

Global Automotive Battery Thermal Management System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Battery Thermal Management System market size was valued at US\$ 1265 million in 2024 and is forecast to a readjusted size of USD 5808 million by 2031 with a CAGR of 24.6% during review period.

Automotive Battery Thermal Management System is a system controlling the cooling and pre-heating of battery used in electric and hybrid vehicles. Automotive Battery Thermal Management System is part of the automotive thermal management system. It ensures batteries operate within a certain temperature range, will be crucial to helping electric cars drive greater distances for a longer period of time. The major parts of automotive battery thermal management system are Cooling plate, battery cooler, electronic water pump and electronic expansion valve. Most of these parts are produced by the system suppliers

Mahle, Valeo, Hanon Systems, Gentherm and Dana are the top 5 manufacturers of Automotive Battery Thermal Management System, with about 66% market shares.

Europe is the largest consumption place, with a consumption market share nearly 61%. Following Europe, Asia Pacific is the second largest consumption place with the consumption market share of 20%.

This report is a detailed and comprehensive analysis for global Automotive Battery Thermal Management System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Battery Thermal Management System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive Battery Thermal Management System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive Battery Thermal Management System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive Battery Thermal Management System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Battery Thermal Management System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Battery Thermal Management System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mahle, Valeo, Hanon Systems, Gentherm, Dana, Grayson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Battery Thermal Management System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Cooling and Heating

Air Cooling and Heating

Market segment by Application

PHEV

BEV

Major players covered

Mahle

Valeo

Hanon Systems

Gentherm

Dana

Grayson

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Battery Thermal Management System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Battery Thermal Management System, with price, sales quantity, revenue, and global market share of Automotive Battery Thermal Management System from 2020 to 2025.

Chapter 3, the Automotive Battery Thermal Management System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Battery Thermal Management System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive Battery Thermal Management System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Battery Thermal Management System.

Chapter 14 and 15, to describe Automotive Battery Thermal Management System sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Automotive Battery Thermal Management System Consumption Value by Type: 2020 Versus 2024 Versus 2031
 - 1.3.2 Liquid Cooling and Heating
 - 1.3.3 Air Cooling and Heating
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Automotive Battery Thermal Management System Consumption Value by Application: 2020 Versus 2024 Versus 2031
 - 1.4.2 PHEV
 - 1.4.3 BEV
- 1.5 Global Automotive Battery Thermal Management System Market Size & Forecast
 - 1.5.1 Global Automotive Battery Thermal Management System Consumption Value (2020 & 2024 & 2031)
 - 1.5.2 Global Automotive Battery Thermal Management System Sales Quantity (2020-2031)
 - 1.5.3 Global Automotive Battery Thermal Management System Average Price (2020-2031)

2 MANUFACTURERS PROFILES

- 2.1 Mahle
 - 2.1.1 Mahle Details
 - 2.1.2 Mahle Major Business
 - 2.1.3 Mahle Automotive Battery Thermal Management System Product and Services
 - 2.1.4 Mahle Automotive Battery Thermal Management System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.1.5 Mahle Recent Developments/Updates
- 2.2 Valeo
 - 2.2.1 Valeo Details
 - 2.2.2 Valeo Major Business
 - 2.2.3 Valeo Automotive Battery Thermal Management System Product and Services
 - 2.2.4 Valeo Automotive Battery Thermal Management System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Valeo Recent Developments/Updates

2.3 Hanon Systems

2.3.1 Hanon Systems Details

2.3.2 Hanon Systems Major Business

2.3.3 Hanon Systems Automotive Battery Thermal Management System Product and Services

2.3.4 Hanon Systems Automotive Battery Thermal Management System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Hanon Systems Recent Developments/Updates

2.4 Gentherm

2.4.1 Gentherm Details

2.4.2 Gentherm Major Business

2.4.3 Gentherm Automotive Battery Thermal Management System Product and Services

2.4.4 Gentherm Automotive Battery Thermal Management System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Gentherm Recent Developments/Updates

2.5 Dana

2.5.1 Dana Details

2.5.2 Dana Major Business

2.5.3 Dana Automotive Battery Thermal Management System Product and Services

2.5.4 Dana Automotive Battery Thermal Management System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Dana Recent Developments/Updates

2.6 Grayson

2.6.1 Grayson Details

2.6.2 Grayson Major Business

2.6.3 Grayson Automotive Battery Thermal Management System Product and Services

2.6.4 Grayson Automotive Battery Thermal Management System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Grayson Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM BY MANUFACTURER

