

Global Automobile Filter Element Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G11CC2C5BF3DEN.html>

Date: January 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G11CC2C5BF3DEN

Abstracts

The global Automobile Filter Element market size is expected to reach \$ 9684 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). Automotive filter elements are filtration components installed in the powertrain, fuel system, intake system, air conditioning system, and lubrication system of a vehicle. They remove particulate matter, metal shavings, moisture, colloids, pollen, soot, and other impurities from media such as air, engine oil, fuel, and coolant, ensuring that the engine, transmission, air conditioning system, and other critical components operate in a clean environment. Filters typically consist of filter media (paper, synthetic fiber, glass fiber, multi-layer composite materials), end caps, a frame, and sealing rings. The average price of this product is approximately \$10 per unit, with global sales of approximately 680 million units.

The automotive filter market is driven by multiple factors: stricter emission regulations, the penetration of new energy vehicles, lightweighting, and recyclable materials. Upstream sectors include filter media (synthetic fiber, glass fiber, activated carbon), engineering plastics, metal housings, and seals; midstream sectors include filter element manufacturers and module suppliers; and downstream sectors cover passenger cars, commercial vehicles, construction machinery, and new energy vehicle manufacturers. Future trends will focus on: higher filtration efficiency (3?10 ?m), longer lifespan (long oil change intervals of 20,000?30,000 km), metal-free recyclable structures, HEPA-grade cabin air filters, intelligent filter monitoring, and the growing demand for filtration in new energy thermal management systems.

This report studies the global Automobile Filter Element production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automobile Filter Element and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Automobile Filter Element that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automobile Filter Element total production and demand, 2021-2032, (K Units)

Global Automobile Filter Element total production value, 2021-2032, (USD Million)

Global Automobile Filter Element production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automobile Filter Element consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automobile Filter Element domestic production, consumption, key domestic manufacturers and share

Global Automobile Filter Element production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automobile Filter Element production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automobile Filter Element production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automobile Filter Element market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mann+Hummel, Mahle, Hengst, Donaldson, Fleetguard / Cummins, UFI Filters, Bosch, Fram, Sogefi Group, Parker Hannifin, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automobile Filter Element market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automobile Filter Element Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automobile Filter Element Market, Segmentation by Type:

Air Filter

Oil Filters

Fuel Filters

Global Automobile Filter Element Market, Segmentation by Structural Form:

Cassette Type

Spin-On Type

Other

Global Automobile Filter Element Market, Segmentation by Filter Media:

Synthetic Fiber

High-Performance Paper

Other

Global Automobile Filter Element Market, Segmentation by Application:

Passenger Car

Commercial Vehicles

Companies Profiled:

Mann+Hummel

Mahle

Hengst

Donaldson

Fleetguard / Cummins

UFI Filters

Bosch

Fram

Sogefi Group

Parker Hannifin

Hydac

Veralto

MP Filtri

Filtration Group

Eaton Filtration

Schroeder Industries

JS Asakashi

Sakura Filters

Yuchai

Weichai

Key Questions Answered:

