

Global Automobile Airbag Gas Generator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7A85CEE4E62EN.html>

Date: July 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G7A85CEE4E62EN

Abstracts

The global Automobile Airbag Gas Generator market size is expected to reach \$ 4785 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

The Automobile Airbag Gas Generator is a critical actuator in automotive passive safety systems. Its primary function is to rapidly generate or release a large volume of inert gas within milliseconds after a collision, enabling the rapid inflation of airbags to form a protective cushioning zone that reduces occupant injury caused by inertial impact. The product typically consists of a metallic or composite housing containing an ignition device, propellant material, filtration system, and gas outlet structure. It is generally designed in cylindrical or modular configurations, with dimensions varying depending on vehicle platform and airbag type. Based on working principles, it is mainly categorized into pyrotechnic gas generators, stored gas gas generators, and hybrid gas generators. Pyrotechnic types dominate the market and generate gas through controlled combustion of propellant triggered by an igniter, producing nitrogen and other inert gases that are cooled and filtered before entering the airbag. Stored gas types release compressed inert gas, while hybrid systems combine both mechanisms to optimize response speed and safety performance.

In terms of technical requirements, the product demands extremely high reliability and consistency. It must operate stably under extreme temperature conditions, vibration, and long-term aging. Ignition response time is typically required within 20-30 milliseconds, while gas temperature and pressure must be strictly controlled to prevent secondary injury or damage to airbag materials. Manufacturing involves precision metal processing, propellant formulation control, hermetic sealing, and high-reliability ignition system integration, requiring strict material safety standards and mass production

consistency.

The product is widely used in automotive passive safety systems, including driver airbags, passenger airbags, side airbags, curtain airbags, knee airbags, and seatbelt airbags. It is also applied in commercial vehicle safety systems such as trucks and buses, as well as certain specialized and off-road vehicle protection systems. Overall, it represents one of the most technologically complex and reliability-critical components in automotive safety systems.

The Automobile Airbag Gas Generator, as a core actuator in automotive passive safety systems, is experiencing growth driven primarily by tightening global safety regulations and continuous upgrading of vehicle safety configurations. The increasing penetration of new energy vehicles is reshaping electrical and electronic architectures, accelerating demand for lightweight, high-response, and multi-airbag safety systems. The downshift of advanced safety features from premium to mid-range vehicles is further increasing both per-vehicle usage and system complexity. In addition, ongoing improvements in material systems and propellant chemistry are expanding performance boundaries, supporting continuous product iteration toward higher reliability, faster deployment, and improved low-temperature stability.

Key challenges and risks stem from high technological barriers and long certification cycles. The product involves energetic chemical materials and precision structural engineering, requiring extremely high consistency and reliability, where even minor deviations may impact vehicle safety performance. Market entry is constrained by strong industry concentration, with leading global suppliers maintaining long-established OEM relationships and certification barriers. Supply chain stability of raw materials, stricter chemical safety regulations, and geopolitical uncertainties further add constraints to capacity expansion and cost control.

On the downstream demand side, passenger vehicles remain the primary driver, with increasing airbag counts per vehicle steadily raising inflator usage. The accelerating platformization of electric vehicles is promoting modular safety system designs, supporting standardized inflator demand growth. Commercial vehicles are also gradually increasing safety penetration under stricter regulatory environments, providing stable incremental demand. Furthermore, advancements in intelligent driving systems are increasing requirements for faster response and redundant safety mechanisms, driving demand toward multi-stage and high-performance inflator technologies.

This report studies the global Automobile Airbag Gas Generator production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automobile Airbag Gas Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automobile Airbag Gas Generator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automobile Airbag Gas Generator total production and demand, 2021-2032, (K Units)

Global Automobile Airbag Gas Generator total production value, 2021-2032, (USD Million)

Global Automobile Airbag Gas Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automobile Airbag Gas Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automobile Airbag Gas Generator domestic production, consumption, key domestic manufacturers and share

Global Automobile Airbag Gas Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automobile Airbag Gas Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automobile Airbag Gas Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automobile Airbag Gas Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autoliv, ZF Friedrichshafen AG, Toyoda Gosei, Daicel, Nippon Kayaku, Joyson Safety Systems, Hyundai Mobis, Continental, Denso, Robert Bosch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automobile Airbag Gas Generator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automobile Airbag Gas Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automobile Airbag Gas Generator Market, Segmentation by Type:

Two-stage Gas Pyrotechnic Gas Generator

Dual-stage Stored Gas Gas Generator

Global Automobile Airbag Gas Generator Market, Segmentation by Chemical Composition:

Azide-based Type

Non-azide Type

Guanidine-based Type

Others

Global Automobile Airbag Gas Generator Market, Segmentation by Physical Form:

Metal Canister Type

Composite Housing Type

Integrated Module Type

Others

Global Automobile Airbag Gas Generator Market, Segmentation by Application:

Automotive Passive Safety Systems

Commercial Vehicle Safety Systems

Other Applications

Companies Profiled:

Autoliv

ZF Friedrichshafen AG

Toyoda Gosei

Daicel

Nippon Kayaku

Joyson Safety Systems

Hyundai Mobis

Continental

Denso

Robert Bosch

ARC Automotive

TRW Automotive

Ashimori Industry

Nihon Plast

East Joy Long

Jinzhong Jinheng

Hubei Hangpeng

Key Questions Answered:

1. How big is the global Automobile Airbag Gas Generator market?
2. What is the demand of the global Automobile Airbag Gas Generator market?
3. What is the year over year growth of the global Automobile Airbag Gas Generator market?
4. What is the production and production value of the global Automobile Airbag Gas Generator market?
5. Who are the key producers in the global Automobile Airbag Gas Generator market?
6. What are the growth factors driving the market demand?

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