

Global Automotive Aluminum Alloy Wheels Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G111B2B37D67EN.html>

Date: January 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G111B2B37D67EN

Abstracts

The global Automotive Aluminum Alloy Wheels market size is expected to reach \$ 23180 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Automotive Aluminum Alloy Wheel is made by the aluminum alloy. The aluminum alloy wheel usually has better heat conduction and the weight is also lighter than the steel wheel. The aluminum alloy has relative smaller strength than the steel wheel, so it is applied in the passenger vehicle more than commercial vehicle.

The global demand for Automotive aluminum alloy wheels is primarily driven by the increasing emphasis on vehicle weight reduction and fuel efficiency across the automotive industry. As automakers strive to meet stricter emissions regulations and consumer expectations for environmentally friendly vehicles, lightweight materials like aluminum alloys have become a preferred choice. Automotive Aluminum alloy wheels are significantly lighter than traditional steel wheels, which not only reduces the overall weight of the vehicle but also improves fuel economy, handling, and acceleration. In addition, the aesthetic appeal of aluminum alloy wheels—available in various finishes and designs—makes them a popular choice for both original equipment manufacturers (OEMs) and the aftermarket. The rising popularity of electric vehicles (EVs) is also fueling growth, as weight reduction is critical for extending driving range. Moreover, consumer demand for premium features in mid-range vehicles has encouraged manufacturers to include aluminum alloy wheels as a standard or optional upgrade. As emerging markets such as India, Brazil, and Southeast Asia experience rapid automotive growth and rising disposable incomes, the adoption of aluminum alloy wheels is expected to expand significantly, further propelling global market growth.

Despite their numerous advantages, Automotive aluminum alloy wheels face several challenges that could hinder market growth. One of the main obstacles is the relatively higher cost of production compared to steel wheels. The manufacturing processes—such as low-pressure casting, forging, and CNC machining—require advanced technology and equipment, leading to increased capital and operational expenditures. For price-sensitive markets, particularly in developing countries, this cost factor can limit widespread adoption, especially in the entry-level and budget vehicle segments. Durability is another concern, as aluminum alloy wheels, while strong and lightweight, are generally more brittle than steel and more prone to cracking or damage from road impacts or potholes. Additionally, fluctuations in raw material prices, particularly aluminum, can affect profit margins and supply chain stability for manufacturers. Environmental regulations related to energy consumption and emissions in aluminum processing also pose compliance challenges. Furthermore, the presence of counterfeit or low-quality aftermarket products can undermine consumer confidence in genuine alloy wheels. These challenges necessitate continuous innovation, cost optimization, and quality control by industry players to maintain competitiveness in the evolving global market.

This report studies the global Automotive Aluminum Alloy Wheels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Aluminum Alloy Wheels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Aluminum Alloy Wheels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Aluminum Alloy Wheels total production and demand, 2021-2032, (K Units)

Global Automotive Aluminum Alloy Wheels total production value, 2021-2032, (USD Million)

Global Automotive Aluminum Alloy Wheels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Aluminum Alloy Wheels consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Automotive Aluminum Alloy Wheels domestic production, consumption, key domestic manufacturers and share

Global Automotive Aluminum Alloy Wheels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Aluminum Alloy Wheels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Aluminum Alloy Wheels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Aluminum Alloy Wheels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CITIC Dicastal, Ronal Wheels, Superior Industries, Borbet, lochpe-Maxion, Howmet Aerospace, Wanfeng Auto, Lizhong Group, Topy Group, Enkei Wheels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Aluminum Alloy Wheels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Aluminum Alloy Wheels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Aluminum Alloy Wheels Market, Segmentation by Type:

Casting

Forging

Other

Global Automotive Aluminum Alloy Wheels Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

CITIC Dicastal

Ronal Wheels

Superior Industries

Borbet

Ioche-Maxion

Howmet Aerospace

Wanfeng Auto

Lizhong Group

Topy Group

Enkei Wheels

Zhejiang Jinfei

Accuride

YHI

Yueling Wheels

Zhongnan Aluminum Wheels

JC Forged

Pomlead

Zeroneal

Otto Fuchs

Wheels India

Key Questions Answered:

1. How big is the global Automotive Aluminum Alloy Wheels market?
2. What is the demand of the global Automotive Aluminum Alloy Wheels market?
3. What is the year over year growth of the global Automotive Aluminum Alloy Wheels

market?

