

Global Automotive Active Spoiler Actuator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Active Spoiler Actuator market size is expected to reach \$ 496 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

An Automotive Active Spoiler Actuator is a dedicated electromechanical drive component installed in passenger vehicle active aerodynamics systems. It receives vehicle speed, braking, acceleration, driving mode, aerodynamic optimization, or vehicle attitude control signals from the vehicle control unit, and drives front spoilers, rear spoilers, active rear wings, and aerodynamic braking surfaces to perform lifting, extension, retraction, rotation, deployment, folding, and angle adjustment functions.

The product mainly consists of brushed DC motors or brushless DC motors, planetary gearboxes, worm gear mechanisms, parallel gear mechanisms, lead screw assemblies, drive shafts, linkage interfaces, brackets, sealed housings, position sensors, limit devices, connectors, and optional control circuits. Major product configurations include single-motor actuators, dual-actuator synchronized drive systems, linear actuators, rotary actuators, intelligent integrated actuators, and high-load electro-hydraulic actuators. The manufacturing process involves motor winding and assembly, precision gear injection molding or metal machining, shaft and bearing processing, transmission component assembly, electronic control board manufacturing, sealing structure forming, lubrication treatment, system calibration, and durability testing.

Key specifications include rated voltage, output torque, axial thrust force, operating stroke, rotation angle, deployment time, position accuracy, synchronization error, noise level, operating temperature range, ingress protection rating, mechanical lifetime, static self-locking capability, and fault diagnosis capability. By dynamically adjusting external

airflow around the vehicle, the product helps reduce aerodynamic drag at high speeds, optimize front and rear axle lift distribution, increase high-speed downforce, improve cornering and braking stability, and support energy efficiency improvement and driving range extension for electric vehicles. It is mainly applied in sports cars, luxury sedans, performance-oriented vehicles, sport utility vehicles, and mid-to-high-end new energy vehicles. In 2025, the global shipment volume of automotive active spoiler actuators was approximately 1.316 million sets, with an industry average price of approximately USD 181.2 per set and an average industry gross margin of approximately 27%?33%.

The upstream supply chain for automotive active spoiler actuators consists primarily of miniature brushed and brushless direct current motors, engineering plastics, molded or machined gears, shafts, lead screws, bearings, structural brackets, sealing components, lubricants, Hall effect sensors, electrical connectors, control semiconductors and printed circuit boards. Midstream activities include actuator architecture development, motor and gearbox matching, kinematic design, electronic control development, tooling, precision molding, metal processing, final assembly, software calibration and automotive qualification testing. Each program must be adapted to the available installation space, spoiler surface area, aerodynamic load, movement profile, vehicle electrical architecture and operating strategy of the target model. Downstream customers include vehicle manufacturers, exterior system suppliers, intelligent closure system providers and specialist performance vehicle engineering companies, with original equipment passenger vehicle programs representing the principal commercial channel. The primary source of value is not the basic electric motor or an individual gear, but the ability to deliver high output force from a compact package while maintaining quiet operation, accurate position feedback, synchronized movement, environmental sealing, mechanical durability and reliable communication with the vehicle control system. As actuators incorporate more sensors, embedded electronics, diagnostic functions and software, suppliers are taking responsibility for a larger share of system development. This increases engineering content and customer dependence while also extending qualification periods and raising the cost of program failure.

The regional supply structure combines mature European, Japanese and North American capabilities with a rapidly developing Chinese manufacturing base. European suppliers retain strong positions in complex kinematic systems, premium active wings and integrated electromechanical modules. Production investment is increasingly directed toward facilities capable of supplying active spoiler and other electrification related motion systems, with new production lines, engineering capacity and logistics

space being added close to European premium vehicle plants. Japanese suppliers benefit from established expertise in body systems, precision transmissions and automotive reliability, supporting the application of active front and rear aerodynamic devices on electrified vehicle platforms. North America has a mixed ecosystem that includes large global automotive suppliers, specialist actuator manufacturers and high performance vehicle engineering companies, allowing the region to serve both volume production and low volume premium programs. China is undergoing the fastest change in competitive structure. Locally developed electric spoiler systems have moved from initial domestic series production into a broader range of performance sedans and medium to high end electric vehicles. New production sites, regional engineering teams and closer cooperation with local vehicle manufacturers are shortening program development cycles and improving cost competitiveness. Although the market appears concentrated when measured by visible system brands, the underlying supply base is more fragmented because many motors, gear modules and actuator assemblies are delivered through confidential second tier arrangements.

