

Global Automotive Aluminum Alloy Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Aluminum Alloy Pumps market size was valued at US\$ 4352 million in 2025 and is forecast to a readjusted size of US\$ 6401 million by 2032 with a CAGR of 5.7% during review period.

Automotive Aluminum Alloy Pumps refer to automotive pump products used in powertrain, thermal management, lubrication, cooling, brake assistance and transmission systems, whose pump body, housing, end cover, rotor chamber or main pressure-bearing structural parts are made of aluminum alloy. Typical products include mechanical water pumps, electric water pumps, coolant pumps, oil pumps, electric oil pumps, transmission oil pumps, vacuum pumps and selected thermal management circulation pumps. They are mainly used in internal combustion engine vehicles, hybrid vehicles, battery electric vehicles, commercial vehicles and off-highway vehicles. The scope excludes standalone aluminum pump housings, ordinary aluminum die-cast parts, plastic pumps, in-tank plastic fuel pump modules and non-automotive industrial pumps.

In terms of product value, Automotive Aluminum Alloy Pumps are positioned around lightweight design, heat resistance, dimensional stability, machining precision and system integration capability. Conventional internal combustion engine vehicles and hybrid vehicles mainly use aluminum alloy mechanical water pumps, oil pumps, vacuum pumps and transmission oil pumps, while new energy vehicles are driving demand for electric water pumps, electric oil pumps and thermal management circulation pumps used for battery, electric drive, power electronics and cabin cooling. Major production regions include China, Japan, Germany, the United States, South Korea, India and Taiwan, China. China is growing rapidly in new energy vehicle thermal management

pumps, electric water pumps and aluminum die-casting supply, while Japanese and German manufacturers maintain strong technical capabilities in high-reliability mechanical pumps, oil pumps and system-level thermal management pumps.

In 2025, global Automotive Aluminum Alloy Pumps production reached approximately 188-205 million units. The average FOB price was approximately USD 20.5-22.5 per unit, with relatively lower pricing for traditional mechanical water pumps, standard oil pumps and selected aftermarket replacement water pumps, while electric water pumps, electric oil pumps, transmission oil pumps and new energy vehicle thermal management pumps command higher prices due to integrated motors, controllers, sealing structures, temperature resistance requirements and stricter original equipment manufacturer validation standards.

The global Automotive Aluminum Alloy Pumps market is shifting from traditional internal combustion engine powertrain support toward a new stage driven by replacement demand in conventional vehicles, hybrid vehicle expansion and incremental thermal management demand in new energy vehicles. Mechanical water pumps, oil pumps, vacuum pumps and transmission oil pumps continue to rely on internal combustion engine vehicles, hybrid vehicles and commercial vehicles for stable demand, while electric water pumps, electric oil pumps and thermal management circulation pumps are benefiting from the increasing complexity of battery, electric drive, power electronics and cabin thermal management systems. Compared with cast iron pumps and selected plastic pumps, aluminum alloy pumps offer a strong balance between strength, heat dissipation, dimensional stability, lightweight performance and mass-production efficiency, meeting the automotive industry's combined requirements for reliability, cost and system integration. As vehicle platforms move toward electrification, modularization and higher thermal efficiency, the value of Automotive Aluminum Alloy Pumps is no longer limited to material substitution in individual pump bodies, but increasingly linked to thermal management efficiency, powertrain reliability and overall vehicle energy optimization.

The main market challenges come from material substitution, product mix changes and supply chain pricing pressure. On the one hand, low-pressure auxiliary circulation pumps and selected cooling systems are moving toward engineering plastics, composite materials and highly integrated modules, requiring aluminum alloy pumps to prove their necessity in heat resistance, durability, structural strength and long-term sealing stability. On the other hand, battery electric vehicles reduce demand for some traditional mechanical pumps, but create new demand for electric water pumps, electric oil pumps and thermal management pumps with higher requirements for motors,

controllers, noise control, lifetime validation and co-development with original equipment manufacturers. Over the next few years, incremental demand is expected to concentrate in hybrid vehicles, battery electric vehicles, commercial vehicle thermal management, electric drive cooling, transmission lubrication and high-reliability aftermarket replacement. Leading suppliers will increasingly compete on electronic control, system integration, low-noise design, durability validation, platform-based supply and joint development capability with original equipment manufacturers.