4. What is the production and production value of the global Automotive Aluminum Alloy Wheels market?
5. Who are the key producers in the global Automotive Aluminum Alloy Wheels market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Aluminum Alloy Wheels Introduction
- 1.2 World Automotive Aluminum Alloy Wheels Supply & Forecast
 - 1.2.1 World Automotive Aluminum Alloy Wheels Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Aluminum Alloy Wheels Production (2021-2032)
 - 1.2.3 World Automotive Aluminum Alloy Wheels Pricing Trends (2021-2032)
- 1.3 World Automotive Aluminum Alloy Wheels Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Aluminum Alloy Wheels Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Aluminum Alloy Wheels Production by Region (2021-2032)
 - 1.3.3 World Automotive Aluminum Alloy Wheels Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Aluminum Alloy Wheels Production (2021-2032)
 - 1.3.5 Europe Automotive Aluminum Alloy Wheels Production (2021-2032)
 - 1.3.6 China Automotive Aluminum Alloy Wheels Production (2021-2032)
 - 1.3.7 Japan Automotive Aluminum Alloy Wheels Production (2021-2032)
 - 1.3.8 South Korea Automotive Aluminum Alloy Wheels Production (2021-2032)
 - 1.3.9 India Automotive Aluminum Alloy Wheels Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Aluminum Alloy Wheels Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Aluminum Alloy Wheels Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Aluminum Alloy Wheels Demand (2021-2032)
- 2.2 World Automotive Aluminum Alloy Wheels Consumption by Region
 - 2.2.1 World Automotive Aluminum Alloy Wheels Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Aluminum Alloy Wheels Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Aluminum Alloy Wheels Consumption (2021-2032)
- 2.4 China Automotive Aluminum Alloy Wheels Consumption (2021-2032)
- 2.5 Europe Automotive Aluminum Alloy Wheels Consumption (2021-2032)
- 2.6 Japan Automotive Aluminum Alloy Wheels Consumption (2021-2032)
- 2.7 South Korea Automotive Aluminum Alloy Wheels Consumption (2021-2032)

2.8 ASEAN Automotive Aluminum Alloy Wheels Consumption (2021-2032)

2.9 India Automotive Aluminum Alloy Wheels Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Aluminum Alloy Wheels Production Value by Manufacturer (2021-2026)

3.2 World Automotive Aluminum Alloy Wheels Production by Manufacturer (2021-2026)

3.3 World Automotive Aluminum Alloy Wheels Average Price by Manufacturer (2021-2026)

3.4 Automotive Aluminum Alloy Wheels Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Aluminum Alloy Wheels Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Aluminum Alloy Wheels in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Aluminum Alloy Wheels in 2025

3.6 Automotive Aluminum Alloy Wheels Market: Overall Company Footprint Analysis

3.6.1 Automotive Aluminum Alloy Wheels Market: Region Footprint

3.6.2 Automotive Aluminum Alloy Wheels Market: Company Product Type Footprint

3.6.3 Automotive Aluminum Alloy Wheels Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Aluminum Alloy Wheels Production Value Comparison

4.1.1 United States VS China: Automotive Aluminum Alloy Wheels Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Aluminum Alloy Wheels Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Aluminum Alloy Wheels Production

Comparison

4.2.1 United States VS China: Automotive Aluminum Alloy Wheels Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Aluminum Alloy Wheels Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Aluminum Alloy Wheels Consumption Comparison