Rear spoiler and active rear wing applications currently form the largest part of demand. They are used to manage wake flow, reduce aerodynamic drag, increase high speed downforce and improve vehicle stability during cornering or braking. Active front spoiler applications remain smaller but offer stronger expansion potential as sport utility vehicles, electric vehicles and vehicles with higher ground clearance require more sophisticated management of underbody and front wheel airflow. Sports cars and high performance vehicles emphasize downforce, rapid response and aerodynamic braking, which supports the use of synchronized dual actuators, high load transmissions and, in selected cases, electrohydraulic systems. Luxury sedans and premium sport utility vehicles place greater importance on styling integration, low noise, smooth movement and multiple operating modes. Electric vehicles focus more directly on highway energy consumption, driving range, weight and coordination with the broader vehicle energy management architecture. Product development is moving from simple two position deployment toward continuous angle adjustment, coordinated control of multiple aerodynamic surfaces and integration with centralized vehicle control domains. The actuator is consequently evolving from a motor and gearbox assembly into an intelligent mechatronic module incorporating position sensing, network communication, diagnostics, anti pinch protection, self learning and fail safe operating functions. Continued growth in electric vehicle adoption will gradually reposition active spoilers from a performance focused feature toward a broader efficiency and range management technology.

The policy environment provides a sustained but indirect growth driver. Vehicle

manufacturers in major markets face increasingly demanding requirements relating to energy consumption, carbon emissions, vehicle safety, material sustainability and lifecycle reporting. Compliance cannot be achieved through powertrain improvements alone, which is encouraging greater investment in lightweight structures, thermal management, tires and aerodynamic efficiency. Active spoilers are attractive because they can reduce drag under efficiency focused conditions while providing additional stability or downforce when vehicle speed and driving dynamics require a different aerodynamic configuration. European vehicle programs are being developed in an environment where emissions compliance, manufacturing costs and supply chain resilience must be addressed simultaneously, increasing demand for modular products, recyclable materials and regional manufacturing. In China, rapid model renewal and competition around visible intelligent features are accelerating the movement of active rear spoilers into a wider range of vehicle price categories. Industry growth is expected to remain above the underlying rate of global vehicle production, but active spoiler actuators are unlikely to become standard equipment on all economy vehicles. Added weight, packaging requirements, system cost, icing, contamination, collision repair expense and long term reliability remain important adoption barriers. Suppliers with scalable actuator platforms, competitive localized manufacturing, strong software capability and the ability to satisfy multiple regional quality and regulatory systems will be best positioned to secure programs across several vehicle models and markets.

Report Scope

This report studies the global Automotive Active Spoiler Actuator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Active Spoiler Actuator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Active Spoiler Actuator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Active Spoiler Actuator total production and demand, 2021-2032, (K Units)

Global Automotive Active Spoiler Actuator total production value, 2021-2032, (USD Million)

Global Automotive Active Spoiler Actuator production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Active Spoiler Actuator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Active Spoiler Actuator domestic production, consumption, key domestic manufacturers and share

Global Automotive Active Spoiler Actuator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Active Spoiler Actuator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Active Spoiler Actuator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Active Spoiler Actuator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AISIN CORPORATION, SUSPA GmbH, Magna International Inc., Flex Ltd., Shanghai Ingin Auto Technology Co., Ltd., Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd., Multimatic Inc., Röchling SE & Co. KG, Valmet Automotive Plc, Stagnoli TG S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Active Spoiler Actuator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Active Spoiler Actuator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Active Spoiler Actuator Market, Segmentation by Type:

