

Global Automotive Air Conditioner Filter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Air Conditioner Filter market size was valued at US\$ 388 million in 2025 and is forecast to a readjusted size of US\$ 607 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global automotive air conditioner filter production reached approximately 16413 k units, the average price is 23 usd/unit. Automotive air conditioner filter are consumable filters installed on the air intake side of a car's HVAC system. Their function is to 'screen' the outside air entering the car, intercepting dust, PM2.5, pollen, industrial exhaust particles, etc. Some high-end models also have a composite activated carbon layer to adsorb odors and harmful gases.

Market Concentration and Major Players:

Internationally, the automotive air conditioner filter market is highly concentrated, primarily in developed countries like Europe and America. Large manufacturers include MANN+HUMMEL and Mahle. Domestically, the automotive air conditioner filter market still has significant room for growth.

Manufacturing Process and Market Trends:

Automotive air conditioner filters are primarily made with non-woven fabrics, melt-blown PP, glass fiber, and activated carbon granules as base filter materials. Electrostatic electret treatment enhances their microparticle capture capabilities. They are then assembled through mechanical folding and expansion, heat fusion or ultrasonic fixing, frame sealing, and sealing strip assembly. High-end models feature an antibacterial and

antiviral coating or HEPA layer. Air resistance, filtration efficiency, and temperature resistance are tested before shipment.

In terms of market trends, global demand is driven by rising awareness of in-vehicle air quality, the expansion of urban smog and allergy sufferers, and the demand for thermal management and low wind resistance in electric vehicle cabins. Products are advancing towards HEPA-grade, activated carbon composite, antibacterial multilayer, and nanofiber. Smart filters integrating PM2.5 and temperature and humidity sensors are also beginning to be used in new energy vehicles. Bio-based biodegradable filter materials have become a green selling point for leading manufacturers in Europe and China. International Tier 1 suppliers occupy the high-end market by relying on their formulas and vehicle integration, while China's production capacity relies on cost and the aftermarket to achieve volume.

This report is a detailed and comprehensive analysis for global Automotive Air Conditioner Filter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Air Conditioner Filter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Air Conditioner Filter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Air Conditioner Filter market size and forecasts, by Function and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Air Conditioner Filter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Air Conditioner Filter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Air Conditioner Filter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mahle (German), DENSO (Japan), Sogefi (Italy), UFI Group (Italy), Donaldson (USA), Parker (USA), ACDelco (USA), BOSCH (German), MANN+HUMMEL (German), Blue Print (German), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Air Conditioner Filter market is split by Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Function

Ordinary Air Conditioner Filter

Activated Carbon Air Filter

HEPA Filter

High Efficiency Antibacterial Air Conditioning Filter

Market segment by Market

OEM

Aftermarket

Market segment by Structure

Flat Panel

Pleated

Framed

Frameless

Others

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Mahle (German)

DENSO (Japan)

Sogefi (Italy)

UFI Group (Italy)

Donaldson (USA)

Parker (USA)

ACDelco (USA)

BOSCH (German)

MANN+HUMMEL (German)

Blue Print (German)

Freudenberg Filtration Technologies (German)

Hengst (German)

Valeo (France)

Sakura Filter (Indonesia)

K&N Engineering (USA)

Corteco (German)

Ferdinand Bilstein (German)

MECAFILTER (France)

Gaubb Group(China)

Shandong Yonghua Group(China)

Okyia Auto Technology(China)

Chongqing Zaisheng Technology(China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Air Conditioner Filter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Air Conditioner Filter, with price, sales quantity, revenue, and global market share of Automotive Air Conditioner Filter from 2021 to 2026.

Chapter 3, the Automotive Air Conditioner Filter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Air Conditioner Filter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function and by Application, with sales market share and growth rate by Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Air Conditioner Filter market forecast, by regions, by Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive

Air Conditioner Filter.

Chapter 14 and 15, to describe Automotive Air Conditioner Filter sales channel, distributors, customers, research findings and conclusion.

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