

# Global Automotive Airbag Inflator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Airbag Inflator market size was valued at USD 3405.7 million in 2023 and is forecast to a readjusted size of USD 4784.7 million by 2030 with a CAGR of 5.0% during review period.

Automotive airbag inflators are one of the main components of airbag system. It is majorly made of member chamber consists of chemical propellants or stored gas or both, which are ignited to inflate the airbag during the vehicle crash. Different airbag type employs different airbag inflator technologies in the automotive industry.

The Automotive Airbag Inflator is classified into Pyrotechnic Gas Inflator, Hybrid Gas Inflator and Stored Gas Inflator according to the product type. As of 2019, Pyrotechnic Gas Inflator segment occupied the largest market contributing more than 56% of the total market share, followed by Hybrid Inflator, with nearly 28% share.

The Automotive Airbag Inflator market is very concentrated market; key players include Autoliv, Daicel Corporation, ZF TRW, Joyson Safety Systems, Nippon Kayaku and ARC Automotive Inc., etc.; the revenue of top five manufacturers accounts about 90% of the total revenue in 2019. Rising vehicle accidents and crashes with increasing on-road traffic will drive the market size over the forecast period. Automobile manufacturers are adapting crash avoidance measures during vehicle engineering to ensure passenger safety.

The Automotive Airbag Inflator have wide range of applications: Frontal Airbags, Side Airbags, Curtain Airbags, Knee Airbags and Others. Frontal Airbags consumed the

largest part, with about 43% of the market share by sales volume in 2019, followed by Side Airbags (about 41%).

The Global Info Research report includes an overview of the development of the Automotive Airbag Inflator industry chain, the market status of Frontal Airbag (Pyrotechnic Gas Inflator, Hybrid Gas Inflator), Side Airbag (Pyrotechnic Gas Inflator, Hybrid Gas Inflator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Airbag Inflator.

Regionally, the report analyzes the Automotive Airbag Inflator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Airbag Inflator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Airbag Inflator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Airbag Inflator industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Pyrotechnic Gas Inflator, Hybrid Gas Inflator).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Airbag Inflator market.

**Regional Analysis:** The report involves examining the Automotive Airbag Inflator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Airbag Inflator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Airbag Inflator:

**Company Analysis:** Report covers individual Automotive Airbag Inflator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Airbag Inflator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Frontal Airbag, Side Airbag).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Airbag Inflator. It assesses the current state, advancements, and potential future developments in Automotive Airbag Inflator areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Airbag Inflator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Airbag Inflator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Pyrotechnic Gas Inflator

Hybrid Gas Inflator

Stored Gas Inflator

#### Market segment by Application

Frontal Airbag

Side Airbag

Curtain Airbag

Knee Airbag

Other

#### Major players covered

ARC Automotive Inc.

Autoliv

Daicel Corporation

Joyson Safety Systems

Nippon Kayaku

ZF TRW

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Airbag Inflator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Airbag Inflator, with price, sales, revenue and global market share of Automotive Airbag Inflator from 2019 to 2024.

Chapter 3, the Automotive Airbag Inflator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Airbag Inflator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Airbag Inflator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Airbag Inflator.

Chapter 14 and 15, to describe Automotive Airbag Inflator sales channel, distributors, customers, research findings and conclusion.

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