

# Global Automotive Air-Conditioning Electric Compressor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Air-Conditioning Electric Compressor market size was valued at USD 1559 million in 2023 and is forecast to a readjusted size of USD 2207 million by 2030 with a CAGR of 5.1% during review period.

The electric compressor of automobile air conditioning is driven by motor, which is the heart of the refrigeration system of automobile air conditioning and plays the role of compressing and transporting refrigerant steam. The scroll compressor is composed of an end plate and involute scroll teeth extending from the end plate. It has many advantages. For example, the compressor is small in size and light in weight, and the eccentric shaft driving the moving turbine can rotate at a high speed. Because the scroll compressor can operate reliably without the suction valve and the exhaust valve, and it is easy to realize variable speed movement and variable displacement technology. Multiple compression chambers work simultaneously and the gas pressure difference between adjacent compression chambers is small so that the gas leakage is small.

Global major players in global automotive air-conditioning electric compressor market include Hanon Systems, DENSO, etc. The top two players occupy about 60% shares of the global market. The global automotive air-conditioning electric compressor are mainly produced in Japan and South Korea, they occupied for a share over 70%. China is the largest market, has a share about 48%, followed by Japan and Europe, with share 23% and 16%, separately.

The Global Info Research report includes an overview of the development of the Automotive Air-Conditioning Electric Compressor industry chain, the market status of

Passenger Vehicle (Below 25 cc/r, 25 - 40 cc/r), Commercial Vehicle (Below 25 cc/r, 25 - 40 cc/r), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Air-Conditioning Electric Compressor.

Regionally, the report analyzes the Automotive Air-Conditioning Electric Compressor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Air-Conditioning Electric Compressor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Air-Conditioning Electric Compressor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Air-Conditioning Electric Compressor industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Compressor Displacement (e.g., Below 25 cc/r, 25 - 40 cc/r).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Air-Conditioning Electric Compressor market.

**Regional Analysis:** The report involves examining the Automotive Air-Conditioning Electric Compressor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Air-Conditioning Electric Compressor

market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Air-Conditioning Electric Compressor:

**Company Analysis:** Report covers individual Automotive Air-Conditioning Electric Compressor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Air-Conditioning Electric Compressor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Air-Conditioning Electric Compressor. It assesses the current state, advancements, and potential future developments in Automotive Air-Conditioning Electric Compressor areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive Air-Conditioning Electric Compressor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Air-Conditioning Electric Compressor market is split by Compressor Displacement and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Compressor Displacement, and by Application in terms of volume and value.

### Market segment by Compressor Displacement

Below 25 cc/r

25 - 40 cc/r

Above 40 cc/r

#### Market segment by Application

Passenger Vehicle

Commercial Vehicle

#### Major players covered

DENSO

Sanden

Hanon Systems

Aotecar

Shanghai Highly

VAQOUNG

Yuebo Auto

Yinhe Electronics

Yinmao Holding Group

Shanghai Benling

Shanghai Velle

Shandong Kreisen

Shanghai Everland

Xingtai Guiyou New Energy

Sichuan TianQuan

Valeo

Zhongcheng New Energy

SONGZ

Shanghai Guangyu

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Air-Conditioning Electric Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Air-Conditioning Electric Compressor, with price, sales, revenue and global market share of Automotive Air-Conditioning Electric Compressor from 2019 to 2024.

Chapter 3, the Automotive Air-Conditioning Electric Compressor competitive situation,

sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Air-Conditioning Electric Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Compressor Displacement and application, with sales market share and growth rate by compressor displacement, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Air-Conditioning Electric Compressor market forecast, by regions, compressor displacement and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Air-Conditioning Electric Compressor.

Chapter 14 and 15, to describe Automotive Air-Conditioning Electric Compressor sales channel, distributors, customers, research findings and conclusion.

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