

# Global Automatic Wet and Dry Laser Particle Size Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Wet and Dry Laser Particle Size Analyzer market size was valued at US\$ 178 million in 2025 and is forecast to a readjusted size of US\$ 263 million by 2032 with a CAGR of 5.7% during review period.

Automatic Wet and Dry Laser Particle Size Analyzer is a high-precision analytical instrument based on laser diffraction and light scattering principle, integrating automatic dry dispersion and wet dispersion functions in one unit; it can automatically complete sample feeding, dispersion, optical signal collection, data calculation and result output without manual mode switching, and is applicable to rapid particle size distribution testing of powders, suspensions, emulsions and granular materials in both dry and liquid environments, featuring high automation, stable accuracy and wide material adaptability.

In 2025, global Automatic Wet and Dry Laser Particle Size Analyzer production reached approximately 4,676 units, with an average global market price of around US\$ 37,000 per unit. The production capacity of Automatic Wet and Dry Laser Particle Size Analyzer is approximately 5 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain mainly involves raw materials and core components such as laser light sources, optical lenses, photoelectric detectors, precision drive motors, sensors, industrial control motherboards, mechanical shells and wet dispersion circulation pipelines, as well as algorithm software development and electronic circuit supporting parts; the midstream links cover complete machine assembly, optical path calibration, hardware and software integration, performance testing and finished product

packaging; the downstream includes laboratory testing, scientific research institutions, and end industries such as new energy, chemical, pharmaceutical, building materials and ceramics, together with distribution agents, equipment leasing and after-sales calibration and maintenance service providers.

The cost structure is mainly dominated by high-value core optical and electronic components, followed by precision mechanical structural parts, fluid circulation modules and automatic transmission assemblies; it also includes R&D design expenses, software algorithm iteration costs, production assembly labor and precision calibration testing costs, as well as packaging logistics, brand marketing, channel agency fees and after-sales service reserve costs, while high-end models additionally increase costs for high-precision standard calibration materials and intelligent control systems.

This report is a detailed and comprehensive analysis for global Automatic Wet and Dry Laser Particle Size Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Automatic Wet and Dry Laser Particle Size Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Wet and Dry Laser Particle Size Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Wet and Dry Laser Particle Size Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Wet and Dry Laser Particle Size Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Wet and Dry Laser Particle Size Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Wet and Dry Laser Particle Size Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, MRC, Bettersize Instruments, Infitek, Jinan Winner Particle Instrument Stock Co., Ltd., Scitek Global, Shanghai Jiahang Instruments Co., Ltd., Beckman Coulter, Anton Paar, BIOBASE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Automatic Wet and Dry Laser Particle Size Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Integrated Wet-Dry Laser Particle Size Analyzer

Combined Wet-Dry Laser Particle Size Analyzer

### Market segment by Optical Detection Structure

Single-Laser Detection Type

Dual-Laser Detection Type

Multi-Angle High-Resolution Detection Type

#### Market segment by Particle Size Measurement Range

Narrow-Range Type: 0.1–100  $\mu$ m

Medium-Range Type: 0.1–500  $\mu$ m

Wide-Range Type: 0.1–2,000  $\mu$ m

Ultra-Wide-Range Type: 0.01–3,500  $\mu$ m

#### Market segment by Application

New Energy Battery Materials

Chemical Raw Materials

Pharmaceutical & Biomedical

Ceramic Advanced Materials

Others

#### Major players covered

Malvern Panalytical

MRC

Bettersize Instruments

Infitek

Jinan Winner Particle Instrument Stock Co., Ltd.

Scitek Global

Shanghai Jiahang Instruments Co., Ltd.

Beckman Coulter

Anton Paar

BIOBASE

Bioevopeak

Fison

Labotronics Scientific

U-THERM

Labtron

Shanghai Yuke Industrial Co., Ltd.

Labmen instrument Technology Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Wet and Dry Laser Particle Size Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Wet and Dry Laser Particle Size Analyzer, with price, sales quantity, revenue, and global market share of Automatic Wet and Dry Laser Particle Size Analyzer from 2021 to 2026.

Chapter 3, the Automatic Wet and Dry Laser Particle Size Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Wet and Dry Laser Particle Size Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Wet and Dry Laser Particle Size Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Wet and Dry Laser Particle Size Analyzer.

Chapter 14 and 15, to describe Automatic Wet and Dry Laser Particle Size Analyzer sales channel, distributors, customers, research findings and conclusion.

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