

Global Automotive Air Conditionings Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9ECE1E22BD4EN.html>

Date: January 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G9ECE1E22BD4EN

Abstracts

The global Automotive Air Conditionings market size is expected to reach \$ 18950 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Automotive Air Conditioning (A/C) refers to the system in a vehicle that controls the temperature, humidity, and air quality inside the cabin to ensure passenger comfort. It functions by circulating refrigerant through components such as the compressor, condenser, expansion valve, and evaporator to absorb and dissipate heat. Modern automotive air conditioning systems not only provide cooling but also support heating, ventilation, and defogging functions as part of the vehicle's HVAC (Heating, Ventilation, and Air Conditioning) system. Advanced systems may include features such as automatic climate control, dual- or multi-zone temperature regulation, air purification, and energy-efficient heat pump technology, particularly in electric and hybrid vehicles.

The market for automotive air conditioning (A/C) systems is primarily driven by increasing consumer demand for in-cabin comfort, air quality, and climate control features. Rising global vehicle production, especially in emerging markets, expands the base of vehicles requiring A/C systems. The growth of electric vehicles (EVs) and hybrid vehicles further fuels demand, as these vehicles require energy-efficient, lightweight, and low-noise air conditioning solutions to optimize battery usage and overall vehicle performance. Stringent environmental regulations and fuel efficiency standards push manufacturers to adopt eco-friendly refrigerants and advanced heat pump technologies. Additionally, technological advancements such as automatic climate control, multi-zone temperature regulation, air purification systems, and integration with smart vehicle systems enhance user experience, driving further adoption of sophisticated automotive A/C systems across passenger and commercial vehicles.

The global key manufacturers of Automotive Air Conditionings include Denso, Valeo, Mahle, HanonSystems, SANDEN, AoteCar, Bergstrom, ESTRA Automotive, Highly Marelli, Mitsubishi, etc. In 2024, the global top five players had a share approximately 53.0% in terms of revenue.

This report studies the global Automotive Air Conditionings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Air Conditionings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Air Conditionings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Air Conditionings total production and demand, 2021-2032, (M Units)

Global Automotive Air Conditionings total production value, 2021-2032, (USD Million)

Global Automotive Air Conditionings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Air Conditionings consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Air Conditionings domestic production, consumption, key domestic manufacturers and share

Global Automotive Air Conditionings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Air Conditionings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Air Conditionings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Air Conditionings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, Valeo, Mahle, Hanon Systems, SANDEN, AoteCar, Bergstrom, ESTRA Automotive, Highly Marelli, Mitsubishi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Air Conditionings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Air Conditionings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Air Conditionings Market, Segmentation by Type:

Standalone

Non-Standalone

Global Automotive Air Conditionings Market, Segmentation by Automotive Type:

Fuel Vehicles

New Energy Vehicles

Global Automotive Air Conditionings Market, Segmentation by Technology:

Manual

Automatic

Global Automotive Air Conditionings Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Denso

Valeo

Mahle

Hanon Systems

SANDEN

AoteCar

Bergstrom

ESTRA Automotive

Highly Marelli

Mitsubishi

Songz Automobile Air Conditioning

Chongqing Chaoli

Zhejiang Yinlun Machinery

Henan Yuxin

Nanfang Yingte Air Conditioning

Wuhu Bonaire

VELLE

Webasto

Zhengzhou Kelin (Cling)

Key Questions Answered:

1. How big is the global Automotive Air Conditionings market?
2. What is the demand of the global Automotive Air Conditionings market?
3. What is the year over year growth of the global Automotive Air Conditionings market?
4. What is the production and production value of the global Automotive Air Conditionings market?
5. Who are the key producers in the global Automotive Air Conditionings market?
6. What are the growth factors driving the market demand?

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