4.3.1 United States VS China: Automotive Aluminum Alloy Wheels Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Aluminum Alloy Wheels Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Aluminum Alloy Wheels Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Aluminum Alloy Wheels Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Aluminum Alloy Wheels Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Aluminum Alloy Wheels Production (2021-2026)

4.5 China Based Automotive Aluminum Alloy Wheels Manufacturers and Market Share

4.5.1 China Based Automotive Aluminum Alloy Wheels Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Aluminum Alloy Wheels Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Aluminum Alloy Wheels Production (2021-2026)

4.6 Rest of World Based Automotive Aluminum Alloy Wheels Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Aluminum Alloy Wheels Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Aluminum Alloy Wheels Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Casting
- 5.2.2 Forging
- 5.2.3 Other

5.3 Market Segment by Type

- 5.3.1 World Automotive Aluminum Alloy Wheels Production by Type (2021-2032)
- 5.3.2 World Automotive Aluminum Alloy Wheels Production Value by Type (2021-2032)
- 5.3.3 World Automotive Aluminum Alloy Wheels Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Automotive Aluminum Alloy Wheels Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

- 6.2.1 Passenger Vehicle
- 6.2.2 Commercial Vehicle

6.3 Market Segment by Application

- 6.3.1 World Automotive Aluminum Alloy Wheels Production by Application (2021-2032)
- 6.3.2 World Automotive Aluminum Alloy Wheels Production Value by Application (2021-2032)
- 6.3.3 World Automotive Aluminum Alloy Wheels Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 CITIC Dicastal

- 7.1.1 CITIC Dicastal Details
- 7.1.2 CITIC Dicastal Major Business
- 7.1.3 CITIC Dicastal Automotive Aluminum Alloy Wheels Product and Services
- 7.1.4 CITIC Dicastal Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 CITIC Dicastal Recent Developments/Updates
- 7.1.6 CITIC Dicastal Competitive Strengths & Weaknesses

7.2 Ronal Wheels

- 7.2.1 Ronal Wheels Details
- 7.2.2 Ronal Wheels Major Business
- 7.2.3 Ronal Wheels Automotive Aluminum Alloy Wheels Product and Services

- 7.2.4 Ronal Wheels Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.2.5 Ronal Wheels Recent Developments/Updates
- 7.2.6 Ronal Wheels Competitive Strengths & Weaknesses
- 7.3 Superior Industries
 - 7.3.1 Superior Industries Details
 - 7.3.2 Superior Industries Major Business
 - 7.3.3 Superior Industries Automotive Aluminum Alloy Wheels Product and Services
 - 7.3.4 Superior Industries Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Superior Industries Recent Developments/Updates
 - 7.3.6 Superior Industries Competitive Strengths & Weaknesses
- 7.4 Borbet
 - 7.4.1 Borbet Details
 - 7.4.2 Borbet Major Business
 - 7.4.3 Borbet Automotive Aluminum Alloy Wheels Product and Services
 - 7.4.4 Borbet Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Borbet Recent Developments/Updates
 - 7.4.6 Borbet Competitive Strengths & Weaknesses
- 7.5 Iochpe-Maxion
 - 7.5.1 Iochpe-Maxion Details
 - 7.5.2 Iochpe-Maxion Major Business
 - 7.5.3 Iochpe-Maxion Automotive Aluminum Alloy Wheels Product and Services
 - 7.5.4 Iochpe-Maxion Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Iochpe-Maxion Recent Developments/Updates
 - 7.5.6 Iochpe-Maxion Competitive Strengths & Weaknesses
- 7.6 Howmet Aerospace
 - 7.6.1 Howmet Aerospace Details
 - 7.6.2 Howmet Aerospace Major Business
 - 7.6.3 Howmet Aerospace Automotive Aluminum Alloy Wheels Product and Services
 - 7.6.4 Howmet Aerospace Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Howmet Aerospace Recent Developments/Updates
 - 7.6.6 Howmet Aerospace Competitive Strengths & Weaknesses
- 7.7 Wanfeng Auto
 - 7.7.1 Wanfeng Auto Details
 - 7.7.2 Wanfeng Auto Major Business

