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Global Automation Control for Material Handling Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023

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Abstracts

Material handling application uses various equipment for operations, which need automation control and monitoring for effective functioning. Automation control solutions allow end-user industries to exercise better control over material handling. Automation control solutions help to reduce errors, decrease cycle time, and streamline processes. Other key benefits are better control during operation and higher energy efficiency. The global industrial automation and control market considers under its scope, the sales revenue from implementations of PLCs and DCSs, including hardware components such as drives and sensors. In recent years, industrial automation and control have been associated with an increase in the adoption of smart devices, such as sensors, for efficient data collection and conversion of data into information. Adoption of industrial automation and control has been steady in both process and discrete industries, globally, over the last five years. The industrial automation and control market is expected to show increased growth momentum in developing economies such as India, China, Mexico, and Indonesia over the forecast period.

Scope of the Report:

This report focuses on the Automation Control for Material Handling in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.
“The latest trend gaining momentum in the market is Integration of IoT to reduce operational cost. The global automation control market for material handling is growing with the adoption of IoT. The deployment of IoT in factories helps end-user businesses to utilize automation control solutions in improving productivity and reducing downtime

costs. The developments in real-time 3D volumetric model help in performing operations efficiently. The development in automation control with IoT helps to anticipate failures in advance and save money."

According to the report, one of the major drivers for this market is Low cost of sensors and transmitters. Automation control products are shaping the future of material handling applications with the adoption of sensors and transmitters in material handling equipment. The low cost of sensors and transmitters coupled with the deployment of advanced wireless communication technologies is driving the global automation control market for material handling. Advanced wireless communication technologies such as Bluetooth Low Energy (BLE) and ZigBee have proven to be effective in carrying information over short distances while maintaining low power consumption. ZigBee is particularly effective in remote and harsh environment. For remote applications, wireless sensors are ideal. Thus, it is expected that the fall in prices of wireless sensors will spur the growth of automation control for material handling in process industries. In non-critical systems, the implementation of wired sensors is significantly higher. A similar fall in prices of wired sensors is expected to push their adoption for non-critical applications over the forecast period.

Further, the report states that one of the major factors hindering the growth of this market is Interoperability challenges. Interoperability is the ability of systems to provide information to and exchange data with other systems for planning, integration, execution, and coordination. The integration of automation control products and solutions in material handling with traditional systems, for cross-platform compatibility in the industry, faces interoperability challenges. End-user industries such as oil and gas, chemical and petrochemical, and power generation (remote operations) face such issues as they depend on legacy equipment, which is expensive to replace.

The worldwide market for Automation Control for Material Handling is expected to grow at a CAGR of roughly 5.6% over the next five years, will reach 31700 million US$ in 2023, from 24200 million US$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

ABB

Emerson

Honeywell

Rockwell Automation

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Siemens

Accord Technologies

Analog Devices

CAN-ENG Furnaces International

Eaton

Flintec

GE

MEL Systems and Services

Mitsubhishi

OMRON

Rexroth Bosch

Schneider Electric

Yokogawa Electric

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

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Market Segment by Type, covers

Distributed control systems (DCS)

Programmable logic controllers (PLC)

Motion Control

Market Segment by Applications, can be divided into

Process industry

Discrete industry

There are 15 Chapters to deeply display the global Automation Control for Material Handling market.
Chapter 1, to describe Automation Control for Material Handling Introduction, product scope, market overview, market opportunities, market risk, market driving force;
Chapter 2, to analyze the top manufacturers of Automation Control for Material Handling, with sales, revenue, and price of Automation Control for Material Handling, in 2016 and 2017;
Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;
Chapter 4, to show the global market by regions, with sales, revenue and market share of Automation Control for Material Handling, for each region, from 2013 to 2018;
Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;
Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;
Chapter 12, Automation Control for Material Handling market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;
Chapter 13, 14 and 15, to describe Automation Control for Material Handling sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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