Active Rear Spoiler Actuators

Active Front Spoiler Actuators

Others

Global Automotive Active Spoiler Actuator Market, Segmentation by Motion Output:

Linear Actuators

Rotary Actuators

Compound-motion Actuators

Others

Global Automotive Active Spoiler Actuator Market, Segmentation by Drive Technology:

Electromechanical Actuators

Hydraulic Actuators

Others

Global Automotive Active Spoiler Actuator Market, Segmentation by Application:

Sports and High-Performance Vehicles

Premium and Luxury Passenger Vehicles

Mainstream Passenger Vehicles

Specialty Vehicles

Others

Companies Profiled:

AISIN CORPORATION

SUSPA GmbH

Magna International Inc.

Flex Ltd.

Shanghai Ingin Auto Technology Co., Ltd.

Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd.

Multimatic Inc.

Röchling SE & Co. KG

Valmet Automotive Plc

Stagnoli TG S.r.l.

Key Questions Answered:

1. How big is the global Automotive Active Spoiler Actuator market?
2. What is the demand of the global Automotive Active Spoiler Actuator market?
3. What is the year over year growth of the global Automotive Active Spoiler Actuator market?
4. What is the production and production value of the global Automotive Active Spoiler Actuator market?
5. Who are the key producers in the global Automotive Active Spoiler Actuator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Active Spoiler Actuator Introduction
- 1.2 World Automotive Active Spoiler Actuator Supply & Forecast
 - 1.2.1 World Automotive Active Spoiler Actuator Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Active Spoiler Actuator Production (2021-2032)
 - 1.2.3 World Automotive Active Spoiler Actuator Pricing Trends (2021-2032)
- 1.3 World Automotive Active Spoiler Actuator Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Active Spoiler Actuator Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Active Spoiler Actuator Production by Region (2021-2032)
 - 1.3.3 World Automotive Active Spoiler Actuator Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Active Spoiler Actuator Production (2021-2032)
 - 1.3.5 Europe Automotive Active Spoiler Actuator Production (2021-2032)
 - 1.3.6 China Automotive Active Spoiler Actuator Production (2021-2032)
 - 1.3.7 Japan Automotive Active Spoiler Actuator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Active Spoiler Actuator Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Active Spoiler Actuator Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Active Spoiler Actuator Demand (2021-2032)
- 2.2 World Automotive Active Spoiler Actuator Consumption by Region
 - 2.2.1 World Automotive Active Spoiler Actuator Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Active Spoiler Actuator Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Active Spoiler Actuator Consumption (2021-2032)
- 2.4 China Automotive Active Spoiler Actuator Consumption (2021-2032)
- 2.5 Europe Automotive Active Spoiler Actuator Consumption (2021-2032)
- 2.6 Japan Automotive Active Spoiler Actuator Consumption (2021-2032)
- 2.7 South Korea Automotive Active Spoiler Actuator Consumption (2021-2032)
- 2.8 ASEAN Automotive Active Spoiler Actuator Consumption (2021-2032)
- 2.9 India Automotive Active Spoiler Actuator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Active Spoiler Actuator Production Value by Manufacturer (2021-2026)

3.2 World Automotive Active Spoiler Actuator Production by Manufacturer (2021-2026)

3.3 World Automotive Active Spoiler Actuator Average Price by Manufacturer (2021-2026)

3.4 Automotive Active Spoiler Actuator Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Active Spoiler Actuator Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Active Spoiler Actuator in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Active Spoiler Actuator in 2025

3.6 Automotive Active Spoiler Actuator Market: Overall Company Footprint Analysis

3.6.1 Automotive Active Spoiler Actuator Market: Region Footprint

3.6.2 Automotive Active Spoiler Actuator Market: Company Product Type Footprint

3.6.3 Automotive Active Spoiler Actuator Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Active Spoiler Actuator Production Value Comparison

