

Global Automation in Logistics and Warehousing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automation in Logistics and Warehousing market size is expected to reach \$ 50133 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Automated warehousing and logistics systems are hardware and software solutions designed for warehouses, distribution centers, line-side storage in manufacturing plants, and intra-facility logistics. These systems integrate technologies such as Automated Storage and Retrieval Systems (AS/RS), stacker cranes, shuttle systems, AGVs/AMRs, conveyors and sorters, and robotic picking/palletizing, alongside software like WMS, WES, and WCS. They automate the execution and scheduling of processes including receiving, put-away, storage, replenishment, picking, verification, packaging, sorting, dispatch, and intra-facility transport. The statistical scope is narrowly defined, covering only revenue from automated systems, core equipment, software, and integration services dedicated to warehousing and internal logistics operations; it excludes traditional manual warehousing services, 3PL transportation services, standard forklifts, general-purpose ERP/TMS software, basic shelving units, and industrial robots used outside of warehousing contexts. The upstream sector primarily comprises servo motors, gear reducers, sensors, controllers, vision/laser navigation systems, steel racking structures, robot chassis, and industrial software. The midstream consists of system integrators and equipment/software suppliers. The downstream market encompasses warehousing and distribution applications in sectors such as e-commerce retail, express delivery and 3PL, manufacturing, food cold chain, pharmaceuticals, and the automotive and new energy industries. The industry's gross profit margin is approximately 20?35%.

Key market drivers include the following:

The growth of e-commerce, instant retail, and multi-category orders continues to drive the automation upgrade of warehousing operations. With the expansion of online consumption, cross-border e-commerce, community retail, and direct-to-consumer (DTC) brand fulfillment, warehousing orders are increasingly characterized by small batches, multiple batches, high frequency, and greater SKU complexity; traditional models relying on manual picking, handling, and sorting struggle to meet requirements for timeliness, accuracy, and cost control. Automated systems such as AS/RS, AGVs/AMRs, automatic sorting lines, conveyor systems, and warehouse management software enhance collaborative efficiency across processes like inbound handling, storage, picking, verification, and outbound dispatch, enabling enterprises to maintain stable fulfillment capabilities even amidst significant order fluctuations. The growing need for refined supply chain management and the drive to cut costs while boosting efficiency within the manufacturing sector serve as key internal catalysts for the adoption of automated warehousing. Across industries such as automotive, electronics, pharmaceuticals, food processing, chemicals, and new energy, enterprises face increasingly stringent requirements for managing raw materials, work-in-progress, finished goods, and spare parts. Warehousing has evolved beyond simple storage; it is now deeply integrated with production pacing, quality traceability, order fulfillment, and supply chain planning. Automated warehousing systems enable enterprises to reduce reliance on manual labor and mitigate issues such as shipping errors, omissions, inventory inaccuracies, and material delays. Simultaneously, these systems enhance space utilization and inventory turnover, transforming warehousing and logistics from mere cost centers into critical components for driving operational efficiency.

Shifts in the labor force, digital transformation, and safety management mandates are collectively accelerating market demand. The warehousing and logistics industry has long grappled with challenges such as labor-intensive operations, high staff turnover, and recruitment difficulties during peak seasons; automation equipment addresses these issues by handling repetitive, strenuous, and high-risk tasks, thereby stabilizing on-site management. Furthermore, digital transformation facilitates the integration of warehousing systems with ERP, MES, TMS, order management systems, and supply chain platforms, enabling inventory visibility, route optimization, equipment scheduling, and data analytics. In sectors involving cold chains, pharmaceuticals, hazardous chemicals, and high-value electronics, automation also enhances operational safety, regulatory compliance, and traceability, ensuring sustained market demand.

This report studies the global Automation in Logistics and Warehousing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automation in Logistics and Warehousing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automation in Logistics and Warehousing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automation in Logistics and Warehousing total market, 2021-2032, (USD Million)

Global Automation in Logistics and Warehousing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automation in Logistics and Warehousing total market, key domestic companies, and share, (USD Million)

Global Automation in Logistics and Warehousing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automation in Logistics and Warehousing total market by Type, CAGR, 2021-2032, (USD Million)

Global Automation in Logistics and Warehousing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automation in Logistics and Warehousing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku Co., Ltd., KION Group (Dematic), Vanderlande Industries, KNAPP AG, Symbotic Inc., SSI SCHAEFER Group, Honeywell Intelligrated, Murata Machinery, Ltd. (Muratec), TGW Logistics Group, Swisslog Holding AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automation in Logistics and Warehousing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Automation in Logistics and Warehousing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automation in Logistics and Warehousing Market, Segmentation by Type:

Automated Storage & Retrieval System (AS/RS)

Conveyor & Sortation System

Mobile Robot System (AGV/AMR)

Robotic Picking & Palletizing System

Warehouse Software Platform (WMS/WES/WCS)

Global Automation in Logistics and Warehousing Market, Segmentation by Product Category:

Storage

Transportation

Other

Global Automation in Logistics and Warehousing Market, Segmentation by Functional Category:

Storage & Retrieval Automation

Picking & Goods-to-Person Automation

Conveying, Sorting & Shipping Automation

Other

Global Automation in Logistics and Warehousing Market, Segmentation by Application:

Automotive

Tobacco

Pharmaceuticals

Food & Beverage

Energy Storage

Others

Companies Profiled:

Daifuku Co., Ltd.

KION Group (Dematic)

Vanderlande Industries

KNAPP AG

Symbotic Inc.

SSI SCHAEFER Group

Honeywell Intelligrated

Murata Machinery, Ltd. (Muratec)

TGW Logistics Group

Swisslog Holding AG

Mecalux, S.A.

Kardex Holding AG

AutoStore Holdings Ltd.

Bastian Solutions, LLC

Geekplus Technology Co., Ltd.

Hai Robotics Co., Ltd.

Shanghai Quicktron Intelligent Technology Co., Ltd.

KSEC Intelligent Technology Co., Ltd.

BlueSword Intelligent Technology Co., Ltd.

BZKJ Technology Co., Ltd.

Damon Technology Group Co., Ltd.

Wayzim Technology Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

Key Questions Answered

1. How big is the global Automation in Logistics and Warehousing market?
2. What is the demand of the global Automation in Logistics and Warehousing market?
3. What is the year over year growth of the global Automation in Logistics and Warehousing market?
4. What is the total value of the global Automation in Logistics and Warehousing market?
5. Who are the Major Players in the global Automation in Logistics and Warehousing market?
6. What are the growth factors driving the market demand?

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