

Global Automotive Automated Storage and Retrieval System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Automated Storage and Retrieval System market size is expected to reach \$ 4256 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

Automotive Automated Storage and Retrieval System (ASRS) refers to computer-controlled material handling systems specifically designed for automotive manufacturing and distribution environments, enabling automated storage, retrieval, buffering, and sequencing of components, subassemblies, and finished goods . These systems integrate industrial robotics, control software, warehouse management systems (WMS), and manufacturing execution systems (MES) to support just-in-time (JIT) and just-in-sequence (JIS) delivery models in automotive production .

The upstream segment includes raw material suppliers of steel structures (racks and support frames), stacker cranes, shuttles, vertical lift modules (VLMs), carousels (horizontal/vertical), conveyors, sensors, RFID/Barcode scanners, electric motors, PLC/HMI control systems, and software platforms (WMS, WCS) . The midstream segment encompasses ASRS solution design, system integration, hardware fabrication, software configuration, installation, commissioning, and testing performed by specialized intralogistics automation providers . Automotive ASRS is categorized by type into unit load ASRS (for pallets/heavy components), mini-load ASRS (for totes/cases), mid-load ASRS, vertical lift modules (VLM), and vertical/horizontal carousels . By deployment mode, systems are classified as standalone (independent operation) or integrated (fully integrated with production lines) . Payload capacity ranges include 1,500 kg (heavy assemblies) .

The downstream segment comprises distribution channels including direct sales to OEMs, turnkey system integrators, and authorized distributors, serving end-users in automotive OEMs (body shop, paint shop, assembly line), Tier 1 suppliers (engine, transmission, battery modules), EV battery manufacturing plants, aftermarket parts distribution centers, and automotive paint and stamping warehouses. The industry maintains gross margins between 25% and 40%, reflecting the engineering complexity, software integration requirements, and high customization needs of automotive intralogistics solutions.

The global automotive Automated Storage and Retrieval System (ASRS) market is experiencing steady growth, driven by the increasing complexity of automotive supply chains, rising SKU proliferation across vehicle platforms, and the growing need for faster, reliable sequencing of parts to assembly lines. Automotive manufacturers are increasingly adopting ASRS to achieve just-in-sequence delivery, improve inventory traceability, reduce line stoppages, and manage high-mix, low-volume production environments.

A notable trend reshaping the market is the rapid adoption of Vertical Lift Modules (VLMs). The VLM segment is projected to register the highest CAGR during the forecast period, driven by their space-saving design and ability to efficiently handle diverse automotive components ranging from small electronics to powertrain parts. These systems offer improved vertical space utilization, faster retrieval times, and enhanced inventory accuracy, making them particularly attractive for automotive parts warehouses and line-side storage applications.

Another significant development is the increasing integration of ASRS with manufacturing execution systems (MES) and warehouse management systems (WMS). Software-driven architectures are enabling real-time inventory tracking, predictive material replenishment, and seamless coordination between production planning and material flow management. This integration is essential for supporting just-in-time and just-in-sequence manufacturing models, where precise component delivery timing directly impacts production line efficiency.

This report studies the global Automotive Automated Storage and Retrieval System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Automated Storage and Retrieval System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Automotive Automated Storage and Retrieval System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Automated Storage and Retrieval System total market, 2021-2032, (USD Million)

Global Automotive Automated Storage and Retrieval System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automotive Automated Storage and Retrieval System total market, key domestic companies, and share, (USD Million)

Global Automotive Automated Storage and Retrieval System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automotive Automated Storage and Retrieval System total market by Type, CAGR, 2021-2032, (USD Million)

Global Automotive Automated Storage and Retrieval System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automotive Automated Storage and Retrieval System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIFUKU CO., LTD., Murata Machinery, Ltd., SSI SCHAEFER, TGW LOGISTICS, Kardex Group, Dematic (KION Group), Swisslog Healthcare, Honeywell Intelligrated, Knapp AG, Bastian Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automotive Automated Storage and Retrieval System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Automated Storage and Retrieval System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Automated Storage and Retrieval System Market, Segmentation by Type:

Below 500 kg

500 ? 1,500 kg

Above 1,500 kg

Global Automotive Automated Storage and Retrieval System Market, Segmentation by Deployment Mode:

Standalone

Integrated (with Production Line)

Global Automotive Automated Storage and Retrieval System Market, Segmentation by

Automation Level:

Fully Automated

Semi-Automated

Global Automotive Automated Storage and Retrieval System Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

Companies Profiled:

DAIFUKU CO., LTD.

Murata Machinery, Ltd.

SSI SCHAEFER

TGW LOGISTICS

Kardex Group

Dematic (KION Group)

Swisslog Healthcare

Honeywell Intelligrated

Knapp AG

Bastian Solutions

System Logistics S.p.A.

Ferretto Group

Modula S.p.A.

SAVOYE

Mecalux, S.A.

NIDEC ASI

Beumer Group GmbH & Co. KG

Viastore Systems GmbH

Nanjing Inform Storage Equipment Co., Ltd.

Dalian Huamei Logistics Automation Equipment Co., Ltd.

Beijing Jingxiang Technology Development Co., Ltd.

Jiangsu Sixiang Storage Equipment Co., Ltd.

Key Questions Answered

1. How big is the global Automotive Automated Storage and Retrieval System market?
2. What is the demand of the global Automotive Automated Storage and Retrieval System market?
3. What is the year over year growth of the global Automotive Automated Storage and Retrieval System market?
4. What is the total value of the global Automotive Automated Storage and Retrieval System market?
5. Who are the Major Players in the global Automotive Automated Storage and Retrieval System market?
6. What are the growth factors driving the market demand?

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