

Global Automotive AI Agents Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G57446F96A84EN.html>

Date: May 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G57446F96A84EN

Abstracts

The global Automotive AI Agents market size is expected to reach \$ 12920 million by 2032, rising at a market growth of 41.0% CAGR during the forecast period (2026-2032).

Automotive AI Agents are in-vehicle multi-agent collaborative systems driven by automotive-grade large language models and deeply adapted to the complete vehicle software and hardware ecosystem. They serve as the core enabler for automobiles to evolve from instruction-executing means of transport into active service-oriented embodied intelligent terminals. Featuring no dedicated independent physical hardware, these systems are primarily embedded software, with computing power supported by high-performance in-vehicle cockpit domain controllers, ADAS domain controllers, or central computing platforms. Their human-machine interfaces are deeply integrated into original vehicle hardware such as central control screens, LCD instruments, HUD, and in-vehicle voice interaction systems. Core functions include autonomously understanding user intentions and scene characteristics through multimodal perception, automatically decomposing complex tasks, conducting safety verification and risk control, and collaborating with ADAS, cockpit, and IoV domains to achieve full-process execution. They can operate beyond single-instance command triggering to deliver proactive reminders, intelligent planning, scenario-based services, and natural human-vehicle interaction. Compliant with stringent automotive-grade requirements for real-time performance, safety, and environmental robustness, Automotive AI Agents are widely applied in full in-vehicle scenarios including intelligent cockpit interaction, ADAS, IoV ecosystem services, vehicle-road coordination, and end-to-end travel service closure, ultimately empowering vehicles to realize intelligent upgrading with autonomous perception, autonomous decision-making, and autonomous service capabilities.

Automotive AI agents have entered a critical stage of large-scale mass production and

deployment. The industry is rapidly upgrading from early voice assistant forms to embodied intelligence featuring cockpit-driving integration and full-vehicle domain collaboration. The market focus has shifted from technical concepts to real-scenario implementation. Automakers are deeply cooperating with large model, chip and platform suppliers, prioritizing the refinement of natural interaction, proactive services and cross-domain vehicle control capabilities. In the future, development will continue to center on in-depth integration of full-vehicle functions, long-context understanding and the improvement of automotive-grade safety systems. Gradually moving beyond reliance on single instructions, they will evolve into mobility agents with autonomous perception and proactive decision-making, driving automobiles to transform from passive means of transportation into active service-oriented intelligent terminals.

This report studies the global Automotive AI Agents demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive AI Agents, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive AI Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive AI Agents total market, 2021-2032, (USD Million)

Global Automotive AI Agents total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automotive AI Agents total market, key domestic companies, and share, (USD Million)

Global Automotive AI Agents revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automotive AI Agents total market by Type, CAGR, 2021-2032, (USD Million)

Global Automotive AI Agents total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automotive AI Agents market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Google Cloud, Cerence Inc., Tesla, Qualcomm Technologies, Zhejiang Geely Holding Group, StepFun, XPeng Inc., IM Motors, Li Auto Inc., Nio Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automotive AI Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive AI Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive AI Agents Market, Segmentation by Type:

Cockpit-only AI Agent

Cockpit-Driving Integrated AI Agent

Full-Vehicle AI Agent

Global Automotive AI Agents Market, Segmentation by Computing Deployment Architecture:

Onboard-only AI Agent

Vehicle-Cloud Collaborative AI Agent

Cloud-only AI Agent

Global Automotive AI Agents Market, Segmentation by Application:

Household Passenger Vehicles

Premium Luxury Vehicles

Commercial Operational Vehicles

Companies Profiled:

Google Cloud

Cerence Inc.

Tesla

Qualcomm Technologies

Zhejiang Geely Holding Group

StepFun

XPeng Inc.

IM Motors

Li Auto Inc.

Nio Inc.

Banma Network

BYD COMPANY LIMITED

Beijing Zhipu Huazhang Technology Co., Ltd.

Tencent Holdings Ltd.

Huawei Investment & Holding Co. Ltd.

Baidu, Inc.

