

Global Automatic Ultrasonic Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Ultrasonic Welding Machine market size is expected to reach \$ 915 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

An automatic ultrasonic welding machine is an industrial device that utilizes high-frequency ultrasonic vibrations to achieve material bonding; it is capable of performing glue-free and external-heat-free welding on thermoplastic materials or thin metal components. This process generates localized frictional heat through ultrasonic energy, resulting in rapid, precise, and clean welds, and is widely applied across the automotive components, consumer electronics, medical devices, and packaging industries. The industry chain for automatic ultrasonic welding machines comprises an upstream segment consisting of core components such as ultrasonic transducers, generators, boosters, control systems, welding horns, and power electronics modules. The midstream segment consists of equipment manufacturers responsible for ultrasonic system integration, automation modules, motion control, and welding process software development. Downstream applications encompass automotive component manufacturers, electronics manufacturing plants, medical device producers, and the packaging sector; this segment also includes process optimization, equipment calibration, maintenance services, and application engineering support to ensure consistent welding quality and stable production efficiency. In 2025, the global production volume of automatic ultrasonic welding machines is projected to be approximately 7,949 units, with a global average market price of approximately \$78,000 per unit. The gross margins of major industry players range between 35% and 50%. Also in 2025, the global production capacity for automatic ultrasonic welding machines is estimated at approximately 10,599 units.

The Automatic Ultrasonic Welding Machine market is driven by increasing demand for high-efficiency, clean, and precision joining technologies in manufacturing industries. The automotive and electronics sectors are major growth contributors due to lightweight material adoption and miniaturized components. Ultrasonic welding provides advantages such as short cycle time, no consumables, and high bond strength, making it suitable for mass production environments. Advancements in automation, digital control systems, and multi-axis integration are improving process stability and flexibility. Demand from medical device manufacturing is also increasing due to strict cleanliness and reliability requirements. However, high equipment cost and technical complexity remain barriers for small manufacturers. Overall, the market shows steady growth supported by industrial automation and advanced manufacturing trends.

This report studies the global Automatic Ultrasonic Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Ultrasonic Welding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Ultrasonic Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Ultrasonic Welding Machine total production and demand, 2021-2032, (Units)

Global Automatic Ultrasonic Welding Machine total production value, 2021-2032, (USD Million)

Global Automatic Ultrasonic Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Ultrasonic Welding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Ultrasonic Welding Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Ultrasonic Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Ultrasonic Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Ultrasonic Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Ultrasonic Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrmann, Telsonic, Dukane, Rinco, Sonics & Materials, Sedeco, Maxwide Ultrasonic, Kormax System, Ever Ultrasonic, Forward Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Ultrasonic Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Ultrasonic Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Ultrasonic Welding Machine Market, Segmentation by Type:

Plastics Welding

Metal Welding

Others

Global Automatic Ultrasonic Welding Machine Market, Segmentation by Automation Level:

Semi-Automatic Ultrasonic Welding Machine

Fully Automatic Ultrasonic Welding Machine

Global Automatic Ultrasonic Welding Machine Market, Segmentation by Power Level:

Low-Power Type: 300–1000 W

Medium-Power Type: 1000–3000 W

High-Power Type: 3000–6000 W

Global Automatic Ultrasonic Welding Machine Market, Segmentation by Application:

Machinery

Oil & Gas

Mining

Others

Companies Profiled:

Herrmann

Telsonic

Dukane

Rinco

Sonics & Materials

Sedeco

Maxwide Ultrasonic

Kormax System

Ever Ultrasonic

Forward Technology

Key Questions Answered:

1. How big is the global Automatic Ultrasonic Welding Machine market?
2. What is the demand of the global Automatic Ultrasonic Welding Machine market?
3. What is the year over year growth of the global Automatic Ultrasonic Welding Machine market?
4. What is the production and production value of the global Automatic Ultrasonic Welding Machine market?
5. Who are the key producers in the global Automatic Ultrasonic Welding Machine market?
6. What are the growth factors driving the market demand?

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