4.1.1 United States VS China: Automotive Active Spoiler Actuator Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Active Spoiler Actuator Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Active Spoiler Actuator Production Comparison

4.2.1 United States VS China: Automotive Active Spoiler Actuator Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Active Spoiler Actuator Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Active Spoiler Actuator Consumption Comparison

4.3.1 United States VS China: Automotive Active Spoiler Actuator Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Active Spoiler Actuator Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Active Spoiler Actuator Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Active Spoiler Actuator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Active Spoiler Actuator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Active Spoiler Actuator Production (2021-2026)

4.5 China Based Automotive Active Spoiler Actuator Manufacturers and Market Share

4.5.1 China Based Automotive Active Spoiler Actuator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Active Spoiler Actuator Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Active Spoiler Actuator Production (2021-2026)

4.6 Rest of World Based Automotive Active Spoiler Actuator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Active Spoiler Actuator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Active Spoiler Actuator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Active Rear Spoiler Actuators

5.2.2 Active Front Spoiler Actuators

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automotive Active Spoiler Actuator Production by Type (2021-2032)

5.3.2 World Automotive Active Spoiler Actuator Production Value by Type (2021-2032)

5.3.3 World Automotive Active Spoiler Actuator Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOTION OUTPUT

6.1 World Automotive Active Spoiler Actuator Market Size Overview by Motion Output:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Motion Output

6.2.1 Linear Actuators

6.2.2 Rotary Actuators

6.2.3 Compound-motion Actuators

6.2.4 Others

6.3 Market Segment by Motion Output

6.3.1 World Automotive Active Spoiler Actuator Production by Motion Output
(2021-2032)

6.3.2 World Automotive Active Spoiler Actuator Production Value by Motion Output
(2021-2032)

6.3.3 World Automotive Active Spoiler Actuator Average Price by Motion Output
(2021-2032)

7 MARKET ANALYSIS BY DRIVE TECHNOLOGY

7.1 World Automotive Active Spoiler Actuator Market Size Overview by Drive
Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drive Technology

7.2.1 Electromechanical Actuators

7.2.2 Hydraulic Actuators

7.2.3 Others

7.3 Market Segment by Drive Technology

7.3.1 World Automotive Active Spoiler Actuator Production by Drive Technology
(2021-2032)

7.3.2 World Automotive Active Spoiler Actuator Production Value by Drive Technology
(2021-2032)

7.3.3 World Automotive Active Spoiler Actuator Average Price by Drive Technology
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Active Spoiler Actuator Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Sports and High-Performance Vehicles
- 8.2.2 Premium and Luxury Passenger Vehicles
- 8.2.3 Mainstream Passenger Vehicles
- 8.2.4 Specialty Vehicles
- 8.2.5 Others

8.3 Market Segment by Application

- 8.3.1 World Automotive Active Spoiler Actuator Production by Application (2021-2032)
- 8.3.2 World Automotive Active Spoiler Actuator Production Value by Application (2021-2032)
- 8.3.3 World Automotive Active Spoiler Actuator Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 AISIN CORPORATION

- 9.1.1 AISIN CORPORATION Details
- 9.1.2 AISIN CORPORATION Major Business
- 9.1.3 AISIN CORPORATION Automotive Active Spoiler Actuator Product and Services
- 9.1.4 AISIN CORPORATION Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 AISIN CORPORATION Recent Developments/Updates
- 9.1.6 AISIN CORPORATION Competitive Strengths & Weaknesses

9.2 SUSPA GmbH

- 9.2.1 SUSPA GmbH Details
- 9.2.2 SUSPA GmbH Major Business
- 9.2.3 SUSPA GmbH Automotive Active Spoiler Actuator Product and Services
- 9.2.4 SUSPA GmbH Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 SUSPA GmbH Recent Developments/Updates
- 9.2.6 SUSPA GmbH Competitive Strengths & Weaknesses

