

Global Automatic Unmanned Forklift Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Unmanned Forklift market size was valued at US\$ 3456 million in 2025 and is forecast to a readjusted size of US\$ 6859 million by 2032 with a CAGR of 10.3% during review period.

In 2025, global Automatic Unmanned Forklift production reached approximately 61k units, with an average global market price of around US\$55k per unit.

An Automatic Unmanned Forklift is an intelligent material handling vehicle that integrates autonomous navigation technologies, sensor systems, intelligent control software, and forklift mechanical structures. It can automatically perform tasks such as material transportation, loading and unloading, stacking, and internal logistics operations without human drivers. The system typically uses navigation technologies such as laser guidance, vision navigation, or QR-code positioning to achieve autonomous localization and path planning. It can also integrate with warehouse management systems and manufacturing execution systems to enable automated and intelligent logistics operations. Compared with traditional manually operated forklifts, automatic unmanned forklifts offer advantages including stable operation, high efficiency, continuous operation capability, and reduced risks associated with human operation, making them widely used in smart warehouses, intelligent manufacturing environments, and modern logistics distribution centers.

The industry chain of automatic unmanned forklifts consists of upstream core component suppliers, midstream equipment manufacturers and system integrators, and downstream application industries. Upstream suppliers mainly provide key components

such as motors, reducers, lithium batteries, LiDAR sensors, industrial cameras, controllers, sensors, and steel vehicle structures. Representative companies include Siemens, Bosch, Panasonic, Inovance Technology, RoboSense, and Hikvision. The midstream segment includes automatic unmanned forklift manufacturers and automation system integrators responsible for vehicle design, navigation system development, and fleet management software platforms. Representative companies include Hikrobot, Quicktron, Hangcha Group, Linde Material Handling, and Toyota Material Handling. Downstream application industries include e-commerce warehousing, automotive manufacturing, electronics production, food and beverage logistics, pharmaceutical distribution, and third-party logistics companies. Typical users such as Amazon, JD Logistics, Toyota, BYD, and large warehouse operators deploy automatic unmanned forklifts to improve warehouse automation and logistics efficiency.

The automatic unmanned forklift market has gained significant attention in recent years with the advancement of industrial automation and smart logistics. More manufacturing and logistics enterprises are accelerating automation upgrades in warehousing and material handling operations. By combining autonomous navigation, intelligent fleet management, and driverless operation, automatic unmanned forklifts can significantly improve logistics efficiency and reduce human intervention, making them essential equipment in modern smart warehouses and intelligent factories. The market is currently in a development stage, with continuous technological improvements in navigation systems, sensor integration, and intelligent scheduling software. Equipment is evolving toward higher safety standards, improved efficiency, and stronger adaptability to complex operational environments. Key drivers of market growth include rising labor costs, increasing demand for operational efficiency and flexible manufacturing, and the ongoing digital transformation of industrial sectors. Additionally, the rapid expansion of e-commerce logistics, new energy manufacturing, and third-party logistics services is creating broader application opportunities for automatic unmanned forklifts. However, the market still faces several challenges, including relatively high initial investment costs, complex system deployment and integration processes, and cautious adoption among some traditional enterprises. Moreover, achieving stable operation in complex warehouse environments requires advanced navigation technologies, robust software systems, and high equipment reliability. Overall, with continued technological advancement and growing demand for automated logistics solutions, automatic unmanned forklifts are expected to play an increasingly important role in future intelligent logistics ecosystems.

This report is a detailed and comprehensive analysis for global Automatic Unmanned Forklift market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Unmanned Forklift market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Unmanned Forklift market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Unmanned Forklift market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Unmanned Forklift market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automatic Unmanned Forklift
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Unmanned Forklift market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KION Group, Toyota, Hyundai, Mitsubishi Heavy Industries, Crown Equipment, Balyo SA, Scott Transbotics, DS Automotion, Jungheinrich, ZCNEST, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Unmanned Forklift market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stacking Type

Counterbalance Type

Carrier Type

Forward Type

Others

Market segment by Load Capacity

Light Duty

Medium Duty

Heavy Duty

Market segment by Navigation Methods

Laser SLAM Navigation

QR Code Navigation

Magnetic Strip Navigation

Visual Navigation

Others

Market segment by Application

Manufacturing

Logistics Industry

Others

Major players covered

KION Group

Toyota

Hyundai

Mitsubishi Heavy Industries

Crown Equipment

Balyo SA

Scott Transbotics

DS Automotion

Jungheinrich

ZCNEST

Mooe Robot

AGV Robot

Hangcha Forklift

JATEN Robotics

Guochen Robot

SEER Robot

Iplusmobot

Multiway Robotics

Cotek Robotics

Heli Yufeng Intelligent

Noblelift Intelligent

Hikrobotics

Quicktron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Unmanned Forklift product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Unmanned Forklift, with price, sales quantity, revenue, and global market share of Automatic Unmanned Forklift from 2021 to 2026.

Chapter 3, the Automatic Unmanned Forklift competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Unmanned Forklift breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Unmanned Forklift market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Unmanned Forklift.

Chapter 14 and 15, to describe Automatic Unmanned Forklift sales channel, distributors, customers, research findings and conclusion.

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