

# Global Automotive Battery Thermal Management System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Battery Thermal Management System market size is expected to reach \$ 7125 million by 2032, rising at a market growth of 24.6% CAGR during the forecast period (2026-2032).

Automotive Battery Thermal Management System is a system controlling the cooling and pre-heating of battery used in electric and hybrid vehicles. Automotive Battery Thermal Management System is part of the automotive thermal management system. It ensures batteries operate within a certain temperature range, will be crucial to helping electric cars drive greater distances for a longer period of time. The major parts of automotive battery thermal management system are Cooling plate, battery cooler, electronic water pump and electronic expansion valve. Most of these parts are produced by the system suppliers

Mahle, Valeo, Hanon Systems, Gentherm and Dana are the top 5 manufacturers of Automotive Battery Thermal Management System, with about 66% market shares.

Europe is the largest consumption place, with a consumption market share nearly 61%. Following Europe, Asia Pacific is the second largest consumption place with the consumption market share of 20%.

This report studies the global Automotive Battery Thermal Management System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Battery Thermal Management System and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Battery Thermal Management System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Battery Thermal Management System total production and demand, 2021-2032, (K Units)

Global Automotive Battery Thermal Management System total production value, 2021-2032, (USD Million)

Global Automotive Battery Thermal Management System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Battery Thermal Management System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Battery Thermal Management System domestic production, consumption, key domestic manufacturers and share

Global Automotive Battery Thermal Management System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Battery Thermal Management System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Battery Thermal Management System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Battery Thermal Management System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mahle, Valeo, Hanon Systems, Gentherm, Dana, Grayson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Battery Thermal Management System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Automotive Battery Thermal Management System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automotive Battery Thermal Management System Market, Segmentation by Type:

Liquid Cooling and Heating

Air Cooling and Heating

#### Global Automotive Battery Thermal Management System Market, Segmentation by Application:

PHEV

BEV

**Companies Profiled:**

Mahle

Valeo

Hanon Systems

Gentherm

Dana

Grayson

**Key Questions Answered:**

1. How big is the global Automotive Battery Thermal Management System market?
2. What is the demand of the global Automotive Battery Thermal Management System market?
3. What is the year over year growth of the global Automotive Battery Thermal Management System market?
4. What is the production and production value of the global Automotive Battery Thermal Management System market?
5. Who are the key producers in the global Automotive Battery Thermal Management System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