3.1 Global Automotive Battery Thermal Management System Sales Quantity by Manufacturer (2020-2025)

3.2 Global Automotive Battery Thermal Management System Revenue by Manufacturer

(2020-2025)

3.3 Global Automotive Battery Thermal Management System Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Automotive Battery Thermal Management System by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Automotive Battery Thermal Management System Manufacturer Market Share in 2024

3.4.3 Top 6 Automotive Battery Thermal Management System Manufacturer Market Share in 2024

3.5 Automotive Battery Thermal Management System Market: Overall Company Footprint Analysis

3.5.1 Automotive Battery Thermal Management System Market: Region Footprint

3.5.2 Automotive Battery Thermal Management System Market: Company Product Type Footprint

3.5.3 Automotive Battery Thermal Management System Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Automotive Battery Thermal Management System Market Size by Region

4.1.1 Global Automotive Battery Thermal Management System Sales Quantity by Region (2020-2031)

4.1.2 Global Automotive Battery Thermal Management System Consumption Value by Region (2020-2031)

4.1.3 Global Automotive Battery Thermal Management System Average Price by Region (2020-2031)

4.2 North America Automotive Battery Thermal Management System Consumption Value (2020-2031)

4.3 Europe Automotive Battery Thermal Management System Consumption Value (2020-2031)

4.4 Asia-Pacific Automotive Battery Thermal Management System Consumption Value (2020-2031)

4.5 South America Automotive Battery Thermal Management System Consumption Value (2020-2031)

4.6 Middle East & Africa Automotive Battery Thermal Management System Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Automotive Battery Thermal Management System Sales Quantity by Type (2020-2031)

5.2 Global Automotive Battery Thermal Management System Consumption Value by Type (2020-2031)

5.3 Global Automotive Battery Thermal Management System Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Automotive Battery Thermal Management System Sales Quantity by Application (2020-2031)

6.2 Global Automotive Battery Thermal Management System Consumption Value by Application (2020-2031)

6.3 Global Automotive Battery Thermal Management System Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Automotive Battery Thermal Management System Sales Quantity by Type (2020-2031)

7.2 North America Automotive Battery Thermal Management System Sales Quantity by Application (2020-2031)

7.3 North America Automotive Battery Thermal Management System Market Size by Country

7.3.1 North America Automotive Battery Thermal Management System Sales Quantity by Country (2020-2031)

7.3.2 North America Automotive Battery Thermal Management System Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Automotive Battery Thermal Management System Sales Quantity by Type (2020-2031)

8.2 Europe Automotive Battery Thermal Management System Sales Quantity by Application (2020-2031)

8.3 Europe Automotive Battery Thermal Management System Market Size by Country

8.3.1 Europe Automotive Battery Thermal Management System Sales Quantity by Country (2020-2031)

8.3.2 Europe Automotive Battery Thermal Management System Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Automotive Battery Thermal Management System Market Size by Region

9.3.1 Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Automotive Battery Thermal Management System Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Automotive Battery Thermal Management System Sales Quantity by Type (2020-2031)

10.2 South America Automotive Battery Thermal Management System Sales Quantity by Application (2020-2031)

10.3 South America Automotive Battery Thermal Management System Market Size by

Country

10.3.1 South America Automotive Battery Thermal Management System Sales

Quantity by Country (2020-2031)

10.3.2 South America Automotive Battery Thermal Management System Consumption

Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Type (2020-2031)

11.2 Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Application (2020-2031)

11.3 Middle East & Africa Automotive Battery Thermal Management System Market Size by Country

11.3.1 Middle East & Africa Automotive Battery Thermal Management System Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Automotive Battery Thermal Management System Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Automotive Battery Thermal Management System Market Drivers

12.2 Automotive Battery Thermal Management System Market Restraints

12.3 Automotive Battery Thermal Management System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Automotive Battery Thermal Management System and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Automotive Battery Thermal Management System
- 13.3 Automotive Battery Thermal Management System Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Automotive Battery Thermal Management System Typical Distributors
- 14.3 Automotive Battery Thermal Management System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Automotive Battery Thermal Management System Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Automotive Battery Thermal Management System Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Mahle Basic Information, Manufacturing Base and Competitors

Table 4. Mahle Major Business

Table 5. Mahle Automotive Battery Thermal Management System Product and Services

Table 6. Mahle Automotive Battery Thermal Management System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Mahle Recent Developments/Updates

Table 8. Valeo Basic Information, Manufacturing Base and Competitors

Table 9. Valeo Major Business

Table 10. Valeo Automotive Battery Thermal Management System Product and Services

Table 11. Valeo Automotive Battery Thermal Management System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Valeo Recent Developments/Updates