1. How big is the global Automobile Filter Element market?
2. What is the demand of the global Automobile Filter Element market?
3. What is the year over year growth of the global Automobile Filter Element market?
4. What is the production and production value of the global Automobile Filter Element market?
5. Who are the key producers in the global Automobile Filter Element market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automobile Filter Element Introduction
- 1.2 World Automobile Filter Element Supply & Forecast
 - 1.2.1 World Automobile Filter Element Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automobile Filter Element Production (2021-2032)
 - 1.2.3 World Automobile Filter Element Pricing Trends (2021-2032)
- 1.3 World Automobile Filter Element Production by Region (Based on Production Site)
 - 1.3.1 World Automobile Filter Element Production Value by Region (2021-2032)
 - 1.3.2 World Automobile Filter Element Production by Region (2021-2032)
 - 1.3.3 World Automobile Filter Element Average Price by Region (2021-2032)
 - 1.3.4 North America Automobile Filter Element Production (2021-2032)
 - 1.3.5 Europe Automobile Filter Element Production (2021-2032)
 - 1.3.6 Japan Automobile Filter Element Production (2021-2032)
 - 1.3.7 Southeast Asia Automobile Filter Element Production (2021-2032)
 - 1.3.8 India Automobile Filter Element Production (2021-2032)
 - 1.3.9 China Automobile Filter Element Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automobile Filter Element Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automobile Filter Element Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automobile Filter Element Demand (2021-2032)
- 2.2 World Automobile Filter Element Consumption by Region
 - 2.2.1 World Automobile Filter Element Consumption by Region (2021-2026)
 - 2.2.2 World Automobile Filter Element Consumption Forecast by Region (2027-2032)
- 2.3 United States Automobile Filter Element Consumption (2021-2032)
- 2.4 China Automobile Filter Element Consumption (2021-2032)
- 2.5 Europe Automobile Filter Element Consumption (2021-2032)
- 2.6 Japan Automobile Filter Element Consumption (2021-2032)
- 2.7 South Korea Automobile Filter Element Consumption (2021-2032)
- 2.8 ASEAN Automobile Filter Element Consumption (2021-2032)
- 2.9 India Automobile Filter Element Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automobile Filter Element Production Value by Manufacturer (2021-2026)
- 3.2 World Automobile Filter Element Production by Manufacturer (2021-2026)
- 3.3 World Automobile Filter Element Average Price by Manufacturer (2021-2026)
- 3.4 Automobile Filter Element Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automobile Filter Element Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automobile Filter Element in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automobile Filter Element in 2025
- 3.6 Automobile Filter Element Market: Overall Company Footprint Analysis
 - 3.6.1 Automobile Filter Element Market: Region Footprint
 - 3.6.2 Automobile Filter Element Market: Company Product Type Footprint
 - 3.6.3 Automobile Filter Element Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automobile Filter Element Production Value Comparison
 - 4.1.1 United States VS China: Automobile Filter Element Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automobile Filter Element Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automobile Filter Element Production Comparison
 - 4.2.1 United States VS China: Automobile Filter Element Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automobile Filter Element Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automobile Filter Element Consumption Comparison
 - 4.3.1 United States VS China: Automobile Filter Element Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automobile Filter Element Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automobile Filter Element Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automobile Filter Element Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automobile Filter Element Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automobile Filter Element Production (2021-2026)

4.5 China Based Automobile Filter Element Manufacturers and Market Share

4.5.1 China Based Automobile Filter Element Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automobile Filter Element Production Value (2021-2026)

4.5.3 China Based Manufacturers Automobile Filter Element Production (2021-2026)

4.6 Rest of World Based Automobile Filter Element Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automobile Filter Element Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automobile Filter Element Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automobile Filter Element Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automobile Filter Element Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Air Filter

5.2.2 Oil Filters

5.2.3 Fuel Filters

5.3 Market Segment by Type

5.3.1 World Automobile Filter Element Production by Type (2021-2032)

5.3.2 World Automobile Filter Element Production Value by Type (2021-2032)

5.3.3 World Automobile Filter Element Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Automobile Filter Element Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Cassette Type

6.2.2 Spin-On Type

6.2.3 Other

6.3 Market Segment by Structural Form

6.3.1 World Automobile Filter Element Production by Structural Form (2021-2032)

6.3.2 World Automobile Filter Element Production Value by Structural Form (2021-2032)

6.3.3 World Automobile Filter Element Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY FILTER MEDIA

7.1 World Automobile Filter Element Market Size Overview by Filter Media: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Filter Media

7.2.1 Synthetic Fiber

7.2.2 High-Performance Paper

7.2.3 Other

7.3 Market Segment by Filter Media

7.3.1 World Automobile Filter Element Production by Filter Media (2021-2032)

7.3.2 World Automobile Filter Element Production Value by Filter Media (2021-2032)

7.3.3 World Automobile Filter Element Average Price by Filter Media (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automobile Filter Element Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicles

8.3 Market Segment by Application

8.3.1 World Automobile Filter Element Production by Application (2021-2032)

8.3.2 World Automobile Filter Element Production Value by Application (2021-2032)

8.3.3 World Automobile Filter Element Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mann+Hummel

9.1.1 Mann+Hummel Details

9.1.2 Mann+Hummel Major Business

- 9.1.3 Mann+Hummel Automobile Filter Element Product and Services
- 9.1.4 Mann+Hummel Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Mann+Hummel Recent Developments/Updates
- 9.1.6 Mann+Hummel Competitive Strengths & Weaknesses
- 9.2 Mahle
 - 9.2.1 Mahle Details
 - 9.2.2 Mahle Major Business
 - 9.2.3 Mahle Automobile Filter Element Product and Services
 - 9.2.4 Mahle Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Mahle Recent Developments/Updates
 - 9.2.6 Mahle Competitive Strengths & Weaknesses
- 9.3 Hengst
 - 9.3.1 Hengst Details
 - 9.3.2 Hengst Major Business
 - 9.3.3 Hengst Automobile Filter Element Product and Services
 - 9.3.4 Hengst Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Hengst Recent Developments/Updates
 - 9.3.6 Hengst Competitive Strengths & Weaknesses
- 9.4 Donaldson
 - 9.4.1 Donaldson Details
 - 9.4.2 Donaldson Major Business
 - 9.4.3 Donaldson Automobile Filter Element Product and Services
 - 9.4.4 Donaldson Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Donaldson Recent Developments/Updates
 - 9.4.6 Donaldson Competitive Strengths & Weaknesses
- 9.5 Fleetguard / Cummins
 - 9.5.1 Fleetguard / Cummins Details
 - 9.5.2 Fleetguard / Cummins Major Business
 - 9.5.3 Fleetguard / Cummins Automobile Filter Element Product and Services
 - 9.5.4 Fleetguard / Cummins Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Fleetguard / Cummins Recent Developments/Updates
 - 9.5.6 Fleetguard / Cummins Competitive Strengths & Weaknesses
- 9.6 UFI Filters
 - 9.6.1 UFI Filters Details

- 9.6.2 UFI Filters Major Business
- 9.6.3 UFI Filters Automobile Filter Element Product and Services
- 9.6.4 UFI Filters Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 UFI Filters Recent Developments/Updates
- 9.6.6 UFI Filters Competitive Strengths & Weaknesses
- 9.7 Bosch
 - 9.7.1 Bosch Details
 - 9.7.2 Bosch Major Business
 - 9.7.3 Bosch Automobile Filter Element Product and Services
 - 9.7.4 Bosch Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Bosch Recent Developments/Updates
 - 9.7.6 Bosch Competitive Strengths & Weaknesses
- 9.8 Fram
 - 9.8.1 Fram Details
 - 9.8.2 Fram Major Business
 - 9.8.3 Fram Automobile Filter Element Product and Services
 - 9.8.4 Fram Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Fram Recent Developments/Updates
 - 9.8.6 Fram Competitive Strengths & Weaknesses
- 9.9 Sogefi Group
 - 9.9.1 Sogefi Group Details
 - 9.9.2 Sogefi Group Major Business
 - 9.9.3 Sogefi Group Automobile Filter Element Product and Services
 - 9.9.4 Sogefi Group Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sogefi Group Recent Developments/Updates
 - 9.9.6 Sogefi Group Competitive Strengths & Weaknesses
- 9.10 Parker Hannifin
 - 9.10.1 Parker Hannifin Details
 - 9.10.2 Parker Hannifin Major Business
 - 9.10.3 Parker Hannifin Automobile Filter Element Product and Services
 - 9.10.4 Parker Hannifin Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Parker Hannifin Recent Developments/Updates
 - 9.10.6 Parker Hannifin Competitive Strengths & Weaknesses
- 9.11 Hydac

- 9.11.1 Hydac Details
- 9.11.2 Hydac Major Business
- 9.11.3 Hydac Automobile Filter Element Product and Services
- 9.11.4 Hydac Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Hydac Recent Developments/Updates
- 9.11.6 Hydac Competitive Strengths & Weaknesses
- 9.12 Veralto
 - 9.12.1 Veralto Details
 - 9.12.2 Veralto Major Business
 - 9.12.3 Veralto Automobile Filter Element Product and Services
 - 9.12.4 Veralto Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Veralto Recent Developments/Updates
 - 9.12.6 Veralto Competitive Strengths & Weaknesses
- 9.13 MP Filtri
 - 9.13.1 MP Filtri Details
 - 9.13.2 MP Filtri Major Business
 - 9.13.3 MP Filtri Automobile Filter Element Product and Services
 - 9.13.4 MP Filtri Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 MP Filtri Recent Developments/Updates
 - 9.13.6 MP Filtri Competitive Strengths & Weaknesses
- 9.14 Filtration Group
 - 9.14.1 Filtration Group Details
 - 9.14.2 Filtration Group Major Business
 - 9.14.3 Filtration Group Automobile Filter Element Product and Services
 - 9.14.4 Filtration Group Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Filtration Group Recent Developments/Updates
 - 9.14.6 Filtration Group Competitive Strengths & Weaknesses
- 9.15 Eaton Filtration
 - 9.15.1 Eaton Filtration Details
 - 9.15.2 Eaton Filtration Major Business
 - 9.15.3 Eaton Filtration Automobile Filter Element Product and Services
 - 9.15.4 Eaton Filtration Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Eaton Filtration Recent Developments/Updates
 - 9.15.6 Eaton Filtration Competitive Strengths & Weaknesses

