market, Segmentation by Application:

Body Panels

Bumpers

Dash Boards

Spoilers

Front Grills

Others (Lights, Trim, Seals, Etc.)

Companies Profiled:

Henkel

3M

Sika

DuPont

H.B. Fuller

Bostik

Plexus?ITW Performance Polymers?

J-B Weld

LORD

Norton?Saint-Gobain?

Dominion Sure Seal

PPG Industries

SEM Products

Masterbond

Key Questions Answered:

1. How big is the global Automotive Body Repair Adhesives market?
2. What is the demand of the global Automotive Body Repair Adhesives market?
3. What is the year over year growth of the global Automotive Body Repair Adhesives market?
4. What is the production and production value of the global Automotive Body Repair Adhesives market?
5. Who are the key producers in the global Automotive Body Repair Adhesives market?
6. What are the growth factors driving the market demand?

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