

# Global Automotive Axle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Axle market size is expected to reach \$ 53010 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Automotive Axle, also known as the vehicle axle, is a beam-like structure that connects the suspension to the chassis or load-bearing body. Its main function is to support the vehicle's load, including vertical loads between the wheels and the chassis, longitudinal road resistance, braking force, lateral forces, and the resulting moments. In addition, the axle ensures that the wheels maintain proper alignment and steering angles, which is essential for the vehicle's stable and accurate movement on the road.

The automotive axle market is experiencing steady development, driven by multiple factors such as the rising global vehicle production, increasing demand for electric and hybrid vehicles, and technological advancements in drivetrain systems. As automotive manufacturers shift toward more energy-efficient and lightweight vehicle designs, the axle segment is evolving with innovations in materials, modular structures, and integration with electronic stability and drive systems.

Electric vehicles (EVs) have brought new design opportunities for axle configurations, including integrated e-axles that combine motors, transmissions, and power electronics into a single unit. This not only saves space and weight but also improves energy efficiency and performance. At the same time, the demand for heavy-duty commercial vehicles and off-road applications continues to push the axle industry toward stronger, more durable, and smart axle solutions capable of handling greater loads and rougher terrains.

Suppliers are also focusing on the development of intelligent axles with features like

torque vectoring, regenerative braking compatibility, and advanced sensors to support autonomous driving and connected vehicle systems. With the automotive industry moving rapidly toward electrification, connectivity, and automation, the axle market is expected to play a vital role in shaping the next generation of vehicle architecture. The growth is not only concentrated in developed automotive markets but also expanding significantly in emerging economies where vehicle ownership and infrastructure development are accelerating.

This report studies the global Automotive Axle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Axle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Axle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Axle total production and demand, 2021-2032, (K Units)

Global Automotive Axle total production value, 2021-2032, (USD Million)

Global Automotive Axle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Axle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Axle domestic production, consumption, key domestic manufacturers and share

Global Automotive Axle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Axle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Axle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Axle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF Foxconn, AAM, Cummins (Meritor), Gestamp, DANA, SAF-HOLLAND, Shaanxi HanDe Axle, BENTELER, Hyundai WIA, Qingte Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Axle market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Automotive Axle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automotive Axle Market, Segmentation by Type:

Front Axle

Rear Axle

## Global Automotive Axle Market, Segmentation by Application:

Commercial Vehicles

Passenger Cars

## Companies Profiled:

ZF Foxconn

AAM

Cummins (Meritor)

Gestamp

DANA

SAF-HOLLAND

Shaanxi HanDe Axle

BENTELER

Hyundai WIA

Qingte Group

Sinotruk

PRESS KOGYO

Korea Movenex

Zhucheng Yihe Axles

Sichuan Jian'an Industrial

Guangdong Fuwa Engineering Group

Liaoning SG Automotive Group

HYUNDAI TRANSYS

Fang Sheng Axle

**Key Questions Answered:**

1. How big is the global Automotive Axle market?
2. What is the demand of the global Automotive Axle market?
3. What is the year over year growth of the global Automotive Axle market?
4. What is the production and production value of the global Automotive Axle market?
5. Who are the key producers in the global Automotive Axle market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Automotive Axle Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automotive Axle Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automotive Axle Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automotive Axle Production Value Market Share by Region (2021-2026)
- Table 5. World Automotive Axle Production Value Market Share by Region (2027-2032)
- Table 6. World Automotive Axle Production by Region (2021-2026) & (K Units)
- Table 7. World Automotive Axle Production by Region (2027-2032) & (K Units)
- Table 8. World Automotive Axle Production Market Share by Region (2021-2026)
- Table 9. World Automotive Axle Production Market Share by Region (2027-2032)
- Table 10. World Automotive Axle Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Automotive Axle Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Automotive Axle Major Market Trends
- Table 13. World Automotive Axle Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Automotive Axle Consumption by Region (2021-2026) & (K Units)
- Table 15. World Automotive Axle Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Automotive Axle Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automotive Axle Producers in 2025
- Table 18. World Automotive Axle Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Automotive Axle Producers in 2025
- Table 20. World Automotive Axle Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Automotive Axle Company Evaluation Quadrant
- Table 22. World Automotive Axle Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Automotive Axle Production Site of Key Manufacturer
- Table 24. Automotive Axle Market: Company Product Type Footprint
- Table 25. Automotive Axle Market: Company Product Application Footprint
- Table 26. Automotive Axle Competitive Factors
- Table 27. Automotive Axle New Entrant and Capacity Expansion Plans

Table 28. Automotive Axle Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Axle Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Axle Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Axle Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Axle Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Axle Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Axle Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Axle Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Axle Production Market Share (2021-2026)

Table 37. China Based Automotive Axle Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Axle Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Axle Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Axle Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Axle Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Axle Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Axle Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Axle Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Axle Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Axle Production Market Share (2021-2026)

Table 47. World Automotive Axle Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Axle Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Axle Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Axle Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Axle Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Axle Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Axle Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Axle Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Axle Production by Application (2021-2026) & (K Units)

