

Global Automobile A & C Electromagnetic Clutch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automobile A & C Electromagnetic Clutch market size was valued at US\$ 869 million in 2025 and is forecast to a readjusted size of US\$ 1245 million by 2032 with a CAGR of 5.5% during review period.

The automotive A/C electromagnetic clutch is an electromagnetically controlled transmission component mounted on the front of the A/C compressor. It utilizes magnetic force generated by an energized coil to engage or disengage the pulley from the compressor shaft, thereby controlling compressor start/stop, cooling functions, and power disconnection.

Upstream components include electromagnetic coils, bearings, pulleys, armature plates, friction discs, springs, steel, copper wire, insulation materials, and precision stamped parts; downstream applications span passenger vehicles, commercial vehicles, construction machinery, agricultural machinery, and the aftermarket.

The global market for automotive electromagnetic fan clutches features an average unit price of \$180, with a sales volume of approximately 4.69 million units, an annual production capacity of about 5 million units, and an industry profit margin of around 27%

The global market for automotive A/C electromagnetic clutches is expected to undergo structural differentiation. Traditional internal combustion engine (ICE) vehicles and mild-hybrid models continue to rely on belt-driven compressors, sustaining demand for electromagnetic clutches in the aftermarket and existing vehicle fleets; conversely, the increasing adoption of electric compressors in battery electric vehicles (BEVs) exerts

substitution pressure on traditional electromagnetic clutches. Future product upgrades will focus on low noise, low power consumption, high heat resistance, extended service life, and lightweight design, with particular emphasis on improving coil efficiency, bearing longevity, friction stability, and vibration resistance. Demand will be underpinned by the aftermarket, commercial vehicles, construction and agricultural machinery, and the existing population of ICE vehicles in developing regions, while high-end products will prioritize reliability, energy efficiency, and compatibility with vehicle systems.

This report is a detailed and comprehensive analysis for global Automobile A & C Electromagnetic Clutch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automobile A & C Electromagnetic Clutch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automobile A & C Electromagnetic Clutch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automobile A & C Electromagnetic Clutch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automobile A & C Electromagnetic Clutch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automobile A & C Electromagnetic Clutch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automobile A & C Electromagnetic Clutch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solero Technologies, LICOS Trucktec, Horton, Warner Electric, Ogura Clutch, BorgWarner, MAHLE, Hayden Automotive, American Cooling Systems, Xuelong Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automobile A & C Electromagnetic Clutch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-disc A/C Electromagnetic Clutch

Multi-disc A/C Electromagnetic Clutch

Pulley-type A/C Electromagnetic Clutch

Integrated A/C Compressor Clutch Assembly

Market segment by Voltage Rating

12 V A/C Electromagnetic Clutch

24 V A/C Electromagnetic Clutch

48 V A/C Electromagnetic Clutch

Market segment by Control Method

On-off Controlled A/C Clutch

ECU-controlled A/C Clutch

PWM Controlled A/C Clutch

Thermostat-controlled A/C Clutch

Pressure Switch-controlled A/C Clutch

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Solero Technologies

LICOS Trucktec

Horton

Warner Electric

Ogura Clutch

BorgWarner

MAHLE

Hayden Automotive

American Cooling Systems

Xuelong Group

BorgWarner Shenglong

Longkou Zhongyu

Longzhong Holding

Jiangsu Geldon Transmission

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automobile A & C Electromagnetic Clutch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automobile A & C Electromagnetic Clutch, with price, sales quantity, revenue, and global market share of Automobile A & C

Electromagnetic Clutch from 2021 to 2026.

Chapter 3, the Automobile A & C Electromagnetic Clutch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automobile A & C Electromagnetic Clutch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automobile A & C Electromagnetic Clutch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automobile A & C Electromagnetic Clutch.

Chapter 14 and 15, to describe Automobile A & C Electromagnetic Clutch sales channel, distributors, customers, research findings and conclusion.

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