Xiaomi

Key Questions Answered

1. How big is the global Automotive AI Agents market?
2. What is the demand of the global Automotive AI Agents market?
3. What is the year over year growth of the global Automotive AI Agents market?
4. What is the total value of the global Automotive AI Agents market?
5. Who are the Major Players in the global Automotive AI Agents market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive AI Agents Introduction
- 1.2 World Automotive AI Agents Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Automotive AI Agents Total Market by Region (by Headquarter Location)
 - 1.3.1 World Automotive AI Agents Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Automotive AI Agents Revenue (2021-2032)
 - 1.3.3 China Based Company Automotive AI Agents Revenue (2021-2032)
 - 1.3.4 Europe Based Company Automotive AI Agents Revenue (2021-2032)
 - 1.3.5 Japan Based Company Automotive AI Agents Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Automotive AI Agents Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Automotive AI Agents Revenue (2021-2032)
 - 1.3.8 India Based Company Automotive AI Agents Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive AI Agents Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive AI Agents Consumption Value (2021-2032)
- 2.2 World Automotive AI Agents Consumption Value by Region
 - 2.2.1 World Automotive AI Agents Consumption Value by Region (2021-2026)
 - 2.2.2 World Automotive AI Agents Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Automotive AI Agents Consumption Value (2021-2032)
- 2.4 China Automotive AI Agents Consumption Value (2021-2032)
- 2.5 Europe Automotive AI Agents Consumption Value (2021-2032)
- 2.6 Japan Automotive AI Agents Consumption Value (2021-2032)
- 2.7 South Korea Automotive AI Agents Consumption Value (2021-2032)
- 2.8 ASEAN Automotive AI Agents Consumption Value (2021-2032)
- 2.9 India Automotive AI Agents Consumption Value (2021-2032)

3 WORLD AUTOMOTIVE AI AGENTS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Automotive AI Agents Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Automotive AI Agents Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Automotive AI Agents in 2025

3.2.3 Global Concentration Ratios (CR8) for Automotive AI Agents in 2025

3.3 Automotive AI Agents Company Evaluation Quadrant

3.4 Automotive AI Agents Market: Overall Company Footprint Analysis

3.4.1 Automotive AI Agents Market: Region Footprint

3.4.2 Automotive AI Agents Market: Company Product Type Footprint

3.4.3 Automotive AI Agents Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Automotive AI Agents Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Automotive AI Agents Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Automotive AI Agents Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Automotive AI Agents Consumption Value Comparison

4.2.1 United States VS China: Automotive AI Agents Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive AI Agents Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Automotive AI Agents Companies and Market Share, 2021-2026

4.3.1 United States Based Automotive AI Agents Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Automotive AI Agents Revenue, (2021-2026)

4.4 China Based Companies Automotive AI Agents Revenue and Market Share, 2021-2026

4.4.1 China Based Automotive AI Agents Companies, Company Headquarters (Province, Country)

- 4.4.2 China Based Companies Automotive AI Agents Revenue, (2021-2026)
- 4.5 Rest of World Based Automotive AI Agents Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Automotive AI Agents Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Automotive AI Agents Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Automotive AI Agents Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Cockpit-only AI Agent
 - 5.2.2 Cockpit-Driving Integrated AI Agent
 - 5.2.3 Full-Vehicle AI Agent
- 5.3 Market Segment by Type
 - 5.3.1 World Automotive AI Agents Market Size by Type (2021-2026)
 - 5.3.2 World Automotive AI Agents Market Size by Type (2027-2032)
 - 5.3.3 World Automotive AI Agents Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY COMPUTING DEPLOYMENT ARCHITECTURE

- 6.1 World Automotive AI Agents Market Size Overview by Computing Deployment Architecture: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Computing Deployment Architecture
 - 6.2.1 Onboard-only AI Agent
 - 6.2.2 Vehicle-Cloud Collaborative AI Agent
 - 6.2.3 Cloud-only AI Agent
- 6.3 Market Segment by Computing Deployment Architecture
 - 6.3.1 World Automotive AI Agents Market Size by Computing Deployment Architecture (2021-2026)
 - 6.3.2 World Automotive AI Agents Market Size by Computing Deployment Architecture (2027-2032)
 - 6.3.3 World Automotive AI Agents Market Size Market Share by Computing Deployment Architecture (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Automotive AI Agents Market Size Overview by Application: 2021 VS 2025

