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Global Automobile Precision Progressive Stamping Die Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automobile Precision Progressive Stamping Die market size was valued at US$ 98 million in 2025 and is forecast to a readjusted size of US$ 175 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global sales volume of precision progressive stamping dies for the automotive industry approaches 950 sets, with an average selling price of $100,000 per set.

The automotive precision progressive stamping die is a high-precision die that integrates multiple processes. It can complete multiple processes such as punching, blanking, bending, and drawing in a single stamping stroke. It is suitable for the production of high-precision and high-efficiency parts in automobile manufacturing.

Precision progressive stamping dies for automobiles are core pieces of manufacturing equipment for modern automotive components, primarily used for the high-efficiency, mass production of electric vehicle (EV) motor cores, power battery structural parts, and precision electronic connectors. The global automotive stamping market currently exceeds $100 billion, and the industry is undergoing a profound transformation toward high precision, high efficiency, and alignment with the new energy vehicle sector.

Key market drivers include the following:

First, market growth is driven by the demand for high-precision, large-scale, and automated manufacturing of automotive components. The evolution of new energy vehicles, smart vehicles, and traditional vehicle upgrades relies heavily on precision

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stamping for parts such as connector terminals, motor cores, relay components, sensor structural parts, battery safety components, and small metal body parts. Progressive dies enable multiple operations within a continuous stamping process?making them ideal for high-efficiency, high-volume, and highly consistent production?and thus play a vital role in automotive component manufacturing.

Second, the electrification of vehicles has raised performance requirements for precision metal parts. High-voltage connections, battery management systems, electric drive systems, thermal management, and smart cockpits all require an increased number of miniaturized, highly reliable metal components. These parts typically demand strict dimensional tolerances, high material utilization rates, superior surface quality, specific elastic properties, and batch-to-batch stability?standards that standard dies struggle to meet for long-term, stable mass production. Precision progressive stamping dies enable component manufacturers to boost production efficiency, minimize manual intervention, and ensure product consistency.

Furthermore, automotive supply chain demands regarding development cycles and cost control are driving die manufacturers to evolve into providers of comprehensive solutions. Automakers and Tier 1 suppliers expect mold manufacturers to go beyond mere fabrication and participate in product structural optimization, material selection, prototype validation, and mass-production maintenance. Future competition will center on mold design capabilities, machining precision, durability and stability, rapid delivery, and compatibility with automated stamping processes. Companies with experience in automotive customer certification and collaborative development capabilities are more likely to secure long-term orders.

This report is a detailed and comprehensive analysis for global Automobile Precision Progressive Stamping Die market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automobile Precision Progressive Stamping Die market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

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Global Automobile Precision Progressive Stamping Die market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Automobile Precision Progressive Stamping Die market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Automobile Precision Progressive Stamping Die market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automobile Precision Progressive Stamping Die

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automobile Precision Progressive Stamping Die market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui High-Tech Co., Ltd., Zhenyu Technology Co., Ltd., Kuroda Seiko Co., Ltd., LH Carbide (LH Industries), Corrada (EuroGroup), Ningbo Hongda Motor Mold Co., Ltd., Li Bai Industrial Co., Ltd., Fusong Mold, Jianxin Precision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automobile Precision Progressive Stamping Die market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

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calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Large Progressive Dies

Small and Medium Progressive Dies

Market segment by Number of Stations

Small-to-Medium Station Progressive Die (2?15 stations)

Multi-Station Progressive Die (16?40 stations)

Ultra-Multi-Station Progressive Die (40?60+ stations)

Market segment by Precision Grade

Precision Progressive Die (Precision ? 0.02 mm)

Ultra-Precision Progressive Die (Precision ? 0.005 mm)

Market segment by Application

Passenger Cars

Commercial Cars

Major players covered

Mitsui High-Tech Co., Ltd.

Zhenyu Technology Co., Ltd.

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Kuroda Seiko Co., Ltd.

LH Carbide (LH Industries)

Corrada (EuroGroup)

Ningbo Hongda Motor Mold Co., Ltd.

Li Bai Industrial Co., Ltd.

Fusong Mold

Jianxin Precision

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automobile Precision Progressive Stamping Die product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automobile Precision Progressive Stamping Die, with price, sales quantity, revenue, and global market share of Automobile Precision Progressive Stamping Die from 2021 to 2026.

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Chapter 3, the Automobile Precision Progressive Stamping Die competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automobile Precision Progressive Stamping Die breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automobile Precision Progressive Stamping Die market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automobile Precision Progressive Stamping Die.

Chapter 14 and 15, to describe Automobile Precision Progressive Stamping Die sales channel, distributors, customers, research findings and conclusion.

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