9.3 Magna International Inc.

- 9.3.1 Magna International Inc. Details
- 9.3.2 Magna International Inc. Major Business
- 9.3.3 Magna International Inc. Automotive Active Spoiler Actuator Product and Services

9.3.4 Magna International Inc. Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Magna International Inc. Recent Developments/Updates

9.3.6 Magna International Inc. Competitive Strengths & Weaknesses

9.4 Flex Ltd.

9.4.1 Flex Ltd. Details

9.4.2 Flex Ltd. Major Business

9.4.3 Flex Ltd. Automotive Active Spoiler Actuator Product and Services

9.4.4 Flex Ltd. Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Flex Ltd. Recent Developments/Updates

9.4.6 Flex Ltd. Competitive Strengths & Weaknesses

9.5 Shanghai Ingin Auto Technology Co., Ltd.

9.5.1 Shanghai Ingin Auto Technology Co., Ltd. Details

9.5.2 Shanghai Ingin Auto Technology Co., Ltd. Major Business

9.5.3 Shanghai Ingin Auto Technology Co., Ltd. Automotive Active Spoiler Actuator Product and Services

9.5.4 Shanghai Ingin Auto Technology Co., Ltd. Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Shanghai Ingin Auto Technology Co., Ltd. Recent Developments/Updates

9.5.6 Shanghai Ingin Auto Technology Co., Ltd. Competitive Strengths & Weaknesses

9.6 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd.

9.6.1 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Details

9.6.2 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Major Business

9.6.3 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Automotive Active Spoiler Actuator Product and Services

9.6.4 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Recent Developments/Updates

9.6.6 Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Competitive Strengths & Weaknesses

9.7 Multimatic Inc.

9.7.1 Multimatic Inc. Details

9.7.2 Multimatic Inc. Major Business

9.7.3 Multimatic Inc. Automotive Active Spoiler Actuator Product and Services

9.7.4 Multimatic Inc. Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Multimatic Inc. Recent Developments/Updates

- 9.7.6 Multimatic Inc. Competitive Strengths & Weaknesses
- 9.8 Röchling SE & Co. KG
 - 9.8.1 Röchling SE & Co. KG Details
 - 9.8.2 Röchling SE & Co. KG Major Business
 - 9.8.3 Röchling SE & Co. KG Automotive Active Spoiler Actuator Product and Services
 - 9.8.4 Röchling SE & Co. KG Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Röchling SE & Co. KG Recent Developments/Updates
 - 9.8.6 Röchling SE & Co. KG Competitive Strengths & Weaknesses
- 9.9 Valmet Automotive Plc
 - 9.9.1 Valmet Automotive Plc Details
 - 9.9.2 Valmet Automotive Plc Major Business
 - 9.9.3 Valmet Automotive Plc Automotive Active Spoiler Actuator Product and Services
 - 9.9.4 Valmet Automotive Plc Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Valmet Automotive Plc Recent Developments/Updates
 - 9.9.6 Valmet Automotive Plc Competitive Strengths & Weaknesses
- 9.10 Stagnoli TG S.r.l.
 - 9.10.1 Stagnoli TG S.r.l. Details
 - 9.10.2 Stagnoli TG S.r.l. Major Business
 - 9.10.3 Stagnoli TG S.r.l. Automotive Active Spoiler Actuator Product and Services
 - 9.10.4 Stagnoli TG S.r.l. Automotive Active Spoiler Actuator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Stagnoli TG S.r.l. Recent Developments/Updates
 - 9.10.6 Stagnoli TG S.r.l. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automotive Active Spoiler Actuator Industry Chain
- 10.2 Automotive Active Spoiler Actuator Upstream Analysis
 - 10.2.1 Automotive Active Spoiler Actuator Core Raw Materials
 - 10.2.2 Main Manufacturers of Automotive Active Spoiler Actuator Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Active Spoiler Actuator Production Mode
- 10.6 Automotive Active Spoiler Actuator Procurement Model
- 10.7 Automotive Active Spoiler Actuator Industry Sales Model and Sales Channels
 - 10.7.1 Automotive Active Spoiler Actuator Sales Model
 - 10.7.2 Automotive Active Spoiler Actuator Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Active Spoiler Actuator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Active Spoiler Actuator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Active Spoiler Actuator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Active Spoiler Actuator Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Active Spoiler Actuator Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Active Spoiler Actuator Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Active Spoiler Actuator Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Active Spoiler Actuator Production Market Share by Region (2021-2026)

