

# Global Automotive ANC Microphone and Speaker Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive ANC Microphone and Speaker market size is expected to reach \$ 240 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

The Automotive Active Noise Cancellation (ANC) Microphone and Speaker Product Market is experiencing rapid growth as manufacturers strive to meet consumer demands for quieter, more comfortable driving environments. With the increasing adoption of hybrid and electric vehicles, which often feature minimal engine noise, the need for effective noise management solutions has never been more critical. ANC technologies, which utilize sophisticated microphones and speakers to detect and counteract unwanted sounds, are becoming standard in modern vehicles, from luxury sedans to everyday family cars. This shift reflects a broader trend within the automotive industry toward enhancing passenger comfort and improving overall driving experiences.

Once reserved for premium cars, active noise cancellation (ANC) is now being incorporated into more mainstream vehicle models. ANC is no longer limited to engine noise reduction but is increasingly used to combat road noise and wind noise, making in-car experiences quieter and more comfortable.

Microelectromechanical systems (MEMS) microphones are increasingly replacing traditional analog ECMs (electret condenser microphones). MEMS microphones offer better sound quality, reliability, and performance in ANC applications due to their small form factor, digital interfaces, and superior signal-to-noise ratios.

The adoption of digital microphone arrays and technologies like A2B (Automotive Audio

Bus) is transforming the connectivity landscape. A2B allows for simplified wiring in vehicles, reducing both the weight and cost of implementing ANC systems while improving latency and reliability.

This report studies the global Automotive ANC Microphone and Speaker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive ANC Microphone and Speaker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive ANC Microphone and Speaker that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive ANC Microphone and Speaker total production and demand, 2021-2032, (K Units)

Global Automotive ANC Microphone and Speaker total production value, 2021-2032, (USD Million)

Global Automotive ANC Microphone and Speaker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive ANC Microphone and Speaker consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive ANC Microphone and Speaker domestic production, consumption, key domestic manufacturers and share

Global Automotive ANC Microphone and Speaker production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive ANC Microphone and Speaker production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive ANC Microphone and Speaker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive ANC Microphone and Speaker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harman, Bose, Molex, Hosiden, Valeo, paragon AG, Dongguan Huaze Electronic Technology Co, Hebei First Light, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive ANC Microphone and Speaker market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive ANC Microphone and Speaker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Automotive ANC Microphone and Speaker Market, Segmentation by Type:

Powertrain Noise Cancellation

Road Noise Cancellation

## Global Automotive ANC Microphone and Speaker Market, Segmentation by Application:

Traditional Fuel Vehicles (TFV)

New Energy Vehicles (NEV)

## Companies Profiled:

Harman

Bose

Molex

Hosiden

Valeo

paragon AG

Dongguan Huaze Electronic Technology Co

Hebei First Light

## Key Questions Answered:

1. How big is the global Automotive ANC Microphone and Speaker market?
2. What is the demand of the global Automotive ANC Microphone and Speaker market?
3. What is the year over year growth of the global Automotive ANC Microphone and Speaker market?
4. What is the production and production value of the global Automotive ANC

Microphone and Speaker market?

5. Who are the key producers in the global Automotive ANC Microphone and Speaker market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automotive ANC Microphone and Speaker Introduction
- 1.2 World Automotive ANC Microphone and Speaker Supply & Forecast
  - 1.2.1 World Automotive ANC Microphone and Speaker Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automotive ANC Microphone and Speaker Production (2021-2032)
  - 1.2.3 World Automotive ANC Microphone and Speaker Pricing Trends (2021-2032)
- 1.3 World Automotive ANC Microphone and Speaker Production by Region (Based on Production Site)
  - 1.3.1 World Automotive ANC Microphone and Speaker Production Value by Region (2021-2032)
  - 1.3.2 World Automotive ANC Microphone and Speaker Production by Region (2021-2032)
  - 1.3.3 World Automotive ANC Microphone and Speaker Average Price by Region (2021-2032)
  - 1.3.4 North America Automotive ANC Microphone and Speaker Production (2021-2032)
  - 1.3.5 Europe Automotive ANC Microphone and Speaker Production (2021-2032)
  - 1.3.6 China Automotive ANC Microphone and Speaker Production (2021-2032)
  - 1.3.7 Japan Automotive ANC Microphone and Speaker Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automotive ANC Microphone and Speaker Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automotive ANC Microphone and Speaker Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automotive ANC Microphone and Speaker Demand (2021-2032)
- 2.2 World Automotive ANC Microphone and Speaker Consumption by Region
  - 2.2.1 World Automotive ANC Microphone and Speaker Consumption by Region (2021-2026)
  - 2.2.2 World Automotive ANC Microphone and Speaker Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive ANC Microphone and Speaker Consumption (2021-2032)
- 2.4 China Automotive ANC Microphone and Speaker Consumption (2021-2032)
- 2.5 Europe Automotive ANC Microphone and Speaker Consumption (2021-2032)