VS 2032

7.2 Segment Introduction by Application

7.2.1 Household Passenger Vehicles

7.2.2 Premium Luxury Vehicles

7.2.3 Commercial Operational Vehicles

7.3 Market Segment by Application

7.3.1 World Automotive AI Agents Market Size by Application (2021-2026)

7.3.2 World Automotive AI Agents Market Size by Application (2027-2032)

7.3.3 World Automotive AI Agents Market Size Market Share by Application (2021-2032)

8 COMPANY PROFILES

8.1 Google Cloud

8.1.1 Google Cloud Details

8.1.2 Google Cloud Major Business

8.1.3 Google Cloud Automotive AI Agents Product and Services

8.1.4 Google Cloud Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.1.5 Google Cloud Recent Developments/Updates

8.1.6 Google Cloud Competitive Strengths & Weaknesses

8.2 Cerence Inc.

8.2.1 Cerence Inc. Details

8.2.2 Cerence Inc. Major Business

8.2.3 Cerence Inc. Automotive AI Agents Product and Services

8.2.4 Cerence Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.2.5 Cerence Inc. Recent Developments/Updates

8.2.6 Cerence Inc. Competitive Strengths & Weaknesses

8.3 Tesla

8.3.1 Tesla Details

8.3.2 Tesla Major Business

8.3.3 Tesla Automotive AI Agents Product and Services

8.3.4 Tesla Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.3.5 Tesla Recent Developments/Updates

8.3.6 Tesla Competitive Strengths & Weaknesses

8.4 Qualcomm Technologies

8.4.1 Qualcomm Technologies Details

- 8.4.2 Qualcomm Technologies Major Business
- 8.4.3 Qualcomm Technologies Automotive AI Agents Product and Services
- 8.4.4 Qualcomm Technologies Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
- 8.4.5 Qualcomm Technologies Recent Developments/Updates
- 8.4.6 Qualcomm Technologies Competitive Strengths & Weaknesses
- 8.5 Zhejiang Geely Holding Group
 - 8.5.1 Zhejiang Geely Holding Group Details
 - 8.5.2 Zhejiang Geely Holding Group Major Business
 - 8.5.3 Zhejiang Geely Holding Group Automotive AI Agents Product and Services
 - 8.5.4 Zhejiang Geely Holding Group Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Zhejiang Geely Holding Group Recent Developments/Updates
 - 8.5.6 Zhejiang Geely Holding Group Competitive Strengths & Weaknesses
- 8.6 StepFun
 - 8.6.1 StepFun Details
 - 8.6.2 StepFun Major Business
 - 8.6.3 StepFun Automotive AI Agents Product and Services
 - 8.6.4 StepFun Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.6.5 StepFun Recent Developments/Updates
 - 8.6.6 StepFun Competitive Strengths & Weaknesses
- 8.7 XPeng Inc.
 - 8.7.1 XPeng Inc. Details
 - 8.7.2 XPeng Inc. Major Business
 - 8.7.3 XPeng Inc. Automotive AI Agents Product and Services
 - 8.7.4 XPeng Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.7.5 XPeng Inc. Recent Developments/Updates
 - 8.7.6 XPeng Inc. Competitive Strengths & Weaknesses
- 8.8 IM Motors
 - 8.8.1 IM Motors Details
 - 8.8.2 IM Motors Major Business
 - 8.8.3 IM Motors Automotive AI Agents Product and Services
 - 8.8.4 IM Motors Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.8.5 IM Motors Recent Developments/Updates
 - 8.8.6 IM Motors Competitive Strengths & Weaknesses
- 8.9 Li Auto Inc.

- 8.9.1 Li Auto Inc. Details
- 8.9.2 Li Auto Inc. Major Business
- 8.9.3 Li Auto Inc. Automotive AI Agents Product and Services
- 8.9.4 Li Auto Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
- 8.9.5 Li Auto Inc. Recent Developments/Updates
- 8.9.6 Li Auto Inc. Competitive Strengths & Weaknesses
- 8.10 Nio Inc.
 - 8.10.1 Nio Inc. Details
 - 8.10.2 Nio Inc. Major Business
 - 8.10.3 Nio Inc. Automotive AI Agents Product and Services
 - 8.10.4 Nio Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Nio Inc. Recent Developments/Updates
 - 8.10.6 Nio Inc. Competitive Strengths & Weaknesses
- 8.11 Banma Network
 - 8.11.1 Banma Network Details
 - 8.11.2 Banma Network Major Business
 - 8.11.3 Banma Network Automotive AI Agents Product and Services
 - 8.11.4 Banma Network Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Banma Network Recent Developments/Updates
 - 8.11.6 Banma Network Competitive Strengths & Weaknesses
- 8.12 BYD COMPANY LIMITED
 - 8.12.1 BYD COMPANY LIMITED Details
 - 8.12.2 BYD COMPANY LIMITED Major Business
 - 8.12.3 BYD COMPANY LIMITED Automotive AI Agents Product and Services
 - 8.12.4 BYD COMPANY LIMITED Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.12.5 BYD COMPANY LIMITED Recent Developments/Updates
 - 8.12.6 BYD COMPANY LIMITED Competitive Strengths & Weaknesses
- 8.13 Beijing Zhipu Huazhang Technology Co., Ltd.
 - 8.13.1 Beijing Zhipu Huazhang Technology Co., Ltd. Details
 - 8.13.2 Beijing Zhipu Huazhang Technology Co., Ltd. Major Business
 - 8.13.3 Beijing Zhipu Huazhang Technology Co., Ltd. Automotive AI Agents Product and Services
 - 8.13.4 Beijing Zhipu Huazhang Technology Co., Ltd. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Beijing Zhipu Huazhang Technology Co., Ltd. Recent Developments/Updates