Table 13. Hanon Systems Basic Information, Manufacturing Base and Competitors

Table 14. Hanon Systems Major Business

Table 15. Hanon Systems Automotive Battery Thermal Management System Product and Services

Table 16. Hanon Systems Automotive Battery Thermal Management System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Hanon Systems Recent Developments/Updates

Table 18. Gentherm Basic Information, Manufacturing Base and Competitors

Table 19. Gentherm Major Business

Table 20. Gentherm Automotive Battery Thermal Management System Product and Services

Table 21. Gentherm Automotive Battery Thermal Management System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Gentherm Recent Developments/Updates

Table 23. Dana Basic Information, Manufacturing Base and Competitors

Table 24. Dana Major Business

Table 25. Dana Automotive Battery Thermal Management System Product and Services

Table 26. Dana Automotive Battery Thermal Management System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Dana Recent Developments/Updates

Table 28. Grayson Basic Information, Manufacturing Base and Competitors

Table 29. Grayson Major Business

Table 30. Grayson Automotive Battery Thermal Management System Product and Services

Table 31. Grayson Automotive Battery Thermal Management System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Grayson Recent Developments/Updates

Table 33. Global Automotive Battery Thermal Management System Sales Quantity by Manufacturer (2020-2025) & (K Units)

Table 34. Global Automotive Battery Thermal Management System Revenue by Manufacturer (2020-2025) & (USD Million)

Table 35. Global Automotive Battery Thermal Management System Average Price by Manufacturer (2020-2025) & (USD/Unit)

Table 36. Market Position of Manufacturers in Automotive Battery Thermal Management System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 37. Head Office and Automotive Battery Thermal Management System Production Site of Key Manufacturer

Table 38. Automotive Battery Thermal Management System Market: Company Product Type Footprint

Table 39. Automotive Battery Thermal Management System Market: Company Product Application Footprint

Table 40. Automotive Battery Thermal Management System New Market Entrants and Barriers to Market Entry

Table 41. Automotive Battery Thermal Management System Mergers, Acquisition, Agreements, and Collaborations

Table 42. Global Automotive Battery Thermal Management System Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 43. Global Automotive Battery Thermal Management System Sales Quantity by Region (2020-2025) & (K Units)

Table 44. Global Automotive Battery Thermal Management System Sales Quantity by

Region (2026-2031) & (K Units)

Table 45. Global Automotive Battery Thermal Management System Consumption Value by Region (2020-2025) & (USD Million)

Table 46. Global Automotive Battery Thermal Management System Consumption Value by Region (2026-2031) & (USD Million)

Table 47. Global Automotive Battery Thermal Management System Average Price by Region (2020-2025) & (USD/Unit)

Table 48. Global Automotive Battery Thermal Management System Average Price by Region (2026-2031) & (USD/Unit)

Table 49. Global Automotive Battery Thermal Management System Sales Quantity by Type (2020-2025) & (K Units)

Table 50. Global Automotive Battery Thermal Management System Sales Quantity by Type (2026-2031) & (K Units)

Table 51. Global Automotive Battery Thermal Management System Consumption Value by Type (2020-2025) & (USD Million)

Table 52. Global Automotive Battery Thermal Management System Consumption Value by Type (2026-2031) & (USD Million)

Table 53. Global Automotive Battery Thermal Management System Average Price by Type (2020-2025) & (USD/Unit)

Table 54. Global Automotive Battery Thermal Management System Average Price by Type (2026-2031) & (USD/Unit)

Table 55. Global Automotive Battery Thermal Management System Sales Quantity by Application (2020-2025) & (K Units)

Table 56. Global Automotive Battery Thermal Management System Sales Quantity by Application (2026-2031) & (K Units)

Table 57. Global Automotive Battery Thermal Management System Consumption Value by Application (2020-2025) & (USD Million)

Table 58. Global Automotive Battery Thermal Management System Consumption Value by Application (2026-2031) & (USD Million)

Table 59. Global Automotive Battery Thermal Management System Average Price by Application (2020-2025) & (USD/Unit)

Table 60. Global Automotive Battery Thermal Management System Average Price by Application (2026-2031) & (USD/Unit)

Table 61. North America Automotive Battery Thermal Management System Sales Quantity by Type (2020-2025) & (K Units)

Table 62. North America Automotive Battery Thermal Management System Sales Quantity by Type (2026-2031) & (K Units)

Table 63. North America Automotive Battery Thermal Management System Sales Quantity by Application (2020-2025) & (K Units)

Table 64. North America Automotive Battery Thermal Management System Sales Quantity by Application (2026-2031) & (K Units)

