

Global Automotive Acoustic Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Acoustic Foam market size is expected to reach \$ 579 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Acoustic Foam production reached approximately 22,000 tons with an average global market price of around US\$ 20,000 per ton, and a gross profit margin of approximately 20%-40%. Automotive Acoustic Foam refers to lightweight foam materials used in vehicles to absorb, block, or dampen noise and vibration. These materials are commonly made from polyurethane, melamine, polyethylene, EVA, or other engineered polymer foams and are installed in doors, floors, roofs, dashboards, trunks, engine compartments, and wheel arches. Their main function is to reduce noise, vibration, and harshness levels inside the cabin while improving comfort, sound quality, and thermal insulation. Automotive acoustic foam is widely used in passenger cars, commercial vehicles, and electric vehicles, where quieter cabin environments and lightweight design are increasingly important.

The industrial chain of Automotive Acoustic Foam includes upstream raw materials such as polyols, isocyanates, melamine resin, polyethylene, EVA, additives, adhesives, release films, and cutting tools. The midstream consists of foam formulation, foaming, lamination, die cutting, molding, surface treatment, and quality testing to meet acoustic, thermal, and durability requirements. Downstream applications mainly include vehicle doors, headliners, carpets, dashboards, trunks, wheel housings, and engine compartment insulation parts in passenger and commercial vehicles. The ecosystem also includes acoustic design, module integration, tooling support, recycling, and after-sales material replacement services to improve cabin quietness, weight reduction, and overall vehicle comfort.

Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.

This report studies the global Automotive Acoustic Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Acoustic Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Acoustic Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Acoustic Foam total production and demand, 2021-2032, (Kiloton)

Global Automotive Acoustic Foam total production value, 2021-2032, (USD Million)

Global Automotive Acoustic Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Automotive Acoustic Foam consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Automotive Acoustic Foam domestic production, consumption, key domestic manufacturers and share

Global Automotive Acoustic Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Automotive Acoustic Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Automotive Acoustic Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Automotive Acoustic Foam market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, Huntsman, SINOYQX, Adhex, aixFOAM, The Woodbridge Group, Autoneum, The Vita Group, Carpenter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Acoustic Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Acoustic Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Acoustic Foam Market, Segmentation by Type:

PU Foam

Melamine Foam

Others

Global Automotive Acoustic Foam Market, Segmentation by Process:

Open-cell Foam

Closed-cell Foam

Global Automotive Acoustic Foam Market, Segmentation by Installation Location:

Tires

Dashboard

Doors

Engine Compartment

Others

Global Automotive Acoustic Foam Market, Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

Companies Profiled:

BASF

Dow

Huntsman

SINOYQX

Adhex

aixFOAM

The Woodbridge Group

Autoneum

The Vita Group

Carpenter

NEVEON

Soundcoat

Sumitomo Riko

Sekisui Alveo

Armacell

Zotefoams

ZFoam

JH Ziegler GmbH

Foamotive

Concentrol

Vibrofiltr

ASLONG

Knauf Insulation

Key Questions Answered:

1. How big is the global Automotive Acoustic Foam market?
2. What is the demand of the global Automotive Acoustic Foam market?
3. What is the year over year growth of the global Automotive Acoustic Foam market?
4. What is the production and production value of the global Automotive Acoustic Foam market?
5. Who are the key producers in the global Automotive Acoustic Foam market?
6. What are the growth factors driving the market demand?

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