

# Global Automobile Tire Changer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automobile Tire Changer market size is expected to reach \$ 762 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global production of automobile tire changers reached 142,000 units, with an average selling price of US\$3,780 per unit. Automobile tire changers are specialized workstation equipment for auto repair and tire service scenarios. Their core task is to safely and controllably remove tires from rims and reassemble them, while simultaneously performing key actions such as pressing tire beads, pressing tire beads, breaking tire beads, tire installation/removal, and inflation alignment. This minimizes the risks of rim scratches, tire bead tears, TPMS (tire pressure sensor) damage, and workplace injuries. They are used in tire chain/independent auto repair shops, 4S/dealer after-sales service, fleet and rental maintenance centers, commercial vehicle maintenance points, and the rapidly growing mobile on-site tire change service. The upstream of the industry chain includes structural components and key electromechanical parts: steel plate/profile welded frames, turntables and grippers, pneumatic/hydraulic actuators (cylinders, valve islands, oil cylinders), motors and reduction mechanisms, sensors and controllers, human-machine interfaces and foot/touch control components, as well as high-polymer wear-resistant parts related to wheel rim protection (plastic mounting heads, rollers, sleeves); the midstream is complete machine assembly, tooling calibration, and safety certification; the downstream targets tire chains/independent auto repair shops, 4S/dealer after-sales service, fleet and rental maintenance centers, commercial vehicle maintenance points, etc. Gross profit margin is approximately 20%-40%.

Technology and product trends include: First, 'rim protection' has become a first principle for high-end products, triggering the penetration of leverless systems, polymer

tools, auxiliary arms, and more refined force control strategies; Second, the increasing difficulty of tire removal is driving process upgrades, with low aspect ratios and run-flat tires placing higher demands on tire bead puncture and installation/removal assistance, requiring equipment to improve success rates and consistency by strengthening auxiliary rollers/tire pressing structures and process design; Third, automation and 'reduced skill dependence' are becoming solutions for improving store efficiency, leading to stronger process automation and semi-autonomous operation modes, reducing technician decision points, shortening the cycle time of four-wheel assembly operations, and emphasizing TPMS position monitoring and safety interlocks; Fourth, wheel diameters and tire combinations continue to increase, requiring equipment to cover wider wheel diameters and tire widths, necessitating upgrades in structural strength, clamping methods, and ergonomics. Regionally, growth in the Asia-Pacific region is driven more by the expansion of vehicle ownership, increased density of tire aftermarket networks, and large-scale deployment of mid-to-low-end tire changers; North America and Europe, on the other hand, are more focused on 'upgrading to high-end models,' including larger wheels, performance cars/high-end SUVs, and more stringent requirements for operational safety and efficiency.

This report studies the global Automobile Tire Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automobile Tire Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automobile Tire Changer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automobile Tire Changer total production and demand, 2021-2032, (K Units)

Global Automobile Tire Changer total production value, 2021-2032, (USD Million)

Global Automobile Tire Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automobile Tire Changer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automobile Tire Changer domestic production, consumption, key domestic manufacturers and share

Global Automobile Tire Changer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automobile Tire Changer production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Automobile Tire Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automobile Tire Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automobile Tire Changer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automobile Tire Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automobile Tire Changer Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

#### Global Automobile Tire Changer Market, Segmentation by Structure:

Vertical

Horizontal

#### Global Automobile Tire Changer Market, Segmentation by Tower/Column Movement Method:

Swing Arm Type

Inclined Tower Type

#### Global Automobile Tire Changer Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

#### Companies Profiled:

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

### **Key Questions Answered:**

1. How big is the global Automobile Tire Changer market?
2. What is the demand of the global Automobile Tire Changer market?
3. What is the year over year growth of the global Automobile Tire Changer market?
4. What is the production and production value of the global Automobile Tire Changer market?
5. Who are the key producers in the global Automobile Tire Changer market?
6. What are the growth factors driving the market demand?

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