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Global Automatic Weather Station Data Logger Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Weather Station Data Logger market size is expected to reach $ 416 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Automatic Weather Station Data Logger refers to the dedicated data acquisition, processing, storage and communications-control hardware deployed within professional automatic weather stations and remote meteorological observation nodes. The equipment connects wind, air temperature and humidity, atmospheric pressure, precipitation, solar radiation, visibility, soil and hydrological sensors through analog inputs, pulse or frequency channels, resistance measurement, RS-232, RS-485, Modbus, SDI-12 and other digital interfaces. Its principal functions include configurable sampling, signal conversion, meteorological statistics, derived-parameter calculation, timestamp synchronization, preliminary quality control, non-volatile data storage, sensor power management, equipment diagnostics and remote data transmission. Major product forms include stand-alone programmable data loggers, dedicated meteorological loggers, telemetry-oriented acquisition terminals and integrated controller-logger modules incorporated into automatic weather stations. This study focuses on the acquisition and control unit used in national meteorological observation, agricultural meteorology, hydrometeorology and early warning, fire and transportation weather monitoring, renewable-energy resource assessment, environmental research and unattended remote monitoring.

Key Findings

In 2025, global Automatic Weather Station Data Logger production reached approximately 149,326 Units.The average price is approximately $1,900.

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North America represented approximately 36% of 2025 demand, followed closely by Europe at 35%

The verified supply pool contains about 60 relevant manufacturers, including 39 companies in the core formal list

The 30 leading report-scope suppliers collectively represented approximately 83% of the narrowly defined market

Market Trends

Automatic Weather Station Data Logger products are evolving from stand-alone recording devices into networked edge-control platforms capable of managing heterogeneous sensors, performing local quality checks and supporting multiple communications channels. Open sensor interfaces, particularly SDI-12 and serial protocols, remain important because professional stations frequently combine instruments from different suppliers. Product development is increasingly focused on lower power consumption, wider operating-temperature ranges, remote firmware configuration, store-and-forward transmission, cybersecurity and redundant cellular, radio or satellite communications. Compact integrated nodes are gaining unit share in agriculture and distributed environmental monitoring, while fully programmable platforms retain an advantage in research, national observation networks and technically complex stations. Recent industry consolidation also indicates that suppliers are integrating sensors, data acquisition, telemetry and cloud-based monitoring into broader environmental intelligence portfolios rather than competing solely through logger hardware.

Market Dynamics

Drivers

Market demand is supported by the modernization of national surface observation networks, replacement of aging weather stations, expansion of flood and flash-flood warning systems, agricultural digitalization and greater monitoring requirements for wildfire, transportation and renewable-energy projects. The World Meteorological Organization’s Global Basic Observing Network and Systematic Observations Financing Facility are intended to close fundamental weather and climate observation

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gaps, particularly in least developed countries and small island developing states, while strengthening the observational foundation of the Early Warnings for All initiative. These programs favor reliable, standards-compatible and remotely maintainable acquisition equipment capable of continuous unattended operation and international data exchange.

Restraints

Growth is constrained by long equipment replacement cycles, irregular government procurement schedules and the limited scale of a highly specialized professional market. Price competition is increasing in agricultural and entry-level environmental monitoring, where integrated multi-parameter sensors, low-cost IoT gateways and cloud-connected nodes can reduce the need for a separate data logger. Buyers also face high lifecycle costs associated with calibration, communications subscriptions, lightning protection, field maintenance and compatibility testing. In developing markets, limited technical personnel and insufficient maintenance budgets may result in delayed station repairs, low data availability and cautious investment in more sophisticated systems.

Opportunities

The strongest opportunities lie in observation-deficit regions, distributed early-warning networks and applications requiring higher monitoring density without a proportional increase in field-service costs. Low-power electronics, LTE-M, NB-IoT, LoRaWAN and satellite communications allow stations to be deployed in remote agricultural, hydrological, mountainous and coastal locations that were previously difficult to operate economically. Additional opportunities are emerging from fire-weather monitoring, solar and wind resource assessment, climate-resilience infrastructure and the modernization of existing stations through controller replacement rather than complete system replacement. Suppliers that combine open sensor compatibility, remote diagnostics and localized service capabilities are positioned to capture a greater share of these upgrade programs.