This report is a detailed and comprehensive analysis for global Automotive Aluminum Alloy Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Aluminum Alloy Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Aluminum Alloy Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Aluminum Alloy Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Aluminum Alloy Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Aluminum Alloy Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Aluminum Alloy Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AISIN Corporation, Astemo, Ltd., Nidec Corporation, GMB Corporation, Mikuni Corporation, Rheinmetall AG, Robert Bosch GmbH, MAHLE GmbH, Continental AG, Schaeffler AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Aluminum Alloy Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Pumps

Electric Pumps

Variable Displacement Pumps

Market segment by Propulsion Type

Internal Combustion Engine Vehicles

Hybrid Vehicles

Battery Electric Vehicles

Others

Market segment by Pressure Level

Low Pressure Pumps

Medium Pressure Pumps

High Pressure Pumps

Market segment by Manufacturing Process

Die Cast Aluminum Pumps

Machined Aluminum Pumps

Gravity Cast Aluminum Pumps

Others

Market segment by Application

Passenger Cars

Light Commercial Vehicles

Medium and Heavy Commercial Vehicles

Others

Major players covered

AISIN Corporation

Astemo, Ltd.

Nidec Corporation

GMB Corporation

Mikuni Corporation

Rheinmetall AG

Robert Bosch GmbH

MAHLE GmbH

Continental AG

Schaeffler AG

SHW AG

Valeo SE

Concentric AB

ABC Technologies Inc.

Johnson Electric Holdings Limited

Hanon Systems

Gates Corporation

Dayco Products LLC

Feilong Auto Components Co., Ltd.

Hunan Meihu Intelligent Manufacturing Co., Ltd.

Ningbo Shenglong Automotive Powertrain System Co., Ltd.

Zhejiang Sanhua Automotive Components Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Pricol Limited

NUK Auto Parts Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Aluminum Alloy Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Aluminum Alloy Pumps, with price, sales quantity, revenue, and global market share of Automotive Aluminum Alloy Pumps from 2021 to 2026.

Chapter 3, the Automotive Aluminum Alloy Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Aluminum Alloy Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Aluminum Alloy Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Aluminum Alloy Pumps.

Chapter 14 and 15, to describe Automotive Aluminum Alloy Pumps sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Automotive Aluminum Alloy Pumps Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Mechanical Pumps

1.3.3 Electric Pumps

1.3.4 Variable Displacement Pumps

1.4 Market Analysis by Propulsion Type

1.4.1 Overview: Global Automotive Aluminum Alloy Pumps Consumption Value by Propulsion Type: 2021 Versus 2025 Versus 2032

1.4.2 Internal Combustion Engine Vehicles

1.4.3 Hybrid Vehicles

1.4.4 Battery Electric Vehicles

1.4.5 Others

1.5 Market Analysis by Pressure Level

1.5.1 Overview: Global Automotive Aluminum Alloy Pumps Consumption Value by Pressure Level: 2021 Versus 2025 Versus 2032

1.5.2 Low Pressure Pumps

1.5.3 Medium Pressure Pumps

1.5.4 High Pressure Pumps

1.6 Market Analysis by Manufacturing Process

1.6.1 Overview: Global Automotive Aluminum Alloy Pumps Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.6.2 Die Cast Aluminum Pumps

1.6.3 Machined Aluminum Pumps

1.6.4 Gravity Cast Aluminum Pumps

1.6.5 Others

1.7 Market Analysis by Application

1.7.1 Overview: Global Automotive Aluminum Alloy Pumps Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Passenger Cars

1.7.3 Light Commercial Vehicles

1.7.4 Medium and Heavy Commercial Vehicles

1.7.5 Others

1.8 Global Automotive Aluminum Alloy Pumps Market Size & Forecast

1.8.1 Global Automotive Aluminum Alloy Pumps Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Automotive Aluminum Alloy Pumps Sales Quantity (2021-2032)

1.8.3 Global Automotive Aluminum Alloy Pumps Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 AISIN Corporation

2.1.1 AISIN Corporation Details

2.1.2 AISIN Corporation Major Business

2.1.3 AISIN Corporation Automotive Aluminum Alloy Pumps Product and Services

2.1.4 AISIN Corporation Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 AISIN Corporation Recent Developments/Updates

