

# Global Automatic Tray De-Stacking Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Tray De-Stacking Machine market size was valued at US\$ 289 million in 2025 and is forecast to a readjusted size of US\$ 393 million by 2032 with a CAGR of 4.5% during review period.

Automatic Tray De-Stacking Machine is an automated industrial system that separates trays from a stacked pile and feeds them one-by-one into a downstream process in a controlled orientation and cadence. It typically uses mechanical separation, vacuum pick, servo-driven lifts, and sensors to ensure reliable singulation, prevent double-picks or jams, and synchronize tray supply with packaging, assembly, washing, or production lines to reduce manual handling and stabilize throughput. Automatic Tray De-Stacking Machines typically cost several thousand dollars each, with industry profit margins generally ranging from 10% to 30%.

Upstream, the supply chain includes fabricated frames and guarding, precision mechanical modules such as lifters, guides, belts, and actuators, plus pneumatics, vacuum generators, servomotors, sensors, PLCs, HMIs, and safety components, with integration work often delivered by OEM engineering teams or system integrators. Downstream, these machines are sold into high-throughput operations that use trays as carriers, including food processing and packaging lines, pharmaceutical and medical device packaging, electronics and parts handling, and warehousing or intralogistics, typically bundled with conveyors, denesters, orienters, pick-and-place robots, vision inspection, and line control software, and supported by installation, commissioning, spare parts, and preventive maintenance services.

This report is a detailed and comprehensive analysis for global Automatic Tray De-Stacking Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automatic Tray De-Stacking Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Tray De-Stacking Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Tray De-Stacking Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Tray De-Stacking Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Tray De-Stacking Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Tray De-Stacking Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include MULTIVAC Group, Graphic Packaging International, Ishida, SEALPAC, Handtmann, BW Integrated Systems, MPE UK, AFA Systems, Vemag Maschinenbau, Italianpack, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Automatic Tray De-Stacking Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

200 Trays per Minute and Below

200 Trays per Minute Above

### Market segment by Line Integration

Online

Offline

### Market segment by Application

Food and Beverage

Pharmaceutical

Others

### Major players covered

MULTIVAC Group

Graphic Packaging International

Ishida

SEALPAC

Handtmann

BW Integrated Systems

MPE UK

AFA Systems

Vemag Maschinenbau

Italianpack

Reepack

The Platinum Packaging Group

Tesi Industrial Europa

Variovac

Pineberry Manufacturing

MGS Machine

QUPAQ

Royal Houdijk

V-Tech Venture

AFFELDT Maschinenbau

Tramper Technology

Chengdu Rodbol Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automatic Tray De-Stacking Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Tray De-Stacking Machine, with price, sales quantity, revenue, and global market share of Automatic Tray De-Stacking Machine from 2021 to 2026.

Chapter 3, the Automatic Tray De-Stacking Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Tray De-Stacking Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Tray De-Stacking Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Tray De-Stacking Machine.

Chapter 14 and 15, to describe Automatic Tray De-Stacking Machine sales channel, distributors, customers, research findings and conclusion.

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