- 7.7.3 Wanfeng Auto Automotive Aluminum Alloy Wheels Product and Services
- 7.7.4 Wanfeng Auto Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.7.5 Wanfeng Auto Recent Developments/Updates
- 7.7.6 Wanfeng Auto Competitive Strengths & Weaknesses
- 7.8 Lizhong Group
 - 7.8.1 Lizhong Group Details
 - 7.8.2 Lizhong Group Major Business
 - 7.8.3 Lizhong Group Automotive Aluminum Alloy Wheels Product and Services
 - 7.8.4 Lizhong Group Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Lizhong Group Recent Developments/Updates
 - 7.8.6 Lizhong Group Competitive Strengths & Weaknesses
- 7.9 Topy Group
 - 7.9.1 Topy Group Details
 - 7.9.2 Topy Group Major Business
 - 7.9.3 Topy Group Automotive Aluminum Alloy Wheels Product and Services
 - 7.9.4 Topy Group Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Topy Group Recent Developments/Updates
 - 7.9.6 Topy Group Competitive Strengths & Weaknesses
- 7.10 Enkei Wheels
 - 7.10.1 Enkei Wheels Details
 - 7.10.2 Enkei Wheels Major Business
 - 7.10.3 Enkei Wheels Automotive Aluminum Alloy Wheels Product and Services
 - 7.10.4 Enkei Wheels Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Enkei Wheels Recent Developments/Updates
 - 7.10.6 Enkei Wheels Competitive Strengths & Weaknesses
- 7.11 Zhejiang Jinfei
 - 7.11.1 Zhejiang Jinfei Details
 - 7.11.2 Zhejiang Jinfei Major Business
 - 7.11.3 Zhejiang Jinfei Automotive Aluminum Alloy Wheels Product and Services
 - 7.11.4 Zhejiang Jinfei Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Zhejiang Jinfei Recent Developments/Updates
 - 7.11.6 Zhejiang Jinfei Competitive Strengths & Weaknesses
- 7.12 Accuride
 - 7.12.1 Accuride Details

- 7.12.2 Accuride Major Business
- 7.12.3 Accuride Automotive Aluminum Alloy Wheels Product and Services
- 7.12.4 Accuride Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.12.5 Accuride Recent Developments/Updates
- 7.12.6 Accuride Competitive Strengths & Weaknesses
- 7.13 YHI
 - 7.13.1 YHI Details
 - 7.13.2 YHI Major Business
 - 7.13.3 YHI Automotive Aluminum Alloy Wheels Product and Services
 - 7.13.4 YHI Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 YHI Recent Developments/Updates
 - 7.13.6 YHI Competitive Strengths & Weaknesses
- 7.14 Yueling Wheels
 - 7.14.1 Yueling Wheels Details
 - 7.14.2 Yueling Wheels Major Business
 - 7.14.3 Yueling Wheels Automotive Aluminum Alloy Wheels Product and Services
 - 7.14.4 Yueling Wheels Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Yueling Wheels Recent Developments/Updates
 - 7.14.6 Yueling Wheels Competitive Strengths & Weaknesses
- 7.15 Zhongnan Aluminum Wheels
 - 7.15.1 Zhongnan Aluminum Wheels Details
 - 7.15.2 Zhongnan Aluminum Wheels Major Business
 - 7.15.3 Zhongnan Aluminum Wheels Automotive Aluminum Alloy Wheels Product and Services
 - 7.15.4 Zhongnan Aluminum Wheels Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.15.5 Zhongnan Aluminum Wheels Recent Developments/Updates
 - 7.15.6 Zhongnan Aluminum Wheels Competitive Strengths & Weaknesses
- 7.16 JC Forged
 - 7.16.1 JC Forged Details
 - 7.16.2 JC Forged Major Business
 - 7.16.3 JC Forged Automotive Aluminum Alloy Wheels Product and Services
 - 7.16.4 JC Forged Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 JC Forged Recent Developments/Updates
 - 7.16.6 JC Forged Competitive Strengths & Weaknesses