Table 65. North America Automotive Battery Thermal Management System Sales Quantity by Country (2020-2025) & (K Units)

Table 66. North America Automotive Battery Thermal Management System Sales Quantity by Country (2026-2031) & (K Units)

Table 67. North America Automotive Battery Thermal Management System Consumption Value by Country (2020-2025) & (USD Million)

Table 68. North America Automotive Battery Thermal Management System Consumption Value by Country (2026-2031) & (USD Million)

Table 69. Europe Automotive Battery Thermal Management System Sales Quantity by Type (2020-2025) & (K Units)

Table 70. Europe Automotive Battery Thermal Management System Sales Quantity by Type (2026-2031) & (K Units)

Table 71. Europe Automotive Battery Thermal Management System Sales Quantity by Application (2020-2025) & (K Units)

Table 72. Europe Automotive Battery Thermal Management System Sales Quantity by Application (2026-2031) & (K Units)

Table 73. Europe Automotive Battery Thermal Management System Sales Quantity by Country (2020-2025) & (K Units)

Table 74. Europe Automotive Battery Thermal Management System Sales Quantity by Country (2026-2031) & (K Units)

Table 75. Europe Automotive Battery Thermal Management System Consumption Value by Country (2020-2025) & (USD Million)

Table 76. Europe Automotive Battery Thermal Management System Consumption Value by Country (2026-2031) & (USD Million)

Table 77. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Type (2020-2025) & (K Units)

Table 78. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Type (2026-2031) & (K Units)

Table 79. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Application (2020-2025) & (K Units)

Table 80. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Application (2026-2031) & (K Units)

Table 81. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Region (2020-2025) & (K Units)

Table 82. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity by Region (2026-2031) & (K Units)

Table 83. Asia-Pacific Automotive Battery Thermal Management System Consumption

Value by Region (2020-2025) & (USD Million)

Table 84. Asia-Pacific Automotive Battery Thermal Management System Consumption

Value by Region (2026-2031) & (USD Million)

Table 85. South America Automotive Battery Thermal Management System Sales

Quantity by Type (2020-2025) & (K Units)

Table 86. South America Automotive Battery Thermal Management System Sales

Quantity by Type (2026-2031) & (K Units)

Table 87. South America Automotive Battery Thermal Management System Sales

Quantity by Application (2020-2025) & (K Units)

Table 88. South America Automotive Battery Thermal Management System Sales

Quantity by Application (2026-2031) & (K Units)

Table 89. South America Automotive Battery Thermal Management System Sales

Quantity by Country (2020-2025) & (K Units)

Table 90. South America Automotive Battery Thermal Management System Sales

Quantity by Country (2026-2031) & (K Units)

Table 91. South America Automotive Battery Thermal Management System

Consumption Value by Country (2020-2025) & (USD Million)

Table 92. South America Automotive Battery Thermal Management System

Consumption Value by Country (2026-2031) & (USD Million)

Table 93. Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Type (2020-2025) & (K Units)

Table 94. Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Type (2026-2031) & (K Units)

Table 95. Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Application (2020-2025) & (K Units)

Table 96. Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Application (2026-2031) & (K Units)

Table 97. Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Country (2020-2025) & (K Units)

Table 98. Middle East & Africa Automotive Battery Thermal Management System Sales

Quantity by Country (2026-2031) & (K Units)

Table 99. Middle East & Africa Automotive Battery Thermal Management System

Consumption Value by Country (2020-2025) & (USD Million)

Table 100. Middle East & Africa Automotive Battery Thermal Management System

Consumption Value by Country (2026-2031) & (USD Million)

Table 101. Automotive Battery Thermal Management System Raw Material

Table 102. Key Manufacturers of Automotive Battery Thermal Management System
Raw Materials

Table 103. Automotive Battery Thermal Management System Typical Distributors

Table 104. Automotive Battery Thermal Management System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Battery Thermal Management System Picture

Figure 2. Global Automotive Battery Thermal Management System Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Automotive Battery Thermal Management System Revenue Market Share by Type in 2024

Figure 4. Liquid Cooling and Heating Examples

Figure 5. Air Cooling and Heating Examples

Figure 6. Global Automotive Battery Thermal Management System Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Automotive Battery Thermal Management System Revenue Market Share by Application in 2024

Figure 8. PHEV Examples

Figure 9. BEV Examples

Figure 10. Global Automotive Battery Thermal Management System Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 11. Global Automotive Battery Thermal Management System Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 12. Global Automotive Battery Thermal Management System Sales Quantity (2020-2031) & (K Units)

Figure 13. Global Automotive Battery Thermal Management System Price (2020-2031) & (USD/Unit)