2.2 Astemo, Ltd.

2.2.1 Astemo, Ltd. Details

2.2.2 Astemo, Ltd. Major Business

2.2.3 Astemo, Ltd. Automotive Aluminum Alloy Pumps Product and Services

2.2.4 Astemo, Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Astemo, Ltd. Recent Developments/Updates

2.3 Nidec Corporation

2.3.1 Nidec Corporation Details

2.3.2 Nidec Corporation Major Business

2.3.3 Nidec Corporation Automotive Aluminum Alloy Pumps Product and Services

2.3.4 Nidec Corporation Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Nidec Corporation Recent Developments/Updates

2.4 GMB Corporation

2.4.1 GMB Corporation Details

2.4.2 GMB Corporation Major Business

2.4.3 GMB Corporation Automotive Aluminum Alloy Pumps Product and Services

2.4.4 GMB Corporation Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 GMB Corporation Recent Developments/Updates

2.5 Mikuni Corporation

2.5.1 Mikuni Corporation Details

2.5.2 Mikuni Corporation Major Business

- 2.5.3 Mikuni Corporation Automotive Aluminum Alloy Pumps Product and Services
- 2.5.4 Mikuni Corporation Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Mikuni Corporation Recent Developments/Updates
- 2.6 Rheinmetall AG
 - 2.6.1 Rheinmetall AG Details
 - 2.6.2 Rheinmetall AG Major Business
 - 2.6.3 Rheinmetall AG Automotive Aluminum Alloy Pumps Product and Services
 - 2.6.4 Rheinmetall AG Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Rheinmetall AG Recent Developments/Updates
- 2.7 Robert Bosch GmbH
 - 2.7.1 Robert Bosch GmbH Details
 - 2.7.2 Robert Bosch GmbH Major Business
 - 2.7.3 Robert Bosch GmbH Automotive Aluminum Alloy Pumps Product and Services
 - 2.7.4 Robert Bosch GmbH Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Robert Bosch GmbH Recent Developments/Updates
- 2.8 MAHLE GmbH
 - 2.8.1 MAHLE GmbH Details
 - 2.8.2 MAHLE GmbH Major Business
 - 2.8.3 MAHLE GmbH Automotive Aluminum Alloy Pumps Product and Services
 - 2.8.4 MAHLE GmbH Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 MAHLE GmbH Recent Developments/Updates
- 2.9 Continental AG
 - 2.9.1 Continental AG Details
 - 2.9.2 Continental AG Major Business
 - 2.9.3 Continental AG Automotive Aluminum Alloy Pumps Product and Services
 - 2.9.4 Continental AG Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Continental AG Recent Developments/Updates
- 2.10 Schaeffler AG
 - 2.10.1 Schaeffler AG Details
 - 2.10.2 Schaeffler AG Major Business
 - 2.10.3 Schaeffler AG Automotive Aluminum Alloy Pumps Product and Services
 - 2.10.4 Schaeffler AG Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Schaeffler AG Recent Developments/Updates

2.11 SHW AG

2.11.1 SHW AG Details

2.11.2 SHW AG Major Business

2.11.3 SHW AG Automotive Aluminum Alloy Pumps Product and Services

2.11.4 SHW AG Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 SHW AG Recent Developments/Updates

2.12 Valeo SE

2.12.1 Valeo SE Details

2.12.2 Valeo SE Major Business

2.12.3 Valeo SE Automotive Aluminum Alloy Pumps Product and Services

2.12.4 Valeo SE Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Valeo SE Recent Developments/Updates

2.13 Concentric AB

2.13.1 Concentric AB Details

2.13.2 Concentric AB Major Business

2.13.3 Concentric AB Automotive Aluminum Alloy Pumps Product and Services

2.13.4 Concentric AB Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Concentric AB Recent Developments/Updates

2.14 ABC Technologies Inc.

2.14.1 ABC Technologies Inc. Details

2.14.2 ABC Technologies Inc. Major Business

2.14.3 ABC Technologies Inc. Automotive Aluminum Alloy Pumps Product and Services

2.14.4 ABC Technologies Inc. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 ABC Technologies Inc. Recent Developments/Updates

2.15 Johnson Electric Holdings Limited

2.15.1 Johnson Electric Holdings Limited Details

2.15.2 Johnson Electric Holdings Limited Major Business

2.15.3 Johnson Electric Holdings Limited Automotive Aluminum Alloy Pumps Product and Services

2.15.4 Johnson Electric Holdings Limited Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Johnson Electric Holdings Limited Recent Developments/Updates