9.16 Schroeder Industries

9.16.1 Schroeder Industries Details

9.16.2 Schroeder Industries Major Business

9.16.3 Schroeder Industries Automobile Filter Element Product and Services

9.16.4 Schroeder Industries Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Schroeder Industries Recent Developments/Updates

9.16.6 Schroeder Industries Competitive Strengths & Weaknesses

9.17 JS Asakashi

9.17.1 JS Asakashi Details

9.17.2 JS Asakashi Major Business

9.17.3 JS Asakashi Automobile Filter Element Product and Services

9.17.4 JS Asakashi Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 JS Asakashi Recent Developments/Updates

9.17.6 JS Asakashi Competitive Strengths & Weaknesses

9.18 Sakura Filters

9.18.1 Sakura Filters Details

9.18.2 Sakura Filters Major Business

9.18.3 Sakura Filters Automobile Filter Element Product and Services

9.18.4 Sakura Filters Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Sakura Filters Recent Developments/Updates

9.18.6 Sakura Filters Competitive Strengths & Weaknesses

9.19 Yuchai

9.19.1 Yuchai Details

9.19.2 Yuchai Major Business

9.19.3 Yuchai Automobile Filter Element Product and Services

9.19.4 Yuchai Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Yuchai Recent Developments/Updates

9.19.6 Yuchai Competitive Strengths & Weaknesses

9.20 Weichai

9.20.1 Weichai Details

9.20.2 Weichai Major Business

9.20.3 Weichai Automobile Filter Element Product and Services

9.20.4 Weichai Automobile Filter Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Weichai Recent Developments/Updates

9.20.6 Weichai Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automobile Filter Element Industry Chain

10.2 Automobile Filter Element Upstream Analysis

10.2.1 Automobile Filter Element Core Raw Materials

10.2.2 Main Manufacturers of Automobile Filter Element Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automobile Filter Element Production Mode

10.6 Automobile Filter Element Procurement Model

10.7 Automobile Filter Element Industry Sales Model and Sales Channels

10.7.1 Automobile Filter Element Sales Model

10.7.2 Automobile Filter Element Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automobile Filter Element Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automobile Filter Element Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automobile Filter Element Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automobile Filter Element Production Value Market Share by Region (2021-2026)

Table 5. World Automobile Filter Element Production Value Market Share by Region (2027-2032)

Table 6. World Automobile Filter Element Production by Region (2021-2026) & (K Units)

Table 7. World Automobile Filter Element Production by Region (2027-2032) & (K Units)

Table 8. World Automobile Filter Element Production Market Share by Region (2021-2026)

Table 9. World Automobile Filter Element Production Market Share by Region (2027-2032)

Table 10. World Automobile Filter Element Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automobile Filter Element Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automobile Filter Element Major Market Trends

Table 13. World Automobile Filter Element Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automobile Filter Element Consumption by Region (2021-2026) & (K Units)

Table 15. World Automobile Filter Element Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automobile Filter Element Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automobile Filter Element Producers in 2025

Table 18. World Automobile Filter Element Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automobile Filter Element Producers in 2025

Table 20. World Automobile Filter Element Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Automobile Filter Element Company Evaluation Quadrant

Table 22. World Automobile Filter Element Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automobile Filter Element Production Site of Key Manufacturer

Table 24. Automobile Filter Element Market: Company Product Type Footprint

Table 25. Automobile Filter Element Market: Company Product Application Footprint