7.17 Pomlead

7.17.1 Pomlead Details

7.17.2 Pomlead Major Business

7.17.3 Pomlead Automotive Aluminum Alloy Wheels Product and Services

7.17.4 Pomlead Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Pomlead Recent Developments/Updates

7.17.6 Pomlead Competitive Strengths & Weaknesses

7.18 Zeroneal

7.18.1 Zeroneal Details

7.18.2 Zeroneal Major Business

7.18.3 Zeroneal Automotive Aluminum Alloy Wheels Product and Services

7.18.4 Zeroneal Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Zeroneal Recent Developments/Updates

7.18.6 Zeroneal Competitive Strengths & Weaknesses

7.19 Otto Fuchs

7.19.1 Otto Fuchs Details

7.19.2 Otto Fuchs Major Business

7.19.3 Otto Fuchs Automotive Aluminum Alloy Wheels Product and Services

7.19.4 Otto Fuchs Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Otto Fuchs Recent Developments/Updates

7.19.6 Otto Fuchs Competitive Strengths & Weaknesses

7.20 Wheels India

7.20.1 Wheels India Details

7.20.2 Wheels India Major Business

7.20.3 Wheels India Automotive Aluminum Alloy Wheels Product and Services

7.20.4 Wheels India Automotive Aluminum Alloy Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 Wheels India Recent Developments/Updates

7.20.6 Wheels India Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Automotive Aluminum Alloy Wheels Industry Chain

8.2 Automotive Aluminum Alloy Wheels Upstream Analysis

8.2.1 Automotive Aluminum Alloy Wheels Core Raw Materials

8.2.2 Main Manufacturers of Automotive Aluminum Alloy Wheels Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Automotive Aluminum Alloy Wheels Production Mode

8.6 Automotive Aluminum Alloy Wheels Procurement Model

8.7 Automotive Aluminum Alloy Wheels Industry Sales Model and Sales Channels

8.7.1 Automotive Aluminum Alloy Wheels Sales Model

8.7.2 Automotive Aluminum Alloy Wheels Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Automotive Aluminum Alloy Wheels Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automotive Aluminum Alloy Wheels Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automotive Aluminum Alloy Wheels Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automotive Aluminum Alloy Wheels Production Value Market Share by Region (2021-2026)
- Table 5. World Automotive Aluminum Alloy Wheels Production Value Market Share by Region (2027-2032)
- Table 6. World Automotive Aluminum Alloy Wheels Production by Region (2021-2026) & (K Units)
- Table 7. World Automotive Aluminum Alloy Wheels Production by Region (2027-2032) & (K Units)
- Table 8. World Automotive Aluminum Alloy Wheels Production Market Share by Region (2021-2026)
- Table 9. World Automotive Aluminum Alloy Wheels Production Market Share by Region (2027-2032)
- Table 10. World Automotive Aluminum Alloy Wheels Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Automotive Aluminum Alloy Wheels Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Automotive Aluminum Alloy Wheels Major Market Trends
- Table 13. World Automotive Aluminum Alloy Wheels Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Automotive Aluminum Alloy Wheels Consumption by Region (2021-2026) & (K Units)
- Table 15. World Automotive Aluminum Alloy Wheels Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Automotive Aluminum Alloy Wheels Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automotive Aluminum Alloy Wheels Producers in 2025
- Table 18. World Automotive Aluminum Alloy Wheels Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Aluminum Alloy Wheels Producers in 2025

Table 20. World Automotive Aluminum Alloy Wheels Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Aluminum Alloy Wheels Company Evaluation Quadrant

Table 22. World Automotive Aluminum Alloy Wheels Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Aluminum Alloy Wheels Production Site of Key Manufacturer

Table 24. Automotive Aluminum Alloy Wheels Market: Company Product Type Footprint

Table 25. Automotive Aluminum Alloy Wheels Market: Company Product Application Footprint

