

Global Automobile ToF Driver IC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automobile ToF Driver IC market size was valued at USD 14 million in 2023 and is forecast to a readjusted size of USD 129.3 million by 2030 with a CAGR of 37.1% during review period.

ToF (Time-of-Flight) is a 3D sensing technology that calculates the distance and depth between objects by measuring the time of flight of light. It is a technology that recognizes the three-dimensional effect, spatial information and motion of an object by calculating the distance to the object after measuring the time of the reflected signal by sending infrared wavelengths to the object, so it is applied to Augmented Reality (AR) and Virtual Reality (VR). The ToF sensor must be driven with a Driver IC. In automotive applications, ToF can be used for autonomous driving, collision avoidance automatic braking, and OOP as depth ranging, such as lidar and smart cameras.

The largest automobile ToF driver IC manufacturer in the world is Melexis, which accounts for about 72% of the global market share. Europe is the world's largest market with over 50% market share, followed by Asia-Pacific and North America with nearly 25% and 15% respectively. In terms of product, dToF driver IC is the largest segment, with a share over 83%. And in terms of application, the largest application is passenger car, followed by commercial vehicle.

The Global Info Research report includes an overview of the development of the Automobile ToF Driver IC industry chain, the market status of Passenger Car (dToF Driver IC, iToF Driver IC), Commercial Vehicle (dToF Driver IC, iToF Driver IC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automobile ToF Driver IC.

Regionally, the report analyzes the Automobile ToF Driver IC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automobile ToF Driver IC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automobile ToF Driver IC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automobile ToF Driver IC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., dToF Driver IC, iToF Driver IC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automobile ToF Driver IC market.

Regional Analysis: The report involves examining the Automobile ToF Driver IC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automobile ToF Driver IC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automobile ToF Driver IC:

Company Analysis: Report covers individual Automobile ToF Driver IC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automobile ToF Driver IC. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Car, Commercial Vehicle).

Technology Analysis: Report covers specific technologies relevant to Automobile ToF Driver IC. It assesses the current state, advancements, and potential future developments in Automobile ToF Driver IC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automobile ToF Driver IC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automobile ToF Driver IC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

dToF Driver IC

iToF Driver IC

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

ams

Melexis

Infineon

Silicon Integrated

OPNOUS

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automobile ToF Driver IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automobile ToF Driver IC, with price, sales, revenue and global market share of Automobile ToF Driver IC from 2019 to 2024.

Chapter 3, the Automobile ToF Driver IC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automobile ToF Driver IC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automobile ToF Driver IC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automobile ToF Driver IC.

Chapter 14 and 15, to describe Automobile ToF Driver IC sales channel, distributors, customers, research findings and conclusion.

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