Figure 14. Global Automotive Battery Thermal Management System Sales Quantity Market Share by Manufacturer in 2024

Figure 15. Global Automotive Battery Thermal Management System Revenue Market Share by Manufacturer in 2024

Figure 16. Producer Shipments of Automotive Battery Thermal Management System by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 17. Top 3 Automotive Battery Thermal Management System Manufacturer (Revenue) Market Share in 2024

Figure 18. Top 6 Automotive Battery Thermal Management System Manufacturer (Revenue) Market Share in 2024

Figure 19. Global Automotive Battery Thermal Management System Sales Quantity Market Share by Region (2020-2031)

Figure 20. Global Automotive Battery Thermal Management System Consumption Value Market Share by Region (2020-2031)

- Figure 21. North America Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 22. Europe Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 23. Asia-Pacific Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 24. South America Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 25. Middle East & Africa Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 26. Global Automotive Battery Thermal Management System Sales Quantity Market Share by Type (2020-2031)
- Figure 27. Global Automotive Battery Thermal Management System Consumption Value Market Share by Type (2020-2031)
- Figure 28. Global Automotive Battery Thermal Management System Average Price by Type (2020-2031) & (USD/Unit)
- Figure 29. Global Automotive Battery Thermal Management System Sales Quantity Market Share by Application (2020-2031)
- Figure 30. Global Automotive Battery Thermal Management System Revenue Market Share by Application (2020-2031)
- Figure 31. Global Automotive Battery Thermal Management System Average Price by Application (2020-2031) & (USD/Unit)
- Figure 32. North America Automotive Battery Thermal Management System Sales Quantity Market Share by Type (2020-2031)
- Figure 33. North America Automotive Battery Thermal Management System Sales Quantity Market Share by Application (2020-2031)
- Figure 34. North America Automotive Battery Thermal Management System Sales Quantity Market Share by Country (2020-2031)
- Figure 35. North America Automotive Battery Thermal Management System Consumption Value Market Share by Country (2020-2031)
- Figure 36. United States Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 37. Canada Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 38. Mexico Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)
- Figure 39. Europe Automotive Battery Thermal Management System Sales Quantity Market Share by Type (2020-2031)
- Figure 40. Europe Automotive Battery Thermal Management System Sales Quantity

Market Share by Application (2020-2031)

Figure 41. Europe Automotive Battery Thermal Management System Sales Quantity

Market Share by Country (2020-2031)

Figure 42. Europe Automotive Battery Thermal Management System Consumption

Value Market Share by Country (2020-2031)

Figure 43. Germany Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 44. France Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 45. United Kingdom Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 46. Russia Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 47. Italy Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 48. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity Market Share by Type (2020-2031)

Figure 49. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity Market Share by Application (2020-2031)

Figure 50. Asia-Pacific Automotive Battery Thermal Management System Sales Quantity Market Share by Region (2020-2031)

Figure 51. Asia-Pacific Automotive Battery Thermal Management System Consumption Value Market Share by Region (2020-2031)

Figure 52. China Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 53. Japan Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 54. South Korea Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 55. India Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 56. Southeast Asia Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 57. Australia Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 58. South America Automotive Battery Thermal Management System Sales Quantity Market Share by Type (2020-2031)

Figure 59. South America Automotive Battery Thermal Management System Sales Quantity Market Share by Application (2020-2031)

Figure 60. South America Automotive Battery Thermal Management System Sales Quantity Market Share by Country (2020-2031)

Figure 61. South America Automotive Battery Thermal Management System Consumption Value Market Share by Country (2020-2031)

Figure 62. Brazil Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 63. Argentina Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 64. Middle East & Africa Automotive Battery Thermal Management System Sales Quantity Market Share by Type (2020-2031)

Figure 65. Middle East & Africa Automotive Battery Thermal Management System Sales Quantity Market Share by Application (2020-2031)

Figure 66. Middle East & Africa Automotive Battery Thermal Management System Sales Quantity Market Share by Country (2020-2031)

Figure 67. Middle East & Africa Automotive Battery Thermal Management System Consumption Value Market Share by Country (2020-2031)

Figure 68. Turkey Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 69. Egypt Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 70. Saudi Arabia Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 71. South Africa Automotive Battery Thermal Management System Consumption Value (2020-2031) & (USD Million)

Figure 72. Automotive Battery Thermal Management System Market Drivers

Figure 73. Automotive Battery Thermal Management System Market Restraints

Figure 74. Automotive Battery Thermal Management System Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Automotive Battery Thermal Management System in 2024

Figure 77. Manufacturing Process Analysis of Automotive Battery Thermal Management System

Figure 78. Automotive Battery Thermal Management System Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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