Table 26. Automotive Aluminum Alloy Wheels Competitive Factors

Table 27. Automotive Aluminum Alloy Wheels New Entrant and Capacity Expansion Plans

Table 28. Automotive Aluminum Alloy Wheels Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Aluminum Alloy Wheels Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Aluminum Alloy Wheels Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Aluminum Alloy Wheels Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Aluminum Alloy Wheels Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Aluminum Alloy Wheels Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Aluminum Alloy Wheels Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Aluminum Alloy Wheels Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Aluminum Alloy Wheels Production Market Share (2021-2026)

Table 37. China Based Automotive Aluminum Alloy Wheels Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Aluminum Alloy Wheels Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Aluminum Alloy Wheels Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Aluminum Alloy Wheels Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Aluminum Alloy Wheels Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Aluminum Alloy Wheels Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production Market Share (2021-2026)

Table 47. World Automotive Aluminum Alloy Wheels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Aluminum Alloy Wheels Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Aluminum Alloy Wheels Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Aluminum Alloy Wheels Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Aluminum Alloy Wheels Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Aluminum Alloy Wheels Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Aluminum Alloy Wheels Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Aluminum Alloy Wheels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Aluminum Alloy Wheels Production by Application (2021-2026) & (K Units)

Table 56. World Automotive Aluminum Alloy Wheels Production by Application (2027-2032) & (K Units)

Table 57. World Automotive Aluminum Alloy Wheels Production Value by Application (2021-2026) & (USD Million)

Table 58. World Automotive Aluminum Alloy Wheels Production Value by Application (2027-2032) & (USD Million)

Table 59. World Automotive Aluminum Alloy Wheels Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Automotive Aluminum Alloy Wheels Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. CITIC Dicastal Basic Information, Manufacturing Base and Competitors

Table 62. CITIC Dicastal Major Business

Table 63. CITIC Dicastal Automotive Aluminum Alloy Wheels Product and Services

Table 64. CITIC Dicastal Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. CITIC Dicastal Recent Developments/Updates

Table 66. CITIC Dicastal Competitive Strengths & Weaknesses

Table 67. Ronal Wheels Basic Information, Manufacturing Base and Competitors

Table 68. Ronal Wheels Major Business

Table 69. Ronal Wheels Automotive Aluminum Alloy Wheels Product and Services

Table 70. Ronal Wheels Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Ronal Wheels Recent Developments/Updates

Table 72. Ronal Wheels Competitive Strengths & Weaknesses

Table 73. Superior Industries Basic Information, Manufacturing Base and Competitors

Table 74. Superior Industries Major Business

Table 75. Superior Industries Automotive Aluminum Alloy Wheels Product and Services

Table 76. Superior Industries Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Superior Industries Recent Developments/Updates

Table 78. Superior Industries Competitive Strengths & Weaknesses

Table 79. Borbet Basic Information, Manufacturing Base and Competitors

Table 80. Borbet Major Business

Table 81. Borbet Automotive Aluminum Alloy Wheels Product and Services

Table 82. Borbet Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Borbet Recent Developments/Updates

Table 84. Borbet Competitive Strengths & Weaknesses

Table 85. Iochpe-Maxion Basic Information, Manufacturing Base and Competitors

Table 86. Iochpe-Maxion Major Business

Table 87. Iochpe-Maxion Automotive Aluminum Alloy Wheels Product and Services

Table 88. Iochpe-Maxion Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 89. Iochpe-Maxion Recent Developments/Updates

Table 90. Iochpe-Maxion Competitive Strengths & Weaknesses

Table 91. Howmet Aerospace Basic Information, Manufacturing Base and Competitors

Table 92. Howmet Aerospace Major Business

Table 93. Howmet Aerospace Automotive Aluminum Alloy Wheels Product and Services

Table 94. Howmet Aerospace Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Howmet Aerospace Recent Developments/Updates

Table 96. Howmet Aerospace Competitive Strengths & Weaknesses

Table 97. Wanfeng Auto Basic Information, Manufacturing Base and Competitors

Table 98. Wanfeng Auto Major Business

Table 99. Wanfeng Auto Automotive Aluminum Alloy Wheels Product and Services

Table 100. Wanfeng Auto Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Wanfeng Auto Recent Developments/Updates