2.16 Hanon Systems

2.16.1 Hanon Systems Details

- 2.16.2 Hanon Systems Major Business
- 2.16.3 Hanon Systems Automotive Aluminum Alloy Pumps Product and Services
- 2.16.4 Hanon Systems Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Hanon Systems Recent Developments/Updates
- 2.17 Gates Corporation
 - 2.17.1 Gates Corporation Details
 - 2.17.2 Gates Corporation Major Business
 - 2.17.3 Gates Corporation Automotive Aluminum Alloy Pumps Product and Services
 - 2.17.4 Gates Corporation Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Gates Corporation Recent Developments/Updates
- 2.18 Dayco Products LLC
 - 2.18.1 Dayco Products LLC Details
 - 2.18.2 Dayco Products LLC Major Business
 - 2.18.3 Dayco Products LLC Automotive Aluminum Alloy Pumps Product and Services
 - 2.18.4 Dayco Products LLC Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Dayco Products LLC Recent Developments/Updates
- 2.19 Feilong Auto Components Co., Ltd.
 - 2.19.1 Feilong Auto Components Co., Ltd. Details
 - 2.19.2 Feilong Auto Components Co., Ltd. Major Business
 - 2.19.3 Feilong Auto Components Co., Ltd. Automotive Aluminum Alloy Pumps Product and Services
 - 2.19.4 Feilong Auto Components Co., Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Feilong Auto Components Co., Ltd. Recent Developments/Updates
- 2.20 Hunan Meihu Intelligent Manufacturing Co., Ltd.
 - 2.20.1 Hunan Meihu Intelligent Manufacturing Co., Ltd. Details
 - 2.20.2 Hunan Meihu Intelligent Manufacturing Co., Ltd. Major Business
 - 2.20.3 Hunan Meihu Intelligent Manufacturing Co., Ltd. Automotive Aluminum Alloy Pumps Product and Services
 - 2.20.4 Hunan Meihu Intelligent Manufacturing Co., Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Hunan Meihu Intelligent Manufacturing Co., Ltd. Recent Developments/Updates
- 2.21 Ningbo Shenglong Automotive Powertrain System Co., Ltd.
 - 2.21.1 Ningbo Shenglong Automotive Powertrain System Co., Ltd. Details
 - 2.21.2 Ningbo Shenglong Automotive Powertrain System Co., Ltd. Major Business

2.21.3 Ningbo Shenglong Automotive Powertrain System Co., Ltd. Automotive Aluminum Alloy Pumps Product and Services

2.21.4 Ningbo Shenglong Automotive Powertrain System Co., Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Ningbo Shenglong Automotive Powertrain System Co., Ltd. Recent Developments/Updates

2.22 Zhejiang Sanhua Automotive Components Co., Ltd.

2.22.1 Zhejiang Sanhua Automotive Components Co., Ltd. Details

2.22.2 Zhejiang Sanhua Automotive Components Co., Ltd. Major Business

2.22.3 Zhejiang Sanhua Automotive Components Co., Ltd. Automotive Aluminum Alloy Pumps Product and Services

2.22.4 Zhejiang Sanhua Automotive Components Co., Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Zhejiang Sanhua Automotive Components Co., Ltd. Recent Developments/Updates

2.23 Zhejiang Yinlun Machinery Co., Ltd.

2.23.1 Zhejiang Yinlun Machinery Co., Ltd. Details

2.23.2 Zhejiang Yinlun Machinery Co., Ltd. Major Business

2.23.3 Zhejiang Yinlun Machinery Co., Ltd. Automotive Aluminum Alloy Pumps Product and Services

2.23.4 Zhejiang Yinlun Machinery Co., Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Zhejiang Yinlun Machinery Co., Ltd. Recent Developments/Updates

2.24 Pricol Limited

2.24.1 Pricol Limited Details

2.24.2 Pricol Limited Major Business

2.24.3 Pricol Limited Automotive Aluminum Alloy Pumps Product and Services

2.24.4 Pricol Limited Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Pricol Limited Recent Developments/Updates

2.25 NUK Auto Parts Co., Ltd.

2.25.1 NUK Auto Parts Co., Ltd. Details

2.25.2 NUK Auto Parts Co., Ltd. Major Business

2.25.3 NUK Auto Parts Co., Ltd. Automotive Aluminum Alloy Pumps Product and Services

2.25.4 NUK Auto Parts Co., Ltd. Automotive Aluminum Alloy Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 NUK Auto Parts Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE ALUMINUM ALLOY PUMPS BY MANUFACTURER