- 2.6 Japan Automotive ANC Microphone and Speaker Consumption (2021-2032)
- 2.7 South Korea Automotive ANC Microphone and Speaker Consumption (2021-2032)
- 2.8 ASEAN Automotive ANC Microphone and Speaker Consumption (2021-2032)
- 2.9 India Automotive ANC Microphone and Speaker Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Automotive ANC Microphone and Speaker Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive ANC Microphone and Speaker Production by Manufacturer (2021-2026)
- 3.3 World Automotive ANC Microphone and Speaker Average Price by Manufacturer (2021-2026)
- 3.4 Automotive ANC Microphone and Speaker Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Automotive ANC Microphone and Speaker Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Automotive ANC Microphone and Speaker in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Automotive ANC Microphone and Speaker in 2025
- 3.6 Automotive ANC Microphone and Speaker Market: Overall Company Footprint Analysis
  - 3.6.1 Automotive ANC Microphone and Speaker Market: Region Footprint
  - 3.6.2 Automotive ANC Microphone and Speaker Market: Company Product Type Footprint
  - 3.6.3 Automotive ANC Microphone and Speaker Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automotive ANC Microphone and Speaker Production Value Comparison

4.1.1 United States VS China: Automotive ANC Microphone and Speaker Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive ANC Microphone and Speaker Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive ANC Microphone and Speaker Production Comparison

4.2.1 United States VS China: Automotive ANC Microphone and Speaker Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive ANC Microphone and Speaker Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive ANC Microphone and Speaker Consumption Comparison

4.3.1 United States VS China: Automotive ANC Microphone and Speaker Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive ANC Microphone and Speaker Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive ANC Microphone and Speaker Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive ANC Microphone and Speaker Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive ANC Microphone and Speaker Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive ANC Microphone and Speaker Production (2021-2026)

4.5 China Based Automotive ANC Microphone and Speaker Manufacturers and Market Share

4.5.1 China Based Automotive ANC Microphone and Speaker Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive ANC Microphone and Speaker Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive ANC Microphone and Speaker Production (2021-2026)

4.6 Rest of World Based Automotive ANC Microphone and Speaker Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive ANC Microphone and Speaker Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive ANC Microphone and Speaker Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive ANC Microphone and Speaker

Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automotive ANC Microphone and Speaker Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Powertrain Noise Cancellation

5.2.2 Road Noise Cancellation

5.3 Market Segment by Type

5.3.1 World Automotive ANC Microphone and Speaker Production by Type (2021-2032)

5.3.2 World Automotive ANC Microphone and Speaker Production Value by Type (2021-2032)

5.3.3 World Automotive ANC Microphone and Speaker Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Automotive ANC Microphone and Speaker Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Traditional Fuel Vehicles (TFV)

6.2.2 New Energy Vehicles (NEV)

6.3 Market Segment by Application

6.3.1 World Automotive ANC Microphone and Speaker Production by Application (2021-2032)

6.3.2 World Automotive ANC Microphone and Speaker Production Value by Application (2021-2032)

6.3.3 World Automotive ANC Microphone and Speaker Average Price by Application (2021-2032)

## **7 COMPANY PROFILES**

7.1 Harman

7.1.1 Harman Details

7.1.2 Harman Major Business

7.1.3 Harman Automotive ANC Microphone and Speaker Product and Services

7.1.4 Harman Automotive ANC Microphone and Speaker Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 7.1.5 Harman Recent Developments/Updates