Table 102. Wanfeng Auto Competitive Strengths & Weaknesses

Table 103. Lizhong Group Basic Information, Manufacturing Base and Competitors

Table 104. Lizhong Group Major Business

Table 105. Lizhong Group Automotive Aluminum Alloy Wheels Product and Services

Table 106. Lizhong Group Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Lizhong Group Recent Developments/Updates

Table 108. Lizhong Group Competitive Strengths & Weaknesses

Table 109. Topy Group Basic Information, Manufacturing Base and Competitors

Table 110. Topy Group Major Business

Table 111. Topy Group Automotive Aluminum Alloy Wheels Product and Services

Table 112. Topy Group Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Topy Group Recent Developments/Updates

Table 114. Topy Group Competitive Strengths & Weaknesses

Table 115. Enkei Wheels Basic Information, Manufacturing Base and Competitors

Table 116. Enkei Wheels Major Business

Table 117. Enkei Wheels Automotive Aluminum Alloy Wheels Product and Services

Table 118. Enkei Wheels Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Enkei Wheels Recent Developments/Updates

Table 120. Enkei Wheels Competitive Strengths & Weaknesses

Table 121. Zhejiang Jinfei Basic Information, Manufacturing Base and Competitors

Table 122. Zhejiang Jinfei Major Business

Table 123. Zhejiang Jinfei Automotive Aluminum Alloy Wheels Product and Services

Table 124. Zhejiang Jinfei Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Zhejiang Jinfei Recent Developments/Updates

Table 126. Zhejiang Jinfei Competitive Strengths & Weaknesses

Table 127. Accuride Basic Information, Manufacturing Base and Competitors

Table 128. Accuride Major Business

Table 129. Accuride Automotive Aluminum Alloy Wheels Product and Services

Table 130. Accuride Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Accuride Recent Developments/Updates

Table 132. Accuride Competitive Strengths & Weaknesses

Table 133. YHI Basic Information, Manufacturing Base and Competitors

Table 134. YHI Major Business

Table 135. YHI Automotive Aluminum Alloy Wheels Product and Services

Table 136. YHI Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. YHI Recent Developments/Updates

Table 138. YHI Competitive Strengths & Weaknesses

Table 139. Yueling Wheels Basic Information, Manufacturing Base and Competitors

Table 140. Yueling Wheels Major Business

Table 141. Yueling Wheels Automotive Aluminum Alloy Wheels Product and Services

Table 142. Yueling Wheels Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Yueling Wheels Recent Developments/Updates

Table 144. Yueling Wheels Competitive Strengths & Weaknesses

Table 145. Zhongnan Aluminum Wheels Basic Information, Manufacturing Base and Competitors

- Table 146. Zhongnan Aluminum Wheels Major Business
- Table 147. Zhongnan Aluminum Wheels Automotive Aluminum Alloy Wheels Product and Services
- Table 148. Zhongnan Aluminum Wheels Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Zhongnan Aluminum Wheels Recent Developments/Updates
- Table 150. Zhongnan Aluminum Wheels Competitive Strengths & Weaknesses
- Table 151. JC Forged Basic Information, Manufacturing Base and Competitors
- Table 152. JC Forged Major Business
- Table 153. JC Forged Automotive Aluminum Alloy Wheels Product and Services
- Table 154. JC Forged Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. JC Forged Recent Developments/Updates
- Table 156. JC Forged Competitive Strengths & Weaknesses
- Table 157. Pomlead Basic Information, Manufacturing Base and Competitors
- Table 158. Pomlead Major Business
- Table 159. Pomlead Automotive Aluminum Alloy Wheels Product and Services
- Table 160. Pomlead Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Pomlead Recent Developments/Updates
- Table 162. Pomlead Competitive Strengths & Weaknesses
- Table 163. Zeroneal Basic Information, Manufacturing Base and Competitors
- Table 164. Zeroneal Major Business
- Table 165. Zeroneal Automotive Aluminum Alloy Wheels Product and Services
- Table 166. Zeroneal Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Zeroneal Recent Developments/Updates
- Table 168. Zeroneal Competitive Strengths & Weaknesses
- Table 169. Otto Fuchs Basic Information, Manufacturing Base and Competitors
- Table 170. Otto Fuchs Major Business
- Table 171. Otto Fuchs Automotive Aluminum Alloy Wheels Product and Services
- Table 172. Otto Fuchs Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Otto Fuchs Recent Developments/Updates