Challenges

The industry must manage fragmented technical specifications, different national observation practices and inconsistent definitions of data loggers, telemetry units and integrated station controllers. Long-term field reliability remains difficult because systems must withstand temperature extremes, humidity, corrosion, unstable power supplies, lightning and intermittent communications while preserving data integrity. Interoperability between sensors, loggers, communications networks and software

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platforms can increase project-engineering requirements. Cybersecurity and remote-device management are becoming more important as stations connect directly to operational networks, creating additional development and certification costs for smaller manufacturers. Suppliers must therefore balance open architecture and customization with product standardization, cost control and long-term technical support.

Industry Chain Analysis

The upstream industry includes microcontrollers, high-resolution analog-to-digital converters, memory components, real-time clocks, communication modems, interface chips, power-management devices, surge-protection components, connectors, printed circuit boards, batteries, solar-power components and weather-resistant enclosures. Component selection directly affects measurement stability, standby power, electromagnetic compatibility, environmental durability and expected service life. Specialized suppliers must also maintain firmware development, communications-protocol libraries, time synchronization and meteorological calculation capabilities, making embedded software and application engineering an important part of upstream value creation.

Midstream manufacturers design and assemble the logger hardware, develop firmware and configuration software, integrate communications modules, conduct environmental and electrical testing, and validate compatibility with meteorological sensors. Value is created through low-noise measurement design, reliable data processing, open protocol support, field diagnostics and application-specific engineering rather than through basic electronics assembly alone. Downstream customers include national meteorological and hydrological agencies, agricultural operators, research institutions, transport authorities, renewable-energy developers, disaster-management agencies and industrial users. Higher margins are generally associated with programmable products, certified high-reliability systems and projects requiring communications integration or long-term support, while compact agricultural products compete more heavily on manufacturing cost, channel efficiency and cloud connectivity.

Segment Insights

By product architecture, stand-alone programmable data loggers and dedicated meteorological data loggers continue to account for the largest share of revenue because they serve high-value national observation, scientific research, hydrological and renewable-energy applications. These products support mixed analog and digital sensors, customizable calculations and communications redundancy, resulting in higher average selling prices and longer qualification cycles. Telemetry data loggers and

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integrated controller-logger modules form another significant segment, particularly where automatic stations are procured as complete systems rather than as individual components.

Compact integrated nodes and user-configurable low-power loggers are expanding faster in unit terms, supported by agricultural meteorology, ecological monitoring and distributed warning networks. Fully programmable products are unlikely to be displaced in technically complex stations, but fixed-function products face greater pressure from intelligent sensors and direct-to-cloud gateways. Hybrid multi-interface systems that combine analog, pulse, SDI-12 and Modbus connectivity offer the broadest replacement opportunity because they allow operators to retain existing sensors while upgrading communications and data management.

Downstream Market Opportunities

National meteorological and hydrometeorological networks remain the principal source of high-value demand because their installations require traceable measurements, robust field performance and long operating lives. Agricultural meteorology represents a larger-volume opportunity, driven by irrigation management, crop-disease forecasting, microclimate monitoring and climate-risk management. Flood warning, wildfire monitoring and transportation weather systems provide additional demand for low-power telemetry, redundant communications and rapid alarm transmission. Renewable-energy developers also require reliable meteorological acquisition for wind and solar resource assessment, project validation and operational performance monitoring. Across these applications, replacement of outdated controllers and communications equipment may provide a more immediate opportunity than construction of entirely new observation stations.

Regional Insights

North America was the largest regional market in 2025, accounting for approximately 36.73% of demand, while Europe represented approximately 35.99%. North America benefits from an established base of research-grade programmable loggers, agricultural monitoring systems, hydrological telemetry and fire-weather networks. Europe has the highest density of specialized manufacturers and a diversified customer base spanning national meteorology, hydrology, road weather, marine monitoring and renewable-energy assessment. These two regions also account for a disproportionate share of high-value and technically configurable products.