Table 56. World Automotive Axle Production by Application (2027-2032) & (K Units)

Table 57. World Automotive Axle Production Value by Application (2021-2026) & (USD Million)

Table 58. World Automotive Axle Production Value by Application (2027-2032) & (USD Million)

Table 59. World Automotive Axle Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Automotive Axle Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. ZF Foxconn Basic Information, Manufacturing Base and Competitors

Table 62. ZF Foxconn Major Business

Table 63. ZF Foxconn Automotive Axle Product and Services

Table 64. ZF Foxconn Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. ZF Foxconn Recent Developments/Updates

Table 66. ZF Foxconn Competitive Strengths & Weaknesses

Table 67. AAM Basic Information, Manufacturing Base and Competitors

Table 68. AAM Major Business

Table 69. AAM Automotive Axle Product and Services

Table 70. AAM Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. AAM Recent Developments/Updates

Table 72. AAM Competitive Strengths & Weaknesses

Table 73. Cummins (Meritor) Basic Information, Manufacturing Base and Competitors

Table 74. Cummins (Meritor) Major Business

Table 75. Cummins (Meritor) Automotive Axle Product and Services

Table 76. Cummins (Meritor) Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 77. Cummins (Meritor) Recent Developments/Updates
- Table 78. Cummins (Meritor) Competitive Strengths & Weaknesses
- Table 79. Gestamp Basic Information, Manufacturing Base and Competitors
- Table 80. Gestamp Major Business
- Table 81. Gestamp Automotive Axle Product and Services
- Table 82. Gestamp Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Gestamp Recent Developments/Updates
- Table 84. Gestamp Competitive Strengths & Weaknesses
- Table 85. DANA Basic Information, Manufacturing Base and Competitors
- Table 86. DANA Major Business
- Table 87. DANA Automotive Axle Product and Services
- Table 88. DANA Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. DANA Recent Developments/Updates
- Table 90. DANA Competitive Strengths & Weaknesses
- Table 91. SAF-HOLLAND Basic Information, Manufacturing Base and Competitors
- Table 92. SAF-HOLLAND Major Business
- Table 93. SAF-HOLLAND Automotive Axle Product and Services
- Table 94. SAF-HOLLAND Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. SAF-HOLLAND Recent Developments/Updates
- Table 96. SAF-HOLLAND Competitive Strengths & Weaknesses
- Table 97. Shaanxi HanDe Axle Basic Information, Manufacturing Base and Competitors
- Table 98. Shaanxi HanDe Axle Major Business
- Table 99. Shaanxi HanDe Axle Automotive Axle Product and Services
- Table 100. Shaanxi HanDe Axle Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Shaanxi HanDe Axle Recent Developments/Updates
- Table 102. Shaanxi HanDe Axle Competitive Strengths & Weaknesses
- Table 103. BENTELER Basic Information, Manufacturing Base and Competitors
- Table 104. BENTELER Major Business
- Table 105. BENTELER Automotive Axle Product and Services
- Table 106. BENTELER Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. BENTELER Recent Developments/Updates
- Table 108. BENTELER Competitive Strengths & Weaknesses
- Table 109. Hyundai WIA Basic Information, Manufacturing Base and Competitors

- Table 110. Hyundai WIA Major Business
- Table 111. Hyundai WIA Automotive Axle Product and Services
- Table 112. Hyundai WIA Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Hyundai WIA Recent Developments/Updates
- Table 114. Hyundai WIA Competitive Strengths & Weaknesses
- Table 115. Qingte Group Basic Information, Manufacturing Base and Competitors
- Table 116. Qingte Group Major Business
- Table 117. Qingte Group Automotive Axle Product and Services
- Table 118. Qingte Group Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Qingte Group Recent Developments/Updates
- Table 120. Qingte Group Competitive Strengths & Weaknesses
- Table 121. Sinotruk Basic Information, Manufacturing Base and Competitors
- Table 122. Sinotruk Major Business
- Table 123. Sinotruk Automotive Axle Product and Services
- Table 124. Sinotruk Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Sinotruk Recent Developments/Updates
- Table 126. Sinotruk Competitive Strengths & Weaknesses
- Table 127. PRESS KOGYO Basic Information, Manufacturing Base and Competitors
- Table 128. PRESS KOGYO Major Business
- Table 129. PRESS KOGYO Automotive Axle Product and Services
- Table 130. PRESS KOGYO Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. PRESS KOGYO Recent Developments/Updates
- Table 132. PRESS KOGYO Competitive Strengths & Weaknesses
- Table 133. Korea Movenex Basic Information, Manufacturing Base and Competitors
- Table 134. Korea Movenex Major Business
- Table 135. Korea Movenex Automotive Axle Product and Services
- Table 136. Korea Movenex Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Korea Movenex Recent Developments/Updates
- Table 138. Korea Movenex Competitive Strengths & Weaknesses
- Table 139. Zhucheng Yihe Axles Basic Information, Manufacturing Base and Competitors
- Table 140. Zhucheng Yihe Axles Major Business
- Table 141. Zhucheng Yihe Axles Automotive Axle Product and Services
- Table 142. Zhucheng Yihe Axles Automotive Axle Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Zhucheng Yihe Axles Recent Developments/Updates