Table 174. Otto Fuchs Competitive Strengths & Weaknesses

Table 175. Wheels India Basic Information, Manufacturing Base and Competitors

Table 176. Wheels India Major Business

Table 177. Wheels India Automotive Aluminum Alloy Wheels Product and Services

Table 178. Wheels India Automotive Aluminum Alloy Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Wheels India Recent Developments/Updates

Table 180. Wheels India Competitive Strengths & Weaknesses

Table 181. Global Key Players of Automotive Aluminum Alloy Wheels Upstream (Raw Materials)

Table 182. Global Automotive Aluminum Alloy Wheels Typical Customers

Table 183. Automotive Aluminum Alloy Wheels Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Aluminum Alloy Wheels Picture
- Figure 2. World Automotive Aluminum Alloy Wheels Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Aluminum Alloy Wheels Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 5. World Automotive Aluminum Alloy Wheels Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive Aluminum Alloy Wheels Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Aluminum Alloy Wheels Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 10. China Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 11. Japan Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 12. South Korea Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 13. India Automotive Aluminum Alloy Wheels Production (2021-2032) & (K Units)
- Figure 14. Automotive Aluminum Alloy Wheels Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)
- Figure 17. World Automotive Aluminum Alloy Wheels Consumption Market Share by Region (2021-2032)
- Figure 18. United States Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)
- Figure 19. China Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)
- Figure 20. Europe Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)

Figure 21. Japan Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)

Figure 22. South Korea Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)

Figure 24. India Automotive Aluminum Alloy Wheels Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Automotive Aluminum Alloy Wheels by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive Aluminum Alloy Wheels Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive Aluminum Alloy Wheels Markets in 2025

Figure 28. United States VS China: Automotive Aluminum Alloy Wheels Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Aluminum Alloy Wheels Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Aluminum Alloy Wheels Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automotive Aluminum Alloy Wheels Production Market Share 2025

Figure 32. China Based Manufacturers Automotive Aluminum Alloy Wheels Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automotive Aluminum Alloy Wheels Production Market Share 2025

Figure 34. World Automotive Aluminum Alloy Wheels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automotive Aluminum Alloy Wheels Production Value Market Share by Type in 2025

Figure 36. Casting

Figure 37. Forging

Figure 38. Other

Figure 39. World Automotive Aluminum Alloy Wheels Production Market Share by Type (2021-2032)

Figure 40. World Automotive Aluminum Alloy Wheels Production Value Market Share by Type (2021-2032)

Figure 41. World Automotive Aluminum Alloy Wheels Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Automotive Aluminum Alloy Wheels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Aluminum Alloy Wheels Production Value Market Share by Application in 2025

Figure 44. Passenger Vehicle

Figure 45. Commercial Vehicle

Figure 46. World Automotive Aluminum Alloy Wheels Production Market Share by Application (2021-2032)

Figure 47. World Automotive Aluminum Alloy Wheels Production Value Market Share by Application (2021-2032)

Figure 48. World Automotive Aluminum Alloy Wheels Average Price by Application (2021-2032) & (US\$/Unit)

Figure 49. Automotive Aluminum Alloy Wheels Industry Chain

Figure 50. Automotive Aluminum Alloy Wheels Procurement Model

Figure 51. Automotive Aluminum Alloy Wheels Sales Model

Figure 52. Automotive Aluminum Alloy Wheels Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

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