8.13.6 Beijing Zhipu Huazhang Technology Co., Ltd. Competitive Strengths & Weaknesses

8.14 Tencent Holdings Ltd.

8.14.1 Tencent Holdings Ltd. Details

8.14.2 Tencent Holdings Ltd. Major Business

8.14.3 Tencent Holdings Ltd. Automotive AI Agents Product and Services

8.14.4 Tencent Holdings Ltd. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.14.5 Tencent Holdings Ltd. Recent Developments/Updates

8.14.6 Tencent Holdings Ltd. Competitive Strengths & Weaknesses

8.15 Huawei Investment & Holding Co. Ltd.

8.15.1 Huawei Investment & Holding Co. Ltd. Details

8.15.2 Huawei Investment & Holding Co. Ltd. Major Business

8.15.3 Huawei Investment & Holding Co. Ltd. Automotive AI Agents Product and Services

8.15.4 Huawei Investment & Holding Co. Ltd. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.15.5 Huawei Investment & Holding Co. Ltd. Recent Developments/Updates

8.15.6 Huawei Investment & Holding Co. Ltd. Competitive Strengths & Weaknesses

8.16 Baidu, Inc.

8.16.1 Baidu, Inc. Details

8.16.2 Baidu, Inc. Major Business

8.16.3 Baidu, Inc. Automotive AI Agents Product and Services

8.16.4 Baidu, Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.16.5 Baidu, Inc. Recent Developments/Updates

8.16.6 Baidu, Inc. Competitive Strengths & Weaknesses

8.17 Xiaomi

8.17.1 Xiaomi Details

8.17.2 Xiaomi Major Business

8.17.3 Xiaomi Automotive AI Agents Product and Services

8.17.4 Xiaomi Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026)

8.17.5 Xiaomi Recent Developments/Updates

8.17.6 Xiaomi Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Automotive AI Agents Industry Chain

9.2 Automotive AI Agents Upstream Analysis

9.3 Automotive AI Agents Midstream Analysis

9.4 Automotive AI Agents Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive AI Agents Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Automotive AI Agents Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Automotive AI Agents Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Automotive AI Agents Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Automotive AI Agents Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Automotive AI Agents Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Automotive AI Agents Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Automotive AI Agents Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Automotive AI Agents Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Automotive AI Agents Players in 2025

Table 12. World Automotive AI Agents Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Automotive AI Agents Company Evaluation Quadrant

Table 14. Head Office of Key Automotive AI Agents Players

Table 15. Automotive AI Agents Market: Company Product Type Footprint

Table 16. Automotive AI Agents Market: Company Product Application Footprint

Table 17. Automotive AI Agents Mergers & Acquisitions Activity

Table 18. United States VS China Automotive AI Agents Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Automotive AI Agents Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Automotive AI Agents Companies, Headquarters (States, Country)

Table 21. United States Based Companies Automotive AI Agents Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Automotive AI Agents Revenue Market

Share (2021-2026)

Table 23. China Based Automotive AI Agents Companies, Headquarters (Province, Country)

Table 24. China Based Companies Automotive AI Agents Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Automotive AI Agents Revenue Market Share (2021-2026)

Table 26. Rest of World Based Automotive AI Agents Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Automotive AI Agents Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Automotive AI Agents Revenue Market Share (2021-2026)

Table 29. World Automotive AI Agents Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Automotive AI Agents Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Automotive AI Agents Market Size by Type (2027-2032) & (USD Million)

Table 32. World Automotive AI Agents Market Size by Computing Deployment Architecture, (USD Million), 2021 & 2025 & 2032

Table 33. World Automotive AI Agents Market Size Value by Computing Deployment Architecture (2021-2026) & (USD Million)