## 5.2 Segment Introduction by Type

### 5.2.1 Hardware

### 5.2.2 Software

### 5.2.3 Services

## 5.3 Market Segment by Type

### 5.3.1 World SCADA Market Size by Type (2021-2026)

### 5.3.2 World SCADA Market Size by Type (2027-2032)

### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

## 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Application

### 6.2.1 Power & Energy

### 6.2.2 Oil & Gas Industry

### 6.2.3 Water & Waste Control

### 6.2.4 Telecommunications

### 6.2.5 Transportation

### 6.2.6 Manufacturing Industry

### 6.2.7 Others

## 6.3 Market Segment by Application

### 6.3.1 World SCADA Market Size by Application (2021-2026)

### 6.3.2 World SCADA Market Size by Application (2027-2032)

### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

## 7.1 Schneider Electric SE (France)

### 7.1.1 Schneider Electric SE (France) Details

### 7.1.2 Schneider Electric SE (France) Major Business

### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

## 7.2 ABB (Switzerland)

### 7.2.1 ABB (Switzerland) Details

### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
- 7.3.1 Siemens AG (Germany) Details
- 7.3.2 Siemens AG (Germany) Major Business
- 7.3.3 Siemens AG (Germany) SCADA Product and Services
- 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.3.5 Siemens AG (Germany) Recent Developments/Updates
- 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
- 7.4.1 Emerson (US) Details
- 7.4.2 Emerson (US) Major Business
- 7.4.3 Emerson (US) SCADA Product and Services
- 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.4.5 Emerson (US) Recent Developments/Updates
- 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
- 7.5.1 Rockwell Automation Inc. (US) Details
- 7.5.2 Rockwell Automation Inc. (US) Major Business
- 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
- 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
- 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
- 7.6.1 Honeywell International Inc. (US) Details
- 7.6.2 Honeywell International Inc. (US) Major Business
- 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
- 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
- 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
- 7.7.1 Mitsubishi Electric (Japan) Details
- 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Automotive Battery Thermal Management System Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automotive Battery Thermal Management System Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automotive Battery Thermal Management System Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automotive Battery Thermal Management System Production Value Market Share by Region (2021-2026)
- Table 5. World Automotive Battery Thermal Management System Production Value Market Share by Region (2027-2032)
- Table 6. World Automotive Battery Thermal Management System Production by Region (2021-2026) & (K Units)
- Table 7. World Automotive Battery Thermal Management System Production by Region (2027-2032) & (K Units)
- Table 8. World Automotive Battery Thermal Management System Production Market Share by Region (2021-2026)
- Table 9. World Automotive Battery Thermal Management System Production Market Share by Region (2027-2032)
- Table 10. World Automotive Battery Thermal Management System Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Automotive Battery Thermal Management System Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Automotive Battery Thermal Management System Major Market Trends
- Table 13. World Automotive Battery Thermal Management System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Automotive Battery Thermal Management System Consumption by Region (2021-2026) & (K Units)
- Table 15. World Automotive Battery Thermal Management System Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Automotive Battery Thermal Management System Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automotive Battery Thermal Management System Producers in 2025
- Table 18. World Automotive Battery Thermal Management System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Battery Thermal Management System Producers in 2025

Table 20. World Automotive Battery Thermal Management System Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Automotive Battery Thermal Management System Company Evaluation Quadrant

Table 22. World Automotive Battery Thermal Management System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Battery Thermal Management System Production Site of Key Manufacturer

Table 24. Automotive Battery Thermal Management System Market: Company Product Type Footprint

Table 25. Automotive Battery Thermal Management System Market: Company Product Application Footprint

Table 26. Automotive Battery Thermal Management System Competitive Factors

Table 27. Automotive Battery Thermal Management System New Entrant and Capacity Expansion Plans

Table 28. Automotive Battery Thermal Management System Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Battery Thermal Management System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Battery Thermal Management System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Battery Thermal Management System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Battery Thermal Management System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Battery Thermal Management System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Battery Thermal Management System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Battery Thermal Management System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Battery Thermal Management System Production Market Share (2021-2026)

Table 37. China Based Automotive Battery Thermal Management System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Battery Thermal Management System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Battery Thermal Management System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Battery Thermal Management System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Battery Thermal Management System Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Battery Thermal Management System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Battery Thermal Management System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Battery Thermal Management System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Battery Thermal Management System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Battery Thermal Management System Production Market Share (2021-2026)

Table 47. World Automotive Battery Thermal Management System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Battery Thermal Management System Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Battery Thermal Management System Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Battery Thermal Management System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Battery Thermal Management System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Battery Thermal Management System Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Automotive Battery Thermal Management System Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Automotive Battery Thermal Management System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Battery Thermal Management System Production by Application (2021-2026) & (K Units)

Table 56. World Automotive Battery Thermal Management System Production by Application (2027-2032) & (K Units)

Table 57. World Automotive Battery Thermal Management System Production Value by Application (2021-2026) & (USD Million)

Table 58. World Automotive Battery Thermal Management System Production Value by

Application (2027-2032) & (USD Million)

Table 59. World Automotive Battery Thermal Management System Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Automotive Battery Thermal Management System Average Price by Application (2027-2032) & (USD/Unit)

Table 61. Mahle Basic Information, Manufacturing Base and Competitors

Table 62. Mahle Major Business

Table 63. Mahle Automotive Battery Thermal Management System Product and Services

Table 64. Mahle Automotive Battery Thermal Management System Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Mahle Recent Developments/Updates

Table 66. Mahle Competitive Strengths & Weaknesses

Table 67. Valeo Basic Information, Manufacturing Base and Competitors

Table 68. Valeo Major Business

Table 69. Valeo Automotive Battery Thermal Management System Product and Services

Table 70. Valeo Automotive Battery Thermal Management System Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Valeo Recent Developments/Updates

Table 72. Valeo Competitive Strengths & Weaknesses

Table 73. Hanon Systems Basic Information, Manufacturing Base and Competitors

Table 74. Hanon Systems Major Business

Table 75. Hanon Systems Automotive Battery Thermal Management System Product and Services

