

# Global Automotive Air Spring Damper Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Air Spring Damper market size was valued at US\$ 4720 million in 2024 and is forecast to a readjusted size of USD 6275 million by 2031 with a CAGR of 4.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Automotive Air Spring Damper is a crucial component in modern vehicle suspension systems, designed to enhance ride comfort, handling, and stability. It combines two primary elements: air springs and dampers (shock absorbers), working together to absorb and control the forces and vibrations that arise when a vehicle travels over uneven surfaces or experiences dynamic movements such as acceleration, braking, or cornering.

The automotive air spring damper converts mechanical energy into internal energy through the reciprocating motion of the internal fluid, which results in the dissipation of vertical vibration energy. Active air suspensions usually use variable damping dampers in combination with air springs to achieve active adjustment of suspension damping and stiffness at the same time. Variable damping dampers are mainly classified into Continuous Damping Control (CDC) and Magnetic Ride Control (MRC).

The value of an air suspension system is currently around US\$1,000-2,000 per vehicle, of which the damper is around US\$300-500, accounting for about 29%. Upstream raw materials for dampers include steel, aluminium and rubber. Major suppliers of electronic

components and sensors for dampers with intelligent adjustment functions include Bosch and Continental. The downstream supply chain mainly consists of automotive OEMs. As a key suspension component, dampers are supplied directly to automakers and installed in mass-produced vehicles. Major customers include global OEMs such as Volkswagen, General Motors, Toyota and BMW. In addition, performance upgraded dampers are also available in the automotive aftermarket to meet the needs of different customers. Common distributors include AutoZone, NAPA Auto Parts, and others.

Today the majority of new cars in the luxury and upper middle class range, including some Sport Utility Vehicles (SUVs) , have air suspension. The volume of the air in the air cushions in all corners of the car can be controlled. This is done by controlling the flow of the air in and out of the additional air reservoirs. The system includes a special air compressor, one or two air reservoirs, four shock absorber units with air springs and traditional shock absorbers, 2 to 5 stand-alone accelerometers and the electronic control unit (ECU) .

This report is a detailed and comprehensive analysis for global Automotive Air Spring Damper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automotive Air Spring Damper market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Automotive Air Spring Damper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Automotive Air Spring Damper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Automotive Air Spring Damper market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Air Spring Damper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Air Spring Damper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental AG, Vibracoustic, ZF, Marelli, Tenneco, Hitachi Astemo, Bilstein, Shanghai Baolong Automotive Corporation, KH Automotive Technologies, Mando, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Automotive Air Spring Damper market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

CDC Damper

MRC Damper

#### Market segment by Application

Passenger Car

Commercial Car

Major players covered

Continental AG

Vibracoustic

ZF

Marelli

Tenneco

Hitachi Astemo

Bilstein

Shanghai Baolong Automotive Corporation

KH Automotive Technologies

Mando

Anhui Zhongding Sealing Parts

Beijing West Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automotive Air Spring Damper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Air Spring Damper, with price, sales quantity, revenue, and global market share of Automotive Air Spring Damper from 2020 to 2025.

Chapter 3, the Automotive Air Spring Damper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Air Spring Damper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive Air Spring Damper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Air Spring Damper.

Chapter 14 and 15, to describe Automotive Air Spring Damper sales channel, distributors, customers, research findings and conclusion.

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