### 7.1.6 Harman Competitive Strengths & Weaknesses

## 7.2 Bose

### 7.2.1 Bose Details

### 7.2.2 Bose Major Business

### 7.2.3 Bose Automotive ANC Microphone and Speaker Product and Services

### 7.2.4 Bose Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.2.5 Bose Recent Developments/Updates

### 7.2.6 Bose Competitive Strengths & Weaknesses

## 7.3 Molex

### 7.3.1 Molex Details

### 7.3.2 Molex Major Business

### 7.3.3 Molex Automotive ANC Microphone and Speaker Product and Services

### 7.3.4 Molex Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.3.5 Molex Recent Developments/Updates

### 7.3.6 Molex Competitive Strengths & Weaknesses

## 7.4 Hosiden

### 7.4.1 Hosiden Details

### 7.4.2 Hosiden Major Business

### 7.4.3 Hosiden Automotive ANC Microphone and Speaker Product and Services

### 7.4.4 Hosiden Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.4.5 Hosiden Recent Developments/Updates

### 7.4.6 Hosiden Competitive Strengths & Weaknesses

## 7.5 Valeo

### 7.5.1 Valeo Details

### 7.5.2 Valeo Major Business

### 7.5.3 Valeo Automotive ANC Microphone and Speaker Product and Services

### 7.5.4 Valeo Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.5.5 Valeo Recent Developments/Updates

### 7.5.6 Valeo Competitive Strengths & Weaknesses

## 7.6 paragon AG

### 7.6.1 paragon AG Details

### 7.6.2 paragon AG Major Business

### 7.6.3 paragon AG Automotive ANC Microphone and Speaker Product and Services

7.6.4 paragon AG Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 paragon AG Recent Developments/Updates

7.6.6 paragon AG Competitive Strengths & Weaknesses

7.7 Dongguan Huaze Electronic Technology Co

7.7.1 Dongguan Huaze Electronic Technology Co Details

7.7.2 Dongguan Huaze Electronic Technology Co Major Business

7.7.3 Dongguan Huaze Electronic Technology Co Automotive ANC Microphone and Speaker Product and Services

7.7.4 Dongguan Huaze Electronic Technology Co Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Dongguan Huaze Electronic Technology Co Recent Developments/Updates

7.7.6 Dongguan Huaze Electronic Technology Co Competitive Strengths & Weaknesses

7.8 Hebei First Light

7.8.1 Hebei First Light Details

7.8.2 Hebei First Light Major Business

7.8.3 Hebei First Light Automotive ANC Microphone and Speaker Product and Services

7.8.4 Hebei First Light Automotive ANC Microphone and Speaker Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Hebei First Light Recent Developments/Updates

7.8.6 Hebei First Light Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

8.1 Automotive ANC Microphone and Speaker Industry Chain

8.2 Automotive ANC Microphone and Speaker Upstream Analysis

8.2.1 Automotive ANC Microphone and Speaker Core Raw Materials

8.2.2 Main Manufacturers of Automotive ANC Microphone and Speaker Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Automotive ANC Microphone and Speaker Production Mode

8.6 Automotive ANC Microphone and Speaker Procurement Model

8.7 Automotive ANC Microphone and Speaker Industry Sales Model and Sales Channels

8.7.1 Automotive ANC Microphone and Speaker Sales Model

8.7.2 Automotive ANC Microphone and Speaker Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Figures

### LIST OF FIGURES

- Table 1. World Automotive ANC Microphone and Speaker Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automotive ANC Microphone and Speaker Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automotive ANC Microphone and Speaker Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automotive ANC Microphone and Speaker Production Value Market Share by Region (2021-2026)
- Table 5. World Automotive ANC Microphone and Speaker Production Value Market Share by Region (2027-2032)
- Table 6. World Automotive ANC Microphone and Speaker Production by Region (2021-2026) & (K Units)
- Table 7. World Automotive ANC Microphone and Speaker Production by Region (2027-2032) & (K Units)
- Table 8. World Automotive ANC Microphone and Speaker Production Market Share by Region (2021-2026)
- Table 9. World Automotive ANC Microphone and Speaker Production Market Share by Region (2027-2032)
- Table 10. World Automotive ANC Microphone and Speaker Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Automotive ANC Microphone and Speaker Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Automotive ANC Microphone and Speaker Major Market Trends
- Table 13. World Automotive ANC Microphone and Speaker Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Automotive ANC Microphone and Speaker Consumption by Region (2021-2026) & (K Units)
- Table 15. World Automotive ANC Microphone and Speaker Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Automotive ANC Microphone and Speaker Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automotive ANC Microphone and Speaker Producers in 2025
- Table 18. World Automotive ANC Microphone and Speaker Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive ANC Microphone and Speaker Producers in 2025