Table 9. World Automotive Active Spoiler Actuator Production Market Share by Region (2027-2032)

Table 10. World Automotive Active Spoiler Actuator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Active Spoiler Actuator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Active Spoiler Actuator Major Market Trends

Table 13. World Automotive Active Spoiler Actuator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Active Spoiler Actuator Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Active Spoiler Actuator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Active Spoiler Actuator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Active Spoiler Actuator Producers in 2025

Table 18. World Automotive Active Spoiler Actuator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Active Spoiler Actuator Producers in 2025

Table 20. World Automotive Active Spoiler Actuator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Active Spoiler Actuator Company Evaluation Quadrant

Table 22. World Automotive Active Spoiler Actuator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Active Spoiler Actuator Production Site of Key Manufacturer

Table 24. Automotive Active Spoiler Actuator Market: Company Product Type Footprint

Table 25. Automotive Active Spoiler Actuator Market: Company Product Application Footprint

Table 26. Automotive Active Spoiler Actuator Competitive Factors

Table 27. Automotive Active Spoiler Actuator New Entrant and Capacity Expansion Plans

Table 28. Automotive Active Spoiler Actuator Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Active Spoiler Actuator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Active Spoiler Actuator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Active Spoiler Actuator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Active Spoiler Actuator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Active Spoiler Actuator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Active Spoiler Actuator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Active Spoiler Actuator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Active Spoiler Actuator Production Market Share (2021-2026)

Table 37. China Based Automotive Active Spoiler Actuator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Active Spoiler Actuator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Active Spoiler Actuator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Active Spoiler Actuator Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Active Spoiler Actuator Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Active Spoiler Actuator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production Market Share (2021-2026)

Table 47. World Automotive Active Spoiler Actuator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Active Spoiler Actuator Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Active Spoiler Actuator Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Active Spoiler Actuator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Active Spoiler Actuator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Active Spoiler Actuator Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Active Spoiler Actuator Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Active Spoiler Actuator Production Value by Motion Output, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Active Spoiler Actuator Production by Motion Output (2021-2026) & (K Units)

Table 56. World Automotive Active Spoiler Actuator Production by Motion Output (2027-2032) & (K Units)

Table 57. World Automotive Active Spoiler Actuator Production Value by Motion Output (2021-2026) & (USD Million)

Table 58. World Automotive Active Spoiler Actuator Production Value by Motion Output (2027-2032) & (USD Million)

Table 59. World Automotive Active Spoiler Actuator Average Price by Motion Output (2021-2026) & (US\$/Unit)

Table 60. World Automotive Active Spoiler Actuator Average Price by Motion Output (2027-2032) & (US\$/Unit)

Table 61. World Automotive Active Spoiler Actuator Production Value by Drive Technology, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Active Spoiler Actuator Production by Drive Technology (2021-2026) & (K Units)

Table 63. World Automotive Active Spoiler Actuator Production by Drive Technology (2027-2032) & (K Units)

Table 64. World Automotive Active Spoiler Actuator Production Value by Drive Technology (2021-2026) & (USD Million)

Table 65. World Automotive Active Spoiler Actuator Production Value by Drive Technology (2027-2032) & (USD Million)

Table 66. World Automotive Active Spoiler Actuator Average Price by Drive Technology (2021-2026) & (US\$/Unit)

Table 67. World Automotive Active Spoiler Actuator Average Price by Drive Technology (2027-2032) & (US\$/Unit)

