

Global Automotive Board-to-board Stacking Connector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Board-to-board Stacking Connector market size is expected to reach \$ 591 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Automotive Board-to-board Stacking Connector is a compact interconnection solution designed for direct board-level stacking in highly integrated automotive electronic systems, enabling high-density power and signal transmission while reducing wiring complexity and saving installation space under strict vibration and thermal cycling conditions. Its advantages include high connection density, precise alignment, stable electrical performance, and strong compatibility with automated assembly, supporting the evolution of centralized and modular vehicle electronic architectures. In 2025, production was approximately 58.73 million units, and the average price was USD 6.3 per unit. The industry capacity utilization rate in 2025 was about 55%, and the average gross margin was around 40%. Upstream, copper and engineering plastics are the most critical raw materials, with representative suppliers including Aurubis, Wieland, BASF, DuPont, Kingfa Sci & Tech, and Sinopec, providing reliable conductive and structural material foundations. The midstream segment focuses on board-to-board connector architecture design, contact and terminal engineering, precision molding, fine plating and surface treatment, automated assembly, and automotive-grade electrical, mechanical, and environmental validation, which together determine contact reliability, signal integrity, and long-term stability. Downstream, Automotive Board-to-board Stacking Connector is mainly applied in passenger vehicles and commercial vehicles, with representative customers including Toyota, Volkswagen, BMW, Mercedes-Benz, Ford, General Motors, Volvo Group, Daimler Truck, BYD, SAIC Motor, and FAW Group, driven by trends toward vehicle electrification, intelligent platforms, and higher electronic

integration.

This report studies the global Automotive Board-to-board Stacking Connector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Board-to-board Stacking Connector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Board-to-board Stacking Connector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Board-to-board Stacking Connector total production and demand, 2021-2032, (K Units)

Global Automotive Board-to-board Stacking Connector total production value, 2021-2032, (USD Million)

Global Automotive Board-to-board Stacking Connector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Board-to-board Stacking Connector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Board-to-board Stacking Connector domestic production, consumption, key domestic manufacturers and share

Global Automotive Board-to-board Stacking Connector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Board-to-board Stacking Connector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Board-to-board Stacking Connector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Board-to-board Stacking Connector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glenair, Cinch Connectivity Solutions, Souriau, TE Connectivity, LEMO, Molex, Switchcraft, TT Electronics, Hirse Electric, Harwin, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Board-to-board Stacking Connector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Board-to-board Stacking Connector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Board-to-board Stacking Connector Market, Segmentation by Type:

Single-Row Connector

Dual-Row Connector

Triple-Row Connector

Others

Global Automotive Board-to-board Stacking Connector Market, Segmentation by Pitch:

Pitch?0.5mm

0.5mm?Pitch?0.8mm

0.8mm?Pitch?1.0mm

Others

Global Automotive Board-to-board Stacking Connector Market, Segmentation by Stack Height:

Stack Height?2mm

2mm?Stack Height?3mm

3mm?Stack Height?4mm

Others

Global Automotive Board-to-board Stacking Connector Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

Companies Profiled:

Glenair

Cinch Connectivity Solutions

Souriau

TE Connectivity

LEMO

Molex

Switchcraft

TT Electronics

Hirse Electric

Harwin

Cooper Interconnect

ITT Cannon

Airborn

JAE Electronics

Samtec

JST

Hirose

HARTING

Key Questions Answered:

1. How big is the global Automotive Board-to-board Stacking Connector market?
2. What is the demand of the global Automotive Board-to-board Stacking Connector market?

3. What is the year over year growth of the global Automotive Board-to-board Stacking Connector market?
4. What is the production and production value of the global Automotive Board-to-board Stacking Connector market?
5. Who are the key producers in the global Automotive Board-to-board Stacking Connector market?
6. What are the growth factors driving the market demand?

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