3.1 Global Automotive Aluminum Alloy Pumps Sales Quantity by Manufacturer (2021-2026)

3.2 Global Automotive Aluminum Alloy Pumps Revenue by Manufacturer (2021-2026)

3.3 Global Automotive Aluminum Alloy Pumps Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Automotive Aluminum Alloy Pumps by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Automotive Aluminum Alloy Pumps Manufacturer Market Share in 2025

3.4.3 Top 6 Automotive Aluminum Alloy Pumps Manufacturer Market Share in 2025

3.5 Automotive Aluminum Alloy Pumps Market: Overall Company Footprint Analysis

3.5.1 Automotive Aluminum Alloy Pumps Market: Region Footprint

3.5.2 Automotive Aluminum Alloy Pumps Market: Company Product Type Footprint

3.5.3 Automotive Aluminum Alloy Pumps Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Automotive Aluminum Alloy Pumps Market Size by Region

4.1.1 Global Automotive Aluminum Alloy Pumps Sales Quantity by Region (2021-2032)

4.1.2 Global Automotive Aluminum Alloy Pumps Consumption Value by Region (2021-2032)

4.1.3 Global Automotive Aluminum Alloy Pumps Average Price by Region (2021-2032)

4.2 North America Automotive Aluminum Alloy Pumps Consumption Value (2021-2032)

4.3 Europe Automotive Aluminum Alloy Pumps Consumption Value (2021-2032)

4.4 Asia-Pacific Automotive Aluminum Alloy Pumps Consumption Value (2021-2032)

4.5 South America Automotive Aluminum Alloy Pumps Consumption Value (2021-2032)

4.6 Middle East & Africa Automotive Aluminum Alloy Pumps Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Automotive Aluminum Alloy Pumps Sales Quantity by Type (2021-2032)
- 5.2 Global Automotive Aluminum Alloy Pumps Consumption Value by Type (2021-2032)
- 5.3 Global Automotive Aluminum Alloy Pumps Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Automotive Aluminum Alloy Pumps Sales Quantity by Application (2021-2032)
- 6.2 Global Automotive Aluminum Alloy Pumps Consumption Value by Application (2021-2032)
- 6.3 Global Automotive Aluminum Alloy Pumps Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Automotive Aluminum Alloy Pumps Sales Quantity by Type (2021-2032)
- 7.2 North America Automotive Aluminum Alloy Pumps Sales Quantity by Application (2021-2032)
- 7.3 North America Automotive Aluminum Alloy Pumps Market Size by Country
 - 7.3.1 North America Automotive Aluminum Alloy Pumps Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Automotive Aluminum Alloy Pumps Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Automotive Aluminum Alloy Pumps Sales Quantity by Type (2021-2032)
- 8.2 Europe Automotive Aluminum Alloy Pumps Sales Quantity by Application (2021-2032)
- 8.3 Europe Automotive Aluminum Alloy Pumps Market Size by Country
 - 8.3.1 Europe Automotive Aluminum Alloy Pumps Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Automotive Aluminum Alloy Pumps Consumption Value by Country (2021-2032)

- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Automotive Aluminum Alloy Pumps Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Automotive Aluminum Alloy Pumps Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Automotive Aluminum Alloy Pumps Market Size by Region
 - 9.3.1 Asia-Pacific Automotive Aluminum Alloy Pumps Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Automotive Aluminum Alloy Pumps Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Automotive Aluminum Alloy Pumps Sales Quantity by Type (2021-2032)
- 10.2 South America Automotive Aluminum Alloy Pumps Sales Quantity by Application (2021-2032)
- 10.3 South America Automotive Aluminum Alloy Pumps Market Size by Country
 - 10.3.1 South America Automotive Aluminum Alloy Pumps Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Automotive Aluminum Alloy Pumps Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Aluminum Alloy Pumps Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Automotive Aluminum Alloy Pumps Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Automotive Aluminum Alloy Pumps Market Size by Country

11.3.1 Middle East & Africa Automotive Aluminum Alloy Pumps Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Automotive Aluminum Alloy Pumps Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Automotive Aluminum Alloy Pumps Market Drivers