Table 68. World Automotive Active Spoiler Actuator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Active Spoiler Actuator Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Active Spoiler Actuator Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Active Spoiler Actuator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Active Spoiler Actuator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Active Spoiler Actuator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Active Spoiler Actuator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. AISIN CORPORATION Basic Information, Manufacturing Base and Competitors

Table 76. AISIN CORPORATION Major Business

Table 77. AISIN CORPORATION Automotive Active Spoiler Actuator Product and Services

Table 78. AISIN CORPORATION Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. AISIN CORPORATION Recent Developments/Updates

Table 80. AISIN CORPORATION Competitive Strengths & Weaknesses

Table 81. SUSPA GmbH Basic Information, Manufacturing Base and Competitors

Table 82. SUSPA GmbH Major Business

Table 83. SUSPA GmbH Automotive Active Spoiler Actuator Product and Services

Table 84. SUSPA GmbH Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SUSPA GmbH Recent Developments/Updates

Table 86. SUSPA GmbH Competitive Strengths & Weaknesses

Table 87. Magna International Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Magna International Inc. Major Business

Table 89. Magna International Inc. Automotive Active Spoiler Actuator Product and Services

Table 90. Magna International Inc. Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Magna International Inc. Recent Developments/Updates

Table 92. Magna International Inc. Competitive Strengths & Weaknesses

Table 93. Flex Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Flex Ltd. Major Business

Table 95. Flex Ltd. Automotive Active Spoiler Actuator Product and Services

Table 96. Flex Ltd. Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Flex Ltd. Recent Developments/Updates

Table 98. Flex Ltd. Competitive Strengths & Weaknesses

Table 99. Shanghai Ingin Auto Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Shanghai Ingin Auto Technology Co., Ltd. Major Business

Table 101. Shanghai Ingin Auto Technology Co., Ltd. Automotive Active Spoiler Actuator Product and Services

Table 102. Shanghai Ingin Auto Technology Co., Ltd. Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shanghai Ingin Auto Technology Co., Ltd. Recent Developments/Updates

Table 104. Shanghai Ingin Auto Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Basic Information,

Manufacturing Base and Competitors

Table 106. Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Major Business

Table 107. Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Automotive Active Spoiler Actuator Product and Services

Table 108. Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Recent Developments/Updates

Table 110. Shenzhen ZHAOWEI Machinery & Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Multimatic Inc. Basic Information, Manufacturing Base and Competitors

Table 112. Multimatic Inc. Major Business

Table 113. Multimatic Inc. Automotive Active Spoiler Actuator Product and Services

Table 114. Multimatic Inc. Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Multimatic Inc. Recent Developments/Updates

Table 116. Multimatic Inc. Competitive Strengths & Weaknesses

Table 117. R?chling SE & Co. KG Basic Information, Manufacturing Base and Competitors

Table 118. R?chling SE & Co. KG Major Business

Table 119. R?chling SE & Co. KG Automotive Active Spoiler Actuator Product and Services

Table 120. R?chling SE & Co. KG Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. R?chling SE & Co. KG Recent Developments/Updates

Table 122. R?chling SE & Co. KG Competitive Strengths & Weaknesses

Table 123. Valmet Automotive Plc Basic Information, Manufacturing Base and Competitors

Table 124. Valmet Automotive Plc Major Business

Table 125. Valmet Automotive Plc Automotive Active Spoiler Actuator Product and Services

Table 126. Valmet Automotive Plc Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Valmet Automotive Plc Recent Developments/Updates

Table 128. Valmet Automotive Plc Competitive Strengths & Weaknesses

Table 129. Stagnoli TG S.r.l. Basic Information, Manufacturing Base and Competitors

Table 130. Stagnoli TG S.r.l. Major Business

Table 131. Stagnoli TG S.r.l. Automotive Active Spoiler Actuator Product and Services

Table 132. Stagnoli TG S.r.l. Automotive Active Spoiler Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Stagnoli TG S.r.l. Recent Developments/Updates

Table 134. Stagnoli TG S.r.l. Competitive Strengths & Weaknesses

Table 135. Global Key Players of Automotive Active Spoiler Actuator Upstream (Raw Materials)

