

# Global Automotive Aftermarket Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Aftermarket Glass market size was valued at USD 3557.7 million in 2023 and is forecast to a readjusted size of USD 4966.4 million by 2030 with a CAGR of 4.9% during review period.

Automotive glass refers to laminated and tempered glass, the two types of safety glass used to manufacture Windshields and car windows. The safety glass is designed to protect the car and keep its occupants safe.

The automotive aftermarket glass refers to the replacement or repair of the glass components used in vehicles, such as windshields, side windows, and rear windows, after they have been damaged or broken.

Global 5 largest manufacturers of Automotive Aftermarket Glass are Nippon Sheet Glass, Xinyi Glass, Fuyao Glass, AGC and Vitro, which make up over 88%. Among them, Nippon Sheet Glass is the leader with about 28% market share.

Europe is the largest market, with a share about 34%, followed by North America and China, with the share about 26% and 17%. In terms of product type, Laminated Glass occupies the largest share of the total market, about 95%. And in terms of product Application, the largest application is Passenger Cars, followed by Light Commercial Vehicles.

The Global Info Research report includes an overview of the development of the Automotive Aftermarket Glass industry chain, the market status of Passenger Cars

(Laminated Glass, Tempered Glass), Light Commercial Vehicles (Laminated Glass, Tempered Glass), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Aftermarket Glass.

Regionally, the report analyzes the Automotive Aftermarket Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Aftermarket Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Aftermarket Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Aftermarket Glass industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Laminated Glass, Tempered Glass).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Aftermarket Glass market.

**Regional Analysis:** The report involves examining the Automotive Aftermarket Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Aftermarket Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Aftermarket Glass:

**Company Analysis:** Report covers individual Automotive Aftermarket Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Aftermarket Glass. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Cars, Light Commercial Vehicles).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Aftermarket Glass. It assesses the current state, advancements, and potential future developments in Automotive Aftermarket Glass areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Aftermarket Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Aftermarket Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Laminated Glass

Tempered Glass

### Market segment by Application

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Major players covered

Nippon Sheet Glass

Xinyi Glass

Fuyao Glass

AGC

Vitro

Saint Gobain

Carlex Glass America

Sisecam Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Aftermarket Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Aftermarket Glass, with price, sales, revenue and global market share of Automotive Aftermarket Glass from 2019 to 2024.

Chapter 3, the Automotive Aftermarket Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Aftermarket Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Aftermarket Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Aftermarket Glass.

Chapter 14 and 15, to describe Automotive Aftermarket Glass sales channel, distributors, customers, research findings and conclusion.

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