

# Global Automatic Unmanned Forklift Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Unmanned Forklift market size is expected to reach \$ 6859 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Unmanned Forklift production reached approximately 61k units, with an average global market price of around US\$55k per unit.

An Automatic Unmanned Forklift is an intelligent material handling vehicle that integrates autonomous navigation technologies, sensor systems, intelligent control software, and forklift mechanical structures. It can automatically perform tasks such as material transportation, loading and unloading, stacking, and internal logistics operations without human drivers. The system typically uses navigation technologies such as laser guidance, vision navigation, or QR-code positioning to achieve autonomous localization and path planning. It can also integrate with warehouse management systems and manufacturing execution systems to enable automated and intelligent logistics operations. Compared with traditional manually operated forklifts, automatic unmanned forklifts offer advantages including stable operation, high efficiency, continuous operation capability, and reduced risks associated with human operation, making them widely used in smart warehouses, intelligent manufacturing environments, and modern logistics distribution centers.

The industry chain of automatic unmanned forklifts consists of upstream core component suppliers, midstream equipment manufacturers and system integrators, and downstream application industries. Upstream suppliers mainly provide key components such as motors, reducers, lithium batteries, LiDAR sensors, industrial cameras, controllers, sensors, and steel vehicle structures. Representative companies include

Siemens, Bosch, Panasonic, Inovance Technology, RoboSense, and Hikvision. The midstream segment includes automatic unmanned forklift manufacturers and automation system integrators responsible for vehicle design, navigation system development, and fleet management software platforms. Representative companies include Hikrobot, Quicktron, Hangcha Group, Linde Material Handling, and Toyota Material Handling. Downstream application industries include e-commerce warehousing, automotive manufacturing, electronics production, food and beverage logistics, pharmaceutical distribution, and third-party logistics companies. Typical users such as Amazon, JD Logistics, Toyota, BYD, and large warehouse operators deploy automatic unmanned forklifts to improve warehouse automation and logistics efficiency.

The automatic unmanned forklift market has gained significant attention in recent years with the advancement of industrial automation and smart logistics. More manufacturing and logistics enterprises are accelerating automation upgrades in warehousing and material handling operations. By combining autonomous navigation, intelligent fleet management, and driverless operation, automatic unmanned forklifts can significantly improve logistics efficiency and reduce human intervention, making them essential equipment in modern smart warehouses and intelligent factories. The market is currently in a development stage, with continuous technological improvements in navigation systems, sensor integration, and intelligent scheduling software. Equipment is evolving toward higher safety standards, improved efficiency, and stronger adaptability to complex operational environments. Key drivers of market growth include rising labor costs, increasing demand for operational efficiency and flexible manufacturing, and the ongoing digital transformation of industrial sectors. Additionally, the rapid expansion of e-commerce logistics, new energy manufacturing, and third-party logistics services is creating broader application opportunities for automatic unmanned forklifts. However, the market still faces several challenges, including relatively high initial investment costs, complex system deployment and integration processes, and cautious adoption among some traditional enterprises. Moreover, achieving stable operation in complex warehouse environments requires advanced navigation technologies, robust software systems, and high equipment reliability. Overall, with continued technological advancement and growing demand for automated logistics solutions, automatic unmanned forklifts are expected to play an increasingly important role in future intelligent logistics ecosystems.

This report studies the global Automatic Unmanned Forklift production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic

Unmanned Forklift and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Unmanned Forklift that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automatic Unmanned Forklift total production and demand, 2021-2032, (K Units)

Global Automatic Unmanned Forklift total production value, 2021-2032, (USD Million)

Global Automatic Unmanned Forklift production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Unmanned Forklift consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Unmanned Forklift domestic production, consumption, key domestic manufacturers and share

Global Automatic Unmanned Forklift production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Unmanned Forklift production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Unmanned Forklift production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Unmanned Forklift market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KION Group, Toyota, Hyundai, Mitsubishi Heavy Industries, Crown Equipment, Balyo SA, Scott Transbotics, DS Automotion, Jungheinrich, ZCNEST, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Unmanned Forklift market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Automatic Unmanned Forklift Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automatic Unmanned Forklift Market, Segmentation by Type:

Stacking Type

Counterbalance Type

Carrier Type

Forward Type

Others

#### Global Automatic Unmanned Forklift Market, Segmentation by Load Capacity:

Light Duty

Medium Duty

Heavy Duty

#### Global Automatic Unmanned Forklift Market, Segmentation by Navigation Methods:

Laser SLAM Navigation

QR Code Navigation

Magnetic Strip Navigation

Visual Navigation

Others

#### Global Automatic Unmanned Forklift Market, Segmentation by Application:

Manufacturing

Logistics Industry

Others

#### Companies Profiled:

KION Group

Toyota

Hyundai

Mitsubishi Heavy Industries

Crown Equipment

Balyo SA

Scott Transbotics

DS Automotion

Jungheinrich

ZCNEST

Mooe Robot

AGV Robot

Hangcha Forklift

JATEN Robotics

Guochen Robot

SEER Robot

Iplusmobot

Multiway Robotics

Cotek Robotics

Heli Yufeng Intelligent

Noblelift Intelligent

Hikrobotics

Quicktron

### **Key Questions Answered:**

1. How big is the global Automatic Unmanned Forklift market?

2. What is the demand of the global Automatic Unmanned Forklift market?
3. What is the year over year growth of the global Automatic Unmanned Forklift market?
4. What is the production and production value of the global Automatic Unmanned Forklift market?
5. Who are the key producers in the global Automatic Unmanned Forklift market?
6. What are the growth factors driving the market demand?

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