Table 136. Global Automotive Active Spoiler Actuator Typical Customers

Table 137. Automotive Active Spoiler Actuator Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Active Spoiler Actuator Picture

Figure 2. World Automotive Active Spoiler Actuator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Active Spoiler Actuator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Active Spoiler Actuator Production (2021-2032) & (K Units)

Figure 5. World Automotive Active Spoiler Actuator Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Active Spoiler Actuator Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Active Spoiler Actuator Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Active Spoiler Actuator Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Active Spoiler Actuator Production (2021-2032) & (K Units)

Figure 10. China Automotive Active Spoiler Actuator Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Active Spoiler Actuator Production (2021-2032) & (K Units)

Figure 12. Automotive Active Spoiler Actuator Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 15. World Automotive Active Spoiler Actuator Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 17. China Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 18. Europe Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 19. Japan Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 20. South Korea Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 22. India Automotive Active Spoiler Actuator Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automotive Active Spoiler Actuator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Active Spoiler Actuator Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Active Spoiler Actuator Markets in 2025

Figure 26. United States VS China: Automotive Active Spoiler Actuator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Active Spoiler Actuator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Active Spoiler Actuator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Active Spoiler Actuator Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Active Spoiler Actuator Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Active Spoiler Actuator Production Market Share 2025

Figure 32. World Automotive Active Spoiler Actuator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Active Spoiler Actuator Production Value Market Share by Type in 2025

Figure 34. Active Rear Spoiler Actuators

Figure 35. Active Front Spoiler Actuators

Figure 36. Others

Figure 37. World Automotive Active Spoiler Actuator Production Market Share by Type (2021-2032)

Figure 38. World Automotive Active Spoiler Actuator Production Value Market Share by Type (2021-2032)

Figure 39. World Automotive Active Spoiler Actuator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Automotive Active Spoiler Actuator Production Value by Motion Output, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive Active Spoiler Actuator Production Value Market Share by Motion Output in 2025

Figure 42. Linear Actuators

Figure 43. Rotary Actuators

Figure 44. Compound-motion Actuators

Figure 45. Others

Figure 46. World Automotive Active Spoiler Actuator Production Market Share by Motion Output (2021-2032)

Figure 47. World Automotive Active Spoiler Actuator Production Value Market Share by Motion Output (2021-2032)

Figure 48. World Automotive Active Spoiler Actuator Average Price by Motion Output (2021-2032) & (US\$/Unit)

Figure 49. World Automotive Active Spoiler Actuator Production Value by Drive Technology, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive Active Spoiler Actuator Production Value Market Share by Drive Technology in 2025

Figure 51. Electromechanical Actuators

Figure 52. Hydraulic Actuators

Figure 53. Others

Figure 54. World Automotive Active Spoiler Actuator Production Market Share by Drive Technology (2021-2032)

Figure 55. World Automotive Active Spoiler Actuator Production Value Market Share by Drive Technology (2021-2032)

Figure 56. World Automotive Active Spoiler Actuator Average Price by Drive Technology (2021-2032) & (US\$/Unit)

Figure 57. World Automotive Active Spoiler Actuator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automotive Active Spoiler Actuator Production Value Market Share by Application in 2025

Figure 59. Sports and High-Performance Vehicles

Figure 60. Premium and Luxury Passenger Vehicles

Figure 61. Mainstream Passenger Vehicles

Figure 62. Specialty Vehicles

Figure 63. Others

Figure 64. World Automotive Active Spoiler Actuator Production Market Share by Application (2021-2032)

Figure 65. World Automotive Active Spoiler Actuator Production Value Market Share by Application (2021-2032)

Figure 66. World Automotive Active Spoiler Actuator Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Automotive Active Spoiler Actuator Industry Chain

Figure 68. Automotive Active Spoiler Actuator Procurement Model

Figure 69. Automotive Active Spoiler Actuator Sales Model

Figure 70. Automotive Active Spoiler Actuator Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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