Table 26. Automobile Filter Element Competitive Factors

Table 27. Automobile Filter Element New Entrant and Capacity Expansion Plans

Table 28. Automobile Filter Element Mergers & Acquisitions Activity

Table 29. United States VS China Automobile Filter Element Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automobile Filter Element Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automobile Filter Element Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automobile Filter Element Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automobile Filter Element Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automobile Filter Element Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automobile Filter Element Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automobile Filter Element Production Market Share (2021-2026)

Table 37. China Based Automobile Filter Element Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automobile Filter Element Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automobile Filter Element Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automobile Filter Element Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automobile Filter Element Production Market Share (2021-2026)

Table 42. Rest of World Based Automobile Filter Element Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automobile Filter Element Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automobile Filter Element Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automobile Filter Element Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automobile Filter Element Production Market Share (2021-2026)

Table 47. World Automobile Filter Element Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automobile Filter Element Production by Type (2021-2026) & (K Units)

Table 49. World Automobile Filter Element Production by Type (2027-2032) & (K Units)

Table 50. World Automobile Filter Element Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automobile Filter Element Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automobile Filter Element Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automobile Filter Element Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automobile Filter Element Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Automobile Filter Element Production by Structural Form (2021-2026) & (K Units)

Table 56. World Automobile Filter Element Production by Structural Form (2027-2032) & (K Units)

Table 57. World Automobile Filter Element Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Automobile Filter Element Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Automobile Filter Element Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 60. World Automobile Filter Element Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 61. World Automobile Filter Element Production Value by Filter Media, (USD Million), 2021 & 2025 & 2032

Table 62. World Automobile Filter Element Production by Filter Media (2021-2026) & (K Units)

Table 63. World Automobile Filter Element Production by Filter Media (2027-2032) & (K

Units)

Table 64. World Automobile Filter Element Production Value by Filter Media (2021-2026) & (USD Million)

Table 65. World Automobile Filter Element Production Value by Filter Media (2027-2032) & (USD Million)

Table 66. World Automobile Filter Element Average Price by Filter Media (2021-2026) & (US\$/Unit)

Table 67. World Automobile Filter Element Average Price by Filter Media (2027-2032) & (US\$/Unit)

Table 68. World Automobile Filter Element Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automobile Filter Element Production by Application (2021-2026) & (K Units)

Table 70. World Automobile Filter Element Production by Application (2027-2032) & (K Units)

Table 71. World Automobile Filter Element Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automobile Filter Element Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automobile Filter Element Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automobile Filter Element Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Mann+Hummel Basic Information, Manufacturing Base and Competitors

Table 76. Mann+Hummel Major Business

Table 77. Mann+Hummel Automobile Filter Element Product and Services

Table 78. Mann+Hummel Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mann+Hummel Recent Developments/Updates

Table 80. Mann+Hummel Competitive Strengths & Weaknesses

Table 81. Mahle Basic Information, Manufacturing Base and Competitors

Table 82. Mahle Major Business

Table 83. Mahle Automobile Filter Element Product and Services

Table 84. Mahle Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mahle Recent Developments/Updates

Table 86. Mahle Competitive Strengths & Weaknesses

Table 87. Hengst Basic Information, Manufacturing Base and Competitors

Table 88. Hengst Major Business

Table 89. Hengst Automobile Filter Element Product and Services

Table 90. Hengst Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hengst Recent Developments/Updates

Table 92. Hengst Competitive Strengths & Weaknesses

Table 93. Donaldson Basic Information, Manufacturing Base and Competitors

Table 94. Donaldson Major Business

Table 95. Donaldson Automobile Filter Element Product and Services

Table 96. Donaldson Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Donaldson Recent Developments/Updates

Table 98. Donaldson Competitive Strengths & Weaknesses

Table 99. Fleetguard / Cummins Basic Information, Manufacturing Base and Competitors

Table 100. Fleetguard / Cummins Major Business

Table 101. Fleetguard / Cummins Automobile Filter Element Product and Services

Table 102. Fleetguard / Cummins Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Fleetguard / Cummins Recent Developments/Updates

Table 104. Fleetguard / Cummins Competitive Strengths & Weaknesses

Table 105. UFI Filters Basic Information, Manufacturing Base and Competitors

Table 106. UFI Filters Major Business

Table 107. UFI Filters Automobile Filter Element Product and Services

Table 108. UFI Filters Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. UFI Filters Recent Developments/Updates

