

Global Automotive Air Conditioner Filter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE6B3FF69B91EN.html>

Date: August 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: GE6B3FF69B91EN

Abstracts

The global Automotive Air Conditioner Filter market size is expected to reach \$ 607 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global automotive air conditioner filter production reached approximately 16413 k units, the average price is 23 usd/unit. Automotive air conditioner filter are consumable filters installed on the air intake side of a car's HVAC system. Their function is to ?screen? the outside air entering the car, intercepting dust, PM2.5, pollen, industrial exhaust particles, etc. Some high-end models also have a composite activated carbon layer to adsorb odors and harmful gases.

Market Concentration and Major Players:

Internationally, the automotive air conditioner filter market is highly concentrated, primarily in developed countries like Europe and America. Large manufacturers include MANN+HUMMEL and Mahle. Domestically, the automotive air conditioner filter market still has significant room for growth.

Manufacturing Process and Market Trends:

Automotive air conditioner filters are primarily made with non-woven fabrics, melt-blown PP, glass fiber, and activated carbon granules as base filter materials. Electrostatic electret treatment enhances their microparticle capture capabilities. They are then assembled through mechanical folding and expansion, heat fusion or ultrasonic fixing, frame sealing, and sealing strip assembly. High-end models feature an antibacterial and antiviral coating or HEPA layer. Air resistance, filtration efficiency, and temperature

resistance are tested before shipment.

In terms of market trends, global demand is driven by rising awareness of in-vehicle air quality, the expansion of urban smog and allergy sufferers, and the demand for thermal management and low wind resistance in electric vehicle cabins. Products are advancing towards HEPA-grade, activated carbon composite, antibacterial multilayer, and nanofiber. Smart filters integrating PM2.5 and temperature and humidity sensors are also beginning to be used in new energy vehicles. Bio-based biodegradable filter materials have become a green selling point for leading manufacturers in Europe and China. International Tier 1 suppliers occupy the high-end market by relying on their formulas and vehicle integration, while China's production capacity relies on cost and the aftermarket to achieve volume.

This report studies the global Automotive Air Conditioner Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Air Conditioner Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Air Conditioner Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Air Conditioner Filter total production and demand, 2021-2032, (K Units)

Global Automotive Air Conditioner Filter total production value, 2021-2032, (USD Million)

Global Automotive Air Conditioner Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Air Conditioner Filter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Air Conditioner Filter domestic production, consumption, key domestic manufacturers and share

Global Automotive Air Conditioner Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Air Conditioner Filter production by Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Air Conditioner Filter production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Air Conditioner Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mahle (German), DENSO (Japan), Sogefi (Italy), UFI Group (Italy), Donaldson (USA), Parker (USA), ACDelco (USA), BOSCH (German), MANN+HUMMEL (German), Blue Print (German), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Air Conditioner Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Air Conditioner Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Air Conditioner Filter Market, Segmentation by Function:

Ordinary Air Conditioner Filter

Activated Carbon Air Filter

HEPA Filter

High Efficiency Antibacterial Air Conditioning Filter

Global Automotive Air Conditioner Filter Market, Segmentation by Market:

OEM

Aftermarket

Global Automotive Air Conditioner Filter Market, Segmentation by Structure:

Flat Panel

Pleated

Framed

Frameless

Others

Global Automotive Air Conditioner Filter Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

Mahle (German)

DENSO (Japan)

Sogefi (Italy)

UFI Group (Italy)

Donaldson (USA)

Parker (USA)

ACDelco (USA)

BOSCH (German)

MANN+HUMMEL (German)

Blue Print (German)

Freudenberg Filtration Technologies (German)

Hengst (German)

Valeo (France)

Sakura Filter (Indonesia)

K&N Engineering (USA)

Corteco (German)

Ferdinand Bilstein (German)

MECAFILTER (France)

Gaubb Group(China)

Shandong Yonghua Group(China)

Okyia Auto Technology(China)

Chongqing Zaisheng Technology(China)

Key Questions Answered:

1. How big is the global Automotive Air Conditioner Filter market?
2. What is the demand of the global Automotive Air Conditioner Filter market?
3. What is the year over year growth of the global Automotive Air Conditioner Filter market?
4. What is the production and production value of the global Automotive Air Conditioner Filter market?
5. Who are the key producers in the global Automotive Air Conditioner Filter market?
6. What are the growth factors driving the market demand?

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