

# Global Automotive Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Adhesives market size was valued at USD 5675.7 million in 2023 and is forecast to a readjusted size of USD 6312.7 million by 2030 with a CAGR of 1.5% during review period.

Automotive adhesive is a kind of adhesives for automotive body, powertrain, repair, assembly, etc., may be used interchangeably with glue, cement, mucilage, or paste, and can be connected together with one or two or more homogeneous or heterogeneous parts (or material) with sufficient strength after curing organic or inorganic, natural or synthetic, a class of substances can be divided according to different raw materials, Epoxy, Acrylic, Polyurethane, Polyamide, etc.

The major players in global Automotive Adhesives market include Henkel, Sika, Dow Chemical, etc. The top 3 players occupy about 40% shares of the global market. APAC and Europe are main markets, they occupy about 70% of the global market. Urethane is the main type, with a share about 50%. Body-in-White is the main application, which holds a share about 40%.

The Global Info Research report includes an overview of the development of the Automotive Adhesives industry chain, the market status of Body-in-White (Urethane, Epoxy), Interior & Exterior (Urethane, Epoxy), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Adhesives.

Regionally, the report analyzes the Automotive Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Adhesives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Urethane, Epoxy).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Adhesives market.

**Regional Analysis:** The report involves examining the Automotive Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Adhesives:

**Company Analysis:** Report covers individual Automotive Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Adhesives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Body-in-White, Interior & Exterior).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Adhesives. It assesses the current state, advancements, and potential future developments in Automotive Adhesives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Urethane

Epoxy

Acrylic

Others

### Market segment by Application

Body-in-White

Interior & Exterior

Fixed Glass

Others

#### Major players covered

Henkel

Sika

Dow Chemical

3M

Huntsman

Wacker-Chemie

Arkema Group

BASF

Lord

PPG Industries

H.B. Fuller

ITW

Hubei Huitian

Ashland

ThreeBond

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Adhesives, with price, sales, revenue and global market share of Automotive Adhesives from 2019 to 2024.

Chapter 3, the Automotive Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Adhesives.

Chapter 14 and 15, to describe Automotive Adhesives sales channel, distributors, customers, research findings and conclusion.

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