12.2 Automotive Aluminum Alloy Pumps Market Restraints

12.3 Automotive Aluminum Alloy Pumps Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Automotive Aluminum Alloy Pumps and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automotive Aluminum Alloy Pumps

13.3 Automotive Aluminum Alloy Pumps Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Automotive Aluminum Alloy Pumps Typical Distributors

14.3 Automotive Aluminum Alloy Pumps Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global HAE Treatments Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global HAE Treatments Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Takeda Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 4. Takeda Pharmaceuticals Major Business

Table 5. Takeda Pharmaceuticals HAE Treatments Product and Services

Table 6. Takeda Pharmaceuticals HAE Treatments Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Takeda Pharmaceuticals Recent Developments/Updates

Table 8. BioCryst Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 9. BioCryst Pharmaceuticals Major Business

Table 10. BioCryst Pharmaceuticals HAE Treatments Product and Services

Table 11. BioCryst Pharmaceuticals HAE Treatments Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. BioCryst Pharmaceuticals Recent Developments/Updates

Table 13. CSL Behring Basic Information, Manufacturing Base and Competitors

Table 14. CSL Behring Major Business

Table 15. CSL Behring HAE Treatments Product and Services

Table 16. CSL Behring HAE Treatments Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. CSL Behring Recent Developments/Updates

Table 18. Pharming Healthcare Basic Information, Manufacturing Base and Competitors

Table 19. Pharming Healthcare Major Business

Table 20. Pharming Healthcare HAE Treatments Product and Services

Table 21. Pharming Healthcare HAE Treatments Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Pharming Healthcare Recent Developments/Updates

Table 23. Global HAE Treatments Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 24. Global HAE Treatments Revenue by Manufacturer (2021-2026) & (USD Million)

Table 25. Global HAE Treatments Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 26. Market Position of Manufacturers in HAE Treatments, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 27. Head Office and HAE Treatments Production Site of Key Manufacturer

Table 28. HAE Treatments Market: Company Product Type Footprint

Table 29. HAE Treatments Market: Company Product Application Footprint

Table 30. HAE Treatments New Market Entrants and Barriers to Market Entry

Table 31. HAE Treatments Mergers, Acquisition, Agreements, and Collaborations

Table 32. Global HAE Treatments Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 33. Global HAE Treatments Sales Quantity by Region (2021-2026) & (K Units)

Table 34. Global HAE Treatments Sales Quantity by Region (2027-2032) & (K Units)

Table 35. Global HAE Treatments Consumption Value by Region (2021-2026) & (USD Million)

Table 36. Global HAE Treatments Consumption Value by Region (2027-2032) & (USD Million)

Table 37. Global HAE Treatments Average Price by Region (2021-2026) & (US\$/Unit)

Table 38. Global HAE Treatments Average Price by Region (2027-2032) & (US\$/Unit)

Table 39. Global HAE Treatments Sales Quantity by Type (2021-2026) & (K Units)

Table 40. Global HAE Treatments Sales Quantity by Type (2027-2032) & (K Units)

Table 41. Global HAE Treatments Consumption Value by Type (2021-2026) & (USD Million)

Table 42. Global HAE Treatments Consumption Value by Type (2027-2032) & (USD Million)

Table 43. Global HAE Treatments Average Price by Type (2021-2026) & (US\$/Unit)

Table 44. Global HAE Treatments Average Price by Type (2027-2032) & (US\$/Unit)

Table 45. Global HAE Treatments Sales Quantity by Application (2021-2026) & (K Units)

Table 46. Global HAE Treatments Sales Quantity by Application (2027-2032) & (K Units)

Table 47. Global HAE Treatments Consumption Value by Application (2021-2026) & (USD Million)

Table 48. Global HAE Treatments Consumption Value by Application (2027-2032) & (USD Million)

Table 49. Global HAE Treatments Average Price by Application (2021-2026) & (US\$/Unit)

Table 50. Global HAE Treatments Average Price by Application (2027-2032) & (US\$/Unit)

Table 51. North America HAE Treatments Sales Quantity by Type (2021-2026) & (K

Units)

Table 52. North America HAE Treatments Sales Quantity by Type (2027-2032) & (K Units)

Table 53. North America HAE Treatments Sales Quantity by Application (2021-2026) & (K Units)

Table 54. North America HAE Treatments Sales Quantity by Application (2027-2032) & (K Units)