Table 110. UFI Filters Competitive Strengths & Weaknesses

Table 111. Bosch Basic Information, Manufacturing Base and Competitors

Table 112. Bosch Major Business

Table 113. Bosch Automobile Filter Element Product and Services

Table 114. Bosch Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Bosch Recent Developments/Updates

Table 116. Bosch Competitive Strengths & Weaknesses

Table 117. Fram Basic Information, Manufacturing Base and Competitors

Table 118. Fram Major Business

Table 119. Fram Automobile Filter Element Product and Services

Table 120. Fram Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Fram Recent Developments/Updates

Table 122. Fram Competitive Strengths & Weaknesses

Table 123. Sogefi Group Basic Information, Manufacturing Base and Competitors

Table 124. Sogefi Group Major Business

Table 125. Sogefi Group Automobile Filter Element Product and Services

Table 126. Sogefi Group Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sogefi Group Recent Developments/Updates

Table 128. Sogefi Group Competitive Strengths & Weaknesses

Table 129. Parker Hannifin Basic Information, Manufacturing Base and Competitors

Table 130. Parker Hannifin Major Business

Table 131. Parker Hannifin Automobile Filter Element Product and Services

Table 132. Parker Hannifin Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Parker Hannifin Recent Developments/Updates

Table 134. Parker Hannifin Competitive Strengths & Weaknesses

Table 135. Hydac Basic Information, Manufacturing Base and Competitors

Table 136. Hydac Major Business

Table 137. Hydac Automobile Filter Element Product and Services

Table 138. Hydac Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hydac Recent Developments/Updates

Table 140. Hydac Competitive Strengths & Weaknesses

Table 141. Veralto Basic Information, Manufacturing Base and Competitors

Table 142. Veralto Major Business

Table 143. Veralto Automobile Filter Element Product and Services

Table 144. Veralto Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Veralto Recent Developments/Updates

Table 146. Veralto Competitive Strengths & Weaknesses

Table 147. MP Filtri Basic Information, Manufacturing Base and Competitors

Table 148. MP Filtri Major Business

Table 149. MP Filtri Automobile Filter Element Product and Services

Table 150. MP Filtri Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 151. MP Filtri Recent Developments/Updates
- Table 152. MP Filtri Competitive Strengths & Weaknesses
- Table 153. Filtration Group Basic Information, Manufacturing Base and Competitors
- Table 154. Filtration Group Major Business
- Table 155. Filtration Group Automobile Filter Element Product and Services
- Table 156. Filtration Group Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Filtration Group Recent Developments/Updates
- Table 158. Filtration Group Competitive Strengths & Weaknesses
- Table 159. Eaton Filtration Basic Information, Manufacturing Base and Competitors
- Table 160. Eaton Filtration Major Business
- Table 161. Eaton Filtration Automobile Filter Element Product and Services
- Table 162. Eaton Filtration Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Eaton Filtration Recent Developments/Updates
- Table 164. Eaton Filtration Competitive Strengths & Weaknesses
- Table 165. Schroeder Industries Basic Information, Manufacturing Base and Competitors
- Table 166. Schroeder Industries Major Business
- Table 167. Schroeder Industries Automobile Filter Element Product and Services
- Table 168. Schroeder Industries Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Schroeder Industries Recent Developments/Updates
- Table 170. Schroeder Industries Competitive Strengths & Weaknesses
- Table 171. JS Asakashi Basic Information, Manufacturing Base and Competitors
- Table 172. JS Asakashi Major Business
- Table 173. JS Asakashi Automobile Filter Element Product and Services
- Table 174. JS Asakashi Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. JS Asakashi Recent Developments/Updates
- Table 176. JS Asakashi Competitive Strengths & Weaknesses
- Table 177. Sakura Filters Basic Information, Manufacturing Base and Competitors
- Table 178. Sakura Filters Major Business
- Table 179. Sakura Filters Automobile Filter Element Product and Services
- Table 180. Sakura Filters Automobile Filter Element Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Sakura Filters Recent Developments/Updates

