

Global Automotive 48V eFuse Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive 48V eFuse market size was valued at US\$ 638 million in 2025 and is forecast to a readjusted size of US\$ 2303 million by 2032 with a CAGR of 20.1% during review period.

In 2025, global Automotive 48V eFuse production reached approximately 129.17 million units, with an average global market price of around USD 4.8 per unit.

The gross profit margin of major companies in the industry is between 32.54%-58.72%.

In 2025, the global production capacity of Automotive 48V eFuse was approximately 169.96 million units.

Automotive 48V eFuse is an electronic protection device used in 48V vehicle electrical architectures to replace or supplement traditional mechanical fuses and relays. It uses semiconductor switches, current sensing, thermal protection and control logic to provide fast overcurrent protection, short-circuit protection, load switching and diagnostic functions. The product is used in mild hybrid vehicles, electric auxiliaries, power distribution modules, pumps, compressors, heaters and advanced body electronics. The market includes automotive-grade 48V electronic fuse ICs and modules, but excludes conventional blade fuses, relays and complete power distribution boxes.

The industry chain includes power MOSFETs, gate drivers, current sensors, microcontrollers, protection ICs, substrates, leadframes, packaging materials, test sockets and automotive qualification services. Midstream production covers IC design, wafer fabrication, packaging, module assembly, electrical testing, thermal testing, fault

protection validation and reliability qualification. Downstream demand comes from 48V vehicle platforms, mild hybrid systems, electric pumps, compressors, chassis electronics and automotive power distribution units. Growth is driven by electrification, zonal architecture, smart power distribution, diagnostics and higher reliability requirements.

This report is a detailed and comprehensive analysis for global Automotive 48V eFuse market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive 48V eFuse market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive 48V eFuse market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive 48V eFuse market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive 48V eFuse market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive 48V eFuse

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive 48V eFuse market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies AG, STMicroelectronics N.V., Texas Instruments Incorporated, Monolithic Power Systems, Inc., Vishay Intertechnology, Inc., Elmos Semiconductor SE, Renesas Electronics Corporation, onsemi, Analog Semiconductor Co., Ltd., Huatai Semiconductor Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive 48V eFuse market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Channel eFuses

Dual-Channel eFuses

Multi-Channel eFuses

Market segment by Integration Level

Discrete eFuse Devices

Smart High-Side eFuses

Integrated Power Distribution eFuses

Market segment by Rated Current

Low Current??20 A?

Medium Current?21?60 A?

High Current??60 A?

Market segment by Application

48V Power Distribution

Mild Hybrid Systems

Electric Auxiliary Loads

Other

Major players covered

Infineon Technologies AG

STMicroelectronics N.V.

Texas Instruments Incorporated

Monolithic Power Systems, Inc.

Vishay Intertechnology, Inc.

Elmos Semiconductor SE

Renesas Electronics Corporation

onsemi

Analogy Semiconductor Co., Ltd.

Huatai Semiconductor Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive 48V eFuse product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive 48V eFuse, with price, sales quantity, revenue, and global market share of Automotive 48V eFuse from 2021 to 2026.

Chapter 3, the Automotive 48V eFuse competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive 48V eFuse breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive 48V eFuse market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive 48V eFuse.

Chapter 14 and 15, to describe Automotive 48V eFuse sales channel, distributors, customers, research findings and conclusion.

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