

Global Automotive Air Suspension Valve Block Assembly Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Air Suspension Valve Block Assembly market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 860 million by 2032 with a CAGR of 7.0% during review period.

An automotive air suspension solenoid valve block is an electromechanical control component installed in the air circuit of passenger cars, commercial vehicles, and special-purpose vehicles equipped with air suspension. Through multiple solenoid valves, integrated flow passages, and sealing structures, it switches and regulates the direction, flow rate, and pressure of compressed air among the air compressor, air reservoir, air springs, and exhaust outlet. The research scope mainly covers standalone air distribution valve blocks, integrated solenoid valve assemblies, electronically controlled air suspension valve modules, stiffness adjustment valve groups, pressure retention valve groups, and the valve block portion integrated into air supply units. The product typically consists of an aluminum alloy or engineering plastic valve body, electromagnetic coils, armatures, valve spools, springs, seals, pressure sensors, electrical connectors, and control interfaces, while some products also integrate control circuits and diagnostic functions. The manufacturing process includes precision machining or injection molding of the valve body, cleaning of flow passages, coil winding, assembly of magnetic circuit components, valve spool fitting, clean assembly, and testing of airtightness, flow, pressure, response time, durability, and environmental adaptability. Key specifications include the number of control channels, working pressure, supply voltage, flow capacity, response time, leakage rate, operating temperature, ingress protection rating, noise, and cycle life. Its core functions include vehicle height adjustment, independent charging and discharging of each wheel, load

compensation, welcome mode, improved ground clearance, stiffness switching, and fault pressure retention, making it a key component of electronically controlled air suspension and intelligent chassis pneumatic actuation systems. Based on the narrow scope used in this report, the global average price of automotive air suspension solenoid valve blocks was approximately USD 90 per set in 2025, global shipment volume was approximately 5.75 million sets, and the industry average gross margin was approximately 30% to 38%.

The value chain for automotive air suspension valve block assemblies begins with aluminum alloys and engineering plastics for manifold bodies, copper wire and soft magnetic materials for electromagnetic actuators, precision springs and seals, pressure sensing elements, connectors, and control electronics. Midstream manufacturing combines body machining or molding, coil winding, magnetic circuit assembly, internal passage cleaning, precision valve matching, controlled sealing, and extensive leakage, flow, pressure, vibration, thermal, and durability testing. Downstream demand comes from passenger vehicle and commercial vehicle manufacturers, air suspension system integrators, replacement parts channels, and performance modification specialists. The greatest value is not created by basic assembly alone, but by extremely low leakage, repeatable switching, rapid pneumatic response, contamination resistance, compact packaging, acoustic control, and reliable coordination with vehicle software. As air suspension becomes more closely linked with domain controllers and intelligent chassis functions, development capability increasingly depends on joint mechanical, electromagnetic, pneumatic, electronic, and software engineering rather than on conventional valve manufacturing alone. This combination makes process discipline, component cleanliness, and end of line traceability commercially decisive.

Global competition reflects different regional strengths. Europe retains deep experience in electronically controlled air suspension, commercial vehicle pneumatic systems, validation standards, and integration with premium vehicle platforms. China is advancing rapidly through electric vehicle programs, local intelligent chassis investment, and the commercialization of distribution valves, pressure retention valves, stiffness control valves, and integrated pump valve modules. North America has a particularly visible replacement and performance modification ecosystem, supported by a large installed base of premium vehicles, pickups, recreational vehicles, and customized suspension systems. Japanese and South Korean supply chains place greater emphasis on system integration, quality control, and close coordination with domestic vehicle platforms, while independent valve block manufacturing is less visible. Industry consolidation, acquisition of specialist pneumatic capabilities, and localized capital expenditure are gradually moving production closer to major vehicle assembly regions.

This shift improves response time and supply security, but it also increases pressure on suppliers to establish regional engineering, testing, and customer support capabilities. It also encourages dual sourcing and reduces dependence on long distance component logistics.