Table 182. Sakura Filters Competitive Strengths & Weaknesses

Table 183. Yuchai Basic Information, Manufacturing Base and Competitors

Table 184. Yuchai Major Business

Table 185. Yuchai Automobile Filter Element Product and Services

Table 186. Yuchai Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Yuchai Recent Developments/Updates

Table 188. Yuchai Competitive Strengths & Weaknesses

Table 189. Weichai Basic Information, Manufacturing Base and Competitors

Table 190. Weichai Major Business

Table 191. Weichai Automobile Filter Element Product and Services

Table 192. Weichai Automobile Filter Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Weichai Recent Developments/Updates

Table 194. Weichai Competitive Strengths & Weaknesses

Table 195. Global Key Players of Automobile Filter Element Upstream (Raw Materials)

Table 196. Global Automobile Filter Element Typical Customers

Table 197. Automobile Filter Element Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automobile Filter Element Picture

Figure 2. World Automobile Filter Element Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automobile Filter Element Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automobile Filter Element Production (2021-2032) & (K Units)

Figure 5. World Automobile Filter Element Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automobile Filter Element Production Value Market Share by Region (2021-2032)

Figure 7. World Automobile Filter Element Production Market Share by Region (2021-2032)

Figure 8. North America Automobile Filter Element Production (2021-2032) & (K Units)

Figure 9. Europe Automobile Filter Element Production (2021-2032) & (K Units)

Figure 10. Japan Automobile Filter Element Production (2021-2032) & (K Units)

Figure 11. Southeast Asia Automobile Filter Element Production (2021-2032) & (K Units)

Figure 12. India Automobile Filter Element Production (2021-2032) & (K Units)

Figure 13. China Automobile Filter Element Production (2021-2032) & (K Units)

Figure 14. Automobile Filter Element Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 17. World Automobile Filter Element Consumption Market Share by Region (2021-2032)

Figure 18. United States Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 19. China Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 20. Europe Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 21. Japan Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 22. South Korea Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 24. India Automobile Filter Element Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Automobile Filter Element by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automobile Filter Element

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automobile Filter Element Markets in 2025

Figure 28. United States VS China: Automobile Filter Element Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automobile Filter Element Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automobile Filter Element Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automobile Filter Element Production Market Share 2025

Figure 32. China Based Manufacturers Automobile Filter Element Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automobile Filter Element Production Market Share 2025

Figure 34. World Automobile Filter Element Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automobile Filter Element Production Value Market Share by Type in 2025

Figure 36. Air Filter

Figure 37. Oil Filters

Figure 38. Fuel Filters

Figure 39. World Automobile Filter Element Production Market Share by Type (2021-2032)

Figure 40. World Automobile Filter Element Production Value Market Share by Type (2021-2032)

Figure 41. World Automobile Filter Element Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Automobile Filter Element Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automobile Filter Element Production Value Market Share by Structural Form in 2025

Figure 44. Cassette Type

Figure 45. Spin-On Type

Figure 46. Other

Figure 47. World Automobile Filter Element Production Market Share by Structural Form (2021-2032)

Figure 48. World Automobile Filter Element Production Value Market Share by Structural Form (2021-2032)

Figure 49. World Automobile Filter Element Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 50. World Automobile Filter Element Production Value by Filter Media, (USD Million), 2021 & 2025 & 2032

Figure 51. World Automobile Filter Element Production Value Market Share by Filter Media in 2025

Figure 52. Synthetic Fiber

Figure 53. High-Performance Paper

Figure 54. Other

Figure 55. World Automobile Filter Element Production Market Share by Filter Media (2021-2032)

Figure 56. World Automobile Filter Element Production Value Market Share by Filter Media (2021-2032)

Figure 57. World Automobile Filter Element Average Price by Filter Media (2021-2032) & (US\$/Unit)

Figure 58. World Automobile Filter Element Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Automobile Filter Element Production Value Market Share by Application in 2025

Figure 60. Passenger Car

Figure 61. Commercial Vehicles

Figure 62. World Automobile Filter Element Production Market Share by Application (2021-2032)

Figure 63. World Automobile Filter Element Production Value Market Share by Application (2021-2032)

Figure 64. World Automobile Filter Element Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Automobile Filter Element Industry Chain

Figure 66. Automobile Filter Element Procurement Model

Figure 67. Automobile Filter Element Sales Model

Figure 68. Automobile Filter Element Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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