China represented approximately 8.50% of the market and combines growing domestic

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manufacturing capability with strong demand for agricultural, ecological and public-sector weather stations. India, Southeast Asia, the Middle East, Africa and parts of Latin America remain more dependent on imported core equipment and local system integrators, but offer greater incremental potential as observation gaps are addressed. Australia has a distinctive position in low-power telemetry and equipment designed for remote or harsh environments. Regional success increasingly depends on local technical support, communications compatibility, procurement qualifications and the ability to maintain equipment over extended operating cycles.

Competitive Landscape Analysis

The competitive landscape has a moderately concentrated global core and a broad regional tail. Campbell Scientific and Vaisala maintain strong positions in programmable, high-reliability and national-level observation systems, while AEM, Veralto, LI-COR, Senseca and KISTERS compete through broader portfolios spanning sensors, data acquisition, telemetry and data platforms. Specialized European companies differentiate themselves through meteorological expertise, hydrological telemetry, renewable-energy measurement or transport-weather applications, whereas Chinese and Indian suppliers are more competitive in cost-sensitive integrated stations and localized project delivery. Recent acquisitions have reduced the number of independently reported brands but have expanded the technical and geographic reach of several platform groups. Regional manufacturers remain relevant because field installation, calibration, communications configuration and after-sales maintenance require local capabilities. Future competition will increasingly depend on protocol openness, remote diagnostics, cybersecurity, communications flexibility and the ability to combine hardware reliability with software-enabled lifecycle services.

Report Scope

This report studies the global Automatic Weather Station Data Logger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Weather Station Data Logger and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Weather Station Data Logger that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Automatic Weather Station Data Logger total production and demand, 2021-2032, (K Units)

Global Automatic Weather Station Data Logger total production value, 2021-2032, (USD Million)

Global Automatic Weather Station Data Logger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Weather Station Data Logger consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Weather Station Data Logger domestic production, consumption, key domestic manufacturers and share

Global Automatic Weather Station Data Logger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Weather Station Data Logger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Weather Station Data Logger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Weather Station Data Logger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Campbell Scientific, Inc., Vaisala Oyj, Advanced Environmental Monitoring Holdings,LLC, LI-COR, Inc., Veralto Corporation, METER Group, Inc.USA, Pessl Instruments GmbH, Xylem Inc., Spectrum Technologies, Inc., LSI LASTEM S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Weather Station Data Logger market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Weather Station Data Logger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automatic Weather Station Data Logger Market, Segmentation by Type:

Stand-alone Programmable Data Logger

Dedicated Meteorological Data Logger

Integrated AWS Controller-Logger

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Others

Global Automatic Weather Station Data Logger Market, Segmentation by Processing and Configuration Capability:

Fixed-function Logger

User-configurable Logger

Fully Programmable Logger

Others

Global Automatic Weather Station Data Logger Market, Segmentation by Sampling Period:

Sampling Period 1min~60min

Sampling Period 1s~60s

Sampling Period 0.1s~1s

Global Automatic Weather Station Data Logger Market, Segmentation by Application:

National Meteorological and Climate Observation

Agricultural Meteorology

Hydrometeorology and Early Warning

Others

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Companies Profiled:

Campbell Scientific, Inc.

Vaisala Oyj

Advanced Environmental Monitoring Holdings,LLC

LI-COR, Inc.

Veralto Corporation

METER Group, Inc.USA

Pessl Instruments GmbH

Xylem Inc.

Spectrum Technologies, Inc.

LSI LASTEM S.r.l.

Delta-T Devices Ltd.

Ammonit Measurement GmbH

KISTERS AG

Senseca Germany GmbH

Adolf Thies GmbH & Co.KG

MicroStep-MIS, spol.s r.o.

Unidata Pty Ltd.

ZOGLAB Microsystem Co., Ltd.

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Hunan Rika Electronic Tech Co., Ltd.

ANEOS Corporation

Key Questions Answered:

1. How big is the global Automatic Weather Station Data Logger market?
2. What is the demand of the global Automatic Weather Station Data Logger market?
3. What is the year over year growth of the global Automatic Weather Station Data Logger market?
4. What is the production and production value of the global Automatic Weather Station Data Logger market?
5. Who are the key producers in the global Automatic Weather Station Data Logger market?
6. What are the growth factors driving the market demand?

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