Table 55. North America HAE Treatments Sales Quantity by Country (2021-2026) & (K Units)

Table 56. North America HAE Treatments Sales Quantity by Country (2027-2032) & (K Units)

Table 57. North America HAE Treatments Consumption Value by Country (2021-2026) & (USD Million)

Table 58. North America HAE Treatments Consumption Value by Country (2027-2032) & (USD Million)

Table 59. Europe HAE Treatments Sales Quantity by Type (2021-2026) & (K Units)

Table 60. Europe HAE Treatments Sales Quantity by Type (2027-2032) & (K Units)

Table 61. Europe HAE Treatments Sales Quantity by Application (2021-2026) & (K Units)

Table 62. Europe HAE Treatments Sales Quantity by Application (2027-2032) & (K Units)

Table 63. Europe HAE Treatments Sales Quantity by Country (2021-2026) & (K Units)

Table 64. Europe HAE Treatments Sales Quantity by Country (2027-2032) & (K Units)

Table 65. Europe HAE Treatments Consumption Value by Country (2021-2026) & (USD Million)

Table 66. Europe HAE Treatments Consumption Value by Country (2027-2032) & (USD Million)

Table 67. Asia-Pacific HAE Treatments Sales Quantity by Type (2021-2026) & (K Units)

Table 68. Asia-Pacific HAE Treatments Sales Quantity by Type (2027-2032) & (K Units)

Table 69. Asia-Pacific HAE Treatments Sales Quantity by Application (2021-2026) & (K Units)

Table 70. Asia-Pacific HAE Treatments Sales Quantity by Application (2027-2032) & (K Units)

Table 71. Asia-Pacific HAE Treatments Sales Quantity by Region (2021-2026) & (K Units)

Table 72. Asia-Pacific HAE Treatments Sales Quantity by Region (2027-2032) & (K Units)

Table 73. Asia-Pacific HAE Treatments Consumption Value by Region (2021-2026) & (USD Million)

Table 74. Asia-Pacific HAE Treatments Consumption Value by Region (2027-2032) & (USD Million)

Table 75. South America HAE Treatments Sales Quantity by Type (2021-2026) & (K Units)

Table 76. South America HAE Treatments Sales Quantity by Type (2027-2032) & (K Units)

Table 77. South America HAE Treatments Sales Quantity by Application (2021-2026) & (K Units)

Table 78. South America HAE Treatments Sales Quantity by Application (2027-2032) & (K Units)

Table 79. South America HAE Treatments Sales Quantity by Country (2021-2026) & (K Units)

Table 80. South America HAE Treatments Sales Quantity by Country (2027-2032) & (K Units)

Table 81. South America HAE Treatments Consumption Value by Country (2021-2026) & (USD Million)

Table 82. South America HAE Treatments Consumption Value by Country (2027-2032) & (USD Million)

Table 83. Middle East & Africa HAE Treatments Sales Quantity by Type (2021-2026) & (K Units)

Table 84. Middle East & Africa HAE Treatments Sales Quantity by Type (2027-2032) & (K Units)

Table 85. Middle East & Africa HAE Treatments Sales Quantity by Application (2021-2026) & (K Units)

Table 86. Middle East & Africa HAE Treatments Sales Quantity by Application (2027-2032) & (K Units)

Table 87. Middle East & Africa HAE Treatments Sales Quantity by Country (2021-2026) & (K Units)

Table 88. Middle East & Africa HAE Treatments Sales Quantity by Country (2027-2032) & (K Units)

Table 89. Middle East & Africa HAE Treatments Consumption Value by Country (2021-2026) & (USD Million)

Table 90. Middle East & Africa HAE Treatments Consumption Value by Country (2027-2032) & (USD Million)

Table 91. HAE Treatments Raw Material

Table 92. Key Manufacturers of HAE Treatments Raw Materials

Table 93. HAE Treatments Typical Distributors

Table 94. HAE Treatments Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. HAE Treatments Picture

Figure 2. Global HAE Treatments Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global HAE Treatments Revenue Market Share by Type in 2025

Figure 4. C1 Esterase Inhibitors Examples

Figure 5. Kallikrein Inhibitors Examples

Figure 6. Bradykinin Receptor Antagonist Examples

Figure 7. Global HAE Treatments Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global HAE Treatments Revenue Market Share by Application in 2025

