

Global Automotive Aluminum Die-Cast Components Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Aluminum Die-Cast Components market size is expected to reach \$ 81283 million by 2032, rising at a market growth of -0.5% CAGR during the forecast period (2026-2032).

In 2025, global production of Automotive Aluminum Die-Cast Components reached 12.74 million MT, with the global average market price at approximately 5,158 USD/MT, production capacity at around 21.28 million tons, and the industry average gross margin at 14.6%.

The main upstream raw materials include aluminum alloys and others.

Major upstream suppliers include Novelis, Norsk Hydro, UACJ, Constellium, Lizhong Sitong Light Alloys Group Co., Ltd., and others.

Downstream customers include GM, Volkswagen, Honda, BMW, BYD, Great Wall Motor, Toyota, and others.

Automotive Aluminum Die-Cast Components refer to lightweight metal components made primarily from aluminum alloys and formed through processes such as high-pressure die casting, low-pressure casting, gravity casting, squeeze casting, or vacuum die casting. These components are used in automotive powertrains, body structures, chassis systems, e-drive systems, battery systems, thermal management systems, steering systems, braking systems, and other vehicle areas. They feature low density, high specific strength, good thermal conductivity, corrosion resistance, and high forming efficiency, enabling vehicles to reduce overall weight and improve energy efficiency while meeting requirements for structural strength, dimensional accuracy, and functional

integration.

Automotive Aluminum Die-Cast Components include engine blocks, cylinder heads, oil pans, transmission housings, clutch housings, brackets, and other parts used in traditional internal combustion engine vehicles, as well as motor housings, electronic control housings, reducer housings, battery pack housings, battery trays, front compartment structural parts, rear floor structural parts, shock towers, and integrated body structural components used in new energy vehicles. With the increasing penetration of new energy vehicles, the application focus of Automotive Aluminum Die-Cast Components is gradually shifting from traditional powertrain components to e-drive systems, battery systems, body structural components, and large integrated die-cast components.

Automotive Aluminum Die-Cast Components typically involve multiple manufacturing steps, including mold design, melting and alloy preparation, die casting, cooling and solidification, gate removal, heat treatment, machining, surface treatment, inspection, and assembly. For high-safety-level products such as body structural components, battery housings, and load-bearing chassis parts, manufacturers also need capabilities in high-vacuum die casting, low-porosity control, heat treatment stability, dimensional deformation control, fatigue performance verification, and mass-production consistency management. Therefore, this industry is not merely a simple metal forming and processing sector, but also has strong comprehensive barriers in materials, molds, processes, equipment, and quality systems.

This report studies the global Automotive Aluminum Die-Cast Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Aluminum Die-Cast Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Aluminum Die-Cast Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Aluminum Die-Cast Components total production and demand, 2021-2032, (Tons)

Global Automotive Aluminum Die-Cast Components total production value, 2021-2032, (USD Million)

Global Automotive Aluminum Die-Cast Components production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Aluminum Die-Cast Components consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Aluminum Die-Cast Components domestic production, consumption, key domestic manufacturers and share

Global Automotive Aluminum Die-Cast Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Aluminum Die-Cast Components production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Aluminum Die-Cast Components production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Aluminum Die-Cast Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lizhong Sitong Light Alloys, Ryobi, Nemak, Guangdong Wencan Die Casting, Chongqing Yujiang Die Casting, Guangdong Hongtu Technology, VPIC, GF Casting Solutions, Martinrea, HASCO KSPG Nonferrous Components, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Aluminum Die-Cast Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Aluminum Die-Cast Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Aluminum Die-Cast Components Market, Segmentation by Type:

Powertrain Components

Body Structural Components

Chassis Components

E-Drive System Components

Battery System Components

Thermal Management Components

Steering and Braking System Components

Others

Global Automotive Aluminum Die-Cast Components Market, Segmentation by Die Casting Process:

High-Pressure Die-Cast Components

Low-Pressure Die-Cast Components

Gravity-Cast Components

Squeeze-Cast Components

Others

Global Automotive Aluminum Die-Cast Components Market, Segmentation by Customer Segment:

OEM

Aftermarket

Global Automotive Aluminum Die-Cast Components Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

Lizhong Sitong Light Alloys

Ryobi

Nemak

Guangdong Wencan Die Casting

Chongqing Yujiang Die Casting

Guangdong Hongtu Technology

VPIC

GF Casting Solutions

Martinrea

HASCO KSPG Nonferrous Components

Linamar

IKD

Ahresty

Bocar

Pace Industries

Rheinmetall

Endurance Technologies

Teksid

Dynacast

Rockman Industries

Ningbo Xusheng Machinery

Key Questions Answered:

1. How big is the global Automotive Aluminum Die-Cast Components market?
2. What is the demand of the global Automotive Aluminum Die-Cast Components market?
3. What is the year over year growth of the global Automotive Aluminum Die-Cast Components market?
4. What is the production and production value of the global Automotive Aluminum Die-Cast Components market?

5. Who are the key producers in the global Automotive Aluminum Die-Cast Components market?
6. What are the growth factors driving the market demand?

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