

Global Automatic Vertical Tube Expander Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA8FEE7F2CECEN.html>

Date: August 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: GA8FEE7F2CECEN

Abstracts

The global Automatic Vertical Tube Expander market size is expected to reach \$ 163 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Automatic Vertical Tube Expander is an automated vertical expansion machine used in heat exchanger manufacturing, designed to complete tube positioning, expansion, force control, and operation sequencing with a higher level of automation. Compared with general vertical electric expansion equipment, this product definition emphasizes automatic process coordination, repeatable tube expansion, reduced manual intervention, compact vertical layout, and stable tube-fin bonding for standardized and batch-oriented heat exchanger core production. In 2025, production was 4,000 units and the average price was USD 28,000 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 25%. Upstream, the key inputs include alloy steel, hydraulic pumps, and servo motors, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on vertical frame structure design, automatic expansion mechanism assembly, electric drive control, hydraulic coordination, tube positioning, expansion force adjustment, tooling matching, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine automation level, expansion accuracy, operating stability, production efficiency, equipment durability, and cost competitiveness. Downstream, Automatic Vertical Tube Expander is mainly used in air-conditioning heat exchangers, refrigerator heat exchangers, and automotive heat exchanger production, where it supports tube-fin assembly for evaporators, condensers, radiators, and other heat exchange components, with representative customers including Midea Group, Haier

Smart Home, and Denso.

Automatic Vertical Tube Expander demand will be shaped by heat exchanger plants shifting from operator-dependent expansion to more standardized, repeatable automated processing. In air-conditioning heat exchangers, large-volume production needs stable tube alignment, controlled expansion depth, and fewer manual adjustments to keep assembly quality consistent. Refrigerator heat exchanger lines are more sensitive to floor space and operating simplicity, making the vertical automated structure practical for compact workshops. Automotive heat exchanger production adds demand for process traceability and quick tooling adaptation across different core designs. Buyers will increasingly judge equipment by automation reliability, expansion-force consistency, positioning accuracy, maintenance workload, and linkage with upstream and downstream handling systems.

This report studies the global Automatic Vertical Tube Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Vertical Tube Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Vertical Tube Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Vertical Tube Expander total production and demand, 2021-2032, (Units)

Global Automatic Vertical Tube Expander total production value, 2021-2032, (USD Million)

Global Automatic Vertical Tube Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Vertical Tube Expander consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Vertical Tube Expander domestic production, consumption, key domestic manufacturers and share

Global Automatic Vertical Tube Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Vertical Tube Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Vertical Tube Expander production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Vertical Tube Expander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burr OAK Tool (USA), SMAC Intelligent Technology (China), JDM Jingda Machine (China), Ningbo Xin Chang Machinery (China), NTJF Intelligent Equipment (China), OMS Machinery (China), Satis Machinery (China), SINOAK Machinery (China), Tridan International (USA), Sugino Machine (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Vertical Tube Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Vertical Tube Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Vertical Tube Expander Market, Segmentation by Type:

Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Global Automatic Vertical Tube Expander Market, Segmentation by Station:

Single-Station

Double-Station

Others

Global Automatic Vertical Tube Expander Market, Segmentation by Speed:

Speed

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