Figure 9. Hospital and Clinic Examples

Figure 10. Pharmacy Examples

Figure 11. Other Examples

Figure 12. Global HAE Treatments Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 13. Global HAE Treatments Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 14. Global HAE Treatments Sales Quantity (2021-2032) & (K Units)

Figure 15. Global HAE Treatments Price (2021-2032) & (US\$/Unit)

Figure 16. Global HAE Treatments Sales Quantity Market Share by Manufacturer in 2025

Figure 17. Global HAE Treatments Revenue Market Share by Manufacturer in 2025

Figure 18. Producer Shipments of HAE Treatments by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 19. Top 3 HAE Treatments Manufacturer (Revenue) Market Share in 2025

Figure 20. Top 6 HAE Treatments Manufacturer (Revenue) Market Share in 2025

Figure 21. Global HAE Treatments Sales Quantity Market Share by Region (2021-2032)

Figure 22. Global HAE Treatments Consumption Value Market Share by Region (2021-2032)

Figure 23. North America HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 24. Europe HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 25. Asia-Pacific HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 26. South America HAE Treatments Consumption Value (2021-2032) & (USD Million)

Million)

Figure 27. Middle East & Africa HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 28. Global HAE Treatments Sales Quantity Market Share by Type (2021-2032)

Figure 29. Global HAE Treatments Consumption Value Market Share by Type (2021-2032)

Figure 30. Global HAE Treatments Average Price by Type (2021-2032) & (US\$/Unit)

Figure 31. Global HAE Treatments Sales Quantity Market Share by Application (2021-2032)

Figure 32. Global HAE Treatments Revenue Market Share by Application (2021-2032)

Figure 33. Global HAE Treatments Average Price by Application (2021-2032) & (US\$/Unit)

Figure 34. North America HAE Treatments Sales Quantity Market Share by Type (2021-2032)

Figure 35. North America HAE Treatments Sales Quantity Market Share by Application (2021-2032)

Figure 36. North America HAE Treatments Sales Quantity Market Share by Country (2021-2032)

Figure 37. North America HAE Treatments Consumption Value Market Share by Country (2021-2032)

Figure 38. United States HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 39. Canada HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 40. Mexico HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe HAE Treatments Sales Quantity Market Share by Type (2021-2032)

Figure 42. Europe HAE Treatments Sales Quantity Market Share by Application (2021-2032)

Figure 43. Europe HAE Treatments Sales Quantity Market Share by Country (2021-2032)

Figure 44. Europe HAE Treatments Consumption Value Market Share by Country (2021-2032)

Figure 45. Germany HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 46. France HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 47. United Kingdom HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 48. Russia HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 49. Italy HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 50. Asia-Pacific HAE Treatments Sales Quantity Market Share by Type (2021-2032)

Figure 51. Asia-Pacific HAE Treatments Sales Quantity Market Share by Application (2021-2032)

Figure 52. Asia-Pacific HAE Treatments Sales Quantity Market Share by Region (2021-2032)

Figure 53. Asia-Pacific HAE Treatments Consumption Value Market Share by Region (2021-2032)

Figure 54. China HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 55. Japan HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 56. South Korea HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 57. India HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 58. Southeast Asia HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 59. Australia HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 60. South America HAE Treatments Sales Quantity Market Share by Type (2021-2032)

Figure 61. South America HAE Treatments Sales Quantity Market Share by Application (2021-2032)

Figure 62. South America HAE Treatments Sales Quantity Market Share by Country (2021-2032)

Figure 63. South America HAE Treatments Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa HAE Treatments Sales Quantity Market Share by Type (2021-2032)

Figure 67. Middle East & Africa HAE Treatments Sales Quantity Market Share by Application (2021-2032)

Figure 68. Middle East & Africa HAE Treatments Sales Quantity Market Share by Country (2021-2032)

Figure 69. Middle East & Africa HAE Treatments Consumption Value Market Share by Country (2021-2032)

Figure 70. Turkey HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 71. Egypt HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 72. Saudi Arabia HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 73. South Africa HAE Treatments Consumption Value (2021-2032) & (USD Million)

Figure 74. HAE Treatments Market Drivers

Figure 75. HAE Treatments Market Restraints

Figure 76. HAE Treatments Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of HAE Treatments in 2025

Figure 79. Manufacturing Process Analysis of HAE Treatments

Figure 80. HAE Treatments Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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