Table 20. World Automotive ANC Microphone and Speaker Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive ANC Microphone and Speaker Company Evaluation Quadrant

Table 22. World Automotive ANC Microphone and Speaker Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive ANC Microphone and Speaker Production Site of Key Manufacturer

Table 24. Automotive ANC Microphone and Speaker Market: Company Product Type Footprint

Table 25. Automotive ANC Microphone and Speaker Market: Company Product Application Footprint

Table 26. Automotive ANC Microphone and Speaker Competitive Factors

Table 27. Automotive ANC Microphone and Speaker New Entrant and Capacity Expansion Plans

Table 28. Automotive ANC Microphone and Speaker Mergers & Acquisitions Activity

Table 29. United States VS China Automotive ANC Microphone and Speaker Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive ANC Microphone and Speaker Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive ANC Microphone and Speaker Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive ANC Microphone and Speaker Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive ANC Microphone and Speaker Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive ANC Microphone and Speaker Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive ANC Microphone and Speaker Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive ANC Microphone and Speaker Production Market Share (2021-2026)

Table 37. China Based Automotive ANC Microphone and Speaker Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive ANC Microphone and Speaker Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive ANC Microphone and Speaker

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive ANC Microphone and Speaker Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive ANC Microphone and Speaker Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive ANC Microphone and Speaker Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive ANC Microphone and Speaker Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive ANC Microphone and Speaker Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive ANC Microphone and Speaker Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive ANC Microphone and Speaker Production Market Share (2021-2026)

Table 47. World Automotive ANC Microphone and Speaker Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive ANC Microphone and Speaker Production by Type (2021-2026) & (K Units)

Table 49. World Automotive ANC Microphone and Speaker Production by Type (2027-2032) & (K Units)

Table 50. World Automotive ANC Microphone and Speaker Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive ANC Microphone and Speaker Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive ANC Microphone and Speaker Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive ANC Microphone and Speaker Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive ANC Microphone and Speaker Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive ANC Microphone and Speaker Production by Application (2021-2026) & (K Units)

Table 56. World Automotive ANC Microphone and Speaker Production by Application (2027-2032) & (K Units)

Table 57. World Automotive ANC Microphone and Speaker Production Value by Application (2021-2026) & (USD Million)

Table 58. World Automotive ANC Microphone and Speaker Production Value by Application (2027-2032) & (USD Million)

- Table 59. World Automotive ANC Microphone and Speaker Average Price by Application (2021-2026) & (US\$/Unit)
- Table 60. World Automotive ANC Microphone and Speaker Average Price by Application (2027-2032) & (US\$/Unit)
- Table 61. Harman Basic Information, Manufacturing Base and Competitors
- Table 62. Harman Major Business
- Table 63. Harman Automotive ANC Microphone and Speaker Product and Services
- Table 64. Harman Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Harman Recent Developments/Updates
- Table 66. Harman Competitive Strengths & Weaknesses
- Table 67. Bose Basic Information, Manufacturing Base and Competitors
- Table 68. Bose Major Business
- Table 69. Bose Automotive ANC Microphone and Speaker Product and Services
- Table 70. Bose Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Bose Recent Developments/Updates
- Table 72. Bose Competitive Strengths & Weaknesses
- Table 73. Molex Basic Information, Manufacturing Base and Competitors
- Table 74. Molex Major Business
- Table 75. Molex Automotive ANC Microphone and Speaker Product and Services
- Table 76. Molex Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Molex Recent Developments/Updates
- Table 78. Molex Competitive Strengths & Weaknesses
- Table 79. Hosiden Basic Information, Manufacturing Base and Competitors
- Table 80. Hosiden Major Business
- Table 81. Hosiden Automotive ANC Microphone and Speaker Product and Services
- Table 82. Hosiden Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Hosiden Recent Developments/Updates
- Table 84. Hosiden Competitive Strengths & Weaknesses
- Table 85. Valeo Basic Information, Manufacturing Base and Competitors
- Table 86. Valeo Major Business
- Table 87. Valeo Automotive ANC Microphone and Speaker Product and Services