Table 34. World Automotive AI Agents Market Size by Computing Deployment Architecture (2027-2032) & (USD Million)

Table 35. World Automotive AI Agents Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Automotive AI Agents Market Size by Application (2021-2026) & (USD Million)

Table 37. World Automotive AI Agents Market Size by Application (2027-2032) & (USD Million)

Table 38. Google Cloud Basic Information, Manufacturing Base and Competitors

Table 39. Google Cloud Major Business

Table 40. Google Cloud Automotive AI Agents Product and Services

Table 41. Google Cloud Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 42. Google Cloud Recent Developments/Updates

Table 43. Google Cloud Competitive Strengths & Weaknesses

Table 44. Cerence Inc. Basic Information, Manufacturing Base and Competitors

Table 45. Cerence Inc. Major Business

Table 46. Cerence Inc. Automotive AI Agents Product and Services

Table 47. Cerence Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Cerence Inc. Recent Developments/Updates

Table 49. Cerence Inc. Competitive Strengths & Weaknesses

Table 50. Tesla Basic Information, Manufacturing Base and Competitors

Table 51. Tesla Major Business

Table 52. Tesla Automotive AI Agents Product and Services

Table 53. Tesla Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Tesla Recent Developments/Updates

Table 55. Tesla Competitive Strengths & Weaknesses

Table 56. Qualcomm Technologies Basic Information, Manufacturing Base and Competitors

Table 57. Qualcomm Technologies Major Business

Table 58. Qualcomm Technologies Automotive AI Agents Product and Services

Table 59. Qualcomm Technologies Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 60. Qualcomm Technologies Recent Developments/Updates

Table 61. Qualcomm Technologies Competitive Strengths & Weaknesses

Table 62. Zhejiang Geely Holding Group Basic Information, Manufacturing Base and Competitors

Table 63. Zhejiang Geely Holding Group Major Business

Table 64. Zhejiang Geely Holding Group Automotive AI Agents Product and Services

Table 65. Zhejiang Geely Holding Group Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 66. Zhejiang Geely Holding Group Recent Developments/Updates

Table 67. Zhejiang Geely Holding Group Competitive Strengths & Weaknesses

Table 68. StepFun Basic Information, Manufacturing Base and Competitors

Table 69. StepFun Major Business

Table 70. StepFun Automotive AI Agents Product and Services

Table 71. StepFun Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 72. StepFun Recent Developments/Updates

Table 73. StepFun Competitive Strengths & Weaknesses

Table 74. XPeng Inc. Basic Information, Manufacturing Base and Competitors

Table 75. XPeng Inc. Major Business

Table 76. XPeng Inc. Automotive AI Agents Product and Services

Table 77. XPeng Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 78. XPeng Inc. Recent Developments/Updates

Table 79. XPeng Inc. Competitive Strengths & Weaknesses

Table 80. IM Motors Basic Information, Manufacturing Base and Competitors

Table 81. IM Motors Major Business

Table 82. IM Motors Automotive AI Agents Product and Services

Table 83. IM Motors Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 84. IM Motors Recent Developments/Updates

Table 85. IM Motors Competitive Strengths & Weaknesses

Table 86. Li Auto Inc. Basic Information, Manufacturing Base and Competitors

Table 87. Li Auto Inc. Major Business

Table 88. Li Auto Inc. Automotive AI Agents Product and Services

Table 89. Li Auto Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 90. Li Auto Inc. Recent Developments/Updates

Table 91. Li Auto Inc. Competitive Strengths & Weaknesses

Table 92. Nio Inc. Basic Information, Manufacturing Base and Competitors

Table 93. Nio Inc. Major Business

Table 94. Nio Inc. Automotive AI Agents Product and Services

Table 95. Nio Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 96. Nio Inc. Recent Developments/Updates

Table 97. Nio Inc. Competitive Strengths & Weaknesses

Table 98. Banma Network Basic Information, Manufacturing Base and Competitors

Table 99. Banma Network Major Business

Table 100. Banma Network Automotive AI Agents Product and Services

Table 101. Banma Network Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 102. Banma Network Recent Developments/Updates

Table 103. Banma Network Competitive Strengths & Weaknesses

Table 104. BYD COMPANY LIMITED Basic Information, Manufacturing Base and Competitors

Table 105. BYD COMPANY LIMITED Major Business

Table 106. BYD COMPANY LIMITED Automotive AI Agents Product and Services

Table 107. BYD COMPANY LIMITED Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 108. BYD COMPANY LIMITED Recent Developments/Updates