Passenger vehicle original equipment applications form the largest revenue pool, driven by premium sedans, sport utility vehicles, electric vehicles, and higher specification models using automatic leveling and variable ride height. Commercial vehicle demand is more stable and is supported by buses, coaches, heavy trucks, and selected trailers that require electronic leveling, kneeling, load compensation, or axle control. Replacement and performance modification demand remains smaller but strategically important because selling prices and product variety are often higher than in standardized original equipment programs. Product architecture is moving from separate valve blocks toward integrated air supply and smart pneumatic actuator modules combining compressors, manifolds, pressure sensing, local electronics, and diagnostic functions. At the same time, modular designs remain important for maintenance and platform flexibility. Low noise, very low leakage, faster charging and exhausting, fault pressure retention, communication capability, and reduced wiring and tubing are becoming major development priorities. Wider use of dual chamber and multi chamber air springs is also increasing demand for stiffness control valves and more complex air circuit management. These changes raise the technical content and value contribution of the valve assembly.

The policy and investment environment is broadly supportive because electric mobility, intelligent chassis development, vehicle comfort upgrades, commercial vehicle efficiency, and regional supply chain security all favor greater use of electronically controlled suspension. Growth will nevertheless be accompanied by pricing pressure as platform based sourcing, local manufacturing, and design standardization reduce the cost of conventional valve functions. Suppliers will need to offset this pressure through greater integration, lighter materials, lower power consumption, improved functional safety, digital diagnostics, and higher manufacturing consistency. Expansion projects are likely to focus on automated coil production, precision manifold processing, clean assembly, end of line testing, and regional validation capacity rather than on simple labor intensive assembly. The strongest long term positions will belong to companies able to combine valve body design, electromagnetic actuation, sealing technology, sensors, electronics, software coordination, and automotive quality management. The market outlook remains positive, but entry barriers will continue to rise because vehicle manufacturers increasingly require long validation cycles, traceable production, global delivery, and platform level engineering support. Scale alone will be insufficient without

sustained investment in reliability engineering and customer validation.

Report Scope

This report is a detailed and comprehensive analysis for global Automotive Air Suspension Valve Block Assembly market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Control Coverage and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Air Suspension Valve Block Assembly market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Air Suspension Valve Block Assembly market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Air Suspension Valve Block Assembly market size and forecasts, by Control Coverage and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Air Suspension Valve Block Assembly market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Air Suspension Valve Block Assembly

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Air Suspension Valve Block Assembly market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AUMOVIO SE, ZF Friedrichshafen AG, Ningbo Yili Electromagnetic Technology Co., Ltd., Ningbo Tuopu Group Co., Ltd., Arnott LLC, Air Lift Company, Ningbo VPC Pneumatic Co., Ltd., Dunlop Suspension Systems Limited, VB-Airsuspension B.V., Firestone Airide, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Air Suspension Valve Block Assembly market is split by Control Coverage and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Control Coverage, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Control Coverage

Single-Axle or Two-Corner Control

Dual-Axle or Four-Corner Control

Three-or-More-Axle Control

Others

Market segment by Rated Voltage

12 V Systems

24 V Systems

Others

Market segment by Application

Passenger Vehicles

Light Commercial Vehicles

Medium and Heavy Trucks

Buses and Coaches

Special-Purpose Vehicles

Others

Major players covered

AUMOVIO SE

ZF Friedrichshafen AG

Ningbo Yili Electromagnetic Technology Co., Ltd.

Ningbo Tuopu Group Co., Ltd.

Arnott LLC

Air Lift Company

Ningbo VPC Pneumatic Co., Ltd.

Dunlop Suspension Systems Limited

VB-Airsuspension B.V.

Firestone Airide

Shanghai Baolong Automotive Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Automotive Air Suspension Valve Block Assembly product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Air Suspension Valve Block Assembly, with price, sales quantity, revenue, and global market share of Automotive Air Suspension Valve Block Assembly from 2021 to 2026.

Chapter 3, the Automotive Air Suspension Valve Block Assembly competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Air Suspension Valve Block Assembly breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Control Coverage and by Application, with sales market share and growth rate by Control Coverage, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Air Suspension Valve Block Assembly market forecast, by regions, by Control Coverage, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Air Suspension Valve Block Assembly.

Chapter 14 and 15, to describe Automotive Air Suspension Valve Block Assembly sales channel, distributors, customers, research findings and conclusion.

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