Table 76. Hanon Systems Automotive Battery Thermal Management System Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Hanon Systems Recent Developments/Updates

Table 78. Hanon Systems Competitive Strengths & Weaknesses

Table 79. Gentherm Basic Information, Manufacturing Base and Competitors

Table 80. Gentherm Major Business

Table 81. Gentherm Automotive Battery Thermal Management System Product and Services

Table 82. Gentherm Automotive Battery Thermal Management System Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 83. Gentherm Recent Developments/Updates
- Table 84. Gentherm Competitive Strengths & Weaknesses
- Table 85. Dana Basic Information, Manufacturing Base and Competitors
- Table 86. Dana Major Business
- Table 87. Dana Automotive Battery Thermal Management System Product and Services
- Table 88. Dana Automotive Battery Thermal Management System Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Dana Recent Developments/Updates
- Table 90. Dana Competitive Strengths & Weaknesses
- Table 91. Grayson Basic Information, Manufacturing Base and Competitors
- Table 92. Grayson Major Business
- Table 93. Grayson Automotive Battery Thermal Management System Product and Services
- Table 94. Grayson Automotive Battery Thermal Management System Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Grayson Recent Developments/Updates
- Table 96. Grayson Competitive Strengths & Weaknesses
- Table 97. Global Key Players of Automotive Battery Thermal Management System Upstream (Raw Materials)
- Table 98. Global Automotive Battery Thermal Management System Typical Customers
- Table 99. Automotive Battery Thermal Management System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automotive Battery Thermal Management System Picture

Figure 2. World Automotive Battery Thermal Management System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Battery Thermal Management System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Battery Thermal Management System Production (2021-2032) & (K Units)

Figure 5. World Automotive Battery Thermal Management System Average Price (2021-2032) & (USD/Unit)

Figure 6. World Automotive Battery Thermal Management System Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Battery Thermal Management System Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Battery Thermal Management System Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Battery Thermal Management System Production (2021-2032) & (K Units)

Figure 10. China Automotive Battery Thermal Management System Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Battery Thermal Management System Production (2021-2032) & (K Units)

Figure 12. South Korea Automotive Battery Thermal Management System Production (2021-2032) & (K Units)

Figure 13. Automotive Battery Thermal Management System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 16. World Automotive Battery Thermal Management System Consumption Market Share by Region (2021-2032)

Figure 17. United States Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 18. China Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 19. Europe Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 20. Japan Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 21. South Korea Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 23. India Automotive Battery Thermal Management System Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Automotive Battery Thermal Management System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Battery Thermal Management System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Battery Thermal Management System Markets in 2025

Figure 27. United States VS China: Automotive Battery Thermal Management System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Battery Thermal Management System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Battery Thermal Management System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Automotive Battery Thermal Management System Production Market Share 2025

Figure 31. China Based Manufacturers Automotive Battery Thermal Management System Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Automotive Battery Thermal Management System Production Market Share 2025

Figure 33. World Automotive Battery Thermal Management System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Automotive Battery Thermal Management System Production Value Market Share by Type in 2025

Figure 35. Liquid Cooling and Heating

Figure 36. Air Cooling and Heating

Figure 37. World Automotive Battery Thermal Management System Production Market Share by Type (2021-2032)

Figure 38. World Automotive Battery Thermal Management System Production Value Market Share by Type (2021-2032)

Figure 39. World Automotive Battery Thermal Management System Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Automotive Battery Thermal Management System Production Value

by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive Battery Thermal Management System Production Value Market Share by Application in 2025

Figure 42. PHEV

Figure 43. BEV

Figure 44. World Automotive Battery Thermal Management System Production Market Share by Application (2021-2032)

Figure 45. World Automotive Battery Thermal Management System Production Value Market Share by Application (2021-2032)

Figure 46. World Automotive Battery Thermal Management System Average Price by Application (2021-2032) & (USD/Unit)

Figure 47. Automotive Battery Thermal Management System Industry Chain

Figure 48. Automotive Battery Thermal Management System Procurement Model

Figure 49. Automotive Battery Thermal Management System Sales Model

Figure 50. Automotive Battery Thermal Management System Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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