Table 144. Zhucheng Yihe Axles Competitive Strengths & Weaknesses

Table 145. Sichuan Jian'an Industrial Basic Information, Manufacturing Base and Competitors

Table 146. Sichuan Jian'an Industrial Major Business

Table 147. Sichuan Jian'an Industrial Automotive Axle Product and Services

Table 148. Sichuan Jian'an Industrial Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Sichuan Jian'an Industrial Recent Developments/Updates

Table 150. Sichuan Jian'an Industrial Competitive Strengths & Weaknesses

Table 151. Guangdong Fuwa Engineering Group Basic Information, Manufacturing Base and Competitors

Table 152. Guangdong Fuwa Engineering Group Major Business

Table 153. Guangdong Fuwa Engineering Group Automotive Axle Product and Services

Table 154. Guangdong Fuwa Engineering Group Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Guangdong Fuwa Engineering Group Recent Developments/Updates

Table 156. Guangdong Fuwa Engineering Group Competitive Strengths & Weaknesses

Table 157. Liaoning SG Automotive Group Basic Information, Manufacturing Base and Competitors

Table 158. Liaoning SG Automotive Group Major Business

Table 159. Liaoning SG Automotive Group Automotive Axle Product and Services

Table 160. Liaoning SG Automotive Group Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Liaoning SG Automotive Group Recent Developments/Updates

Table 162. Liaoning SG Automotive Group Competitive Strengths & Weaknesses

Table 163. HYUNDAI TRANSYS Basic Information, Manufacturing Base and Competitors

Table 164. HYUNDAI TRANSYS Major Business

Table 165. HYUNDAI TRANSYS Automotive Axle Product and Services

Table 166. HYUNDAI TRANSYS Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. HYUNDAI TRANSYS Recent Developments/Updates

Table 168. HYUNDAI TRANSYS Competitive Strengths & Weaknesses

Table 169. Fang Sheng Axle Basic Information, Manufacturing Base and Competitors

Table 170. Fang Sheng Axle Major Business

Table 171. Fang Sheng Axle Automotive Axle Product and Services

Table 172. Fang Sheng Axle Automotive Axle Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Fang Sheng Axle Recent Developments/Updates

Table 174. Fang Sheng Axle Competitive Strengths & Weaknesses

Table 175. Global Key Players of Automotive Axle Upstream (Raw Materials)

Table 176. Global Automotive Axle Typical Customers

Table 177. Automotive Axle Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automotive Axle Picture

Figure 2. World Automotive Axle Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Axle Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Axle Production (2021-2032) & (K Units)

Figure 5. World Automotive Axle Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Axle Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Axle Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Axle Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Axle Production (2021-2032) & (K Units)

Figure 10. Southeast Asia Automotive Axle Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Axle Production (2021-2032) & (K Units)

Figure 12. China Automotive Axle Production (2021-2032) & (K Units)

Figure 13. South Korea Automotive Axle Production (2021-2032) & (K Units)

Figure 14. India Automotive Axle Production (2021-2032) & (K Units)

Figure 15. Automotive Axle Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Automotive Axle Consumption (2021-2032) & (K Units)

Figure 18. World Automotive Axle Consumption Market Share by Region (2021-2032)

Figure 19. United States Automotive Axle Consumption (2021-2032) & (K Units)

Figure 20. China Automotive Axle Consumption (2021-2032) & (K Units)

Figure 21. Europe Automotive Axle Consumption (2021-2032) & (K Units)

Figure 22. Japan Automotive Axle Consumption (2021-2032) & (K Units)

Figure 23. South Korea Automotive Axle Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Automotive Axle Consumption (2021-2032) & (K Units)

Figure 25. India Automotive Axle Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Automotive Axle by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Automotive Axle Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Automotive Axle Markets in 2025

Figure 29. United States VS China: Automotive Axle Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Axle Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Automotive Axle Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Automotive Axle Production Market Share 2025

Figure 33. China Based Manufacturers Automotive Axle Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Automotive Axle Production Market Share 2025

Figure 35. World Automotive Axle Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Automotive Axle Production Value Market Share by Type in 2025

Figure 37. Front Axle

Figure 38. Rear Axle

Figure 39. World Automotive Axle Production Market Share by Type (2021-2032)

Figure 40. World Automotive Axle Production Value Market Share by Type (2021-2032)

Figure 41. World Automotive Axle Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Automotive Axle Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Axle Production Value Market Share by Application in 2025

Figure 44. Commercial Vehicles

Figure 45. Passenger Cars

Figure 46. World Automotive Axle Production Market Share by Application (2021-2032)

Figure 47. World Automotive Axle Production Value Market Share by Application (2021-2032)

Figure 48. World Automotive Axle Average Price by Application (2021-2032) & (US\$/Unit)

Figure 49. Automotive Axle Industry Chain

Figure 50. Automotive Axle Procurement Model

Figure 51. Automotive Axle Sales Model

Figure 52. Automotive Axle Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

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