- Table 109. BYD COMPANY LIMITED Competitive Strengths & Weaknesses
- Table 110. Beijing Zhipu Huazhang Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 111. Beijing Zhipu Huazhang Technology Co., Ltd. Major Business
- Table 112. Beijing Zhipu Huazhang Technology Co., Ltd. Automotive AI Agents Product and Services
- Table 113. Beijing Zhipu Huazhang Technology Co., Ltd. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 114. Beijing Zhipu Huazhang Technology Co., Ltd. Recent Developments/Updates
- Table 115. Beijing Zhipu Huazhang Technology Co., Ltd. Competitive Strengths & Weaknesses
- Table 116. Tencent Holdings Ltd. Basic Information, Manufacturing Base and Competitors
- Table 117. Tencent Holdings Ltd. Major Business
- Table 118. Tencent Holdings Ltd. Automotive AI Agents Product and Services
- Table 119. Tencent Holdings Ltd. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 120. Tencent Holdings Ltd. Recent Developments/Updates
- Table 121. Tencent Holdings Ltd. Competitive Strengths & Weaknesses
- Table 122. Huawei Investment & Holding Co. Ltd. Basic Information, Manufacturing Base and Competitors
- Table 123. Huawei Investment & Holding Co. Ltd. Major Business
- Table 124. Huawei Investment & Holding Co. Ltd. Automotive AI Agents Product and Services
- Table 125. Huawei Investment & Holding Co. Ltd. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 126. Huawei Investment & Holding Co. Ltd. Recent Developments/Updates
- Table 127. Huawei Investment & Holding Co. Ltd. Competitive Strengths & Weaknesses
- Table 128. Baidu, Inc. Basic Information, Manufacturing Base and Competitors
- Table 129. Baidu, Inc. Major Business
- Table 130. Baidu, Inc. Automotive AI Agents Product and Services
- Table 131. Baidu, Inc. Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 132. Baidu, Inc. Recent Developments/Updates
- Table 133. Baidu, Inc. Competitive Strengths & Weaknesses
- Table 134. Xiaomi Basic Information, Manufacturing Base and Competitors
- Table 135. Xiaomi Major Business
- Table 136. Xiaomi Automotive AI Agents Product and Services

Table 137. Xiaomi Automotive AI Agents Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 138. Xiaomi Recent Developments/Updates

Table 139. Xiaomi Competitive Strengths & Weaknesses

Table 140. Global Key Players of Automotive AI Agents Upstream (Raw Materials)

Table 141. Global Automotive AI Agents Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Automotive AI Agents Picture

Figure 2. World Automotive AI Agents Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive AI Agents Total Revenue (2021-2032) & (USD Million)

Figure 4. World Automotive AI Agents Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Automotive AI Agents Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Automotive AI Agents Revenue (2021-2032) & (USD Million)

Figure 13. Automotive AI Agents Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 16. World Automotive AI Agents Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 18. China Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 23. India Automotive AI Agents Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Automotive AI Agents by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive AI Agents Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive AI Agents Markets in 2025

Figure 27. United States VS China: Automotive AI Agents Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive AI Agents Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Automotive AI Agents Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Automotive AI Agents Market Size Market Share by Type in 2025

Figure 31. Cockpit-only AI Agent

Figure 32. Cockpit-Driving Integrated AI Agent

Figure 33. Full-Vehicle AI Agent

Figure 34. World Automotive AI Agents Market Size Market Share by Type (2021-2032)

Figure 35. World Automotive AI Agents Market Size by Computing Deployment Architecture, (USD Million), 2021 & 2025 & 2032

Figure 36. World Automotive AI Agents Market Size Market Share by Computing Deployment Architecture in 2025

Figure 37. Onboard-only AI Agent

Figure 38. Vehicle-Cloud Collaborative AI Agent

Figure 39. Cloud-only AI Agent

Figure 40. World Automotive AI Agents Market Size Market Share by Computing Deployment Architecture (2021-2032)

Figure 41. World Automotive AI Agents Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive AI Agents Market Size Market Share by Application in 2025

Figure 43. Household Passenger Vehicles

Figure 44. Premium Luxury Vehicles

Figure 45. Commercial Operational Vehicles

Figure 46. World Automotive AI Agents Market Size Market Share by Application (2021-2032)

Figure 47. Automotive AI Agents Industrial Chain

Figure 48. Methodology

Figure 49. Research Process and Data Source

I would like to order

Product name: Global Automotive AI Agents Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G57446F96A84EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G57446F96A84EN.html>