- Table 88. Valeo Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Valeo Recent Developments/Updates
- Table 90. Valeo Competitive Strengths & Weaknesses
- Table 91. paragon AG Basic Information, Manufacturing Base and Competitors
- Table 92. paragon AG Major Business
- Table 93. paragon AG Automotive ANC Microphone and Speaker Product and Services
- Table 94. paragon AG Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. paragon AG Recent Developments/Updates
- Table 96. paragon AG Competitive Strengths & Weaknesses
- Table 97. Dongguan Huaze Electronic Technology Co Basic Information, Manufacturing Base and Competitors
- Table 98. Dongguan Huaze Electronic Technology Co Major Business
- Table 99. Dongguan Huaze Electronic Technology Co Automotive ANC Microphone and Speaker Product and Services
- Table 100. Dongguan Huaze Electronic Technology Co Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Dongguan Huaze Electronic Technology Co Recent Developments/Updates
- Table 102. Dongguan Huaze Electronic Technology Co Competitive Strengths & Weaknesses
- Table 103. Hebei First Light Basic Information, Manufacturing Base and Competitors
- Table 104. Hebei First Light Major Business
- Table 105. Hebei First Light Automotive ANC Microphone and Speaker Product and Services
- Table 106. Hebei First Light Automotive ANC Microphone and Speaker Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Hebei First Light Recent Developments/Updates
- Table 108. Hebei First Light Competitive Strengths & Weaknesses
- Table 109. Global Key Players of Automotive ANC Microphone and Speaker Upstream (Raw Materials)
- Table 110. Global Automotive ANC Microphone and Speaker Typical Customers
- Table 111. Automotive ANC Microphone and Speaker Typical Distributors

## **LIST OF FIGURES**

Figure 1. Automotive ANC Microphone and Speaker Picture

Figure 2. World Automotive ANC Microphone and Speaker Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive ANC Microphone and Speaker Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive ANC Microphone and Speaker Production (2021-2032) & (K Units)

Figure 5. World Automotive ANC Microphone and Speaker Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive ANC Microphone and Speaker Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive ANC Microphone and Speaker Production Market Share by Region (2021-2032)

Figure 8. North America Automotive ANC Microphone and Speaker Production (2021-2032) & (K Units)

Figure 9. Europe Automotive ANC Microphone and Speaker Production (2021-2032) & (K Units)

Figure 10. China Automotive ANC Microphone and Speaker Production (2021-2032) & (K Units)

Figure 11. Japan Automotive ANC Microphone and Speaker Production (2021-2032) & (K Units)

Figure 12. Automotive ANC Microphone and Speaker Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 15. World Automotive ANC Microphone and Speaker Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 17. China Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 18. Europe Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 19. Japan Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 20. South Korea Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Automotive ANC Microphone and Speaker Consumption

(2021-2032) & (K Units)

Figure 22. India Automotive ANC Microphone and Speaker Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automotive ANC Microphone and Speaker by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive ANC Microphone and Speaker Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive ANC Microphone and Speaker Markets in 2025

Figure 26. United States VS China: Automotive ANC Microphone and Speaker Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive ANC Microphone and Speaker Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive ANC Microphone and Speaker Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive ANC Microphone and Speaker Production Market Share 2025

Figure 30. China Based Manufacturers Automotive ANC Microphone and Speaker Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive ANC Microphone and Speaker Production Market Share 2025

Figure 32. World Automotive ANC Microphone and Speaker Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive ANC Microphone and Speaker Production Value Market Share by Type in 2025

Figure 34. Powertrain Noise Cancellation

Figure 35. Road Noise Cancellation

Figure 36. World Automotive ANC Microphone and Speaker Production Market Share by Type (2021-2032)

Figure 37. World Automotive ANC Microphone and Speaker Production Value Market Share by Type (2021-2032)

Figure 38. World Automotive ANC Microphone and Speaker Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Automotive ANC Microphone and Speaker Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automotive ANC Microphone and Speaker Production Value Market Share by Application in 2025

Figure 41. Traditional Fuel Vehicles (TFV)

Figure 42. New Energy Vehicles (NEV)

Figure 43. World Automotive ANC Microphone and Speaker Production Market Share by Application (2021-2032)

Figure 44. World Automotive ANC Microphone and Speaker Production Value Market Share by Application (2021-2032)

Figure 45. World Automotive ANC Microphone and Speaker Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. Automotive ANC Microphone and Speaker Industry Chain

Figure 47. Automotive ANC Microphone and Speaker Procurement Model

Figure 48. Automotive ANC Microphone and Speaker Sales Model

Figure 49. Automotive ANC Microphone and Speaker Sales Channels, Direct Sales, and Distribution

Figure 50. Methodology

Figure 51. Research Process and Data Source

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