

Global Automatic Wet and Dry Laser Particle Size Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Wet and Dry Laser Particle Size Analyzer market size is expected to reach \$ 263 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Automatic Wet and Dry Laser Particle Size Analyzer is a high-precision analytical instrument based on laser diffraction and light scattering principle, integrating automatic dry dispersion and wet dispersion functions in one unit; it can automatically complete sample feeding, dispersion, optical signal collection, data calculation and result output without manual mode switching, and is applicable to rapid particle size distribution testing of powders, suspensions, emulsions and granular materials in both dry and liquid environments, featuring high automation, stable accuracy and wide material adaptability.

In 2025, global Automatic Wet and Dry Laser Particle Size Analyzer production reached approximately 4,676 units, with an average global market price of around US\$ 37,000 per unit. The production capacity of Automatic Wet and Dry Laser Particle Size Analyzer is approximately 5 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain mainly involves raw materials and core components such as laser light sources, optical lenses, photoelectric detectors, precision drive motors, sensors, industrial control motherboards, mechanical shells and wet dispersion circulation pipelines, as well as algorithm software development and electronic circuit supporting parts; the midstream links cover complete machine assembly, optical path calibration, hardware and software integration, performance testing and finished product packaging; the downstream includes laboratory testing, scientific research institutions,

and end industries such as new energy, chemical, pharmaceutical, building materials and ceramics, together with distribution agents, equipment leasing and after-sales calibration and maintenance service providers.

The cost structure is mainly dominated by high-value core optical and electronic components, followed by precision mechanical structural parts, fluid circulation modules and automatic transmission assemblies; it also includes R&D design expenses, software algorithm iteration costs, production assembly labor and precision calibration testing costs, as well as packaging logistics, brand marketing, channel agency fees and after-sales service reserve costs, while high-end models additionally increase costs for high-precision standard calibration materials and intelligent control systems.

This report studies the global Automatic Wet and Dry Laser Particle Size Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Wet and Dry Laser Particle Size Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Wet and Dry Laser Particle Size Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Wet and Dry Laser Particle Size Analyzer total production and demand, 2021-2032, (Units)

Global Automatic Wet and Dry Laser Particle Size Analyzer total production value, 2021-2032, (USD Million)

Global Automatic Wet and Dry Laser Particle Size Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Wet and Dry Laser Particle Size Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Wet and Dry Laser Particle Size Analyzer domestic production, consumption, key domestic manufacturers and share

Global Automatic Wet and Dry Laser Particle Size Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Wet and Dry Laser Particle Size Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Wet and Dry Laser Particle Size Analyzer production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Wet and Dry Laser Particle Size Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, MRC, Bettersize Instruments, Infitek, Jinan Winner Particle Instrument Stock Co., Ltd., Scitek Global, Shanghai Jiahang Instruments Co., Ltd., Beckman Coulter, Anton Paar, BIOBASE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Wet and Dry Laser Particle Size Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Wet and Dry Laser Particle Size Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Wet and Dry Laser Particle Size Analyzer Market, Segmentation by Type:

Integrated Wet-Dry Laser Particle Size Analyzer

Combined Wet-Dry Laser Particle Size Analyzer

Global Automatic Wet and Dry Laser Particle Size Analyzer Market, Segmentation by Optical Detection Structure:

Single-Laser Detection Type

Dual-Laser Detection Type

Multi-Angle High-Resolution Detection Type

Global Automatic Wet and Dry Laser Particle Size Analyzer Market, Segmentation by Particle Size Measurement Range:

Narrow-Range Type: 0.1–100 μ m

Medium-Range Type: 0.1–500 μ m

Wide-Range Type: 0.1–2,000 μ m

Ultra-Wide-Range Type: 0.01–3,500 μ m

Global Automatic Wet and Dry Laser Particle Size Analyzer Market, Segmentation by Application:

New Energy Battery Materials

Chemical Raw Materials

Pharmaceutical & Biomedical

Ceramic Advanced Materials

Others

Companies Profiled:

Malvern Panalytical

MRC

Bettersize Instruments

Infitek

Jinan Winner Particle Instrument Stock Co., Ltd.

Scitek Global

Shanghai Jiahang Instruments Co., Ltd.

Beckman Coulter

Anton Paar

BIOBASE

Bioevopeak

Fison

Labotronics Scientific

U-THERM

Labtron

Shanghai Yuke Industrial Co., Ltd.

Labmen instrument Technology Limited

Key Questions Answered:

1. How big is the global Automatic Wet and Dry Laser Particle Size Analyzer market?
2. What is the demand of the global Automatic Wet and Dry Laser Particle Size Analyzer market?
3. What is the year over year growth of the global Automatic Wet and Dry Laser Particle Size Analyzer market?
4. What is the production and production value of the global Automatic Wet and Dry Laser Particle Size Analyzer market?
5. Who are the key producers in the global Automatic Wet and Dry Laser Particle Size Analyzer market?
6. What are the growth factors driving the market demand?

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